

A2Z INFRA ENGINEERING LTD.

CIN NO. L74999HR2002PLC034805



BY E-FILING

REF. No.:- A2ZINFRA/SE/2017-18/100

October 23, 2017

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Rotunda Building, Dalal Street,
Mumbai-400 001

Fax-022-22722039
BSE Code-533292

To,
National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor
Plot No. C/1 G Block, Bandra Kurla Complex, Bandra (E),
Mumbai-400051
Fax- 022-26598237/38
NSE Code-A2ZINFRA

Subject: Update on Debt Reduction via One Time Settlement (OTS) with SICOM Ltd. a lender of the Company.
Total debt settled: INR 115.39 Cr against total consideration of INR 42.5 Cr., detailed as hereunder

Dear Sir,

As intimated earlier that the Board of Directors of the Company in its meeting duly held on 21st September, 2017 has approved the One Time Settlement (OTS) with SICOM Limited for an amount of INR 42.50 Cr towards total outstanding of INR 115.39 Cr. (as per SICOM Ltd.)

We would like to further intimate the Stock Exchanges that the Company and SICOM Limited have entered into a definitive Settlement Agreement on 18th October, 2017 on the following terms:

A. Cash Payment- INR 17.50 Cr.

1. INR 2.0 Cr. to be paid before signing of Settlement Agreement-Already paid as EMD.
2. INR 8.0 Cr to be paid along with signing of Settlement Agreement-has been paid on the signing of Settlement Agreement.
3. INR 5.0 Cr. Shall be payable within 30 (thirty) days from the date of signing of Settlement Agreement.
4. INR 2.5 Cr shall be payable within 60 (sixty) days from the date of signing of Settlement Agreement.

B. Issuance of Shares- INR 25.0 Cr.

Issuance of shares for INR 25 Cr. in terms of Chapter VII of SEBI ICDR Regulations.

The said outcome has been uploaded on the website of Stock Exchanges and on the website of the Company at www.a2zgroup.co.in.

You are requested to take the above information on record.

Thanking you,
Yours truly

FOR A2Z INFRA ENGINEERING LTD.


(Atul Kumar Agarwal)
Company Secretary
FCS-6453

Add: - Plot No. B-38, Institutional area, ★
Sector-32, Gurgaon-Haryana



Regd Office : 0-116, First Floor, Shopping Mall, Arjun Marg, DLF City, Phase - 1, Gurugram-122002, Haryana (INDIA)

Corporate Office : Plot No. B-38, Sector 32, Institutional Area, Gurugram - 122001, Haryana (INDIA), Tel : 0124-4517600; Fax: 0124-4380014

Website: www.a2zgroup.co.in, E-mail : info@a2zemail.com