

Date: April 26, 2017**By Hand delivery & Fax**

The Secretary BSE Limited Phiroze Jeejeebhoy Towers 25 th Floor, Dalal Street Fort, Mumbai 400 001	✓ The Secretary National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex Bandra (East), Mumbai 400 051
(BSE Code: 532775 NSE Symbol: GTLINFRA ISIN: INE221H01019)	

Dear Sirs,

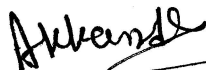
Sub: Reporting under Regulation 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**Name of Target Company: (TC) – GTL Infrastructure Limited**

In terms of Regulation 31(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, we forward herewith our disclosure in the prescribed format.

Please acknowledge receipt.

Thanking you

Yours truly,

**For Global Holding Corporation Private Limited
(On behalf of Promoter/PAC)****Authorized Signatory**

Encl: a/a

cc: The Company Secretary, GTL Infrastructure Limited, Navi Mumbai

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)								GTL Infrastructure Limited						
Names of the Stock Exchanges where the shares of the target company are listed								BSE Limited National Stock Exchange of India Limited						
Date of reporting								April 26, 2017						
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked								Global Holding Corporation Private Limited						
Details of the creation of encumbrance:														
Name of the Promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation (2)+(3)} / release [(2)-(3)] / invocation [(2)-(3)]		
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release /invocaiti on)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	Reasons for encumbrances**	Number	% of total share capital	Name of the entity in whose favor shares encumbered***	Number	% of Total share capital	
GTL Limited	34,57,63,466	14.05	34,57,63,466	14.05	Creation	November 20, 2012	Pledge	Securing loans under Corporate Debt Restructuring	7,30,65,892	2.97	IDBI Trusteeship Service Limited – Trustee of CDR Lenders	34,57,63,466	14.05	
					Creation	November 29, 2013	Pledge	Securing loans under Corporate Debt Restructuring	27,26,97,574	11.08	IDBI Trusteeship Service Limited – Trustee of CDR Lenders			
Global Holding Corporation Private Limited (GHC)	28,30,62,609	11.51	-	-	Creation	April 26, 2017	Encumbrances	GHC's obligation under various financing documents	28,30,62,609	11.51	Encumbrance in favour of Lenders	28,30,62,609	11.51	

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Signature of the Authorized Signatory

Place: Mumbai

Date: April 26, 2017



* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event

** for example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge etc.

*** This would include name of both the lender and ther trustee who may hold shares directly or on behalf of the lender.