युनाइटेड बैंक ऑफ़ इंडिया
UNITED BANK OF INDIA
व्यापारिक बैंकिंग विभाग
MERCHANT BANKING DIVISION
प्रधान कार्यालय
HEAD OFFICE

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कोलकाता/ Kolkata – 700 001

Dated: 17.02.2017

Ref. No. MBD/Tier II(Sr VI)/ 3462/2017

Listing Department
M/s National Stock Exchange of India Limited,
"Exchange Plaza",
Bandra Kurla Complex, Bandra (East)
Mumbai – 400 051.

महोदय/महोदया,
Dear Sir,

Sub: Payment of Annual interest on our 9.30% Lower Tier II (Series VI) Bond to its holders (ISIN No. INE695A09079)

We would like to inform you that the payment of 8th Annual interest on our 9.30% Lower Tier II (Series VI) Bonds falls due on 25.03.2017. However, as 25th & 26th March, 2017 happens to be 2nd Saturday and Sunday respectively, payment shall be made on the succeeding working day i.e., 27.03.2017 as per the terms of the Offer Document. The Record Date as per the offer document would be 10.03.2017. The particulars of the Bond Issue are as under:-

Bond Corpus	Rs 250.00 crore
ISIN Code	INE695A09079
Date of Allotment	25.03.2009
Number of Bonds	2500
Tenure	120 months
Interest Rate	9.30% p.a.
Periodicity of interest payment	Annual
Record Date	Record Date/Book Closure Date for the bond shall be 15 days prior to the payment of each interest/principal redemption. **So, Record Date in case of payment of 8th Annual interest will be 10.03.2017.**

Please note that we are taking all necessary steps so that the Bondholders can receive the interest payment on due date.

Yours faithfully,

सहायक महाप्रबंधक
Asstt. General Manager
राजकोष शाखा/ TREASURY BRANCH

23/2/2017