IDBI Capital Markets & Securities Ltd.
(formerly known as IDBI Capital Market Services Limited)
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CIN : U65990MH1993GOI075578

October 10, 2016

The Manager **Department Of Corporate Services** **BSE Limited** 25th Floor, Phiroze Jeejeebhoy Towers Dalal Street Mumbai, Maharashtra- 400 001	**The Manager** **Listing Department** **National Stock Exchange of India Limited** Exchange Plaza, C-1,Block G, Bandra Kurla Complex Bandra East, Mumbai Maharashtra- 400 051
The Manager, **The Calcutta Stock Exchange Limited,** 7, Lyons Range, Kolkata - 700001	

Dear Sir/Madam,

Subject: **BUYBACK BY NMDC LIMITED ("COMPANY") OF EQUITY SHARES OF FACE VALUE OF ₹1 EACH AT A PRICE OF ₹94 PER EQUITY SHAREOF 80,08,25,526 (EIGHTY CRORE EIGHT LAKHS TWENTY FIVE THOUSAND FIVE HUNDRED AND TWENTY SIX) EQUITY SHARES, ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER PROCESS ("BUYBACK OFFER").**

This is in relation to the buyback by the Company of fully paid-up equity shares of face value ₹1each ("Shares" or "Equity Shares") not exceeding 80,08,25,526 (Eighty Crore Eight Lakhs Twenty Five Thousand Five Hundred And Twenty Six)Equity Shares, from all the existing shareholders/ beneficial owners of Equity Shares of the Company, including the Promoters, on a proportionate basis, through the "Tender Offer" process, in accordance with the provisions of Section 68, 69, 70 and all other applicable provisions if any, of the Companies Act, 2013, as amended ("the Companies Act, 2013"), and the provisions contained in the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998, as amended (the "**Buyback Regulations**")

The total number of Equity Shares bought back under the Buyback Offer are 80,08,25,526 (Eighty Crore Eight Lakhs Twenty Five Thousand Five Hundred And Twenty Six)Equity Shares at a price of ₹94 (Rupees Ninety Four only) per Equity Share.

In accordance with Regulation 19 (7) of the Buyback Regulations, the Company has made a Post Buyback Public Announcement for buyback of its fully paid up equity shares through tender offer route ("**Post Buyback Public Announcement**"). The Post Buyback Public Announcement was made by the Company on October 9, 2016 in the following newspapers:

Publication	Language	Editions
Financial Express	English	All
Jansatta	Hindi	All
Nava Telangana	Telugu	Hyderabad

We are filing with you the printed copy and a compact disc containing the soft copy (in pdf version) of the Post Buyback Public Announcement dated October 8, 2016 made by the Company in relation to the Buyback Offer.

Capitalized terms not defined herein shall have the same meaning as assigned to such terms in the Post Buyback Public Announcement.

IDBI capital

Sincerely,

For and on behalf of **IDBI Capital Markets & Securities Limited**
(Formerly known as IDBI Capital Market Services Limited)



Authorized Signatory
Name: Monica Nagpal
Designation: Sr. Vice President
Contact No.: 022 4322 1132

Enclosed: As Above