



May 2, 2018

BSE Limited

Listing Department, First Floor,
P J Towers, Dalal Streets, Fort
Mumbai - 400 001

Sub.: Undertaking pursuant to the provisions of Regulation 57(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Ref.:

Details of Non-Convertible Debentures issued by the Company (collectively referred as “NCDs”)						
Sr. No.	Series	Number of NCDs	Description	Face Value	ISIN	Scrip Code
1	2 nd Series	1000	Listed	₹ 10,00,000 each	INE647O08024	949235
2	Series 1 - 2016	2000	Unsecured		INE647O08032	953898
3	Series 2 - 2016	3000	Redeemable		INE647O08040	954050
4	Series 3	4000	Non-Convertible		INE647O08057	955053
5	Series 4	2600	Debentures		INE647O08065	955876

Dear Sir/Madam,

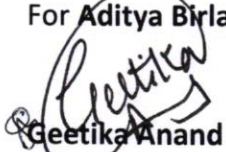
Pursuant to the provisions of Regulation 57(2) of the SEBI Listing Regulations, the Company hereby confirms that during the Financial Year 2017-18, all the documents and intimations required to be submitted to the Debenture Trustee viz. Axis Trustee Services Limited ("Debenture Trustee"), in terms of the provisions of the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 and the Debenture Trust Deed(s) executed between Debenture Trustee and the Company, have been duly submitted.

This is for your information and records.

Thanking You,

Yours faithfully,

For Aditya Birla Fashion and Retail Limited


Geetika Anand

Asst. Vice President & Company Secretary



4/5/18
USB
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CC:

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Axis Trustee Services Limited

Axis House, 2nd Floor, Wadia International
Centre, Pandurang Budhkar Marg, Worli,
Mumbai – 400 025

Aditya Birla Fashion and Retail Limited (formerly known as Pantaloons Fashion & Retail Limited)

701-704, 7th Floor, Skyline Icon Business Park, 86-92, Off A. K. Road, Marol Village, Andheri East, Mumbai, Maharashtra-400059, India

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Corporate ID No.: L18101MH2007PLC233901