

K.A. INVESTMENTS CONSULTANCY LLP

Office at : H/403, Vishal Apartment, Sir M. V. Road,
Andheri (E), Mumbai – 400069.

Date: March 10, 2017

To,
National Stock Exchange Ltd,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Ref: – Inventure Growth & Securities Ltd (Scrip Code: 533506)

Sub: Filings under Regulation 29(1) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

We enclosed herewith the Revised Statement under Regulation 29(1) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Kindly take the above on record.

For K. A. Investments Consultancy LLP

K. A. Investments Consultancy LLP
Partner



Copt to:
Inventure Growth & Securities Ltd
201, 2nd Floor, Viraj Towers,
Near Landmark,
Western Express Highway,
Andheri (E), Mumbai – 400 069

FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part A: Details of Acquisition

1. Name of the Target Company (TC)	Inventure Growth & Securities Ltd		
2. Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the acquirer	K. A. Investments Consultancy LLP		
3. Whether the Acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange, Mumbai National Stock Exchange, Mumbai		
5. Details of the acquisition / disposal of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of :</u>			
a) Shares carrying voting rights	40,00,000	4.76%	4.76%
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/lien/non-disposal of undertaking and others)	Nil	Nil	Nil
Total (a+b+c+d)	40,00,000	4.76%	4.76%
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	40,00,000	4.76%	4.76%
b) VRs acquired/sold otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	Nil	Nil	Nil
d) Shares encumbered/invoked/released by the acquirer	Nil	Nil	Nil
Total (a+b+c+d)	40,00,000	4.76%	4.76%

<u>After the acquisition, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	80,00,000	9.52%	9.52%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/sale	Nil	Nil	Nil
d) Shares encumbered with the acquirer	Nil	Nil	Nil
Total (a+b+c+d)	80,00,000	9.52%	9.52%
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 8, 2017 - 10,00,000 March 9, 2017 – 14,50,000 March 10, 2017 – 15,50,000		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs 84,00,00,000/- divided into 8,40,00,000 Equity Shares of Rs 10/- each.		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs 84,00,00,000/- divided into 8,40,00,000 Equity Shares of Rs 10/- each.		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	Rs 84,00,00,000/- divided into 8,40,00,000 Equity Shares of Rs 10/- each.		

Adjusted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part B shall be disclosed to the Stock Exchange but shall not be disseminated.



For K. A. Investments Consultancy LLP

K. A. Chari

Partner

Date: March 10, 2017

Place: Mumbai