भारतीय स्टेट बँक
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State Bank of India

शेयर आणि रोखे विभाग, मध्यवर्ती कार्यालय,
स्टेट बँक भवन, मादाम कामा मार्ग, मुंबई - 400 021
शेयर एवं बांड विभाग, केन्द्रीय कार्यालय,
स्टेट बँक भवन, मादाम कामा मार्ग, मुंबई - 400 021
Shares & Bonds Department, Central Office, State Bank Bhavan,
Madame Cama Marg, Mumbai - 400 021

Tel.: 022-2288 3888 | **Fax:** 91-22-2285 5348

Date : 07.02.2017

Ref. No.: CC/S&B/MK/CALL/ 2296

The Executive Director
BSE Ltd., Phiroje Jeejeebhoy
Towers 25th Floor, Dalal
Street, Mumbai – 400 001

The Managing Director,
National Stock Exchange of
India Ltd.,
Exchange Plaza, 5th Floor, Plot
No C/1, 'G' Block, Bandra Kurla
Complex, Bandra (East),
Mumbai – 400 051

Dear Sir,

SEBI (Listing Obligation and Disclosure Requirements) 2015
Redemption of Bonds on Call Option – ISIN- INE 650 A 09074
Intimation to stock exchange under Regulation 50 (1) and 60(2)

We advise that the Bank has decided to exercise the call option of Unsecured, Redeemable, Non-Convertible, Upper Tier II Subordinated Bonds Series V (ISIN- INE 650 A 09074) aggregating Rs.200 crore (coupon @ 10.25% p.a.) issued on 22.03.2007, by the erstwhile State Bank of Indore since merged with State Bank of India,

2. In accordance with the Information Memorandum of the Issue of these Bonds:

1) February 19, 2017 will be the 'Record Date' for payment of call option amount along with last interest due.
2) The principal amount together with interest for the period from 1st April 2016 to 21st March 2017 will be paid on 22nd March 2017, and the Bond will not carry any obligation from the said call option date.
3) The notice exercising the call option is being sent to bondholders, separately.

Yours faithfully,

(Sanjay Abhyankar)
Vice President, Compliance
(Company Secretary)