DHFL
Changing Rules Changing Lives

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DHFL/CSD/2018-19/1096
Dated : May 14, 2018

The Manager Listing Department The BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 001	The Manager Listing Department National Stock Exchange of India Limited 'Exchange Plaza', C-1, Block G Bandra – Kurla Complex Bandra (East), Mumbai 400 051
Fax No.2272 2082 / 3132	Fax No.2659 8237 / 38
Stock Code : 511072	Stock Code : DHFL

Dear Sir/Madam

Subject : Intimation regarding filing of Shelf Prospectus and Tranche 1 Prospectus with Registrar of Companies, Mumbai, Maharashtra.

Further to our letter no. DHFL/CSD/2018-19/1079 dated 30th April, 2018 with respect to public Issue of Secured, Redeemable, Non-convertible Debentures of face value of Rs.1,000 each ("**NCDs**") for a Shelf Limit of Rs.15,00,000 Lakh (including green shoe option), in one or more tranches ("**NCD Issue**"), we wish to inform you that the NCD Public Issue Committee of the Board of Directors at their meeting held today i.e. Monday, 14th May, 2018, which commenced at 3.30 p.m. and concluded at 4.30 p.m., approved the Public Issue of NCDs of face value of Rs.1,000 each for an amount of Rs. 3,00,000 lakh with an option to retain oversubscription of upto Rs. 9,00,000 lakh aggregating upto Rs. 12,00,000 lakh and the Shelf Prospectus and Tranche 1 Prospectus in this respect, which shall be filed by the Company with Registrar of Companies, Mumbai, Maharashtra on 14th May, 2018.

Request you to kindly take the same on your record.

Thanking you,

Yours faithfully,
for **Dewan Housing Finance Corporation Limited**

Niti Arya
Company Secretary
FCS No-5586

Dewan Housing Finance Corporation Ltd.