भारतीय स्टेट बँक
भारतीय स्टेट बैंक
State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड, मुंबई - 400 021.
शेयर आणि बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
Shares & Bonds Department, Corporate Center, 14th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai-400 021.

Tel. 91-22-2274 0841 - 48 (Eight Lines) I **Fax :** 91-22-2285 5348 I E-mail : gm.snb@sbi.co.in

Date : July 11, 2017

Ref. No. CC/S&B/SD/906

The Executive Director
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

The Executive Director
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No. C/1, G- Block,
Bandra Kurla Complex, Bandra – East,
Mumbai – 400051.

Dear Sir/Madam,

Sub: **Statement of outstanding private placement of debt securities issued under SEBI (Issue and Listing of Debt Securities) Regulations, 2008**

We refer to SEBI Circular No.CIR/IMD/DF-1/67/2017 dated 30th June, 2017 and as required under the said circular we submit herewith the statement of outstanding private placement of debt securities issued by the State Bank of India (SBI) and its erstwhile Associate Banks viz. State Bank Bikaner & Jaipur (eSBBJ), State Bank of Hyderabad (eSBH), State Bank of Patiala (eSBP), State Bank of Mysore (eSBM) and State Bank of Travancore (eSBT) now merged with SBI w.e.f. 1st April, 2017 under SEBI (Issue and Listing of Debt Securities) Regulations, 2008 for your information and record.

Thanking you,

Yours faithfully,
For State Bank of India

(Sanjay M. Abhyankar)
Vice President – Compliance
& Company Secretary

Encl.: as above

Details of Private Placement of debt securities issued under SEBI (Issue and Listing of Debt Securities) Regulations, 2008 outstanding as on 30.06.2017

Sr.No.	Name of the Issuer	ISIN number	Issuance date	Maturity date	Coupon rate P.A.	Payment frequency	Embedded Option if any (CALL OPTION date)	Amount Issued	Amount Outstanding
1	State bank of India (eSBBJ)	INE 648A09052	15.10.2007	15.10.2022	9.78	Yearly	15.10.2017	3,000,000,000	3,000,000,000
2	State bank of India (eSBBJ)	INE 648A09060	20.03.2008	Perpetual	9.85	Yearly	20.03.2018	2,000,000,000	2,000,000,000
3	State bank of India (eSBBJ)	INE 648A09078	20.03.2012	20.03.2022	9.02	Yearly		5,000,000,000	5,000,000,000
4	State bank of India (eSBBJ)	INE 648A08013	20.03.2015	20.03.2025	8.3	Yearly		2,000,000,000	2,000,000,000
5	State bank of India (eSBM)	INE 651A09056	30.11.2007	Perpetual	9.8	Yearly	30.11.2017	1,600,000,000	1,600,000,000
6	State bank of India (eSBM)	INE 651A09064	16.01.2008	16.01.2023	9.08	Yearly	16.01.2018	3,400,000,000	3,400,000,000
7	State bank of India (eSBM)	INE 651A09072	25.11.2009	Perpetual	9.1	Yearly	25.11.2019	1,000,000,000	1,000,000,000
8	State bank of India (eSBM)	INE 651A08033	17.12.2014	17.12.2024	8.55	Yearly		5,000,000,000	5,000,000,000
9	State bank of India (eSBM)	INE 651A08041	31.12.2015	31.12.2025	8.4	Yearly		3,000,000,000	3,000,000,000
10	State bank of India (eSBM)	INE 651A08058	18.01.2016	18.01.2026	8.45	Yearly		2,000,000,000	2,000,000,000
11	State bank of India (eSBT)	INE 654A09142	31.07.2007	31.07.2017	9.20	Yearly		1,250,000,000	1,250,000,000
12	State bank of India (eSBT)	INE 654A09159	08.01.2008	08.01.2018	9.18	Yearly		1,250,000,000	1,250,000,000
13	State bank of India (eSBT)	INE 654A09167	31.03.2008	Perpetual	9.95	Yearly	31.03.2018	1,000,000,000	1,000,000,000
14	State bank of India (eSBT)	INE 654A09175	26.03.2012	26.03.2027	9.25	Yearly	26.03.2022	5,000,000,000	5,000,000,000
15	State bank of India (eSBT)	INE 654A08011	30.03.2016	30.03.2026	8.45	Yearly	30.03.2021	5,150,000,000	5,150,000,000
16	State bank of India (eSBH)	INE649A09043	23.02.2008	23.09.2017	9.15	Yearly		1,600,000,000	1,600,000,000
17	State bank of India (eSBH)	INE649A09050	19.03.2008	19.03.2023	9.35	Yearly	19.03.2018	5,000,000,000	5,000,000,000
18	State bank of India (eSBH)	INE649A09068	28.03.2008	Perpetual	9.95	Yearly	28.03.2018	3,500,000,000	3,500,000,000
19	State bank of India (eSBH)	INE649A09076	05.06.2009	05.06.2024	8.39	Yearly	05.06.2019	3,250,000,000	3,250,000,000
20	State bank of India (eSBH)	INE649A09084	21.08.2009	21.08.2024	8.5	Yearly	21.08.2019	4,500,000,000	4,500,000,000
21	State bank of India (eSBH)	INE649A09092	08.09.2009	08.09.2024	8.6	Yearly	08.09.2019	4,750,000,000	4,750,000,000
22	State bank of India (eSBH)	INE649A09100	24.02.2010	Perpetual	9.2	Yearly	24.02.2020	1,350,000,000	1,350,000,000
23	State bank of India (eSBH)	INE649A09118	20.09.2010	Perpetual	9.05	Yearly	20.09.2020	2,000,000,000	2,000,000,000
24	State bank of India (eSBH)	INE649A09126	31.03.2015	31.03.2025	8.32	Yearly		3,930,000,000	3,930,000,000
25	State bank of India (eSBH)	INE649A08029	30.12.2015	30.12.2025	8.4	Yearly		5,000,000,000	5,000,000,000
26	State bank of India (eSBH)	INE649A08037	08.02.2016	08.02.2026	8.45	Yearly		2,000,000,000	2,000,000,000
27	State bank of India (eSBP)	INE652A09039	05.07.2007	05.07.2022	10.24	Yearly	05.07.2017	2,000,000,000	2,000,000,000
28	State bank of India (eSBP)	INE652A09047	28.09.2007	28.09.2022	9.9	Yearly	28.09.2017	3,000,000,000	3,000,000,000
29	State bank of India (eSBP)	INE652A09054	20.12.2007	20.12.2022	9.3	Yearly	20.12.2017	3,000,000,000	3,000,000,000
30	State bank of India (eSBP)	INE652A09062	27.03.2008	27.03.2023	9.3	Yearly	27.03.2018	2,016,000,000	2,016,000,000
31	State bank of India (eSBP)	INE652A09070	13.03.2009	13.03.2024	9.15	Yearly	13.03.2019	1,500,000,000	1,500,000,000
32	State bank of India (eSBP)	INE652A09088	18.01.2020	Perpetual	9.15	Yearly	18.01.2020	3,000,000,000	3,000,000,000
33	State bank of India (eSBP)	INE652A08015	22.01.2015	22.01.2025	8.29	Yearly		9,500,000,000	9,500,000,000
34	State bank of India	INE 062 A 09155	12.09.2007	12.09.2022	10.10	Yearly	12.09.2017	35,000,000,000	35,000,000,000
35	State bank of India	INE 062 A 09163	19.12.2008	19.12.2023	8.90	Yearly	19.12.2018	25,000,000,000	25,000,000,000
36	State bank of India	INE 062 A 09171	29.12.2008	29.06.2018	8.40	Yearly		15,000,000,000	15,000,000,000
37	State bank of India	INE 062 A 09189	02.03.2009	02.03.2024	9.15	Yearly	02.03.2019	20,000,000,000	20,000,000,000
38	State bank of India	INE 062 A 09205	06.03.2009	06.06.2018	8.95	Yearly		10,000,000,000	10,000,000,000
39	State bank of India	INE 062 A 09197	06.03.2009	06.03.2024	9.15	Yearly	06.03.2019	10,000,000,000	10,000,000,000
40	State bank of India	INE 062 A 09213	14.08.2009	Perpetual	9.10	Yearly	14.08.2019	10,000,000,000	10,000,000,000
41	State bank of India	INE 062 A 09221	27.01.2010	Perpetual	9.05	Yearly	27.01.2020	10,000,000,000	10,000,000,000
42	State bank of India	INE 650 A 09082	28.09.2007	Perpetual	10.25	Yearly	28.09.2017	1,650,000,000	1,650,000,000
43	State bank of India	INE 650 A 09090	24.03.2009	24.03.2024	9.17	Yearly	24.03.2019	2,500,000,000	2,500,000,000
44	State bank of India	INE062A08074	02.01.2014	02.01.2024	9.69	Yearly	N.A.	20,000,000,000	20,000,000,000
45	State bank of India	INE062A08082	23.12.2015	23.12.2025	8.33	Yearly	23.12.2020	40,000,000,000	40,000,000,000
46	State bank of India	INE062A08090	18.02.2016	18.02.2026	8.45	Yearly	18.02.2021	30,000,000,000	30,000,000,000
47	State bank of India	INE062A08108	18.03.2016	18.03.2026	8.45	Yearly	18.03.2021	30,000,000,000	30,000,000,000
48	State bank of India	INE062A08116	21.03.2016	21.03.2026	8.45	Yearly	21.03.2021	5,000,000,000	5,000,000,000
49	State bank of India	INE062A08124	06.09.2016	Perpetual	9.00	Yearly	06.09.2021	21,000,000,000	21,000,000,000
50	State bank of India	INE062A08132	27.09.2016	Perpetual	8.75	Yearly	27.09.2021	25,000,000,000	25,000,000,000
51	State bank of India	INE062A08140	25.10.2016	Perpetual	8.39	Yearly	25.10.2021	25,000,000,000	25,000,000,000

भारतीय स्टेट बैंक S.B.I.
शेयर एवं बाण्ड विभाग
Shares & Bonds Dept.
कॉर्पोरेट केंद्र CORPORATE CENTRE