

PRABHA VAZE

ADD: C/O S H Kelkar and Company Limited, Balrajeshwar Road, Mulund (West),
Mumbai-400080

Date: December 19, 2016

To
The Manager
The Department of Corporate Services
BSE Limited
Floor 25, P. J. Towers,
Dalal Street, Mumbai – 400 001

To
The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Dear Sir/ Madam,

Sub: Disclosure pursuant to Regulation 10(6) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In accordance with Regulation 10(6) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, Prabha Vaze, Promoter of S H Kelkar and Company Limited ("SHK"), wish to inform you that, I have acquired 100 equity shares of SHK from Ramesh Vinayak Vaze HUF, being 0.00007% of the total paid up capital of SHK, on December 19, 2016, pursuant to dissolution of Ramesh Vinayak Vaze HUF.

Accordingly, I enclose herewith the requisite disclosure under the above Regulation.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

Mrs. P. Vaze

Prabha Vaze

Enclosed: As above

CC: Company Secretary & Compliance Officer,
S H Kelkar and Company Limited,
Devkaran Mansion 36 Mangaldas Road
Mumbai- 400 002, India.

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	S H Kelkar and Company Limited	
2.	Name of the acquirer(s)	Prabha Vaze	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited and National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Transferor: Ramesh Vinayak Vaze HUF Acquirer: Prabha Vaze Date of Acquisition: 19/12/2016 Number of Equity shares: 100 % of Share capital: 0.00007% Rationale: Acquisition of Equity shares by Mrs. Prabha Vaze on account of dissolution of Ramesh Vinayak Vaze HUF.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(g)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	NA	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	NA	NA
	b. Date of acquisition	NA	NA
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	NA	NA
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	NA	NA

Mrs. P. Vaze

	e.	Price at which shares are proposed to be acquired / actually acquired	NA		NA	
8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Prabha Vaze (transferee)	5014414	3.4673%	5014514	3.4674%
	b	Ramesh Vaze HUF (transferor)	400	0.0003%	300	0.0002%
<p><i>Prabha Vaze</i></p> <p>Prabha Vaze</p> <p>Date: 19/12/2016</p> <p>Note:</p> <p>(*) Shareholding of each entity shall be shown separately and then collectively in a group. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.</p> <p style="text-align: center;">*****</p>						