भारतीय स्टेट बँक
भारतीय स्टेट बैंक
State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड, मुंबई - 400 021.
शेयर आणि बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
Shares & Bonds Department, Corporate Center, 14th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai-400 021.

Tel. 91-22-2274 0841 - 48 (Eight Lines) I **Fax :** 91-22-2285 5348 I E-mail : gm.snb@sbi.co.in

Date :
Ref. No. 07.11.2017

The Executive Director
BSE Ltd., Phiroje Jeejeebhoy Towers 25th Floor, Dalal Street, Mumbai – 400 001

The Managing Director,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor, Plot No C/1, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051

CC/S&B/SD/CALL/1809

Dear Sir,

SEBI (Listing Obligation and Disclosure Requirements) 2015
Redemption of Bonds on Call Option – ISIN INE652A09054
Intimation to stock exchange under Regulation 50 (1) and 60(2)

We advise that the Bank has decided to exercise the call option of Unsecured, Non-Convertible, Redeemable, Subordinated Upper Tier II Bonds (ISIN- INE 652 A 09054) aggregating Rs.300.00 crore (coupon @ 9.3% p.a.) issued on 20.12.2007, by the erstwhile State Bank of Patiala since merged with State Bank of India,

2. In accordance with the Information Memorandum of the Issue of these Bonds:

4) November 20, 2017 will be the 'Record Date' for payment of call option amount along with last interest due.
5) The principal amount together with interest for the period from 20th December 2016 to 19th December 2017 will be paid on 20th December 2017, and the Bond will not carry any obligation from the said call option date.
6) The notice exercising the call option is being sent to bondholders, separately.

Yours faithfully,

(Sanjay Abhyankar)
Vice President, Compliance
(Company Secretary)