

Ref No. - CMG/AD/NALCO/2016-17/___

September 26, 2016

The Manager, Department of Corporate Services BSE Limited 25th Floor, P J Towers, Dalal Street, Mumbai, Maharashtra- 400001	The Manager Listing Department National Stock Exchange of India Ltd. Exchange Plaza, C-1,Block G, Bandra Kurla Complex Bandra, East, Mumbai, Maharashtra- 400051
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Ref: National Aluminium Company Limited

Sub: Regulation 19 (7) of SEBI Buy-back Regulation 1998- Post Buyback Public Announcement

Dear Sir/Madam,

Pursuant to regulation 19(7) of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 1998 as amended, the Company has made a Post-Buyback Public Announcement dated September 22, 2016 for the Buyback of 64,43,09,628 fully paid-up equity shares of the Company of face value of Rs 5 each at a price of Rs 44 (Rupees Forty Four) per equity share on a proportionate basis from the equity shareholders of the Company, through the tender offer route. The Post Buyback Public Announcement has been published in the newspapers, as mentioned below

Publication	Language	Editions
Financial Express	English	All editions
Jansatta	Hindi	All editions
Samaya	Odiya	Bhubaneswar edition

We are enclosing a copy of the Post-Buyback Public Announcement and compact disc for your information and record.

We request to take the above information on record.

Thanking you,

Yours faithfully,

For SBI Capital Markets Limited

Authorized Signatory

Name - D. VENU

Designation - V. P.

Encl: - a/c.

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