

Format for Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	ADF Foods Limited
2.	Name Of The Acquirer(S)	Bimal R. Thakkar- 75000 eq. shares Bhavesh Thakkar (HUF) -300,000 eq. shares
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Ashok H. Thakkar
	b. Proposed date of acquisition	07.06.2016
	c. Number of shares to be acquired from each person mentioned in 4(a) above	75,000 Equity shares – Bimal R. Thakkar 3,00,000 Equity shares – Bhavesh R. Thakkar (HUF)
	d. Total shares to be acquired as % of share capital of TC	1.70 %
	e. Price at which shares are proposed to be acquired	Nil
	f. Rationale, if any, for the proposed transfer	Gift
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(1)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	INR 87.77
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable	Not applicable as the acquisition is pursuant to a distribution by way of gift
9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations,	i. Yes, It is hereby declared that, that the transferor and transferees have complied (during 3 years prior to the date of proposed acquisition) with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997) the transferor



	2011 (corresponding provisions of the repealed Takeover Regulations, 1997).	and transferee have complied/will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011.			
	ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	ii. Attached as Annexure I			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes, all the conditions specified under regulation 10(1)(a) with respect to exemptions have been duly complied with.			
11.	Shareholding details	Before the Proposed Transaction		After the Proposed Transaction	
		No. of shares/voting rights	% w.r.t total share capital of TC	No. of shares/voting rights	% w.r.t total share capital of TC
a.	Acquire (s) and PACs (other than sellers)*	Annexure II		Annexure III	
b.	Seller(s)	Annexure IV		Annexure V	

Note:

(*) Shareholding of each entity may be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Date: 31.05.2016

Place: Mumbai



Bimal R. Thakkar- Acquirer



Bhavesh Thakkar (HUF)- Acquirer

Annexures

Annexure II	Before the proposed transaction	Acquire and PACs (Other than Seller)	
	Name of the Promoter	No. of shares/Voting right	% w.r.t total share capital of TC
1	Bimal R. Thakkar	22,01,074	10.00
2	Bhaves Ramesh Thakkar	11,76,450	5.35
3	Bimal Thakkar- HUF	5,95,246	2.71
4	Bhaves Thakkar- HUF	2,73,000	1.24
5	Mahalaxmi Ramesh Thakkar	19,58,022	8.90
6	Mishal Ashok Thakkar	18,21,098	8.27
7	Parul Bimal Thakkar	3,16,007	1.44
8	Priyanka Bhaves Thakkar	11,01,000	5.00
9	H J Thakkar Property Investments Ltd	2,38,399	1.09
	Total	96,80,296	44.00

Annexure III	After the proposed transaction	Acquire and PACs (Other than Seller)	
	Name of the Promoter	No. of shares/Voting right	% w.r.t total share capital of TC
1	Bimal R. Thakkar	22,76,074	10.35
2	Bhaves Ramesh Thakkar	11,76,450	5.35
3	Bimal Thakkar- HUF	5,95,246	2.71
4	Bhaves Thakkar- HUF	5,73,000	2.60
5	Mahalaxmi Ramesh Thakkar	19,58,022	8.90
6	Mishal Ashok Thakkar	18,21,098	8.27
7	Parul BimalThakkar	3,16,007	1.44
8	Priyanka BhavesThakkar	11,01,000	5.00
9	H J Thakkar Property Investments Ltd	2,38,399	1.09
	Total	1,00,55,296	45.70

Annexure IV	Before the proposed transaction	Seller	
	Name of the Promoter	No. of shares/Voting right	% w.r.t total share capital of TC
1	Ashok H. Thakkar	18,36,354	8.34
	Total	18,36,354	8.34

Annexure V	After the proposed transaction	Seller	
	Name of the Promoter	No. of shares/Voting right	% w.r.t total share capital of TC
1	Ashok H. Thakkar	14,61,354	6.64
	Total	14,61,354	6.64



Annexure I

Details of Annual Disclosures and Continual disclosures filed under Regulation 30(3) and 29(1) respectively of SEBI SAST Regulations, 2011

Sr. No.	Year	Regulation	Date of Filing with BSE	Date of Filing with NSE
1	2013-2014	30(3)	04.04.2014	04.04.2014
2	2014-2015	30(3)	06.04.2015	06.04.2015
3	2014-2015	29(2)	13.06.2014	*16.06.2014
4	2015-2016	30(3)	04.04.2016	05.04.2016
5	2015-2016	29(2)	14.05.2015	14.05.2015
6	2015-2016	29(1)	15.05.2015	15.05.2015

* 14.06.2015 and 15.06.2015 being Saturday Sunday the submission to NSE was made on 16.06.2015

By hand

06

BIMAL R. THAKKAR
C/o.: ADF Foods Limited
Sadhana House,
Unit No.: 2B, 2nd Floor,
570, P.B. Road, Worli,
Mumbai- 400 018

April 3, 2014

DCS-CRD
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai: 400 001

Dear Sir,

Sub.: Disclosure u/s 30(3) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

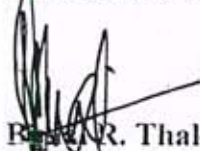
Target Company: ADF Foods Limited
Scrip Code: 519183

We are enclosing herewith the information required to be submitted with the Exchange under regulation 30(3) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as on 31st March, 2014.

Kindly acknowledge the receipt of the same.

Yours faithfully

On behalf of the Promoters of ADF Foods Limited



Bimal R. Thakkar
Promoter

Encl: A/a

CC to: The Compliance Officer
ADF Foods Ltd



By hand

0/c

BIMAL R. THAKKAR
C/o.: ADF Foods Limited
Sadhana House,
Unit No.: 2B, 2nd Floor,
570, P.B. Road, Worli,
Mumbai- 400 018

April 3, 2014

The Listing Department
National Stock Exchange
Exchange Plaza,
BKC, Bandra (East)
Mumbai - 400 051.

Dear Sir,

Sub.: Disclosure u/s 30(3) of SEBI (Substantial Acquisition of shares & Takeovers) Regulations, 2011

Target Company: ADF Foods Limited
Scrip Code: ADF FOODS

We are enclosing herewith the information required to be submitted with the Exchange under regulation and 30(3) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as on 31st March, 2014.

Kindly acknowledge the receipt of the same.

Yours faithfully

On behalf of the Promoters of ADF Foods Limited



Bimal R. Thakkar
Promoter

Encl: a/a

CC to: The Compliance Officer
ADF Foods Ltd



**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares
&
Takeovers) Regulations, 2011**

1. Name of the Target Company	ADF FOODS LIMITED		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1. BSE Limited 2. National Stock Exchange of India Limited		
3. Particulars of the shareholders			
a. Name of person whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the shares or voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	Nil As stated below		
4. Particulars of the holding of persons mentioned at (3) above	<u>Number</u>	<u>% w. r. t total share/ voting capital wherever applicable</u>	<u>% of the total diluted share/ voting capital of the TC (*)</u>
As on March 31 of the year 2014, holding			
1. Mr. Ashok H. Thakkar			
a) Shares	1,836,354	8.35	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) any other instrument that would entitle the holder to receive shares in TC.	-	-	-
2. Ms. Mahalaxmi R. Thakkar			
a) Shares	1,958,022	8.90	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) any other instrument that would entitle the holder to receive shares in TC.	-	-	-

3. Mr. Bimal R. Thakkar			
a) Shares	12,71,074	5.78	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) any other instrument that would entitle the holder to receive shares in TC.	-	-	-
4. Bimal R. Thakkar (HUF)			
a) Shares	595,246	2.71	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) any other instrument that would entitle the holder to receive shares in TC.	-	-	-
5. Mr. Bhavesh R. Thakkar			
a) Shares	1,176,450	5.35	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) any other instrument that would entitle the holder to receive shares in TC.	-	-	-
6. Bhavesh R. Thakkar (HUF)			
a) Shares	273,000	1.24	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) any other instrument that would entitle the holder to receive shares in TC.	-	-	-
7. Mr. Mishal A. Thakkar			
a) Shares	1,821,098	8.26	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) any other instrument that would entitle the holder to receive shares in TC.	-	-	-
8. Ms. Parul B. Thakkar			
a) Shares	316,007	1.44	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) any other instrument that would entitle the holder to receive shares in TC.	-	-	-
9. Ms. Priyanka B. Thakkar			
a) Shares	525,932	2.39	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) any other instrument that would entitle the holder to receive shares in TC.	-	-	-

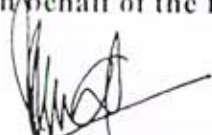
10. H. J. Thakkar Property Investment Pvt. Ltd	238,399	1.08	-
a) Shares	-	-	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) any other instrument that would entitle the holder to receive shares in TC.	-	-	-
Consolidated holding (Shares)	10,011,582	45.50	Nil
Consolidated holding (Warrants)	Nil		
Total share capital	Total share capital – 2,20,00,000 equity shares		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

On behalf of the Promoters of ADF Foods Limited



Bimal R. Thakkar
Promoter

Place: Mumbai

Date: 3rd April, 2014

CC to: Compliance Officer
ADF Foods Limited



BIMAL R. THAKKAR
C/o.: ADF Foods Limited
Sadhana House,
Unit No.: 2B, 2nd Floor,
570, P.B. Road, Worli,
Mumbai- 400 018

April 3, 2015

DCS-CRD
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai: 400 001

Dear Sir,

Sub.: Disclosure u/r 30(3) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Target Company: ADF Foods Limited
Scrip Code: 519183

We are enclosing herewith the information required to be submitted with the Exchange under regulation 30(3) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as on 31st March, 2015.

Kindly acknowledge the receipt of the same.

Yours faithfully

On behalf of the Promoters of ADF Foods Limited

Bimal R. Thakkar
Promoter

Encl: A/a

CC to: The Compliance Officer
ADF Foods Ltd

BIMAL R. THAKKAR
C/o.: ADF Foods Limited
Sadhana House,
Unit No.: 2B, 2nd Floor,
570, P.B. Road, Worli,
Mumbai- 400 018

April 3, 2015

The Listing Department
National Stock Exchange
Exchange Plaza,
BKC, Bandra (East)
Mumbai - 400 051.

Dear Sir,

Sub.: Disclosure u/r 30(3) of SEBI (Substantial Acquisition of shares & Takeovers) Regulations, 2011

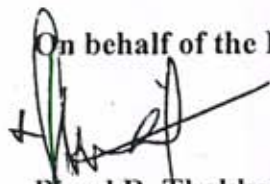
Target Company: ADF Foods Limited
Scrip Code: ADF FOODS

We are enclosing herewith the information required to be submitted with the Exchange under regulation and 30(3) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as on 31st March, 2015.

Kindly acknowledge the receipt of the same.

Yours faithfully

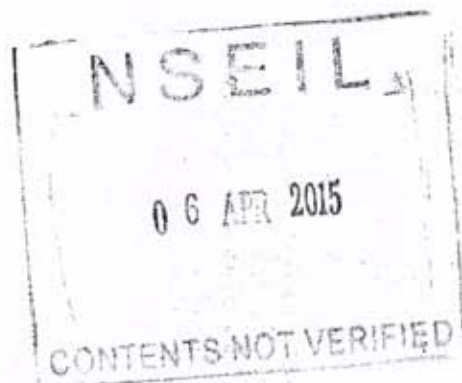
On behalf of the Promoters of ADF Foods Limited



Bimal R. Thakkar
Promoter

Encl: a/a

CC to: The Compliance Officer
ADF Foods Ltd



**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares
&
Takeovers) Regulations, 2011**

1. Name of the Target Company	ADF FOODS LIMITED		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1. BSE Limited 2. National Stock Exchange of India Limited		
3. Particulars of the shareholders			
a. Name of person whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the shares or voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	<u>Nil</u> As stated below		
4. Particulars of the holding of persons mentioned at (3) above	<u>Number</u>	<u>% w. r. t total share/ voting capital wherever applicable</u>	<u>% of the total diluted share/ voting capital of the TC (*)</u>
As on March 31 of the year 2015, holding			
1. Mr. Ashok H. Thakkar			
a) Shares	1,836,354	8.35	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) any other instrument that would entitle the holder to receive shares in TC.	-	-	-
2. Ms. Mahalaxmi R. Thakkar			
a) Shares	1,958,022	8.90	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) any other instrument that would entitle the holder to receive shares in TC.	-	-	-

3. Mr. Bimal R. Thakkar			
a) Shares	22,01,074	10.00	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) any other instrument that would entitle the holder to receive shares in TC.	-	-	-
4. Bimal R. Thakkar (HUF)			
a) Shares	595,246	2.71	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) any other instrument that would entitle the holder to receive shares in TC.	-	-	-
5. Mr. Bhavesh R. Thakkar			
a) Shares	1,176,450	5.35	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) any other instrument that would entitle the holder to receive shares in TC.	-	-	-
6. Bhavesh R. Thakkar (HUF)			
a) Shares	273,000	1.24	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) any other instrument that would entitle the holder to receive shares in TC.	-	-	-
7. Mr. Mishal A. Thakkar			
a) Shares	1,821,098	8.27	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) any other instrument that would entitle the holder to receive shares in TC.	-	-	-
8. Ms. Parul B. Thakkar			
a) Shares	316,007	1.44	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) any other instrument that would entitle the holder to receive shares in TC.	-	-	-
9. Ms. Priyanka B. Thakkar			
a) Shares	525,932	2.39	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) any other instrument that would entitle the holder to receive shares in TC.	-	-	-

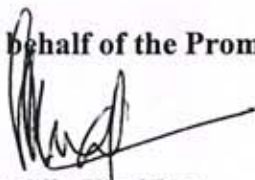
10. H. J. Thakkar Property Investment Ltd			
a) Shares	238,399	1.08	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) any other instrument that would entitle the holder to receive shares in TC.	-	-	-
Consolidated holding (Shares)	10,941,582	49.73	Nil
Consolidated holding (Warrants)	Nil		
Total share capital	Total share capital – 2,20,00,000 equity shares		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

On behalf of the Promoters of ADF Foods Limited


Bimal R. Thakkar
Promoter

Place: Mumbai

Date: 3rd April, 2015

CC to: Compliance Officer
ADF Foods Limited

Mansi

From: Kajal <csasst@adf-foods.com>
Sent: Friday, June 13, 2014 11:52 AM
To: 'cmllist@nse.co.in'
Cc: 'Shalaka Ovalekar'
Subject: ADF Foods Ltd: Disclosures under SEBI SAST & Insider Trading regulations
Attachments: SAST 29(3) NSE.pdf; Insider Trading-13(4)(4A)(6)-NSE.pdf

Importance: High

Ref: ADF FOODS LIMITED; NSE: ADFFOODS

Dear Sir(s),

Please find attached :

- 1) Disclosure u/s 29(3) of SEBI (Substantial Acquisition of shares & Takeovers) Regulations, 2011 by the acquirer and the Company
- 2) Disclosure under Regulation 13(4), (4A) & 13 (6) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 and amendments till date ('the Regulation')

The Hard copies of the above reports shall follow. Thanks.

#

#

Regards,

Kajal Jangid
Asst. Company Secretary

ADF Foods Ltd
Unit No. 2/B, Sadhana House,
570, P. B. Rd, Worli,
Mumbai- 400018
Contact: 022-61415555
Fax: 022 61415577

www.adf-foods.com

0/c
BIMAL THAKKAR
Flat No. 10, 4th
Floor, Ocean View,
100, Bhulabhai
Desai Road,
Mumbai-400 036

12th June, 2014

DCS-CRD
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai: 400 001

Dear Sir,

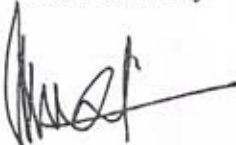
Sub.: Disclosure u/s 29(3) of SEBI (Substantial Acquisition of shares & Takeovers) Regulations, 2011

I enclose herewith the disclosure under regulation 29(3) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Kindly acknowledge the receipt of the same.

Thanking you

Yours faithfully



Bimal R Thakkar
Promoter

Enclosure: a/a



06

BIMAL THAKKAR
Flat No. 10, 4th
Floor, Ocean View,
100, Bhulabhai
Desai Road,
Mumbai-400 036

12th June, 2014

The Listing Department
National Stock Exchange
Exchange Plaza,
BKC,
Mumbai - 400 051.

Dear Sir,

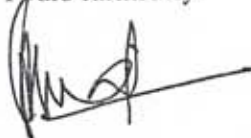
**Sub.: Disclosure u/s 29(3) of SEBI (Substantial Acquisition of shares & Takeovers)
Regulations, 2011**

I enclose herewith the disclosure under regulation 29(3) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Kindly acknowledge the receipt of the same.

Thanking you

Yours faithfully



Bimal R Thakkar
Promoter

Enclosure: a/a



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	ADF Foods Ltd		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Bimal R Thakkar		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Ltd		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal- under consideration, holding of:</u>			
a) Shares carrying voting rights	12,71,074	5.78%	5.78%
b) Voting rights (VR) otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
Total (a+b+c)	12,71,074	5.78%	5.78%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	9,30,000	4.22%	4.22%
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument	--	--	--

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	9,30,000	4.22	4.22
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	22,01,074	10.00%	10.00%
b) VRs otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	--	--	--
Total (a+b+c)	22,01,074	10.00%	10.00%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	12 th June, 2014		
8. Equity share capital / total voting capital of the TC before the said acquisition /sale	Rs. 22,00,00,000/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition /sale	Rs. 22,00,00,000/-		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Nil		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer /seller / Authorised Signatory

Place: Mumbai

Date: 13.06.2014

dlc.

By hand

13th May, 2015

Priyanka B. Thakkar
Flat No 2602, 26th Flr, Bldg No 1,
Sumer Trinity, New Prabhadevi Road,
Prabhadevi, Mumbai, 400025

Corporate Services
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001



Dear Sir/Madam,

Sub: Declaration under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011

In accordance with Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011; I disclosure of details of 569,255 equity shares (representing 2.58% of the total share capital) of ADF Foods Ltd. acquired by me through market purchases.

The disclosure under relevant format is enclosed herewith.

Request you to take note of the above and acknowledge receipt.


Priyanka B. Thakkar-Promoter

Encl: A/a

Email information has been sent to you at
corp.compliance@bseindia.com and corp.relations
@bseindia.com on May 13, 2015

By hand



13th May, 2015

Priyanka B. Thakkar

Flat No 2602, 26th Flr, Bldg No 1,
Sumer Trinity, New Prabhadevi Road,
Prabhadevi, Mumbai, 400025

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051

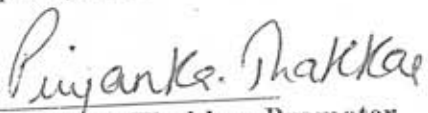
Dear Sir/Madam,

Sub: Declaration under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011

In accordance with Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011; I disclosure of details of 569,255 equity shares (representing 2.58% of the total share capital) of ADF Foods Ltd. acquired by me through market purchases.

The disclosure under relevant format is enclosed herewith.

Request you to take note of the above and acknowledge receipt.


Priyanka B. Thakkar-Promoter

Encl: A/a

Email has been sent to you at cm15t@nse.co.in
on may 13, 2015.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	M/s ADF Foods Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ms. Priyanka B Thakkar		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	525,932	2.39%	Nil
b) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c)			
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	569,255	2.58%	Nil
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument	Nil	Nil	Nil

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	569,255	2.59%	Nil
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	10,95,187	4.98	Nil
b) VRs otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	Nil	Nil
Total (a+b+c)	10,95,187	4.98%	Nil
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Market Purchases		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	11 th May, 2015 and 12 th May, 2015		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	2,20,00,000 equity shares of Rs. 10/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	2,20,00,000 equity shares of Rs. 10/- each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Nil		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Priyanka B. Thakkar

Priyanka B Thakkar

Acquirer / seller / Authorised Signatory

Place: Mumbai

Date: 13th May, 2015

o/c

14th May, 2015

Priyanka B. Thakkar
Flat No 2602, 26th Flr, Bldg No 1,
Sumer Trinity, New Prabhadevi Road,
Prabhadevi, Mumbai, 400025

Corporate Services
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

Dear Sir/Madam,

Sub: Declaration under Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011

In accordance with Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011; I disclosure of details of 5,813 equity shares (representing 0.02% of the total share capital) of ADF Foods Ltd. acquired by me through market purchases wherein my total stake has been increased to 5% of the total share capital.

The disclosure under relevant format is enclosed herewith.

Request you to take note of the above and acknowledge receipt.

Priyanka B. Thakkar

Priyanka B. Thakkar- Promoter

Encl: A/a



By hand

O/c.

14th May, 2015

Priyanka B. Thakkar
Flat No 2602, 26th Flr, Bldg No 1,
Sumer Trinity, New Prabhadevi Road,
Prabhadevi, Mumbai, 400025

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051



Dear Sir/Madam,

Sub: Declaration under Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011

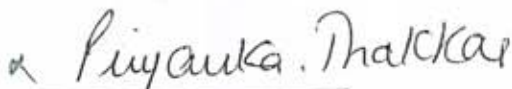
In accordance with Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011; I disclosure of details of 5,813 equity shares (representing 0.02% of the total share capital) of ADF Foods Ltd. acquired by me through market purchases wherein my total stake has been increased to 5% of the total share capital.

The disclosure under relevant format is enclosed herewith.

Request you to take note of the above and acknowledge receipt.

The disclosure under relevant format is enclosed herewith.

Request you to take note of the above and acknowledge receipt.


Priyanka B. Thakkar-Promoter

Encl: A/a

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	M/s ADF Foods Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ms. Priyanka B Thakkar		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	10,95,187	4.98%	Nil
b) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c)	10,95,187	4.98%	Nil
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	5,813	0.02%	Nil
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument	Nil	Nil	Nil

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	5,813	0.02%	Nil
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	11,01,000	5.00%	Nil
b) VRs otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	Nil	Nil
Total (a+b+c)	11,01,000	5.00%	Nil
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Market Purchases		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13 th May, 2015		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	2,20,00,000 equity shares of Rs. 10/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	2,20,00,000 equity shares of Rs. 10/- each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Nil		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Priyanka B Thakkar
Acquirer / Seller / Authorised Signatory
 Place: Mumbai
 Date: 14th May, 2015

Mansi

From: Shalaka Ovalekar <co_secretary@adf-foods.com>
Sent: Tuesday, April 05, 2016 10:32 AM
To: 'Mansi'; 'Saurabh Gangadhare'
Subject: RE: Corporate filing confirmation for Company Name (519183)

FYI

Thanks
Shalaka

From: BSE Listing Centre [mailto:listing.centre@bseindia.com]
Sent: Monday, April 04, 2016 7:14 PM
To: co_secretary@adf-foods.com
Subject: Corporate filing confirmation for Company Name (519183)

Dear Compliance Officer/ Company Secretary,

Thank you for filing compliance document(s)/ submission (s) through BSE Listing Center.

You have successfully filed the document(s) for Any Other - Not falling under the above Yearly 2016 - , which is (are) subject to verification by the Exchange.

Your Transaction Number for this submission is **04042016267504 dated Apr 04, 2016**

Note:

1. You may write to us on listing.centre@bseindia.com; for any clarification.
2. Please mention above Transaction Number for any future communication for this submission(s).

Thanks & Regards,

Coordinator
Listing Centre

Mansi

From: Mansi <csasst@adf-foods.com>
Sent: Tuesday, April 05, 2016 10:58 AM
To: 'takeover@nse.co.in'
Cc: 'Shalaka Ovalekar'; secretarial@adf-foods.com
Subject: Disclosure under Regulation 30 of Takeover Regulations, 2011
Attachments: NSE Disclosures Under Regulations 30(2).pdf

Ref: ADF FOODS LIMITED; NSE: ADFFOODS

Dear Sir/Madam,

Please find attached the annual disclosures under Regulation 30 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as made by the promoter Group.

Please take the same on record.

Regards,
Mansi Dani
Asst. Company Secretary
ADF Foods Ltd.

Tel: 022 61415555
Fax: 022 61415577

BIMAL R. THAKKAR
C/o.: ADF Foods Limited
Sadhana House,
Unit No.: 2B, 2nd Floor,
570, P.B. Road, Worli,
Mumbai- 400 018

April 4, 2016

DCS-CRD
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai: 400 001

Dear Sir,

Sub.: Disclosure Under Regulations 30(3) of SEBI (Substantial Acquisition of shares & Takeovers) Regulations, 2011.

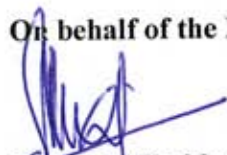
Target Company: ADF Foods Limited
Scrip Code: 519183

We are enclosing herewith the information required to be submitted with the Exchange under Regulation 30(3) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as on 31st March, 2016.

Kindly acknowledge the receipt of the same.

Yours faithfully

On behalf of the Promoters of ADF Foods Limited



Bimal R. Thakkar
Promoter

Encl: A/a

CC to: The Compliance Officer
ADF Foods Ltd

BIMAL R. THAKKAR
C/o.: ADF Foods Limited
Sadhana House,
Unit No.: 2B, 2nd Floor,
570, P.B. Road, Worli,
Mumbai- 400 018

April 4, 2016

The Listing Department
National Stock Exchange
Exchange Plaza,
BKC, Bandra (East)
Mumbai - 400 051.

Dear Sir,

Sub.: Disclosure Under Regulations 30(3) of SEBI (Substantial Acquisition of shares & Takeovers) Regulations, 2011.

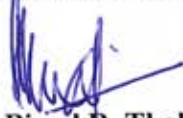
Target Company: ADF Foods Limited
Scrip Code: ADF FOODS

We are enclosing herewith the information required to be submitted with the Exchange under Regulation 30(3) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as on 31st March, 2016.

Kindly acknowledge the receipt of the same.

Yours faithfully

On behalf of the Promoters of ADF Foods Limited



Bimal R. Thakkar
Promoter

Encl: a/a

CC to: The Compliance Officer
ADF Foods Ltd

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

1. Name of the Target Company	ADF FOODS LIMITED		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1. BSE Limited 2. National Stock Exchange of India Limited		
3. Particulars of the shareholders			
a. Name of person whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the shares or voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	<u>Nil</u> As stated below		
4. Particulars of the holding of persons mentioned at (3) above	<u>Number of shares</u>	<u>% w. r. t total share/ voting capital wherever applicable</u>	<u>% of the total diluted share/ voting capital of the TC (*)</u>
As on March 31 of the year 2016, holding			
1. Mr. Ashok H. Thakkar			
a) Shares	1,836,354	8.35	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) any other instrument that would entitle the holder to receive shares in TC.	-	-	-
2. Ms. Mahalaxmi R. Thakkar			
a) Shares	1,958,022	8.90	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) any other instrument that would entitle the holder to receive shares in TC.	-	-	-
3. Mr. Bimal R. Thakkar			
a) Shares	22,01,074	10.00	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) any other instrument that would entitle the holder to receive shares in TC.	-	-	-

4. Bimal R. Thakkar (HUF)			
a) Shares	595,246	2.71	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) any other instrument that would entitle the holder to receive shares in TC.	-	-	-
5. Mr. Bhavesh R. Thakkar			
a) Shares	1,176,450	5.35	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) any other instrument that would entitle the holder to receive shares in TC.	-	-	-
6. Bhavesh R. Thakkar (HUF)			
a) Shares	273,000	1.24	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) any other instrument that would entitle the holder to receive shares in TC.	-	-	-
7. Mr. Mishal A. Thakkar			
a) Shares	1,821,098	8.28	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) any other instrument that would entitle the holder to receive shares in TC.	-	-	-
8. Ms. Parul B. Thakkar			
a) Shares	316,007	1.44	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) any other instrument that would entitle the holder to receive shares in TC.	-	-	-
9. Ms. Priyanka B. Thakkar			
a) Shares	11,01,000	5.00	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) any other instrument that would entitle the holder to receive shares in TC.	-	-	-
10. H. J. Thakkar Property Investment Ltd			
a) Shares	238,399	1.08	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) any other instrument that would entitle the holder to receive shares in TC.	-	-	-

Consolidated holding (Shares)	1,15,16,650	52.35	Nil
Consolidated holding (Warrants)	Nil		
Total share capital	Total share capital – 2,20,00,000 equity shares		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

1. In case of promoter(s) making disclosure under Regulation 30(2), no additional disclosure under Regulation 30(1) is required.

On behalf of the Promoters of ADF Foods Limited


Bimal R. Thakkar
Promoter

Place: Mumbai

Date: April 4, 2016

CC to: Compliance Officer
ADF Foods Limited