BAJAJ FINANCE LIMITED

SEC/PPNCD/BSE-NSE/2017/333 7 June 2017

The Manager, **BSE Limited,** **Phiroze Jeejeebhoy Towers,** **25th Floor, Dalal Street,** **Mumbai – 400 001**	**The Manager,** **National Stock Exchange of India Ltd.,** **Exchange Plaza, C-1, Block G,** **Bandra – Kurla Complex,** **Bandra (East), Mumbai – 400 051**
Scrip Code:500034	**Scrip Code : BAJFINANCE -EQ**

Dear Sirs,

Sub.: Intimation of allotment of Partly Paid Unsecured Redeemable Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has, at its meeting held on 6 June 2017, allotted 10,000 Partly Paid Unsecured redeemable non-convertibles debentures, with details as below:

Security Name	Bajaj Finance Limited 8.10% Partly Paid Unsecured Redeemable Non- Convertible Debentures (NCDs)
Issuer Name	Bajaj Finance Limited
Mode of Issue	Private Placement
Date of Allotment	6 June 2017
Proposed to be listed	Yes, on the WDM segment of BSE Limited
Number of Debentures issued	10,000 Partly Paid Unsecured Redeemable Non-Convertible Debentures of face value of ₹ 10 lacs each alongwith remittance of ₹ 200 Crore, being first tranche of ₹ 2,00,000/- of the issue price per debenture
Details of Coupon Rate, Schedule of Payment of Interest/ Redemption, Tenor & Date of Maturity	Pl refer below Cash Flows

CASH FLOWS				
1st Coupon Date	Date*	6-June-2018		
	No of Days	365		
	Amount (₹) Per NCD	16,200/-		
2nd Coupon Date	Date*	6-Jun-2019		
	No of Days	365		
	Amount (₹) Per NCD	32,400/-		
3rd Coupon Date	Date*	6-Jun-2020		
	No of Days	366		
	Amount (₹) Per NCD	48,600/-		
4th Coupon Date	Date*	6-Jun-2021		
	No of Days	₹64,844/-	365	366
	Amount (₹) Per NCD		On FV ₹6,00,000/-: ₹48,600/-	On FV ₹2,00,000/-: ₹16,244/-
5th Coupon Date	Date*	6-Jun-2022		
	No of Days	₹81,089/-	365	367
	Amount (₹) Per NCD		On FV ₹8,00,000/-: ₹64,800/-	On FV ₹2,00,000/- : ₹16,289/-

BAJAJ FINANCE LTD. PUNE

Corporate Office Ext.: 3rd Floor, Panchshil Tech Park, Viman Nagar, Pune - 411014, Maharashtra, India
Registered Office: Mumbai-Pune Road, Akurdi, Pune - 411035, Maharashtra, India
Tel: +91 20 30186402
Fax: +91 20 30186364
Corporate ID No.: L65910MH1987PLC042961
www.bajajfinserv.in/finance

6th Coupon Date	Date*	6-Jun-2023
	No of Days	365
	Amount (₹) Per NCD	81,000/-
7th Coupon Date	Date*	6-Jun-2024
	No of Days	366
	Amount (₹) Per NCD	81,000/-
8th Coupon Date	Date*	6-Jun-2025
	No of Days	365
	Amount (₹) Per NCD	81,000/-
9th Coupon Date	Date*	6-Jun-2026
	No of Days	365
	Amount (₹) Per NCD	81,000/-
10th Coupon Date	Date*	6-Jun-2027
	No of Days	365
	Amount (₹) Per NCD	81,000/-
11th Coupon Date	Date*	6-Jun-2028
	No of Days	366
	Amount (₹) Per NCD	81,000/-
12th Coupon Date	Date*	6-Jun-2029
	No of Days	365
	Amount (₹) Per NCD	81,000/-
13th Coupon Date	Date*	6-Jun-2030
	No of Days	365
	Amount (₹) Per NCD	81,000/-
14th Coupon Date	Date*	6-Jun-2031
	No of Days	365
	Amount (₹) Per NCD	81,000/-
15th Coupon Date	Date*	7-Jun-2032
	No of Days	367
	Amount (₹) Per NCD	81,221/-
Principal/ Redemption Amount	Date*	7-Jun-2032
	No of Days	5480
	Amount (₹) Per NCD	10,00,000/-
Redemption Date		7-Jun-2032
Redemption Premium/ Par		At Par
Coupon Payment Frequency		Annually and on Maturity
Coupon Type		Fixed

** Payment dates subject to change as per the holidays declared in that particular year. Payment convention to be followed as per SEBI circular CIR/IMD.DF/18/2013 dated 29 October 2013 read with SEBI's clarificatory circular no.CIR/MD/DF-1/122/2016 dated 11 November 2016.*

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Charge /security, if any, created over the assets	Not applicable since the issue is of Unsecured Redeemable Non-Convertible Debentures
Special right/interest/privileges attached to the instrument and changes thereof.	Nil
Delay in payment of interest/ principle Redemption as well as etc.,	Nil
Details of any letter or comments regarding payment/non-payment of interest, principle on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any;	Nil

The above is for your information and record.

Thanking you,
Yours faithfully,
For **Bajaj Finance Limited**

Anant Damle
Company Secretary

BAJAJ FINANCE LTD. PUNE