

Rekha Jhunjhunwala

151, Nariman Bhavan, Nariman Point, Mumbai - 400 021 Board: 91-22-66590100 Fax: 91-22-66590110

Date : 1st October 2020.

To,
The Company Secretary,
Va Tech Wabag Limited,
"Wabag House",
No.17, 200 Feet Thoraipakkam – Pallavaram Main Road,
Sunnambu Kolathur,
Chennai 600 117.

Dear Sir,

Sub : Intimation for more than 5% share holding

This is to inform you that on 29th September 2020, I along with my persons acting in concert have been allotted 65,00,000 equity shares of Va Tech Wabag Limited by way of preferential issue which is 10.4518% of the total issued and paid up capital of Va Tech Wabag Limited of 6,21,90,428 equity shares (FV Rs.2/- each). The same was intimated to us on 1st October, 2020 by the Company.

Now, I submit the following information in necessary format which is required under Regulation 29(1) of SEBI (Substantial Acquisition of shares and Take overs) Regulations, 2011. Please treat this as notice as required under the above regulation.

REKHA RAKESH JHUNJHUNWALA

Place : Mumbai

Encl : Statement of Disclosure under Regulation 29(1)

C.C. To:

a) The Secretary

The National stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051.

b) The Secretary

Bombay Stock Exchange,
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai 400 001.

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A – Details of the Acquisition

Name of the Target Company (TC)	VA TECH WABAG LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer – Rekha Rakesh Jhunjunwala PAC – Basera Home Finance Pvt Ltd		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange and Bombay Stock Exchange.		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of : a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) e) Total (a+b+c+d)	a) shares NIL d) Total NIL	a) shares 0% d) Total 0%	N.A
Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance e) Total (a+b+c+d)	a) shares acquired 65,00,000 d) Total 65,00,000	a) shares acquired 10.4518% d) Total 10.458%	N.A

After the acquisition, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) VRs otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	a) shares 65,00,000 d) Total 65,00,000	a) shares 10.4518% d) Total 10.4518%	N.A
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance etc).	Preferential allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in TC.	Date of receipt of intimation of allotment of shares : 1 st October 2020 – 50,00,000 equity shares – Rekha Rakesh Jhunjhunwala and 15,00,000 equity shares – Basera Home Finance Pvt Ltd		
Equity share capital / total voting capital of the TC before the said acquisition	Rs.10,93,80,856		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs.12,43,80,856		
Total diluted share/voting capital of the TC after the said acquisition	N.A		

Notes :(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

()** Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(*)** Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

For Rekha Rakesh Jhunjhunwala

Signature of the acquirer / ~~Authorised Signatory~~

Place: Mumbai

Date: 1st October 2020