

**OMKAR PRAVIN HERLEKAR**

Vrindavan Bungalow, Juvili Gaon, Badlapur (W), Dist.: Thane – 421503.

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Date: July 27, 2016

To,

Corporate Services Department

**BSE LIMITED**

P.J. Towers, 1<sup>st</sup> Floor, Dalal Street,  
Mumbai – 400001.

BSE Code: 533317

Corporate Services Department

**NATIONAL STOCK EXCHANGE OF INDIA LIMITED**

Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai – 400051.

NSE Symbol: OMKARCHEM

Dear Sir/ Madam,

**SUB:-Intimation as per Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

With reference to above, please find enclosed herewith intimation under Regulation 10(6) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your record.

Kindly acknowledge the receipt.

Thanking You,

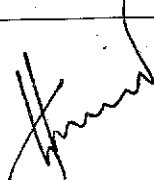
Yours Faithfully,



**OMKAR P HERLEKAR**

**Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

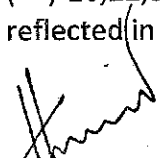
|     |                                                                                                                                                                                                                                                                  |                                                                                       |         |                                                                                       |         |
|-----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|---------|---------------------------------------------------------------------------------------|---------|
| 1.  | Name of the Target Company (TC)                                                                                                                                                                                                                                  | Omkar Speciality Chemicals Limited                                                    |         |                                                                                       |         |
| 2.  | Name of the Acquirer(s)                                                                                                                                                                                                                                          | Omkar P. Herlekar                                                                     |         |                                                                                       |         |
| 3.  | Name of the Stock Exchange where shares of the TC are listed                                                                                                                                                                                                     | BSE Limited<br>National Stock Exchange of India Limited                               |         |                                                                                       |         |
| 4.  | Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.                                                                                                                                                                 | Inter-se transfer of shares amongst Promoter Group                                    |         |                                                                                       |         |
| 5.  | Relevant regulation under which the acquirer is exempted from making open offer.                                                                                                                                                                                 | Regulation 10(1)(a)(i)                                                                |         |                                                                                       |         |
| 6.  | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,<br>– Whether disclosure was made and whether it was made within the timeline specified under the regulations.<br>– Date of filing with the stock exchange. | Yes<br><br><br><br><br><br>July 18, 2016                                              |         |                                                                                       |         |
| 7.  | Details of acquisition                                                                                                                                                                                                                                           | Disclosures required to be made under Regulation 10(5)                                |         | Whether the disclosures under Regulation 10(5) are actually made                      |         |
| 8.  | a. Name of the transferor/ seller                                                                                                                                                                                                                                | Pravin S. Herlekar, Anjali P. Herlekar, Rishikesh P. Herlekar and Shivdas P. Herlekar |         | Pravin S. Herlekar, Anjali P. Herlekar, Rishikesh P. Herlekar and Shivdas P. Herlekar |         |
| 9.  | b. Date of acquisition                                                                                                                                                                                                                                           | July 25, 2016                                                                         |         | July 25, 2016                                                                         |         |
| 10. | c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above                                                                                                                                                       | Pravin S. Herlekar                                                                    | 2354230 | Pravin S. Herlekar                                                                    | 1848627 |
|     |                                                                                                                                                                                                                                                                  | Anjali P. Herlekar                                                                    | 160507  | Anjali P. Herlekar                                                                    | 160507  |
|     |                                                                                                                                                                                                                                                                  | Rishikesh P. Herlekar                                                                 | 249504  | Rishikesh P. Herlekar                                                                 | 249504  |
|     |                                                                                                                                                                                                                                                                  | Shivdas P.                                                                            | 22440   | Shivdas P.                                                                            | 22440   |



|     |                                                                                                  |                       |                                       |                       |                                       |
|-----|--------------------------------------------------------------------------------------------------|-----------------------|---------------------------------------|-----------------------|---------------------------------------|
|     |                                                                                                  | Herlekar              |                                       | Herlekar              |                                       |
| 11. | d. Total shares proposed to be acquired/ actually acquired as a % of diluted share capital of TC | Pravin S. Herlekar    | 11.44                                 | Pravin S. Herlekar    | 0.09                                  |
|     |                                                                                                  | Anjali P. Herlekar    | 0.78                                  | Anjali P. Herlekar    | 0.78                                  |
|     |                                                                                                  | Rishikesh P. Herlekar | 1.21                                  | Rishikesh P. Herlekar | 1.21                                  |
|     |                                                                                                  | Shivdas P. Herlekar   | 0.11                                  | Shivdas P. Herlekar   | 0.11                                  |
| 12. | e. Price at which shares are proposed to be acquired/ actually acquired                          | 167.54                |                                       | 167.54                |                                       |
| 13. | Shareholding details                                                                             | Pre-Transaction       |                                       | Post-Transaction      |                                       |
|     |                                                                                                  | No. of shares held    | % w.r.t. to total share capital of TC | No. of shares held    | % w.r.t. to total share capital of TC |
|     | – Each Acquirer/ Transferee(*)                                                                   |                       |                                       |                       |                                       |
|     | • Omkar P. Herlekar                                                                              | 394769                | 1.92                                  | 2675847               | 13.00                                 |
|     | – Each Seller/ Transferor                                                                        |                       |                                       |                       |                                       |
|     | • Pravin S. Herlekar(**)                                                                         | 10213456              | 49.63                                 | 8364829               | 40.65                                 |
|     | • Rishikesh P. Herlekar                                                                          | 766510                | 3.72                                  | 517006                | 2.51                                  |
|     | • Anjali P. Herlekar                                                                             | 160507                | 0.78                                  | 0                     | 0                                     |
|     | • Shivdas R. Herlekar                                                                            | 22440                 | 0.11                                  | 0                     | 0                                     |
|     | – Total                                                                                          | 11162913              | 54.25                                 | 8881835               | 43.16                                 |

**Note:**

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.
- (\*\*) 10,22,300 shares of Mr. Pravin S. Herlekar are under encumbrance and hence, are not reflected in his beneficial positions, as provided by depositories.

  
OMKAR P. HERLEKAR

Date:

Place: