SHRIRAM
Commercial Vehicle Finance
GETS YOU GOING

SEC/FILING/BSE-NSE/15-16/68A-B

April 13, 2016

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Banking and Finance Committee Meeting on April 13, 2016.

In furtherance to our letter dated April 01, 2016, we write to inform you that the Banking and Finance Committee of the Company in its meeting held today, approved and allotted 6950 Secured Redeemable Non-Convertible Debentures(NCDs) of face value of Rs.10,00,000/- (Rs. Ten Lakh only) each, aggregating to Rs. 695 crore on private placement basis.

The details of the said allotment is mentioned in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY

SHRIRAM
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Annexure A

Issuer	Shriram Transport Finance Company Limited
Kinds of securities offered	Secured Redeemable Rated Listed Non-Convertible Debentures (NCDs) on Private placement basis for an issue size of ₹ 695 Crores
Date of Allotment	13-April-2016
Nominal Amount per security (in ₹)	₹ 10,00,000/-
Allotment Size	6950 Debentures aggregating to ₹ 695 crores
Tenure	Option I – 5 years Option II – 10 years
Interest/Coupon Rate	Option I - 9.15% p.a. Option II – 9.22% p.a.

SHRIRAM TRANSPORT FINANCE CO. LTD. MUMBAI 400 051.