Speed Post.

युनाइटेड बैंक ऑफ़ इंडिया
UNITED BANK OF INDIA
व्यापारिक बैंकिंग विभाग
MERCHANT BANKING DIVISION
प्रधान कार्यालय
HEAD OFFICE

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11,हेमंत बसु सरणी / 11, Hemanta Basu Sarani

कोलकाता/ Kolkata – 700 001

Ref. No. MBD/Tier II(Sr - VII) /3472/2017

Dated: 23.02.2017

Listing Department
M/s National Stock Exchange of India Limited,
"Exchange Plaza",
Bandra Kurla Complex, Bandra (East)
Mumbai – 400 051.

महोदय/महोदया,
Dear Sir,

Sub: Payment of annual Interest on our 9.20% Lower Tier II (Series VII) Bonds to its holders (ISIN No. INE695A09087)

We would like to inform you that the payment of 5th annual interest on our 9.20% Lower Tier II (Series VII) Bonds for the period from 01.04.2016 to 31.03.2017 falls due on the 1st April, 2017. However, as 1st & 2nd April happens to be yearly closing day and Sunday respectively, the payment shall be made on the next business day i.e. 3rd April, 2017 as per the terms of the Offer Document. The Record Date as per the offer document would be 17.03.2017. The particulars of the Bond Issue are as under:-

Bond Corpus	Rs 200.00 crore
ISIN Code	INE695A09087
Date of Allotment	28.12.2011
Number of Bonds	2000
Tenure	120 months
Interest Rate	9.20% p.a.
Periodicity of interest payment	Annual
Record Date	Record Date/Book Closure Date for the bond shall be 15 days prior to the payment of each interest/principal redemption. **So, Record Date in case of payment of the above interest will be 17.03.2017.**

Please note that we are taking all necessary steps so that the Bondholders can receive the interest payment on due date.

Yours faithfully,

सहायक महाप्रबंधक
Asstt. General Manager
राजकोष शाखा/ TREASURY BRANCH