

March 30, 2017

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023 Fax No.2272 3719/2039 Stock Code: 533229	National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051 Fax No.2659 8237/8238 Stock Code: BAJAJCORP
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Dear Sir/Madam,

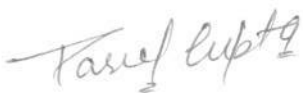
Sub: Disclosure under Regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 [Takeover Regulations]

In continuation of our intimation under Regulation 10(5) of the Takeover Regulations, please find attached herewith disclosure under Regulation 10(6) of the Takeover Regulations intimating inter-se transfer of shares of Bajaj Corp Limited.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours sincerely,

For Bajaj Resources Limited

Parul Gupta
Company Secretary

Encl: as above

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company	Bajaj Corp Limited		
2.	Name of the acquirer(s)	Bajaj Resources Limited		
3.	Name of the Stock Exchange where shares of the TC are listed	1. National Stock Exchange of India Limited 2. BSE Limited		
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares	Restructuring of promoter holding by inter-se transfer amongst promoter group entities by way of Block Deal		
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10 (i) (a) (iii) of the SEBI SAST Regulations, 2011		
6.	Whether disclosure of proposed acquisition was required to be made under Regulation 10(5) and if so, - Whether disclosure was made and whether it was made within the timeline - Date of filing with the Stock Exchange	Yes The disclosure was made within the time line specified under Regulation 10(5) of SEBI SAST Regulations, 2011 21.03.2017		
7.	Details of acquisition	Disclosures required to be made under Regulation 10(5)		Whether the disclosures under Regulation 10(5) are actually made
a)	Name of the Transferor/Seller	KNB Enterprises LLP SKB Roop Commercial LLP		Yes
b)	Date of acquisition	March 28, 2017		Yes
c)	Number of shares/voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Name	No. of Shares	Yes
		KNB Enterprises LLP 73,50,000		
		SKB Roop Commercial LLP 30,50,000		
		Total 1,04,00,000		
d)	Total shares proposed to be acquired/actually acquired as a % of diluted Share Capital of TC	1,04,00,000 Equity Shares which is 7.05% of diluted Equity Share Capital of the Target Company.		Yes
e.	Price at which shares are proposed to be acquired/ actually acquired	Bajaj Resources Limited (the acquirer) acquired 73,50,000 Equity Shares at ₹ 374.75 per share from KNB Enterprises LLP and 30,50,000 Equity Shares at ₹ 374.50 per share from SKB Roop Commercial LLP in accordance with the norms prescribed for block deal purchase.		Yes



8.	Shareholding Details	Pre – Transaction		Post - Transaction	
		No. of shares held	% w.r.t. total share capital of TC	No. of shares held	% w.r.t. total share capital of TC
a)	Each Acquirer/Transferee(*)				
	Bajaj Resources Limited	6,63,68,750	44.99	7,67,68,750	52.05
b)	Each Seller/Transfeor				
i)	KNB Enterprises LLP	2,91,31,250	19.75	2,17,81,250	14.76
ii)	SKB Roop Commercial LLP	31,25000	2.12	75,000	0.05

Note:

(*) Shareholding of each entity shall be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For Bajaj Resources Limited

Parul Gupta

Parul Gupta
Company Secretary



Date: March 30, 2017
Place: Mumbai