



pharmaceuticals ltd.

Registered & Corporate Office :

Plot No. 19-111, Road No. 71,
Opp. Bharatiya Vidya Bhavan Public School,
Jubilee Hills Hyderabad - 500 096.Telangana. INDIA,
Tel : +91-40-6628 8888, Fax : +91-40-2355 1401/402
CIN : L24239AP1987PLC008066
Email : info@smspharma.com, www.smspharma.com

16th November, 2016

To
The Managers,
Corporate Filings Department,
Bombay Stock Exchange Limited,
PhirozeJeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

The Managers,
Listing Compliance Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.

Security Code:532815

Symbol: SMSPHARMA

Sub: Updates on Scheme of Arrangement

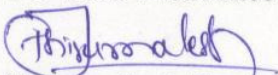
Dear Sir / Madam,

In continuation to our letters dated 13th August, 2016 and 16th August, 2016, please take note that by an order dated 31st October, 2016, (Order received by the company on 15th November, 2016) the Hon'ble High Court for the state of Telangana and for the state of Andhra Pradesh at Hyderabad has appointed Mrs.H Sita Devi as Chariperson to convene the meeting of Equity Shareholders of SMS Pharmaceuticals Limited to be held on Saturday, the 17th December, 2016 at 11.00 AM at Jubilee Hills International Centre, Jubilee Hills, Hyderabad for the approval of the Scheme of Arrangement between SMS Pharmaceuticals Limited and SMS Lifesciences India Limited and their respective shareholders and Creditors.

Further, the Hon'ble High Court has also appointed Mrs.Ammaji Nettem as Chariperson to convene the meeting of Creditors of SMS Pharmaceuticals Limited to be held on Saturday, the 17th December, 2016 at 3.00 PM at Jubilee Hills International Centre, Jubilee Hills, Hyderabad for the approval of the Scheme of Arrangement between SMS Pharmaceuticals Limited and SMS Lifesciences India Limited and their respective shareholders and Creditors.

The necessary steps will be taken as per the directions of the court and other applicable provisions. This is for your reference and record.

Sincerely yours,
For SMS Pharmaceuticals Limited


Thirumalesh Tumma
Company Secretary

