



ISO 9001 : 2008 Certified



**EMTICI
ENGINEERING
LIMITED**

MARKETING & SERVICING COMPANY

CIN : U29259GJ1956PLC001509

Date: 07.12.2016

The Manager (Listing), BSE Limited Mumbai	✓ The Manager (Listing), National Stock Exchange of India Ltd. Mumbai
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Dear Sir,

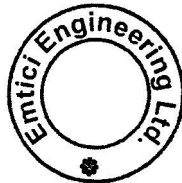
Sub: Disclosure under Regulation 10(6), Regulation 29(1) and Regulation 29(2) of the SEBI (SAST) Regulations, 2011

Pursuant to the provisions of SEBI (SAST) Regulation, 2011, please find enclosed herewith the disclosures under Regulation 10(6), Disclosures under Regulation 29(1) and Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record and acknowledge the receipt of the same.

For Emtici Engineering Limited


(Ravin Shah)
Executive Director
DIN: 00077733



Place: Vallabh Vidyanagar



Regd Office : **EMTICI ENGINEERING LTD.**

Anand - Sojitra Road, Vallabh Vidyanagar - 388 120, Gujarat, INDIA

Phone : +91 2692 - 230168 / 231125

Zonal Office

Central : **Nagpur** +91-712-6642600, East : **Kolkata** +91-33-24761861, North : **New Delhi** +91-11-23414340, South : **Chennai** +91-44-24349237, West : **Mumbai** +91-22-22821315

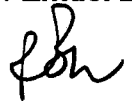
Branches : Ahmedabad, Asansol, Bangalore, Bilaspur, Chennai, Dhanbad, Indore, Kolkata, Mumbai, Nagpur, New Delhi, Pune, Raipur, Secunderabad, Vadodara.

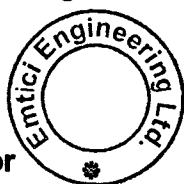
Customer Support Service Centre : Madurai | **E-mail** : sales@emtici.co.in | **Web** : www.emtici.co.in

**Format for Disclosures under Regulation 10(6)-Report to Stock Exchanges in respect of
any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1	Name of the Target Company (TC)	Elecon Engineering Company Limited			
2	Name of the acquirer(s)	As per annexure-A			
3	Name(S) of the stock exchange(S) where shares of the TC are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)			
4	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Issuance of share upon Scheme of Arrangement as approved by H'ble Gujarat High Court.			
5	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(ii)			
6	Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange.	Not Applicable			
7	Details of acquisition	Disclosures required to be made under Regulation 10(5)		Whether the Disclosure under Regulation 10(5) Are actually made	
	a Name of the transferor / seller	Not Applicable			
	b Date of acquisition				
	c Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above				
	d Total shares proposed to be acquired/ actually acquired as a % of diluted share capital of TC				
	e Price at which shares are proposed to be acquired/ actually acquired				
8	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. total share capital of TC	No. of shares held	% w.r.t. total share capital of TC
	a Each Acquire / Transferee(*)	As per annexure-B			
	b Each Seller / Transferor	Not-applicable			

For **Emtici Engineering Limited**


Ravin Shah
Executive Director
DIN: 00077733



Place: Vallabh Vidyanagar
Date: 07.12.2016

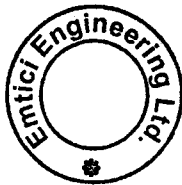
ANNEXURE—A

Sr. No	Name of the acquirer(s)
1	K. B. Investments Private Limited
2	Bipra Investments and Trusts Private Limited
3	Akaaish Mechatronics Limited
4	Emtici Engineering Limited
5	Prayas Engineering Limited
6	Devkishan Investments Private Limited
7	Elecon Information Technology Limited
8	Speciality Woodpack Private Limited
9	Wizard Fincap Limited
10	Prayasvin Bhanubhai Patel
11	Taruna Patel
12	Ms. Aishwarya P. Patel
13	Ms. Aakanksha P. Patel
14	Bhanubhai I. Patel (HUF)
15	Power Build Private Limited
16	Trupti Pradipbhai Patel

For Emtici Engineering Limited



Ravin Shah
Executive Director
DIN: 00077733



Place: Vallabh Vidyanagar
Date: 07.12.2016

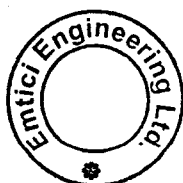
ANNEXURE—B
No. of shares held Pre-transaction and Post-transaction

No	Name of Company	Shares held Pre-Transaction	% of total capital	Shares held Post-Transaction	% of total capital
1	K. B. Investments Private Limited	10253125	9.41	11190168	9.97
2	Bipra Investments and Trusts Private Limited	5876621	5.39	6709436	5.98
3	Akaaish Mechatronics Limited	1786187	1.64	1864849	1.66
4	Emtici Engineering Limited	25783669	23.67	26337818	23.47
5	Prayas Engineering Limited	11166394	10.25	11239414	10.02
6	Devkishan Investments Private Limited	1195779	1.10	1290814	1.15
7	Elecon Information Technology Limited	1946624	1.79	2330481	2.08
8	Speciality Woodpack Private Limited	160597	0.15	184332	0.16
9	Wizard Fincap Limited	160597	0.15	184332	0.16
10	Prayasvin Bhanubhai Patel	2255002	2.07	2509932	2.24
11	Taruna Patel	203816	0.19	206517	0.18
12	Ms. Aishwarya P. Patel	NIL	NIL	2220	0.00
13	Ms. Aakanksha P. Patel	NIL	NIL	2220	0.00
14	Bhanubhai I. Patel (HUF)	2,27,490	0.21	2,27,490	0.20
15	Power Build Private Limited	15,960	0.01	15,960	0.01
16	Trupti Pradipbhai Patel	14,31,058	1.31	14,31,058	1.28
	Total	6,24,62,919	57.34	6,57,27,041	58.58

For Emtici Engineering Limited



Ravin Shah
Executive Director
DIN: 00077733



Place: Vallabh Vidyanagar
Date: 07.12.2016

**Format for Disclosures under Regulation 29(1) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	Elecon Engineering Company Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per annexure-A		
3. Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited (BSE) National Stock Exchange Of India Limited (NSE)		
5. Details of the acquisition of as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	6,24,62,919 As Per Annexure-B	57.34 %	N.A.
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	---	---	N.A.
c) Voting rights (VR) otherwise than by equity shares	---	---	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	---	---	N.A.
Total (a+b+c+d)	6,24,62,919	57.34 %	

<u>Details of acquisition</u> a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	32,64,122 As Per Annexure-C --- --- ---	2.91 % --- --- ---	N.A N.A N.A N.A
Total (a+b+c+d)	32,64,122	2.91%	
<u>After the acquisition, holding of:</u> a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	As Per Annexure-D ---- ----		N.A N.A N.A
Total (a+b+c+d)	6,57,27,041	58.58%	
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Issuance of Shares upon Scheme of Arrangement as approved by Hon'ble Gujarat High Court.		

7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	
8. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	6 th December, 2016
9. Equity share capital / total voting capital of the TC before the said acquisition	10,89,35,843
10. Equity share capital/ total voting capital of the TC after the said acquisition	11,21,99,965
11.Total diluted share/voting capital of the TC after the said acquisition	N.A.

ANNEXURE—A

No	Name(s) of the acquirer and Persons Acting in Concert
1	K. B. Investments Private Limited
2	Bipra Investments and Trusts Private Limited
3	Akaaish Mechatronics Limited
4	Emtici Engineering Limited
5	Prayas Engineering Limited
6	Devkishan Investments Private Limited
7	Elecon Information Technology Limited
8	Speciality Woodpack Private Limited
9	Wizard Fincap Limited
10	Prayasvin Bhanubhai Patel
11	Taruna Patel
12	Ms. Aishwarya P. Patel
13	Ms. Aakanksha P. Patel
14	Bhanubhai I. Patel (HUF)
15	Power Build Private Limited
16	Trupti Pradipbhai Patel

For Emtici Engineering Limited



Ravin Shah
Executive Director
DIN: 00077733



Place: Vallabh Vidyanagar
Date: 07.12.2016

ANNEXURE—B
Details of shareholding before acquisition

No	Name of Shareholder	No. of Shares Held	% of Share Held
1	K. B. Investments Private Limited	1,02,53,125	9.41
2	Bipra Investments and Trusts Private Limited	58,76,621	5.39
3	Akaaish Mechatronics Limited	17,86,187	1.64
4	Emtici Engineering Limited	2,57,83,669	23.67
5	Prayas Engineering Limited	1,11,66,394	10.25
6	Devkishan Investments Private Limited	11,95,779	1.10
7	Elecon Information Technology Limited	19,46,624	1.79
8	Speciality Woodpack Private Limited	1,60,597	0.15
9	Wizard Fincap Limited	1,60,597	0.15
10	Prayasvin Bhanubhai Patel	22,55,002	2.07
11	Taruna Patel	2,03,816	0.19
12	Ms. Aishwarya P. Patel	NIL	NIL
13	Ms. Aakanksha P. Patel	NIL	NIL
14	Bhanubhai I. Patel (HUF)	2,27,490	0.21
15	Power Build Private Limited	15,960	0.01
16	Trupti Pradipbhai Patel	14,31,058	1.31
	Total	6,24,62,919	57.34

For Emtici Engineering Limited



Ravin Shah
Executive Director
DIN: 00077733



Place: Vallabh Vidyanagar
Date: 07.12.2016

ANNEXURE—C

Details of shares acquired under Scheme of Arrangement

No	Name of Company	Shares Received on Acquisition	% of Total Capital
1	K. B. Investments Private Limited	9,37,043	0.84
2	Bipra Investments and Trusts Private Limited	8,32,815	0.74
3	Akaaish Mechatronics Limited	78,662	0.07
4	Emtici Engineering Limited	5,54,149	0.49
5	Prayas Engineering Limited	73,020	0.07
6	Devkishan Investments Private Limited	95,035	0.08
7	Elecon Information Technology Limited	3,83,857	0.34
8	Speciality Woodpack Private Limited	23,735	0.02
9	Wizard Fincap Limited	23,735	0.02
10	Prayasvin Bhanubhai Patel	2,54,930	0.23
11	Taruna Patel	2,701	0.00
12	Ms. Aishwarya P. Patel	2,220	0.00
13	Ms. Aakanksha P. Patel	2,220	0.00
14	Bhanubhai I. Patel (HUF)	NIL	NIL
15	Power Build Private Limited	NIL	NIL
16	Trupti Pradipbhai Patel	NIL	NIL
	Total	32,64,122	2.91

For Emtici Engineering Limited



Ravin Shah
Executive Director
DIN: 00077733



Place: Vallabh Vidyanagar
Date: 07.12.2016

ANNEXURE—D
Details of shareholding after acquisition

No	Name of Company	Shares held after Acquisition	% of Total Capital
1	K. B. Investments Private Limited	1,11,90,168	9.97
2	Bipra Investments and Trusts Private Limited	67,09,436	5.98
3	Akaaish Mechatronics Limited	18,64,849	1.66
4	Emtici Engineering Limited	2,63,37,818	23.47
5	Prayas Engineering Limited	1,12,39,414	10.02
6	Devkishan Investments Private Limited	12,90,814	1.15
7	Elecon Information Technology Limited	23,30,481	2.08
8	Speciality Woodpack Private Limited	1,84,332	0.16
9	Wizard Fincap Limited	1,84,332	0.16
10	Prayasvin Bhanubhai Patel	25,09,932	2.24
11	Taruna Patel	2,06,517	0.18
12	Ms. Aishwarya P. Patel	2,220	0.00
13	Ms. Aakanksha P. Patel	2,220	0.00
14	Bhanubhai I. Patel (HUF)	2,27,490	0.20
15	Power Build Private Limited	15,960	0.01
16	Trupti Pradipbhai Patel	14,31,058	1.28
	Total	6,57,27,041	58.58

For Emtici Engineering Limited


Ravin Shah
Executive Director
DIN: 00077733



Place: Vallabh Vidyanagar
Date: 07.12.2016

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Elecon Engineering Company Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per annexure-A		
3. Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited(BSE) National Stock Exchange of India Limited (NSE)		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	6,24,62,919 As Per Annexure-B	57.34 %	N.A
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	---	---	N.A
c) Voting rights (VR) otherwise than by equity shares	---	---	N.A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	---	---	N.A
Total (a+b+c+d)	6,24,62,919	57.34%	

<u>Details of acquisition / sale</u> a) Shares carrying voting rights acquired / sold b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold d) Shares encumbrance / invoked / released by the acquirer	32,64,122 As Per Annexure-C --- --- ---	2.91 % N.A N.A N.A	N.A N.A N.A N.A
Total (a+b+c+d)	32,64,122	2.91%	
<u>After the acquisition/sale, holding of:</u> a) Shares carrying voting rights b) Shares encumbered with acquirer c) VRs otherwise than by shares d) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	As Per Annexure-D --- ---		N.A N.A N.A
Total (a+b+c+d)	6,57,27,041	58.58%	
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Issuance of Shares upon Scheme of Arrangement as approved by Hon'ble Gujarat High Court.		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	06 th December, 2016		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	10,89,35,843		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	11,21,99,965		

10. Total diluted share/voting capital of the TC after the said acquisition / sale.	Not applicable.
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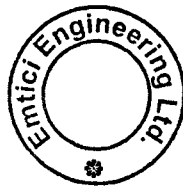
(*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Emtici Engineering Limited



Ravin Shah
Executive Director
DIN: 00077733



Place: Vallabh Vidyanagar
Date: 07.12.2016

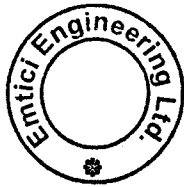
ANNEXURE—A

No	Name of Shareholders
1	K. B. Investments Private Limited
2	Bipra Investments and Trusts Private Limited
3	Akaaish Mechatronics Limited
4	Emtici Engineering Limited
5	Prayas Engineering Limited
6	Devkishan Investments Private Limited
7	Elecon Information Technology Limited
8	Speciality Woodpack Private Limited
9	Wizard Fincap Limited
10	Prayasvin Bhanubhai Patel
11	Taruna Patel
12	Ms. Aishwarya P. Patel
13	Ms. Aakanksha P. Patel
14	Bhanubhai I. Patel (HUF)
15	Power Build Private Limited
16	Trupti Pradipbhai Patel

For **Emtici Engineering Limited**



Ravin Shah
Executive Director
DIN: 00077733



Place: Vallabh Vidyanagar
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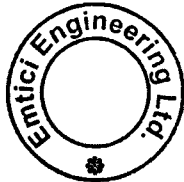
ANNEXURE—B
Details of shareholding before acquisition

No	Name of Shareholder	No. of Shares Held	% of Share Held
1	K. B. Investments Private Limited	1,02,53,125	9.41
2	Bipra Investments and Trusts Private Limited	58,76,621	5.39
3	Akaaish Mechatronics Limited	17,86,187	1.64
4	Emtici Engineering Limited	2,57,83,669	23.67
5	Prayas Engineering Limited	1,11,66,394	10.25
6	Devkishan Investments Private Limited	11,95,779	1.10
7	Elecon Information Technology Limited	19,46,624	1.79
8	Speciality Woodpack Private Limited	1,60,597	0.15
9	Wizard Fincap Limited	1,60,597	0.15
10	Prayasvin Bhanubhai Patel	22,55,002	2.07
11	Taruna Patel	2,03,816	0.19
12	Ms. Aishwarya P. Patel	NIL	NIL
13	Ms. Aakanksha P. Patel	NIL	NIL
14	Bhanubhai I. Patel (HUF)	2,27,490	0.21
15	Power Build Private Limited	15,960	0.01
16	Trupti Pradipbhai Patel	14,31,058	1.31
	Total	6,24,62,919	57.34

For Emtici Engineering Limited



Ravin Shah
Executive Director
DIN: 00077733



Place: Vallabh Vidyanagar
Date: 07.12.2016

ANNEXURE—C**Details of shares acquired under Scheme of Arrangement**

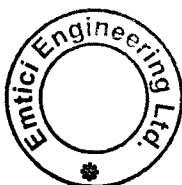
No	Name of Company	Shares Received on Acquisition	% of Total Capital
1	K. B. Investments Private Limited	9,37,043	0.84
2	Bipra Investments and Trusts Private Limited	8,32,815	0.74
3	Akaaish Mechatronics Limited	78,662	0.07
4	Emtici Engineering Limited	5,54,149	0.49
5	Prayas Engineering Limited	73,020	0.07
6	Devkishan Investments Private Limited	95,035	0.08
7	Elecon Information Technology Limited	3,83,857	0.34
8	Speciality Woodpack Private Limited	23,735	0.02
9	Wizard Fincap Limited	23,735	0.02
10	Prayasvin Bhanubhai Patel	2,54,930	0.23
11	Taruna Patel	2,701	0.00
12	Ms. Aishwarya P. Patel	2,220	0.00
13	Ms. Aakanksha P. Patel	2,220	0.00
14	Bhanubhai I. Patel (HUF)	NIL	NIL
15	Power Build Private Limited	NIL	NIL
16	Trupti Pradipbhai Patel	NIL	NIL
	Total	32,64,122	2.91

(*) Allotment made pursuant to the scheme of arrangement being more than 2% of post-issued capital.

For Emtici Engineering Limited



Ravin Shah
Executive Director
DIN: 00077733



Place: Vallabh Vidyanagar
Date: 07.12.2016

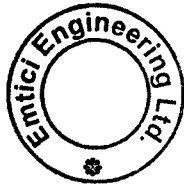
ANNEXURE—D
Details of shareholding after acquisition

No	Name of Company	Shares held after Acquisition	% of total Capital
1	K. B. Investments Private Limited	1,11,90,168	9.97
2	Bipra Investments and Trusts Private Limited	67,09,436	5.98
3	Akaaish Mechatronics Limited	18,64,849	1.66
4	Emtici Engineering Limited	2,63,37,818	23.47
5	Prayas Engineering Limited	1,12,39,414	10.02
6	Devkishan Investments Private Limited	12,90,814	1.15
7	Elecon Information Technology Limited	23,30,481	2.08
8	Speciality Woodpack Private Limited	1,84,332	0.16
9	Wizard Fincap Limited	1,84,332	0.16
10	Prayasvin Bhanubhai Patel	25,09,932	2.24
11	Taruna Patel	2,06,517	0.18
12	Ms. Aishwarya P. Patel	2,220	0.00
13	Ms. Aakanksha P. Patel	2,220	0.00
14	Bhanubhai I. Patel (HUF)	2,27,490	0.20
15	Power Build Private Limited	15,960	0.01
16	Trupti Pradipbhai Patel	14,31,058	1.28
	Total	6,57,27,041	58.58

For Emtici Engineering Limited



Ravin Shah
Executive Director
DIN: 00077733



Place: Vallabh Vidyanagar
Date: 07.12.2016