

FM&SW ETT DT 503 2016-2017 SVB

Date: 08/11/2016

To:

The National Stock Exchange
Exchange Plaza
Plot No. C/1, Block No. G
Bandra East
MUMBAI – 400 005

Dear Sir,

Sub: Dissemination of Quarterly / Half yearly Reports of M/s Tamilnadu Generation and Distribution Corporation Ltd (TANGEDCO) – for various series of bonds Listed in your Exchange.

We are acting as trustees for the following series of bonds issued by TNEB, subsequently taken over by M/S TANGEDCO:

Sl No.	Bonds Series No.	Issue Size (Rs. in Crores)	ISIN No.
1	8.81 % - 3/2008 - 09	530.90	INE 084G09206

In terms of Clause No. 23 (4) in Chapter IV of SEBI (Issue and Listing of Debt Securities) Regulations 2008, compliance reports filed by the issuer companies should be submitted to Stock Exchange for dissemination on its website.

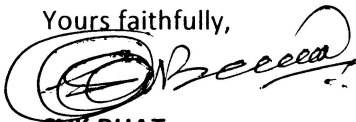
Accordingly, we are enclosing herewith copies of the following:

- (i) Quarterly Report submitted by M/s TANGEDCO in respect of the above bonds issues as on 30/06/2016.
- (ii) Half yearly communication sent by us, as debenture trustees, to the bond holders as on 30/09/2016.

We request you to place the same on your Website for dissemination to investors and general public.

Thanking you.

Yours faithfully,



SVK BHAT
SENIOR MANAGER

डिबेंचर न्यासी विभाग	DEBENTURE TRUSTEE DEPT TEL: (080) 22239186/22223170	S T REGN. NO.:AAACC6106GST006
नि.न्या.व.क.अनुभाग	E.T.&T SECTION	FAX : (080)22233849
बी.पी.एस.ई.टॉवर्स,	Bg.S.E. TOWERS	E.MAIL: hoett@canarabank.com ;dt@canarabank.com
51, 1 क्रॉस, 1 ST रोड	51, 1 ST CROSS, J C ROAD	TAN NO. : BLRC 01000 G
बैंगलूर - 560027	BENGALURU - 560 027	WEB SITE: www.canarabank.com

TAMIL NADU TRANSMISSION CORPORATION LIMITED (TANTRANSCO)

144, Anna Salai, Chennai – 600 002.

ACCOUNTS BRANCH

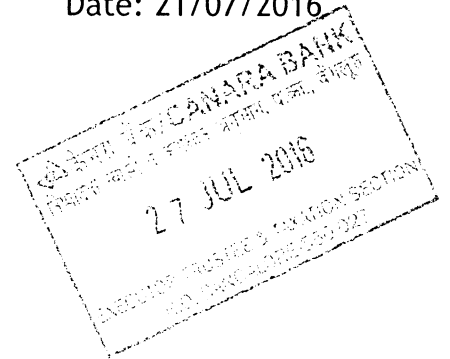
From

Tmt. M. MAHESWARIBAI, B.Com., AICWA.,
CHIEF FINANCIAL CONTROLLER/TANTRANSCO

Date: 21/07/2016

To

The Senior Manager
Canara Bank
Debenture Trustee Department
Ground Floor, Bangalore Stock Exchange Building
51, 1st cross, J C Road
BANGALORE-560027



Dear Sir,

**Sub: 8.81% TNEB Bond Series 3/2008-2009 of Rs.530.90 Crores now taken over by
TANTRANSCO - Quarterly Report in terms of Trust Deed/Trustee Agreement
for the quarter ending 30/06/2016.**

In terms of the above, we submit the following:

1. Updated list of the names and address: List enclosed.
of the Bond holders

2. Details of interest due but unpaid
and reasons thereof

: We wish to confirm that we have
paid interest up-to-date on due date.

3. The number and nature of grievances : We wish to confirm that no
received from Bond holders and complaint is received from
resolved by us any bond holder during the quarter.

4. Statement that the assets of the
company which are available by way of
security are sufficient to discharge the
claims of the Bond holders as when they
become due

: We wish to confirm that this issue is backed by
irrevocable and unconditional guarantee from
the Government of Tamil Nadu and same
continues to be available to discharge the claims
of the Bond holders as and when they become
due.

Thanking you

Yours faithfully,

(K.R. SRIVIDHYA)

FINANCIAL CONTROLLER/ F&A/ TANTRANSCO
for CHIEF FINANCIAL CONTROLLER/ TANTRANSCO

FM & SW ETT DT 503 2016-2017 SVB

Date: 09/11/2016

To:

All the Bondholders of Non-convertible Taxable Unsecured Bonds of M/s Tamilnadu Generation and Distribution Corporation Ltd (TANGEDCO) –Series 3/2008-09 Rs. 530.90 Crores

Dear Sir,

Sub: 8.81 % Non – Convertible Taxable, Unsecured Bonds of Rs. 530.90 Crores raised by M/S Tamilnadu Generation and Distribution Corporation Ltd (TANGEDCO) –Series 3/2008-09 – Report for the half year ending 30/09/2016.

We write as trustees for the subject bonds issued by M/S TANGEDCO. Initially the Bonds were issued by TNEB and subsequently taken over by TANGEDCO. The Bonds are Guaranteed by Govt. of Tamilnadu for payment of interest and redemption.

In terms of Regulation 15 (1) (n) of Securities & Exchange Board of India (SEBI), we convey the following information:

1. Compliance with the Terms of Issue:

The Trustee Agreement was executed on 03/07/2010 and Tripartite Agreement was executed on 08/09/2010.

2. Servicing of Bonds:

The last due date for payment of interest as per terms of issue was on 04/05/2016. We find from Escrow account of the subject Trust that interest has been paid on 04/05/2016 and there is no default in servicing the bonds. The next due date for payment of interest payment is 04/11/2016. Due date for first redemption installment is 04/05/2017 and final redemption is due on 04/05/2019. Due date for redemption based on put/ call option was 04/05/2016.

3. Compliance:

- (i) To comply with the policy on conflict of interest, on our advise, TANGEDCO has appointed SBI CAP Trustee Co. Ltd, as alternate Trustee . However, further steps for transfer of trusteeship not taken by TANGEDCO.
- (ii) As already informed, TANGEDCO has not submitted the Fund Utilization Certificate for the above bond issue, from their Statutory Auditors, as required under SEBI guidelines.

In terms of Regulation 14 of SEBI (Debenture Trustee) Regulations, 1993 contact details of the Company's personnel for the purpose of redressal of complaint with regard to the bond issue are furnished in the Annexure. In case of delay in redressal, kindly inform us so as to enable us to take up the matter with TANGEDCO.

For any further clarification / direction please contact us.

Yours faithfully,


S.V. BHAT

SENIOR MANAGER

डिबेंचर न्यासी विभाग

नि.न्या.व.क.अनुभाग

बी गी एस ई टॉवर्स,

51, 1 क्रॉस, 1ST रोड

बैंगलूर - 560027

DEBENTURE TRUSTEE DEPT TEL: (080) 22239186/22223170

E.T.&T SECTION

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WEB SITE: www.canarabank.com

S T REGN. NO.:AAACC6106GST006

IT PAN NO: AAACC6106G

**M/S TAMILNADU GENERAL AND DISTRIBUTION CORPORATION LTD (TANGEDCO)
INVESTOR GRIEVANCE REDRESSAL MECHANISM – CONTACT DETAILS**

CONTACT PERSON	SRI. K GOVINDAN CHIEF FINANCIAL CONTROLLER /GENERAL M/s TAMILNADU GENERAL AND DISTRIBUTION CORPORATION LTD 146, ANNA SALAI CHENNAI – 600 002 Ph: 044 – 28414757 Fax: 044 - 28414757 Email: dfcfunds@tnebnet.org
R & T AGENT	SRI S YUVARAJ SENIOR MANAGER INTEGRATED ENTERPRISES (INDIA) LTD 2nd Floor , Kences Tower, No.1, Ramakrishna Street North Usman Road T. Nagar, CHENNAI – 600 017 Ph: 044 - 28140801 – 03 Fax No. : 044 – 28142479 Email: corpserv@iepindia.com

