Reliance
Industries Limited

August 23, 2017

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051

Scrip Code: **500325**

Trading Symbol: "**RELIANCE EQ**"

Dear Sirs,

**Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

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In continuation of our previous intimation dated July 20, 2017, informing about the proposal to invest in equity shares of Balaji Telefilms Limited (BSE Scrip Code: 532382 / NSE Symbol: BALAJITELE), we hereby inform pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that the Company has been allotted 2,52,00,000 (Two Crore Fifty Two Lakh) equity shares of Rs. 2/- (Rupees Two only) each fully paid-up of Balaji Telefilms Limited on August 22, 2017 at a price of Rs.164/- (Rupees One Hundred and Sixty Four only) per share, including premium of Rs.162/- (Rupees One Hundred and Sixty Two only) per share, aggregating Rs.4,13,28,00,000/- (Rupees Four Hundred and Thirteen Crore and Twenty Eight Lakh only) on preferential allotment basis constituting 24.92% of the post allotment paid-up equity share capital of Balaji Telefilms Limited.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **Reliance Industries Limited**

K. Sethuraman
Group Company Secretary and
Chief Compliance Officer

Copy to:

The Luxembourg Stock Exchange
Societe de la Bourse de Luxembourg
35A boulevard Joseph II
B P 165, L-2011 Luxembourg

Singapore Stock Exchange
2 Shenton Way, #19-00 SGX Centre 1,
Singapore 068804

Taipei Stock Exchange
15F, No.100, Sec. 2,
Roosevolt Road,
Taipei, Taiwan, 10084