

FM&SW ETT DT 497 2016-2017 SVB

Date: 09/11/2016

To:

The National Stock Exchange
Exchange Plaza
Plot No. C/1, Block No. G
Bandra East
MUMBAI – 400 005

Dear Sir,

Sub: Dissemination of Quarterly Reports as on 30/09/2016 of M/s Tamilnadu Transmission Corporation Ltd (TANTRANSCO) – for various series of bonds Listed in your Exchange .

We are acting as trustees for the following series of bonds issued by TNEB, subsequently taken over by **M/S TANTRANSCO**:

Sl No.	Bonds Series No.	Issue Size (Rs. in Crores)	ISIN No.
1	8.75 % - 2/2007 - 08	200	INE 084G09164
2	8.70 % - 1/2009 – 10	69.10	INE 084G09214
3	8.40 % - 2/2009 - 10	481	INE 084G09222
4	8.32 % - 3/2009 - 10	200	INE 084G09230
5	8.64 % - 4/2009 - 10	319	INE 084G09148

In terms of Clause No. 23 (4) in Chapter IV of SEBI (Issue and Listing of Debt Securities) Regulations 2008, compliance reports filed by the issuer companies should be submitted to Stock Exchange for dissemination on its website.

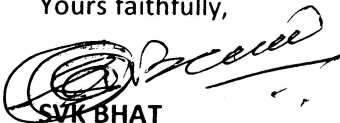
We are enclosing herewith copies of the following:

(i) Half yearly communication to Bond holders sent by us as on 30/09/2016

We request you to place the same on your Website for dissemination to investors and general public.

Thanking you.

Yours faithfully,


SVK BHAT
SENIOR MANAGER

डिबेंचर न्यासी विभाग

नि.न्या.व.क.अनुभाग

बी.पी.एस.ई.टॉवर्स,

51, 1 क्रॉस, 1 सी रोड

बैंगलूर - 560027

DEBENTURE TRUSTEE DEPT TEL: (080) 22239186/22223170

E.T.&T SECTION

Bg.S.E. TOWERS

51, 1ST CROSS, J C ROAD

BENGALURU - 560 027

FAX : (080)22233849

E.MAIL: hoett@canarabank.com;dt@canarabank.com TAN NO. : BLRC 01000 G

WEB SITE: www.canarabank.com

S T REGN. NO.:AAACC6106GST006

IT PAN NO: AAACC6106G

FM & SW ETT DT 491 2015-2016 SVB

Date: 09/11/2016

To:

All the Bondholders of Non-convertible Taxable Unsecured Bonds of M/s Tamilnadu Transmission Corporation Ltd (TANTRANSCO) –Series 2/2007-08 Rs. 200.00 Crores

Dear Sir,

Sub: 8.75 % Non – Convertible Taxable, Unsecured Bonds of Rs. 200.00 Crores raised by M/S Tamilnadu Transmission Corporation Ltd (TANTRANSCO) –Series 2/2007-08 – Report for the half year ending 30/09/2016.

We write as trustees for the subject bonds issued by M/S TANTRANSCO. Initially the Bonds were issued by TNEB and subsequently taken over by TANTRANSCO. The Bonds are Guaranteed by Govt. of Tamilnadu for payment of interest and redemption.

In terms of Regulation 15 (1) (n) of Securities & Exchange Board of India (SEBI), we convey the following information:

1. Compliance with the Terms of Issue:

The Trustee Agreement was executed on 11/02/2009 and Tripartite Agreement was executed on 13/02/2009.

2. Servicing of Bonds:

The last due date for payment of interest as per terms of issue was on 01/09/2016. We find from Escrow account of the subject Trust that interest on the bonds have been paid on 01/09/2016 and there is no default in servicing the bonds. The next due date for payment of interest payment is 01/03/2017. Due date for first redemption was 01/03/2015 and final redemption installment is due on 01/03/2018. Due date for redemption based on put/call option is 01/03/2015.

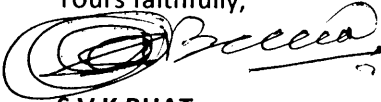
As already informed, TANTRANSCO has not submitted Fund Utilization Certificate for the bonds issues from their Statutory Auditors, as required under SEBI guidelines.

In terms of Regulation 14 of SEBI (Debenture Trustee) Regulations, 1993 contact details of the Company's personnel for the purpose of redressal of complaint with regard to the bond issue are furnished in the Annexure. In case of delay in redressal, kindly inform us so as to enable us to take up the matter with TANTRANSCO.

For any further clarification / direction please contact us.

Thanking you.

Yours faithfully,



S V K BHAT
SENIOR MANAGER

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S T REGN. NO.:AAACC6106GST006

IT PAN NO: AAACC6106G

FM & SW ETT DT 503A 2015-2016 SVB

Date: 09/11/2016

To:

All the Bondholders of Non-convertible Taxable Unsecured Bonds of M/s Tamilnadu Transmission Corporation Ltd (TANTRANSCO) –Series 1/2009-10 Rs. 69.10 Crores

Dear Sir,

Sub: 8.70 % Non – Convertible Taxable, Unsecured Bonds of Rs. 69.10 Crores raised by M/S Tamilnadu Transmission Corporation Ltd (TANTRANSCO) –Series 1/2009-10 – Report for the half year ending 30/09/2016.

We write as trustees for the subject bonds issued by M/S TANTRANSCO. Initially the Bonds were issued by TNEB and now taken over by TANTRANSCO. The Bonds are Guaranteed by Govt. of Tamilnadu for payment of interest and redemption.

In terms of Regulation 15 (1) (n) of Securities & Exchange Board of India (SEBI), we convey the following information:

1. Compliance with the Terms of Issue:

The Trustee Agreement was executed on 22/09/2010 and Tripartite Agreement was executed on 01/06/2012.

2. Servicing of Bonds:

The last due date for payment of interest as per terms of issue was on 04/05/2016. We find from Escrow account of the subject Trust that interest on the bonds have been paid on 04/05/2016 and there is no default in servicing the bonds. The next due date for payment of interest payment is 04/11/2016. Due date for first redemption installment is 04/05/2017 and due date for final redemption is 30/06/2019. Due date for redemption based on put/ call option is 04/05/2016.

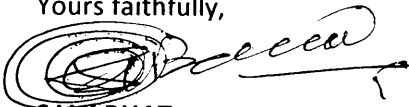
As already informed, TANTRANSCO has not submitted Fund Utilization Certificate for the bonds issues from their Statutory Auditors, as required under SEBI guidelines.

In terms of Regulation 14 of SEBI (Debenture Trustee) Regulations, 1993 contact details of the Company's personnel for the purpose of redressal of complaint with regard to the bond issue are furnished in the Annexure. In case of delay in redressal, kindly inform us so as to enable us to take up the matter with TANTRANSCO.

For any further clarification / direction please contact us.

Thanking you.

Yours faithfully,



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WEB SITE: www.canarabank.com

S T REGN. NO.:AAACC6106GST006

IT PAN NO: AAACC6106G

FM & SW ETT DT 509 2015-2016 SVB

Date: 19/12/2015

To:

All the Bondholders of Non-convertible Taxable Unsecured Bonds of M/s Tamilnadu Transmission Corporation Ltd (TANTRANSCO) –Series 2/2009-10 Rs. 481.00 Crores

Dear Sir,

Sub: 8.40 % Non – Convertible Taxable, Unsecured Bonds of Rs. 481.00 Crores raised by M/S Tamilnadu Transmission Corporation Ltd (TANTRANSCO) –Series 2/2009-10 – Report for the half year ending 30/09/2016.

We write as trustees for the subject bonds issued by M/S TANTRANSCO. Initially the Bonds were issued by TNEB and now taken over by TANTRANSCO. The Bonds are Guaranteed by Govt. of Tamilnadu for payment of interest and redemption.

In terms of Regulation 15 (1) (n) of Securities & Exchange Board of India (SEBI), we convey the following information:

1. Compliance with the Terms of Issue:

The Trustee Agreement was executed on 22/09/2010 and Tripartite Agreement was executed on 01/06/2012.

2. Servicing of Bonds:

The last due date for payment of interest as per terms of issue was on 06/07/2016. We find from Escrow account of the subject Trust that interest on the bonds have been paid on 06/07/2016 and there is no default in servicing the bonds. The next due date for payment of interest payment is 06/01/2017. Due date for first redemption installment is 06/01/2018 and for final redemption is 06/01/2020. Due date for redemption based on put/call option is 06/01/2017.

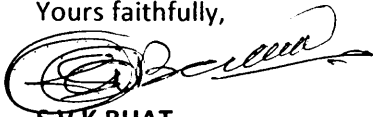
As already informed, TANTRANSCO has not submitted Fund Utilization Certificate for the bonds issues from their Statutory Auditors, as required under SEBI guidelines.

In terms of Regulation 14 of SEBI (Debenture Trustee) Regulations, 1993 contact details of the Company's personnel for the purpose of redressal of complaint with regard to the bond issue are furnished in the Annexure. In case of delay in redressal, kindly inform us so as to enable us to take up the matter with TANTRANSCO.

For any further clarification / direction please contact us.

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WEB SITE: www.canarabank.com

S T REGN. NO.:AAACC6106GST006

IT PAN NO: AAACC6106G

TAN NO. : BLRC 01000 G

All the Bondholders of Non-convertible Taxable Unsecured Bonds of M/s Tamilnadu Transmission Corporation Ltd (TANTRANSCO) –Series 3/2009-10 Rs. 200.00 Crores

Dear Sir,

Sub: 8.32 % Non – Convertible Taxable, Unsecured Bonds of Rs. 200.00 Crores raised by M/S Tamilnadu Transmission Corporation Ltd (TANTRANSCO) –Series 3/2009-10 – Report for the half year ending 30/09/2016.

We write as trustees for the subject bonds issued by M/S TANTRANSCO. Initially the Bonds were issued by TNEB and now taken over by TANTRANSCO. The Bonds are Guaranteed by Govt. of Tamilnadu for payment of interest and redemption.

In terms of Regulation 15 (1) (n) of Securities & Exchange Board of India (SEBI), we convey the following information:

1. Compliance with the Terms of Issue:

The Trustee Agreement and Tripartite Agreement in respect of the above bonds were executed on 19/07/2010.

2. Servicing of Bonds:

The last due date for payment of interest as per terms of issue was on 19/08/2016. We find from Escrow account of the subject Trust that interest on the bonds have been paid on 19/08/2016 and there is no default in servicing the bonds. The next due date for payment of interest payment 19/02/2017 and redemption installment is 19/02/2018. Due date for final redemption is 19/02/2020. Due date for redemption basing on put/call option is 19/02/2017.

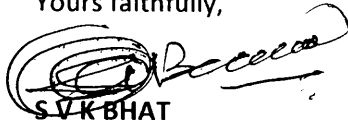
As already informed, TANTRANSCO has not submitted Fund Utilization Certificate for the bonds issues from their Statutory Auditors, as required under SEBI guidelines.

In terms of Regulation 14 of SEBI (Debenture Trustee) Regulations, 1993 contact details of the Company's personnel for the purpose of redressal of complaint with regard to the bond issue are furnished in the Annexure. In case of delay in redressal, kindly inform us so as to enable us to take up the matter with TANTRANSCO.

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S T REGN. NO.:AAACC6106GST006

IT PAN NO: AAACC6106G

FM & SW ETT DT 513 2015-2016 SVB

Date: 09/11/2016

To:

All the Bondholders of Non-convertible Taxable Unsecured Bonds of M/s Tamilnadu Transmission Corporation Ltd (TANTRANSCO) –Series 4/2009-10 Rs. 319.00 Crores

Dear Sir,

Sub: 8.64 % Non – Convertible Taxable, Unsecured Bonds of Rs. 319.00 Crores raised by M/S Tamilnadu Transmission Corporation Ltd (TANTRANSCO) –Series 4/2009-10 – Report for the half year ending 30/09/2016.

We write as trustees for the subject bonds issued by M/S TANTRANSCO. Initially the Bonds were issued by TNEB and now taken over by TANTRANSCO. The Bonds are Guaranteed by Govt. of Tamilnadu for payment of interest and redemption.

In terms of Regulation 15 (1) (n) of Securities & Exchange Board of India (SEBI), we convey the following information:

1. Compliance with the Terms of Issue:

The Trustee Agreement was executed on 22/09/2010 and Tripartite Agreement was executed on 01/06/2012.

2. Servicing of Bonds:

The last due date for payment of interest as per terms of issue was on 29/09/2015. We find from Escrow account of the subject Trust that interest on the bonds have been paid on 29/09/2015 and there is no default in servicing the bonds. The next due date for payment of interest payment is 29/03/2016. Due date for first redemption installment is 29/03/2018 and for final redemption is 29/03/2020. Redemption based on put/call option is due on 29/03/2017.

As already informed, TANTRANSCO has not submitted Fund Utilization Certificate for the bonds issues from their Statutory Auditors, as required under SEBI guidelines.

In terms of Regulation 14 of SEBI (Debenture Trustee) Regulations, 1993 contact details of the Company's personnel for the purpose of redressal of complaint with regard to the bond issue are furnished in the Annexure. In case of delay in redressal, kindly inform us so as to enable us to take up the matter with TANTRANSCO.

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Yours faithfully,



S V K BHAT
SENIOR MANAGER

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**M/S TAMILNADU TRANSMISSION CORPORATION LTD (TANTRANSCO)
INVESTOR GRIEVANCE REDRESSAL MECHANISM – CONTACT DETAILS**

CONTACT PERSON	SMT. M. MAHESWARI BAI CHIEF FINANCIAL CONTROLLER (TANTRANSCO) M/s TAMILNADU TRANSMISSION CORPN. LTD 146, ANNA SALAI CHENNAI – 600 002 Ph: 044 – 28520739 Fax: 044 - 28414757 Email: dfcfunds@tnebnet.org
R & T AGENT	SRI S YUVARAJ SENIOR MANAGER INTEGRATED ENTERPRISES (INDIA) LTD 2nd Floor , Kences Tower, No.1, Ramakrishna Street North Usman Road T. Nagar, CHENNAI – 600 017 Ph: 044 - 28140801 – 03 Fax No. : 044 – 28142479 Email: corpserv@iepindia.com

