DHFL
Changing Rules Changing Lives

National Office : DHFL House, 3rd - 7th Floor,
19 Sahar Road, Off Western Express Highway,
Vile Parle (East), Mumbai - 400 099.
T: +91 22 7158 3333 / 2921 2333
F: +91 22 7158 3344

DHFL/CSD/2017/ 1021

Date: 9th March 2018

The Manager Listing Department The BSE Limited. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001.	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051

Dear Sirs,

Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is to inform you that the Company proposes to issue Secured Redeemable Non-Convertible Debentures amounting to Rs. 500 Crore including a Greenshoe option of upto Rs. 250.00 Crore on Private Placement basis, pursuant to special resolution passed by the shareholders of the Company at the 33rd Annual General Meeting held on 21st July, 2017, on the terms and conditions as mentioned below:

Sr. No.	Particulars	Issue Details
1	Issue Size	Rs. 500 Crore, including a Greenshoe option of upto Rs. 250 Crores.
2	Issue opening date	14-03-2018
3	Issue Closing date	14-03-2018
4	Deemed Date of Allotment	14-03-2018
5	To be listed with	BSE Limited
6	Tenure	653 Days
7	Put/Call Option	None
8	Coupon/ Interest offered:	8.40% p.a.
9	Charge/ Security, if any, Created over the assets	Secured
10	Rating of the Instrument:	CARE AAA by CARE

You are requested to take note of the same in your records.

Thanking you,

Yours sincerely,
for Dewan Housing Finance Corporation Limited

Dewan Housing Finance Corporation Ltd. Mumbai

Niti Arya
Company Secretary
FCS No- 5586