

December 13, 2016

Assistant Vice President
National Stock Exchange of India Limited
Exchange Plaza, 5th floor
Plot No. C/1, G Block, Bandra-Kurla Complex
Bandra (East) - Mumbai 400 051

Dear Sirs,

Intimation of Record Dates (Redemption of ICICI Bank Bonds)

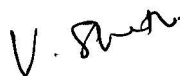
With reference to the above and in respect of Bonds issued by ICICI Bank Limited which are due for redemption during the period January 2017 to March 2017. We wish to inform you that ICICI Bank has obtained necessary approval from National Stock Exchange of India Limited for dispatch of redemption proceeds without calling for surrender of the bond certificates by the bondholders vide letter No.NSE/LIST/65030 dated March 11, 2016. Accordingly, the following process would be followed with respect to redemption of bonds:

The redemption proceeds would be dispatched to all such bondholders whose names appear in the Register of Bondholders maintained by ICICI Bank Limited on the record dates as mentioned below. Hence, all requests for transfers of Bonds by the bondholders should be lodged with ICICI Bank Limited for registration on or before the said record dates. Individual notices would also be sent to all bondholders by ordinary post intimating them about the proposal to redeem the bonds without calling for the surrender of bond certificates. Further, the Bank will publish Notices in the newspapers in respect of redemption of the under mentioned bonds during the last week of December 2016.

BSE Code / ISIN	NSE CODE Symbol / Series	Type of Security & paid-up value	Record Date	Purpose
912381/ INE005A11473	ICICI0399 / NB	1999 January (991) Money Multiplier Bond - Option II Rs.4700.00	03-Feb-2017	Corporate action- Redemption of bonds in the nature of Deep Discount Bonds due on 03-Mar-2017. (Interest Period 03-Mar-1999 to 02-Mar-2017)

Please acknowledge receipt.

Yours faithfully,



Shanthi Venkatesan
Deputy General Manager