



NEPC AGRO FOODS LIMITED

CIN No: L01409TZ1991PLC008663

10th February, 2017

M/s. National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Dear Sir,

Sub: Limited Review of Un-audited Financial Results for the quarter ended 31-12-2016

Ref: Our earlier letters dated 30-01-2017

The Un-audited Financial Results for the Quarter ended 31-12-2016 have been subject to "Limited Review" by the Statutory Auditor of the Company and a copy of the Review Report issued by the Auditor is submitted herewith.

Please acknowledge receipt

Thanking you,

Yours faithfully,
For NEPC Agro Foods Limited

Director

Encl: as above

February 9th, 2017

The Board of Directors

M/s NEPC Agro Foods Limited

36, Wallajah Road

Chennai – 600 002

Limited Review Report

We have reviewed the accompanying Statement of Unaudited Financial Results of M/s NEPC Agro Foods Limited for the period ended 31st December, 2016 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board/Directors Committee of Directors. Our responsibility is to issue a report on these financial statements based on our limited review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagement to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Financial Statements are free from material mis-statement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our limited review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Unaudited Financial Results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed or that it contains any material mis-statement.

