

Ref: NSE/07/2023-24

Date: 10th April, 2023

To,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E) Mumbai - 400 051

Dear Sir/Madam,

Script Symbol: PHANTOMFX

Subject: Compliance Certificate in terms of Regulation 40 (9 & 10) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 40(9) read with Regulation 40(10) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, please find enclosed herewith certificate issued by Practicing Company Secretary M/s. Rabi Narayan & Associates for the period ending March 31, 2023.

Kindly take this in your records.

Thanking you

For Phantom Digital Effects Limited

PALLAVI Digitally signed by
TONGIA PALLAVI TONGIA
Date: 2023.04.10
12:08:59 +05'30'

Pallavi Tongia
Company Secretary and Compliance Officer

Encl: As above



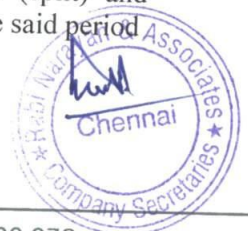
CERTIFICATE UNDER REGULATION 40(9) OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE FINANCIAL YEAR ENDED 31ST MARCH, 2023

The Securities and Exchange Board of India vide gazette notification dated June 8, 2018 and vide its press release dated December 3, 2018, amended Regulation 40 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and has mandated that the transfer of securities would be carried out only in dematerialized form w.e.f. April 1, 2019. SEBI vide its press release dated March 27, 2019 clarified that the transfer deeds lodged prior to deadline and returned due to deficiency in the document may be re-lodged for transfer even after the deadline of April 1, 2019. Further, SEBI vide its circular dated 07th September, 2020 has fixed 31st March, 2021 as the cut-off date for re-lodgement of such transfer deeds and the shares that are re-lodged for transfers shall be issued only in demat mode. SEBI has specified operational guidelines for transfer and dematerialization of re-lodged physical shares vide its circular dated 02nd December, 2020.

SEBI vide gazette notification dated 24th January, 2022 read with SEBI circular no. SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2022/8 dated 25th January, 2022 has mandated that the companies shall effect issuance of certificates or receipts or advices, as applicable in dematerialized form only, while processing the service requests relating to Issue of duplicate securities certificate, Claim from Unclaimed Suspense Account, Renewal / Exchange of securities certificate, Endorsement, Sub-division / Splitting of securities certificate, Consolidation of securities certificates/folios, Transmission and Transposition.

Accordingly, on the basis of examination of the relevant documents relating to fully paid equity shares of **M/s. PHANTOM DIGITAL EFFECTS LIMITED, bearing [CIN:L92100TN2016PLC103929]** having registered office at 6th Floor, Tower B, Kosmo One Tech Park, Plot No.14, 3rd Main Road, Ambattur, Chennai-600058, Tamilnadu, India ('the Company') maintained and provided by M/s. Purva Shareregistry (India) Private Limited (Registrars and Share Transfer Agents) having their Registered Office at 9, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel (East) Mumbai 400011, Maharashtra, India, pertaining to the financial year ended **31st March, 2023** for the purpose of issuing a Certificate as per Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify that

- A) There was no instance of re-lodged transfer deeds during the financial year ended **March 31, 2023** attracting SEBI's operational guidelines for execution of transfers on re-lodged transfer deeds.
- B) The Company has delivered/sent during year ended on **31st March, 2023** share certificates/ letters of confirmation as per SEBI's operational guidelines for execution of transmission of securities, received during the financial year ended **31st March, 2023**, within the prescribed time from the respective date of lodgment. As informed to us there were no requests relating to, deletion of name, transposition of securities, consolidation, sub-division (split) and renewals, exchange or endorsement of calls/allotment monies received during the said period.



C) Any other information, if applicable: - NA



For Rabi Narayan & Associates
Company Secretary in Practice

A handwritten signature in blue ink, appearing to read "Rabi Narayan Pal".

Rabi Narayan Pal
Proprietor

FCS: 4993/ C.P.No.3480

UDIN Number: **F004993E000034726**

Date: 07/04/2023

Place: Chennai