DHFL
Changing Rules Changing Lives

National Office : DHFL House, 3rd - 7th Floor,
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DHFL/CSD/2018/1105

May 23, 2018

The Manager Listing Department **BSE Limited,** Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001.	The Manager Listing Department **National Stock Exchange of India Limited,** 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051.
Fax No. 2272 2082 / 3132	Fax No. 26598237 / 38
Kind Attn. DCS –CRD	Kind Attn. Head – Listing
Stock Code : 511072	Stock Code : DHFL

Dear Sirs,

Sub: Public issue by Dewan Housing Finance Corporation Limited, ("Company" or "Issuer") of Secured, Redeemable, Non-Convertible Debentures ("NCDs") of face value of Rs. 1,000 for an amount of Rs. 3,00,000 lakhs ("Base Issue Size") with an option to retain oversubscription up to Rs. 9,00,000 lakhs aggregating up to Rs. 12,00,000 lakhs ("Tranche I NCD Issue") being offered by way of the Tranche 1 Prospectus dated May 14, 2018 ("Tranche 1 Prospectus"), to be read together with the Shelf Prospectus dated May 14, 2018 ("Shelf Prospectus").

This is in reference to the captioned Tranche I NCD Issue in respect of which the Company, in terms of the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, as amended ("**SEBI Debt Regulations**"), had filed the Tranche 1 Prospectus with the Registrar of Companies, Mumbai, Maharashtra, the National Stock Exchange of India Limited ("**NSE**"), the BSE Limited ("**BSE**"), and the Securities and Exchange Board of India ("**SEBI**"). The Statutory Advertisement in relation to opening of the Tranche I Issue was published in 'Financial Express' in English, 'Jansatta' in Hindi and 'Navshakti' in Marathi on May 17, 2018.

In accordance with the disclosures in the Tranche 1 Prospectus, the Tranche I NCD Issue opened for subscription on Tuesday, May 22, 2018 and was scheduled to close on Monday, June 4, 2018 with an option for early closure or extension by such period, as may be decided by the Board or the NCD Public Issue Committee. We would like to inform you that the NCD Public Issue Committee of the Board of Directors at their meeting held today i.e. Wednesday, May 23, 2018 which commenced at 5.10 p.m. and concluded at 5.45 p.m. has decided to exercise the option of early closure and close the Tranche I NCD Issue on Thursday, 24th May, 2018.

Dewan Housing Finance Corporation Ltd. Mumbai

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In accordance with terms of the Tranche 1 Prospectus, the Company shall issue a public notice, through an advertisement in all the editions 'Financial Express' (National English language newspaper with wide circulation) and 'Jansatta', (National Hindi language newspaper with wide circulation) and in Mumbai edition of 'Navshakti' (Regional language i.e. Marathi newspaper) to communicate the early closure of the Tranche I NCD Issue.

Kindly take note of the same.

Thanking you,

Yours faithfully,

For Dewan Housing Finance Corporation Limited

Dewan Housing Finance Corporation Ltd. Mumbai

Niti Arya
Company Secretary and Compliance Officer
(FCS - 5586)