भारतीय स्टेट बँक
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State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड, मुंबई - 400 021.
शेयर आणि बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
Shares & Bonds Department, Corporate Center, 14th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai-400 021.

Tel. 91-22-2274 0841 - 48 (Eight Lines) I **Fax :** 91-22-2285 5348 I E-mail : gm.snb@sbi.co.in

Date : 09.02.2018
Ref. No. CC/S&B/SA/2488

The Executive Director
BSE Ltd., Phirojee Jeejeebhoy
Towers 25th Floor
Dalal Street,
Mumbai-400001

The Managing Director
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1,
G-Block, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

Dear Sir/Madam,

Sub: **Outcome of the Board Meeting: Approval for raising equity share capital through Preferential Issue to GoI**

We advise that the Central Board in its meeting held today on 09.02.2018 has inter-alia accorded its approval for the following:

i. to create, offer and issue equity shares of face value of Re.1 each, ranking pari-passu with the existing equity shares of the Bank in all respect including payment of dividend, by way of Preferential Issue to the GoI, not exceeding Rs.8,800 (eight thousand eight hundred crore only), subject to the approval of the Government of India (GoI) and the Reserve Bank of India (RBI) under section 5(2) of the State Bank of India Act, 1955.

ii. to seek approval of GoI & RBI under section 5(2) of the State Bank of India Act, 1955 to increase the issued capital by raising additional equity share capital upto Rs.8,800 (eight thousand eight hundred crore only) by way of Preferential Issue to GoI.

iii. to authorize the Chairman to decide the date, time and venue of the General Meeting and to issue the notice convening such General Meeting to the shareholders of the Bank.

Please take the note of the same.

Yours faithfully,

(Sanjay M. Abhyankar)
VP Compliance- Company secretary

भारतीय स्टेट बैंक / S.B.I. ★ शेयर एवं बाण्ड विभाग Shares & Bonds Dept. ★ कारपोरेट केंद्र / CORPORATE CENTRE ★