

Saldhar Investments and Trading Company Private Limited

NKM International House, 178 Backbay Reclamation, B C Marg, Mumbai 400 020.

Telephone (022) 22838302 / 22838304 Email: apmaniar@apcotex.com

CIN: U67120MH1979PTC021881 Fax (022) 22838291

Date : 26th September 2016

BSE Limited Scrip Code: 523694 Department of Listing, P. J. Towers, Dalal Street, Mumbai - 400 001	National Stock Exchange of India Limited Symbol: APCOTEXIND Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051
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Dear Sir,

Sub:- Submission of the report under regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Amalgamation between Titan Trading and Agencies Limited ("Titan") and Dhumraketu Investments and Trading Company Private Limited ("Dhumraketu") and Trivikram Investments and Trading Company Limited ("Trivikram") and Saldhar Investments and Trading Company Private Limited ("Saldhar") and their respective Shareholders as approved by the Hon'ble High Court of Bombay vide its order dated August 12, 2016 (which became effective on 06 September, 2016), 72,96,978 shares of Apcotex Industries Limited [which were earlier held by Dhumraketu (33,43,002 shares) and Trivikram (39,53,976 shares)] have been effectively transferred to and vested in Saldhar.

As required under Regulation 10(7) read with Regulation 10(1)(d)(iii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we enclose herewith the requisite report in the prescribed format along with Demand Draft No. 465025 dated 21st September 2016 for Rs. 1,50,000 (Rupees One Lakh Fifty Thousand Only) drawn in favour of Securities and Exchange Board of India payable at Mumbai.



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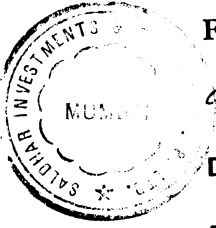
Request you to acknowledge the same and take it on record.

We shall be glad to provide you with any further information/clarification that you may require in this regard.

Thanking you

Yours faithfully

For Saldhar Investments and Trading Company Private Limited



Director

DIN00002102

Encl:-

1. Demand Draft No. 465025 dated 21st September, 2016 (copy)
2. Form under Regulation 10(7) along with relevant Annexure
3. Copy of the Orders passed by the Hon'ble High Court of Bombay

Copy to:-

Securities and Exchange Board of India

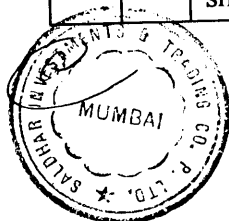
Plot No. C4-A, G Block,

Bandra Kurla Complex,

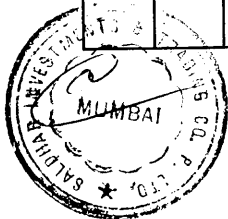
Bandra (East), Mumbai - 400 051

Format under Regulation 10(7) Report to SEBI in respect of any acquisition made in reliance up on exemption provided for in Regulation 10(1)(d)(iii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	General Details	
a.	Name, address, telephone no., e-mail of Acquirer(s){In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}	Saldhar Investments and Trading Company Private Limited N K Mehta International House, 178 Backbay Reclamation, Babubhai M Chinnai Marg, Mumbai - 400 020 apmaniar@apcotex.com, Ph:- 022 22838302
b.	Whether sender is the acquirer (Y/N)	Yes
c.	If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)	Not Applicable
d.	Name, address, Tel no. and e-mail of sender, if sender is not the acquirer	Not Applicable
2	Compliance of Regulation 10(7)	
a.	Date of report	26 TH September, 2016
b.	Whether report has been submitted to SEBI within 21 business days from the date of the acquisition	Yes
c.	Whether the report is accompanied with fees as required under Regulation 10(7)	Yes
3	Compliance of Regulation 10(6)	
a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 business days of the acquisition	Yes
b.	Date of Report	7 th September, 2016
4	Details of the Target Company (TC)	
a.	Name & address of TC	Apcotex Industries Limited Plot No 3/1, MIDC Industrial Area, Taloja 410208, Maharashtra
b.	Name of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited



5	Details of the acquisition				
	a.	Date of acquisition	06 th September 2016 (Date on which the Scheme of Amalgamation as detailed below, was made effective)		
	b.	Acquisition price per share (in Rs.)	Pursuant to a Scheme of Amalgamation between Titan Trading and Agencies Limited (“Titan”) and Dhumraketu Investments and Trading Company Private Limited (“Dhumraketu”) and Trivikram Investments and Trading Company Limited (“Trivikram”) and Saldhar Investments and Trading Company Private Limited (“Saldhar”), as approved by the Hon’ble High Court of Judicature at Bombay vide their order dated 12 th August 2016 (which became effective on 6 th September 2016), 72,96,978 shares of Apcotex Industries Limited (which were earlier held by Trivikram and Dhumraketu) have been effectively transferred to and vested in Saldhar		
	c.	Regulation which would have been triggered off, had the report not been filed under Regulation 10(7). (whether Regulation 3(1), 3(2),4 or 5)	Regulation 3(2)		
	d.	Shareholding of acquirer/s and PACs individually in TC (in terms of no: & as a percentage of the total share capital of the TC)	Before the acquisition		After the acquisition
			No. of Shares (*)	% w.r.t total share capital / voting rights of TC	No. of Shares % w.r.t total share capital / voting rights of TC
		Name(s) of the acquirer(s) and PAC(**)	As per Annexure 1		
6	Information specific to the exemption category to which the instant acquisition belongs - Regulation 10(1)(d)(iii)				
	a.	Confirm that the scheme is approved by the order of a court or any other competent authority	Yes, Scheme of Amalgamation has been approved by the Hon’ble High Court of Bombay vide Order dated 12 th August, 2016. The scheme was made effective on 6 th September, 2016.		
	b.	Attached copy of the order mentioned above.	Enclosed as Annexure II		
	c.	Total consideration paid under the scheme.	40,727 fully paid up equity shares of Rs. 10 each have been issued as consideration under the scheme by Saldhar Investments and Trading Company Private Limited		



d.	<p>Component of cash and cash equivalents in the total consideration paid under the scheme.</p> <p>Whether the same is less than twenty-five percent of the total consideration paid under the scheme? (Y/N)</p>	<p>Nil</p> <p>Not applicable</p>
e.	<p>After the implementation of the scheme, whether the persons who are directly or indirectly holding at least thirty-three per cent of the voting rights in the combined entity are the same as the persons who held the entire voting rights before the implementation of the scheme? (Y/N). Please furnish relevant details including the name of such persons as well as their stake in the combined entity.</p>	<p>Yes</p> <p>Annexure III</p>
f.	<p>Whether the acquirers as well as sellers have complied with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). If yes, specify applicable regulation/s as well as date on which the requisite disclosures were made along with the copies of the same.</p>	<p>Yes</p> <p>Disclosure under Regulation 29(1) and 29(2) made on 7th September, 2016 (copy enclosed herewith as Annexure IV)</p>
g.	<p>Declaration by the acquirer that all the conditions specified under regulation 10(1)(d)(iii) with respect to exemptions has been duly complied with.</p>	<p>It is hereby confirmed that we have complied with all the conditions specified under Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, with respect to the exemption for transfer and vesting of shares of Apcotex Industries Limited pursuant to the Scheme of Amalgamation between Titan Trading and Agencies Limited and Dhumraketu Investments and Trading Company Private Limited and Trivikram Investments and Trading Company Limited and Saldhar Investments and Trading Company Private Limited and their respective Shareholders (which was approved by the Hon'ble High Court of Bombay vide Order dated 12th August, 2016 and made effective on 6th September, 2016).</p>

The following abbreviations have been used all through the document: TC stands for 'Target Company', 'Takeover Regulations' stands for 'SEBI(Substantial Acquisition of Shares and Takeover Regulations, 2011)



I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.



For Saldhar Investments and Trading Company Private Limited

Director

★ DIN 00002102

Place: Mumbai

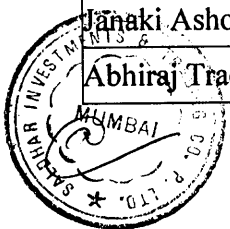
(*) In case, percentage of shareholding to the total capital is different from percentage of voting rights, indicate percentage of shareholding and voting rights separately.

(**) Shareholding of each entity shall be shown separately as well as collectively.

The following abbreviations have been used all through the document: TC stands for 'Target Company', 'Takeover Regulations' stands for 'SEBI (Substantial Acquisition of Shares and Takeover Regulations, 2011)

Annexure I

Shareholding of acquirer/s and PACs individually in TC (in terms of no: & as a percentage of the total share capital of the TC)	Before the acquisition		After the acquisition	
	No. of Shares	% w.r.t total share capital / voting rights of TC	No. of Shares	% w.r.t total share capital / voting rights of TC
Saldhar Investments and Trading Company Pvt Ltd (Refer Note 1)	11,33,088	5.46	84,30,066	40.65
Trivikram Investments And Trading Company Limited (Refer Note 1)	39,53,976	19.07	-	-
Dhumraketu Investments And Trading Company Private Limited (Refer Note 1)	33,43,002	16.12	-	-
Atul Champaklal Choksey	12,97,698	6.26	12,97,698	6.26
Parul Atul Choksey	5,41,540	2.61	5,41,540	2.61
Abhiraj Atul Choksey HUF	3,89,081	1.88	3,89,081	1.88
Devanshi Anant Veer Jalan	1,85,353	0.89	1,85,353	0.89
Abhiraj Atul Choksey	1,69,888	0.82	1,69,888	0.82
Rita Ashok Parekh	1,06,380	0.51	1,06,380	0.51
Amit Champaklal Choksey	68,910	0.33	68,910	0.33
Namrata Amit Choksey	57,076	0.28	57,076	0.28
Ankita Amit Choksey	54,088	0.26	54,088	0.26
Priti Amit Choksey	47,134	0.23	47,134	0.23
Amit Champaklal Choksey HUF	41,140	0.2	41,140	0.2
Biyash Abhiraj Choksey	36,000	0.17	36,000	0.17
Girish Champaklal Choksey	17,800	0.09	17,800	0.09
Ankur Girish Choksey	13,600	0.07	13,600	0.07
Prashant Girish Choksey	13,200	0.06	13,200	0.06
Sunita Girish Choksey	9,200	0.04	9,200	0.04
Devaki Ashok Parekh	6,400	0.03	6,400	0.03
Janaki Ashok Parekh	4,800	0.02	4,800	0.02
Abhiraj Trading And Investment Pvt Ltd	1,16,468	0.56	1,16,468	0.56



Apco Enterprises Limited	1,12,352	0.54	1,12,352	0.54
Bhuvantray Investments And Trading Company Private Limited	99,784	0.48	99,784	0.48
Aquamarine Trading & Investments Private Limited	98,800	0.48	98,800	0.48
Gauriputra Investments And Trading Company Private Limited	52,400	0.25	52,400	0.25
Hmp Minerals Private Limited	19,324	0.09	19,324	0.09
Forest Hills Trading And Investment P Ltd	8,600	0.04	8,600	0.04
Haridwar Trading And Investments Pvt Ltd	8,600	0.04	8,600	0.04
Choksey Chemicals Private Ltd	276	0.00	276	0.00

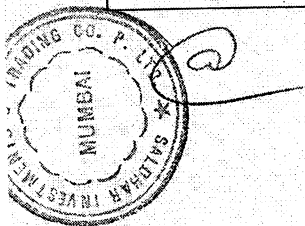
Note 1 :- Pursuant to a Scheme of Amalgamation between Titan Trading and Agencies Limited ("Titan") and Dhumraketu Investments and Trading Company Private Limited ("Dhumraketu") and Trivikram Investments and Trading Company Limited ("Trivikram") and Saldhar Investments and Trading Company Private Limited ("Saldhar"), as approved by the Hon'ble High Court of Judicature at Bombay vide their order dated 12th August 2016 (which became effective on 6th September 2016), 72,96,978 shares of Apcotex Industries Limited (which were earlier held by Trivikram and Dhumraketu) have been effectively transferred to and vested in Saldhar, as Trivikram and Dhumraketu have ceased to exist and are effectively succeeded by Saldhar.



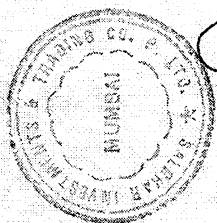
Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

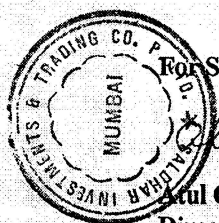
Name of the Target Company (TC)	Apcotex Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Saldhar Investments and Trading Company Private Limited (All the existing promoter/promoter group/ PAC remains the same)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,20,05,958	57.89%	57.89%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	1,20,05,958	57.89%	57.89%
Details of acquisition			
a) Shares carrying voting rights acquired	72,96,978 (Inter se transfer)	35.19%	35.19%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-



d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	72,96,978 (Inter se transfer)	35.19%	35.19%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,20,05,958	57.89%	57.89%
b) VRs otherwise than by equity shares	(Since it is an inter se transfer/acquisition there is no change in post acquisition holding)	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	57.89%	57.89%	
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Pursuant to a Scheme of Amalgamation between Titan Trading and Agencies Limited ("Titan") and Dhumraketu Investments and Trading Company Private Limited ("Dhumraketu") and Trivikram Investments and Trading Company Limited ("Trivikram") and Saldhar Investments and Trading Company Private Limited ("Saldhar"), as approved by the Hon'ble High Court of Judicature at Bombay vide their order dated 12 th August 2016 (which became effective on 06 th September 2016), 72,96,978 shares of Apcotex Industries Limited (which were earlier held by Trivikram and Dhumraketu) have been effectively transferred to and vested		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	06 th September 2016, being the effective date of scheme of amalgamation		



Equity share capital / total voting capital of the TC before the said acquisition	Rs. 10,40,80,175 (including 3,90,255 towards 78,051 shares forfeited at Rs. 5/- each)
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 10,40,80,175 (including 3,90,255 towards 78,051 shares forfeited at Rs. 5/- each)
Total diluted share/voting capital of the TC after the said acquisition	Rs. 10,40,80,175 (including 3,90,255 towards 78,051 shares forfeited at Rs. 5/- each)



For Saldhar Investments and Trading Company Private Limited

[Signature]
Atul Choksey
 Director
 DIN 00002102

Place: Mumbai
 Date: 07/09/2016

Note:

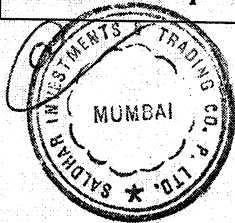
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

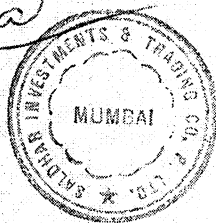
(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

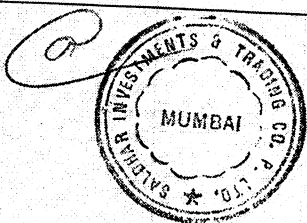
Name of the Target Company (TC)	Apcotex Industries Limited
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>Saldhar Investments and Trading Company Private Limited</p> <ol style="list-style-type: none"> 1. Atul Champaklal Choksey (Promoter) 2. Parul Atul Choksey (Promoter) 3. Abhiraj Atul Choksey HUF(Promoter) 4. Devanshi Anant Veer Jalan (Promoter) 5. Abhiraj Atul Choksey (Promoter) 6. Trivikram Investments And Trading Company Limited (Promoter) 7. Dhumraketu Investments And Trading Company Private Limited (Promoter) 8. Apco Enterprises Limited (Promoter) 9. Rita Ashok Parekh (PAC) 10. Amit Champaklal Choksey(PAC) 11. Namrata Amit Choksey (PAC) 12. Ankita Amit Choksey(PAC) 13. Priti Amit Choksey (PAC) 14. Amit Champaklal Choksey HUF (PAC) 15. Biyash Abhiraj Choksey (PAC) 16. Girish Champaklal Choksey (PAC) 17. Ankur Girish Choksey (PAC) 18. Prashant Girish Choksey (PAC) 19. Sunita Girish Choksey (PAC) 20. Devaki Ashok Parekh (PAC) 21. Janaki Ashok Parekh (PAC) 22. Abhiraj Trading And Investment Pvt Ltd (PAC) 23. Bhuvantray Investments And Trading Company Private Limited (PAC) 24. Aquamarine Trading & Investments Private Limited(PAC) 25. Gauriputra Investments And Trading Company Private Limited (PAC) 26. Hmp Minerals Private Limited (PAC) 27. Forest Hills Trading And Investment P Ltd (PAC) 28. Haridwar Trading And Investments Pvt Ltd (PAC) 29. Choksey Chemicals Private Ltd (PAC)
Whether the acquirer belongs to Promoter/Promoter group	Yes



Name of the Target Company (TC)	Apcotex Industries Limited		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows***	Number	% w.r.t total share/voting capital wherever applicable(*)	% w.r.t total diluted share/voting capital of the TC (**)
<p>Before the acquisition under consideration, holding of :</p> <p>a) Shares carrying voting rights</p> <p>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>c) Voting rights (VR) otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)</p> <p>e) Total (a+b+c+d)</p>	As per Annexure 1		
<p>Details of acquisition/sale</p> <p>a) Shares carrying voting rights acquired/sold</p> <p>b) VRs acquired /sold otherwise than by shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</p> <p>d) Shares encumbered / invoked/released by the acquirer</p> <p>e) Total (a+b+c+d)</p>	As per Annexure II		



<p>After the acquisition/sale, holding of:</p> <p>a) Shares carrying voting rights</p> <p>b) Shares encumbered with the acquirer</p> <p>c) VRs otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>e) Total (a+b+c+d)</p>	As per Annexure III
<p>Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).</p>	<p>Pursuant to a Scheme of Amalgamation between Titan Trading and Agencies Limited ("Titan") and Dhumraketu Investments and Trading Company Private Limited ("Dhumraketu") and Trivikram Investments and Trading Company Limited ("Trivikram") and Saldhar Investments and Trading Company Private Limited ("Saldhar"), as approved by the Hon'ble High Court of Judicature at Bombay vide their order dated 12th August 2016 (which became effective on 06th September 2016), 72,96,978 shares of Apcotex Industries Limited (which were earlier held by Trivikram and Dhumraketu) have been effectively transferred to and vested in Saldhar</p>
<p>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</p>	<p>06th September 2016, being the effective date of scheme of amalgamation</p>
<p>Equity share capital / total voting capital of the TC before the said acquisition / sale</p>	<p>Rs. 10,40,80,175 (including 3,90,255 towards 78,051 shares forfeited at Rs. 5/- each)</p>
<p>Equity share capital/ total voting capital of the TC after the said acquisition / sale</p>	<p>Rs. 10,40,80,175 (including 3,90,255 towards 78,051 shares forfeited at Rs. 5/- each)</p>
<p>Total diluted share/voting capital of the TC after the said acquisition</p>	<p>Rs. 10,40,80,175 (including 3,90,255 towards 78,051 shares forfeited at Rs. 5/- each)</p>



(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Pursuant to a Scheme of Amalgamation between Titan Trading and Agencies Limited ("Titan") and Dhumraketu Investments and Trading Company Private Limited ("Dhumraketu") and Trivikram Investments and Trading Company Private Limited ("Trivikram") by the Hon'ble High Court of Judicature at Bombay vide their order dated 12th August 2016 (which became effective on 06th September 2016), 72,96,978 shares of Apcotex Industries Limited (which were earlier held by Trivikram and Dhumraketu) have been effectively transferred to and vested in Saldhar as Trivikram and Dhumraketu have ceased to exist and are effectively succeeded by Saldhar.

For Saldhar Investments and Trading Company Private Limited



Atul Choksey

Director

DIN:00002102

Place: Mumbai

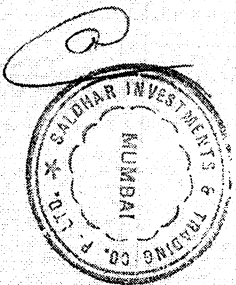
Date: 07th September 2016

**Annexure to disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and
Takeover Regulations, 2011**

Annexure I

Details of shareholding of promoters/promoter group and person acting in concert before acquisition

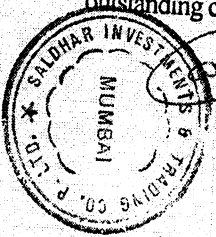
SI No	Name of the Shareholder	Shareholding Before Acquisition/Disposal		
		Number of Shares	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. toal diluted share/voting capital of TC (**)
1	Trivikram Investments And Trading Company Limited			
2	Dhumraketu Investments And Trading Company Private Limited	39,53,976	19.07	19.07
3	Saldhar Investments and Trading Company Pvt Ltd	33,43,002	16.12	16.12
4	AtulChampaklalChoksey	1,133,088	5.46	5.46
5	ParulAtulChoksey	12,97,698	6.26	6.26
6	AbhirajAtulChoksey HUF	5,41,540	2.61	2.61
7	DevanshiAnant Veer Jalan	3,89,081	1.88	1.88
8	AbhirajAtulChoksey	1,85,353	0.89	0.89
9	Rita Ashok Parekh	1,69,888	0.82	0.82
10	Amit ChampaklalChoksey	1,06,380	0.51	0.51
11	Namrata Amit Choksey	68,910	0.33	0.33
12	Ankita Amit Choksey	57,076	0.28	0.28
13	Priti Amit Choksey	54,088	0.26	0.26
14	Amit ChampaklalChoksey HUF	47,134	0.23	0.23
15	BiyashAbhirajChoksey	41,140	0.2	0.2
16	Girish ChampaklalChoksey	36,000	0.17	0.17
17	Ankur Girish Choksey	17,800	0.09	0.09
18	Prashant Girish Choksey	13,600	0.07	0.07
			0.06	0.06



19	Sunita Girish Choksey	13,200		
20	Devaki Ashok Parekh	9,200	0.04	0.04
21	Janaki Ashok Parekh	6,400	0.03	0.03
22	Abhiraj Trading And Investment Pvt Ltd	4,800	0.02	0.02
23	Apco Enterprises Limited	1,16,468	0.56	0.56
24	Bhuvantray Investments And Trading Company Private Limited	1,12,352	0.54	0.54
25	Aquamarine Trading & Investments Private Limited	99,784	0.48	0.48
26	Gauriputra Investments And Trading Company Private Limited	98,800	0.48	0.48
27	Hmp Minerals Private Limited	52,400	0.25	0.25
28	Forest Hills Trading And Investment P Ltd	19,324	0.09	0.09
29	Haridwar Trading And Investments Pvt Ltd	8,600	0.04	0.04
30	Choksey Chemicals Private Ltd	8,600	0.04	0.04
		276	0.00	0.00

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

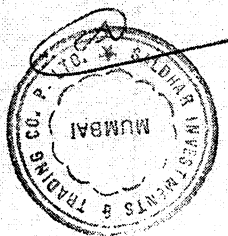
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Annexure II

Details of acquisition by shareholding of promoters/promoter group and person acting in concert

SI No	Name of the Shareholder	Shareholding Before Acquisition/Disposal		
		Number of Shares	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of TC (**)
1	Trivikram Investments And Trading Company Limited			
2	Dhumraketu Investments And Trading Company Private Limited	(39,53,976)	(19.07)	(19.07)
3	Saldhar Investments and Trading Company Pvt Ltd	(33,43,002)	(16.12)	(16.12)
4	AtulChampaklalChoksey	72,96,978	35.19	35.19
5	ParulAtulChoksey	-	-	-
6	AbhirajAtulChoksey HUF	-	-	-
7	DevanshiAnant Veer Jalan	-	-	-
8	AbhirajAtulChoksey	-	-	-
9	Rita Ashok Parekh	-	-	-
10	Amit ChampaklalChoksey	-	-	-
11	Namrata Amit Choksey	-	-	-
12	Ankita Amit Choksey	-	-	-
13	Priti Amit Choksey	-	-	-
14	Amit ChampaklalChoksey HUF	-	-	-
15	BiyashAbhirajChoksey	-	-	-
16	Girish ChampaklalChoksey	-	-	-
17	Ankur Girish Choksey	-	-	-
18	Prashant Girish Choksey	-	-	-
19	Sunita Girish Choksey	-	-	-
20	Devaki Ashok Parekh	-	-	-
21	Janaki Ashok Parekh	-	-	-
22	Abhiraj Trading And Investment Pvt Ltd	-	-	-
23	Apco Enterprises Limited	-	-	-
24	Bhuvantray Investments And Trading Company Private Limited	-	-	-



25	Aquamarine Trading & Investments Private Limited	-	-	-
26	Gauriputra Investments And Trading Company Private Limited	-	-	-
27	Hmp Minerals Private Limited	-	-	-
28	Forest Hills Trading And Investment P Ltd	-	-	-
29	Haridwar Trading And Investments Pvt Ltd	-	-	-
30	Choksey Chemicals Private Ltd	-	-	-

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

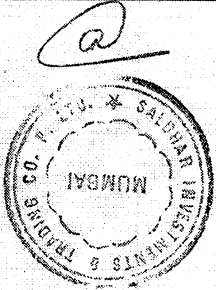
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Annexure III

Details of shareholding of promoters/promoter group and person acting in concert after acquisition

SI No	Name of the Shareholder	Shareholding Before Acquisition/Disposal		
		Number of Shares	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of TC (**)
1	Saldhar Investments and Trading Company Pvt Ltd	84,30,066	40.65	40.65
2	AtulChampaklalChoksey	12,97,698	6.26	6.26
3	ParulAtulChoksey	5,41,540	2.61	2.61
4	AbhirajAtulChoksey HUF	3,89,081	1.88	1.88
5	DevanshiAnant Veer Jalan	1,85,353	0.89	0.89
6	AbhirajAtulChoksey	1,69,888	0.82	0.82
7	Rita Ashok Parekh	1,06,380	0.51	0.51
8	Amit ChampaklalChoksey	68,910	0.33	0.33
9	Namrata Amit Choksey	57,076	0.28	0.28
10	Ankita Amit Choksey	54,088	0.26	0.26
11	Priti Amit Choksey	47,134	0.23	0.23
12	Amit ChampaklalChoksey HUF	41,140	0.2	0.2
13	BiyashAbhirajChoksey	36,000	0.17	0.17
14	Girish ChampaklalChoksey	17,800	0.09	0.09
15	Ankur Girish Choksey	13,600	0.07	0.07
16	Prashant Girish Choksey	13,200	0.06	0.06
17	Sunita Girish Choksey	9,200	0.04	0.04
18	Devaki Ashok Parekh	6,400	0.03	0.03
19	Janaki Ashok Parekh	4,800	0.02	0.02



20	Abhiraj Trading And Investment Pvt Ltd			
21	Apco Enterprises Limited	1,16,468	0.56	0.56
22	Bhuvantray Investments And Trading Company Private Limited	1,12,352	0.54	0.54
23	Aquamarine Trading & Investments Private Limited	99,784	0.48	0.48
24	Gauriputra Investments And Trading Company Private Limited	98,800	0.48	0.48
25	Hmp Minerals Private Limited	52,400	0.25	0.25
26	Forest Hills Trading And Investment P Ltd	19,324	0.09	0.09
27	Haridwar Trading And Investments Pvt Ltd	8,600	0.04	0.04
28	Choksey Chemicals Private Ltd	8,600	0.04	0.04
		276	0.00	0.00

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Annexure III

Pre and Post amalgamation shareholding pattern

Name of the shareholder	Pre Amalgamation Shareholding Pattern								Post Amalgamation Shareholding Pattern	
	Titan Trading and Agencies Limited		Trivikram Investments and Trading Company Limited		Dhumraketu Investments and Trading Company Private Limited		Saldhar Investments and Trading Company Private Limited		Saldhar Investments and Trading Company Private Limited	
	Number of Shares	% Shareholding	Number of Shares	% Shareholding	Number of Shares	% Shareholding	Number of Shares	% Shareholding	Number of Shares	% Shareholding
Atul Champaklal Choksey	77,100	34.27	-	-	4,900	49.00	4,750	47.50	21,930	43.66
Parul Atul Choksey	37,400	16.62	-	-	4,900	49.00	4,755	47.55	18,362	36.55
Abhiraj Atul Choksey	88,600	39.38	-	-	-	-	-	-	7,974	15.87
Devanshi Anant Veer Jalan	21,800	9.69	-	-	-	-	-	-	1,962	3.91
Abhiraj Atul Choksey HUF	50	0.02	-	-	-	-	-	-	4	0.01
Dhumraketu Investments and Trading Company Private Limited ^	50	0.02	-	-	-	-	495	4.95	-	-
Saldhar Investments and Trading Company Private Limited ^	-	-	-	-	200	2.00	-	-	-	-
Titan Trading and Agencies Limited ^	-	-	50,000	100.00	-	-	-	-	-	-
Total	225,000	100.00	50,000	100.00	10,000	100.00	10,000	100.00	50,232	100.00

^ Inter Company investments have been cancelled pursuant to amalgamation

