

JAGRAN MEDIA NETWORK INVESTMENT PRIVATE LIMITED

Regd. Office: Jagran Building 2, SARVODAYA NAGAR, KANPUR-208 005.

CIN: U67100UP1990PTC011645, Ph No.: 0512-2216161, E-mail: jmnpl@jagran.com

19th December 2016

- | | |
|---|---|
| 1) Manager-CRD
Bombay Stock Exchange Limited.,
Dalal Street
Mumbai – 400 001 | Fax No. 022 – 22722037/39/41
Re: Jagran Prakashan Limited
Script Code: 532705
ISIN No. INE 199G01027 |
| 2) Listing Manager,
National Stock Exchange of India
Limited.,
“Exchange Plaza”
Bandra Kurla Complex,
Bandra (E)
Mumbai 400 051 | Fax: 022 – 26598237/38
Re: Jagran Prakashan Limited
Script Code: JAGRAN
ISIN No. INE 199G01027 |

Dear Sir,

**Subject: Revised filings pursuant to settlement application dated 13 April 2016 in terms of SEBI
(Settlement of Administrative and Civil Proceedings) Regulations, 2014.**

We are writing to you in respect of the captioned subject matter.

In this regard, kindly note that a settlement application is filed with SEBI on 13 April 2016 in terms of the SEBI (Settlement of Administrative and Civil Proceedings) Regulations, 2014 for *inter alia* settlement of certain alleged violations under the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 (“SAST Regulations, 2011”).

Pursuant to filing of the aforementioned settlement application, SEBI has advised to rectify the original disclosures made under the (“SAST Regulations, 2011”) and submit an acknowledged copy of the rectifications filed.

Accordingly, please find enclosed revised disclosures in respect of the company for the years ended 31 March 2012 and 31 March 2015. The details of the disclosures being submitted are mentioned in **Exhibit “A”** to this letter.

Thanking You,

**For Jagran Media Network Investment
Private Limited and other Promoters**


Authorised Signatory

Encl: as above

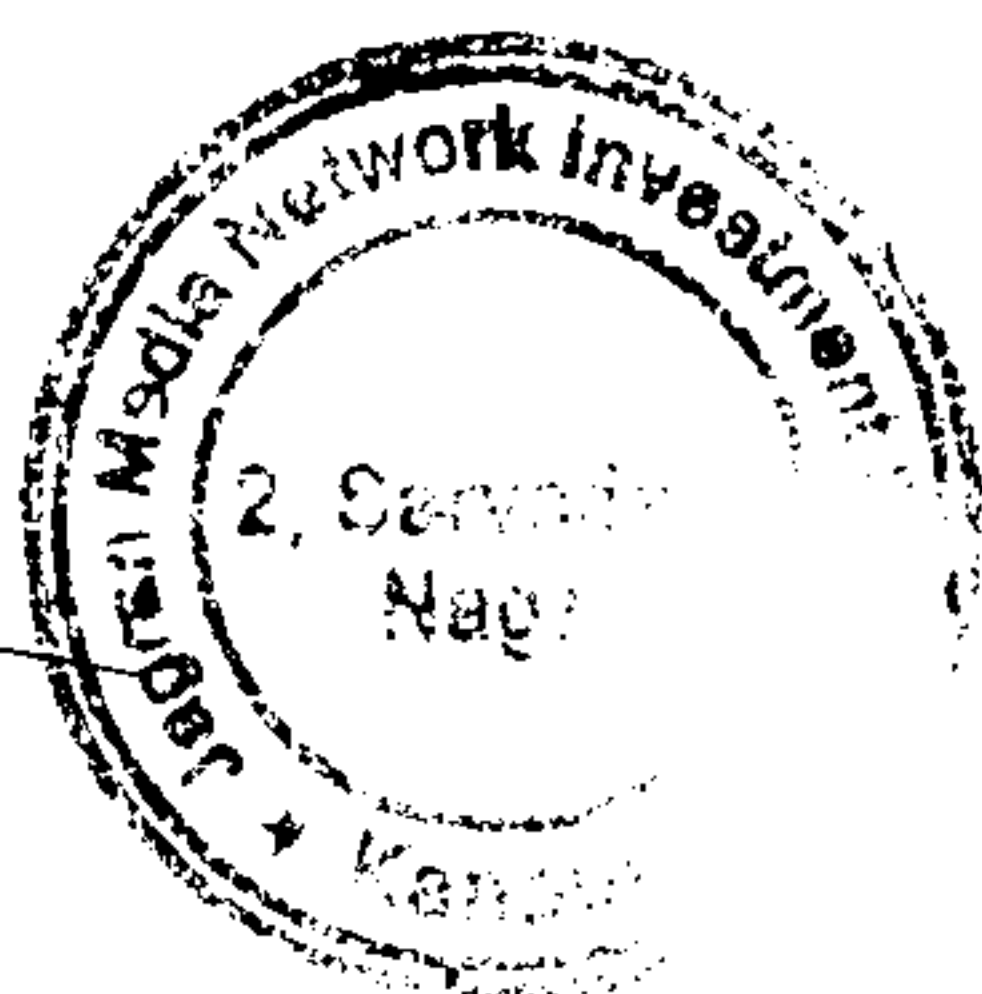
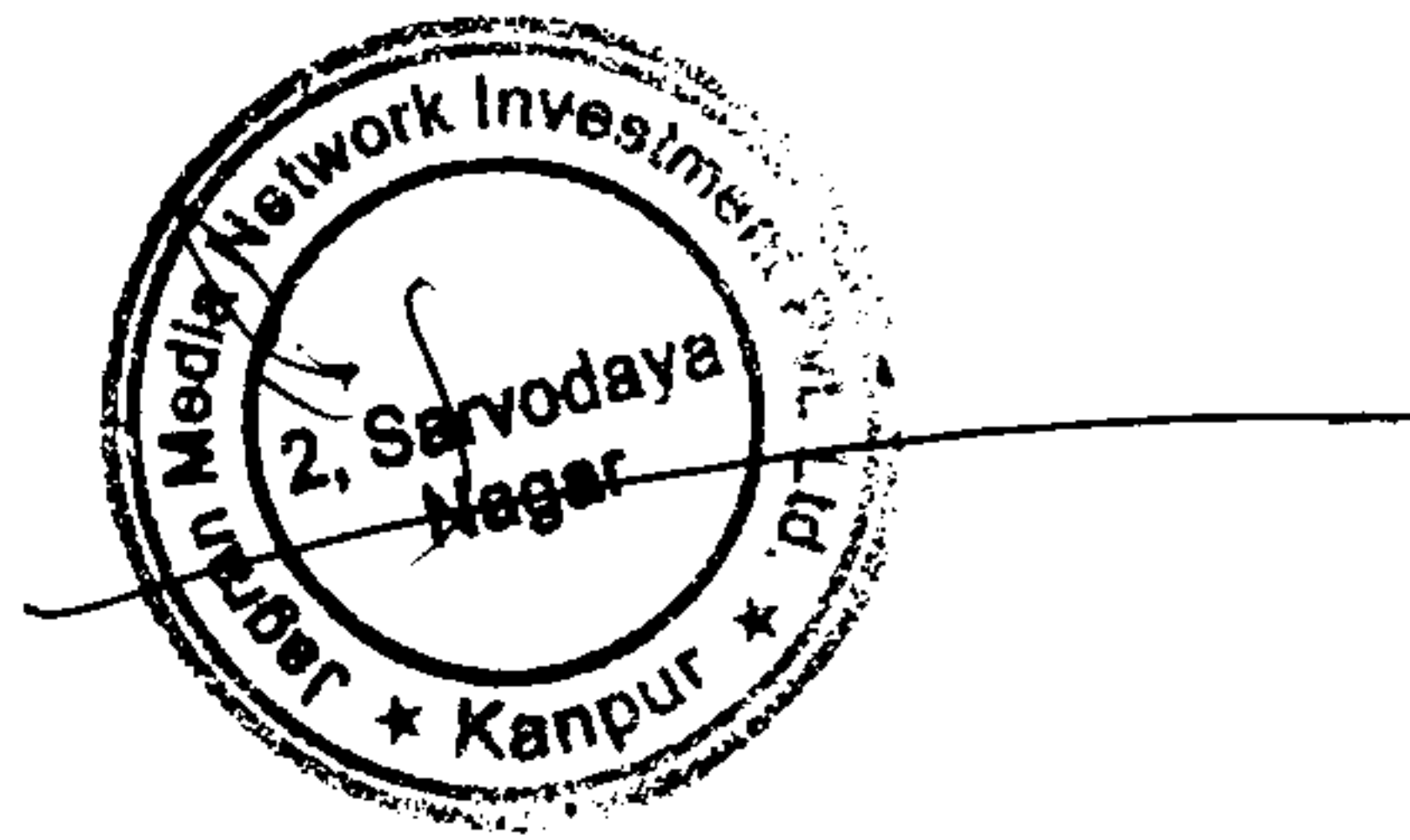


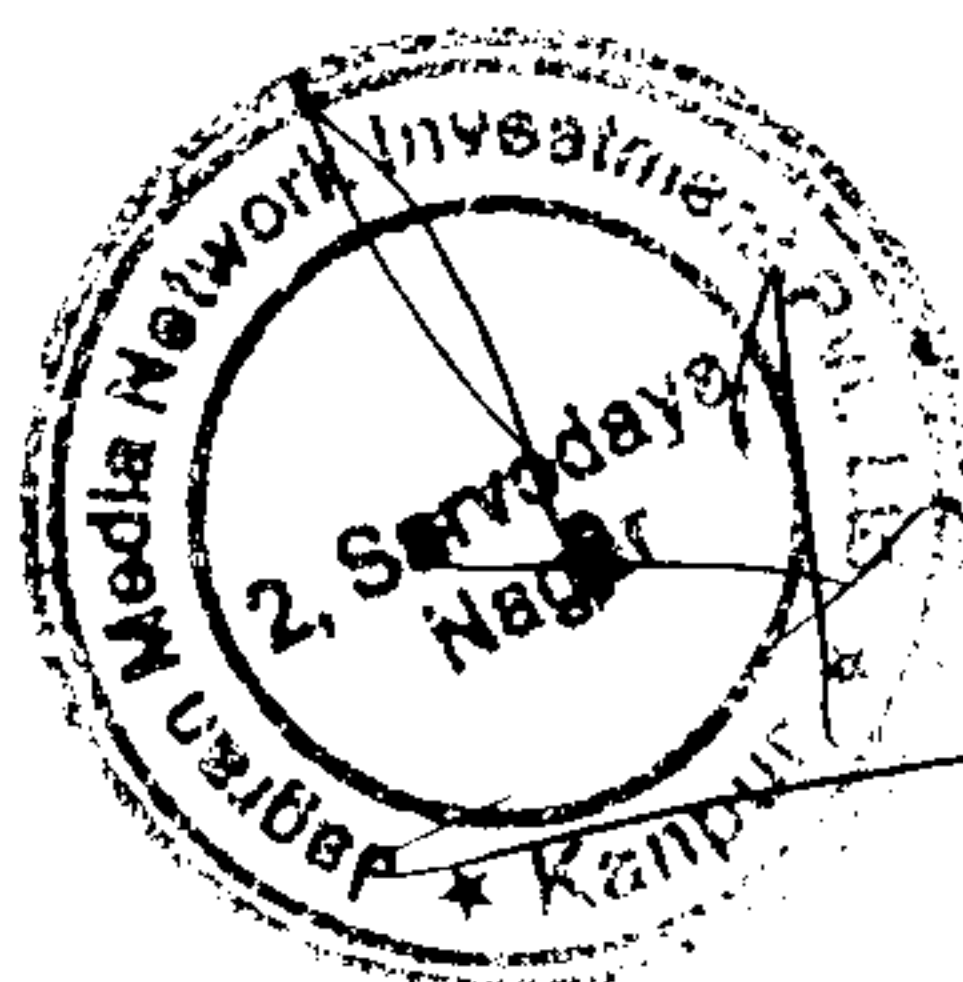
EXHIBIT – "A"

YEAR ENDED	ANNEXURE NUMBER	DATE OF ACTUAL FILING
March 2012	Annexure – 1	06.04.2012
March 2013	Annexure – 2	04.04.2013
March 2014	Annexure - 3	07.04.2014
March 2015	Annexure - 4	08.04.2015



Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the year ended 31st March, 2012.

1. Name of the Target Company (TC)	JAGRAN PRAKASHAN LIMITED (BSE:532705, NSE:JAGRAN)		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BOMBAY STOCK EXCHANGE LIMITED & NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	- 1. Jagran Media Network Investment Private Limited (188211455 shares) and 2. Shri Yogendra Mohan Gupta (106000 shares) 3. Shri Mahendra Mohan Gupta (125359 shares) 4. Shri Dharendra Mohan Gupta (106000 shares) 5. Shri Devendra Mohan Gupta (106000 shares) 6. Shri Shailendra Mohan Gupta (63600 shares) 7. Smt. Rajni Gupta (21200 shares) 8. Shri Sanjay Gupta (53000 shares) 9. Shri Sandeep Gupta (53000 shares) 10. Shri Siddhartha Gupta (21200 shares) 11. Kanchan Properties Limited (1468129 shares)		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st of the year, holding of:			
a) Shares	190334943	60.18	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants,	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	190334943	60.18	-

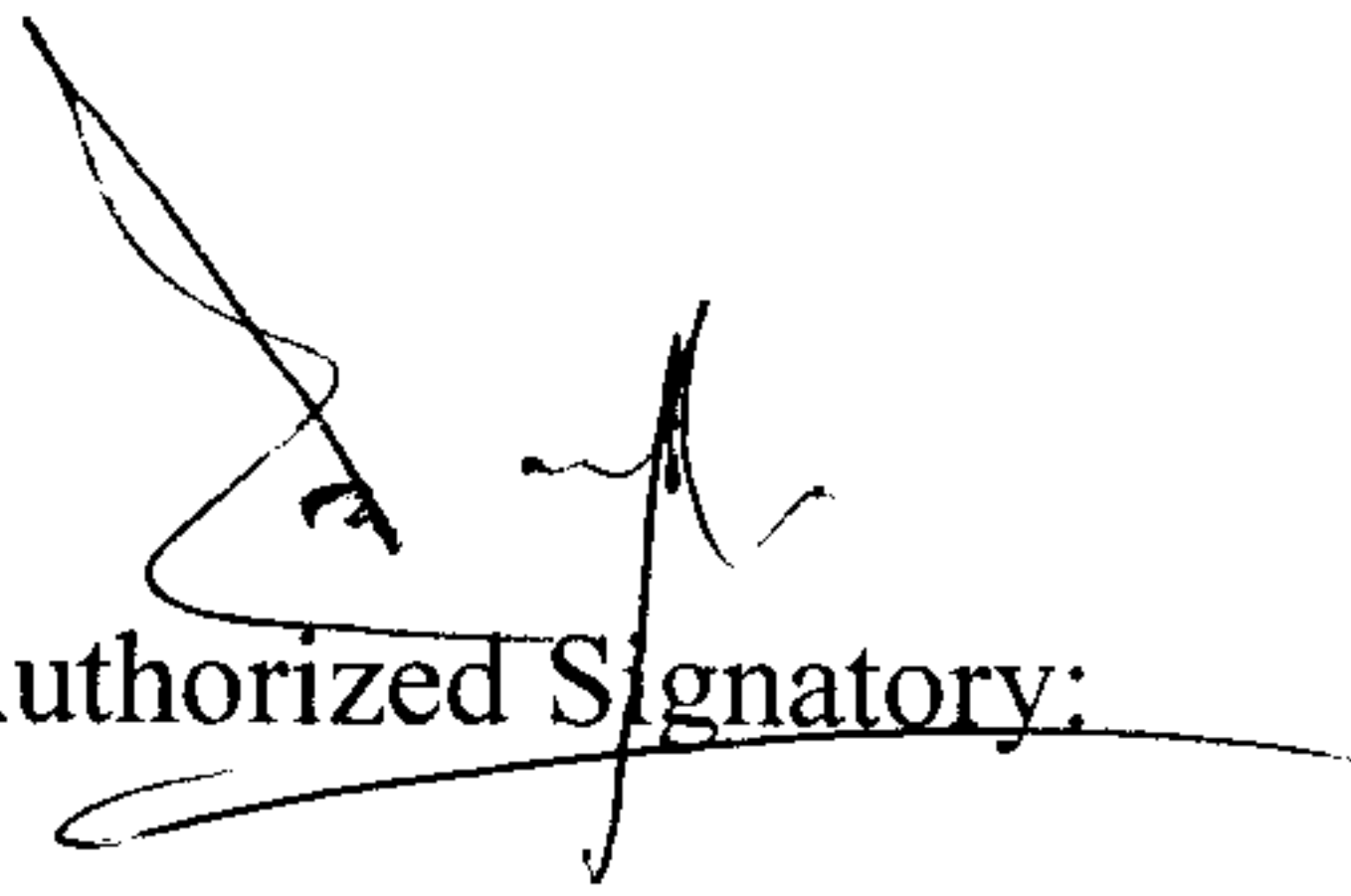


(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note:

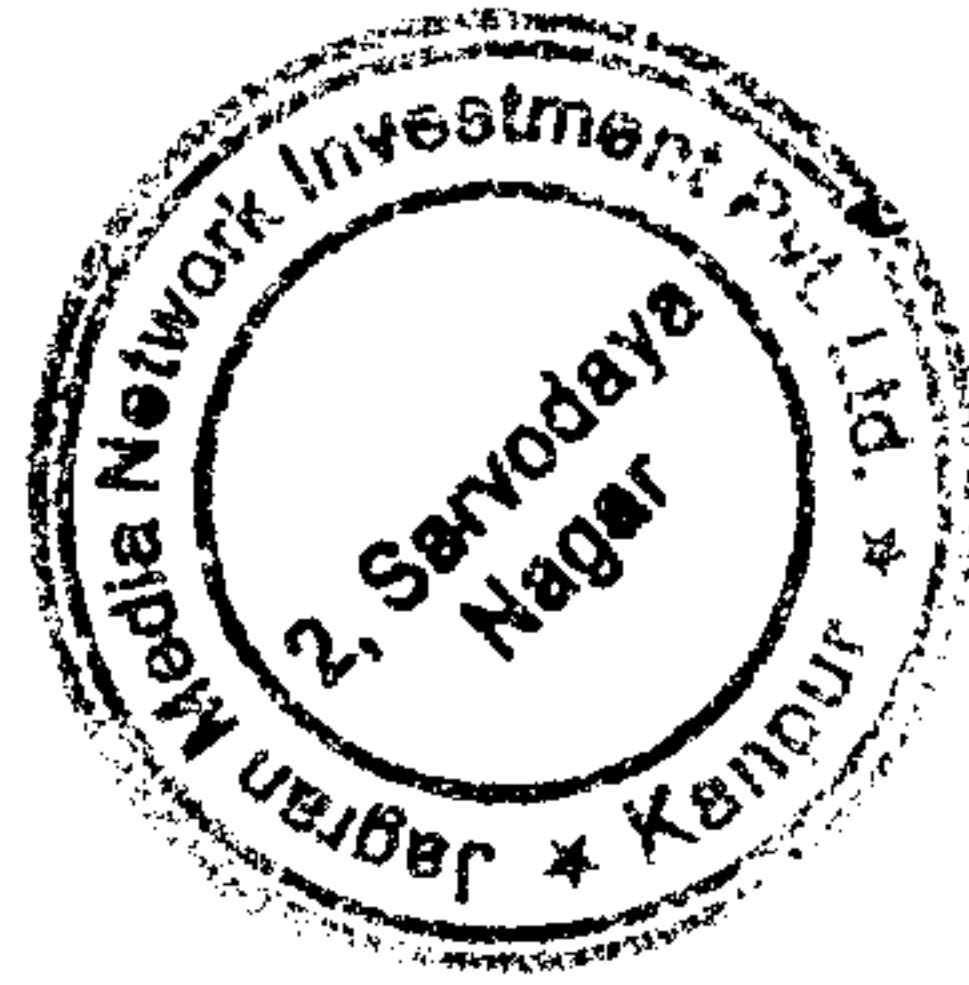
1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Signature of the Authorized Signatory:



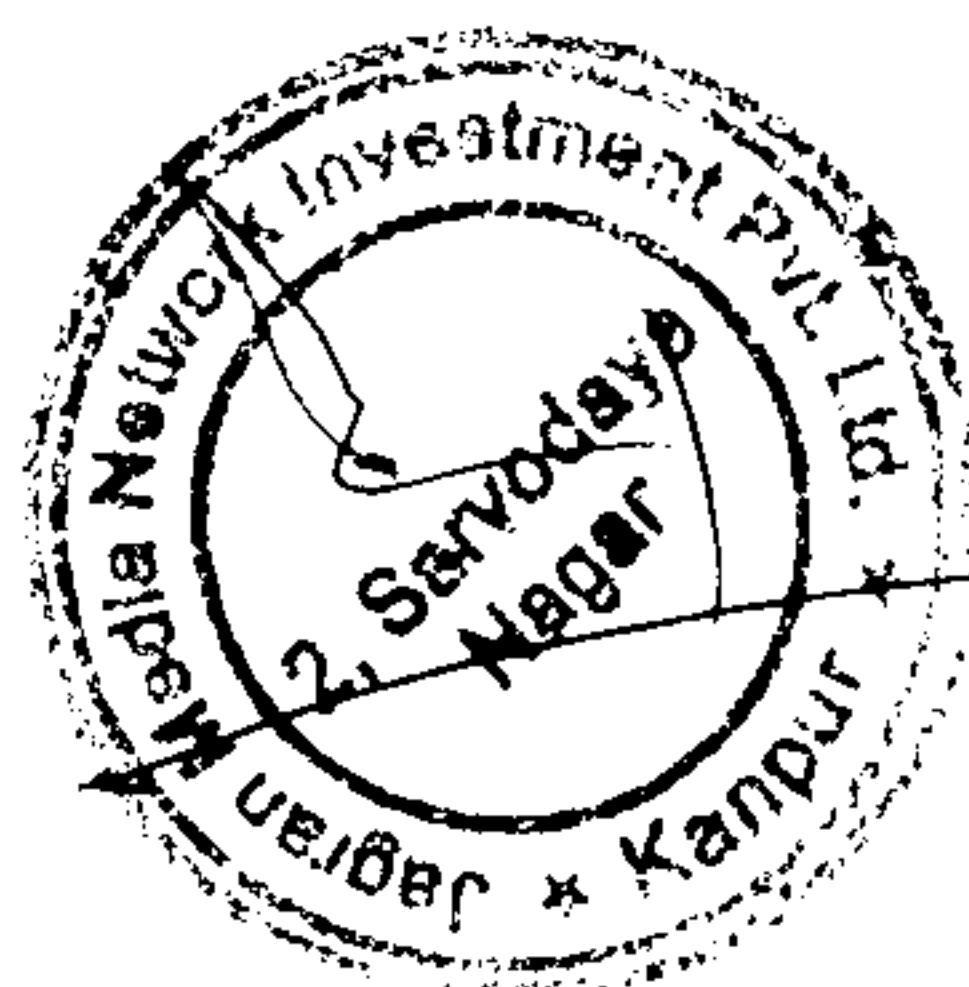
Place: Kanpur

Date: 19.12.2016



Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the year ended March 31, 2013

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4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st of the year, holding of:			
a) Shares			
b) Voting Rights (otherwise than by shares)	205978915	62.06	-
c) Warrants,	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	205978915	62.06	-



(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) The Company has issued 1,56,43,972 shares of Rs. 2 each to Suvi Info Management (Indore) Private Limited, shareholder of Naidunia Media Limited on 16th March, 2013 in terms of the Scheme of Arrangement between Naidunia Media Limited and Jagran Prakashan Limited, as per the share exchange ratio of 1000 fully paid Equity Share of Rs. 2/- each of Jagran Prakashan Limited for every 11,176 Equity Shares of Rs. 10/-.

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Signature of the Authorized Signatory:

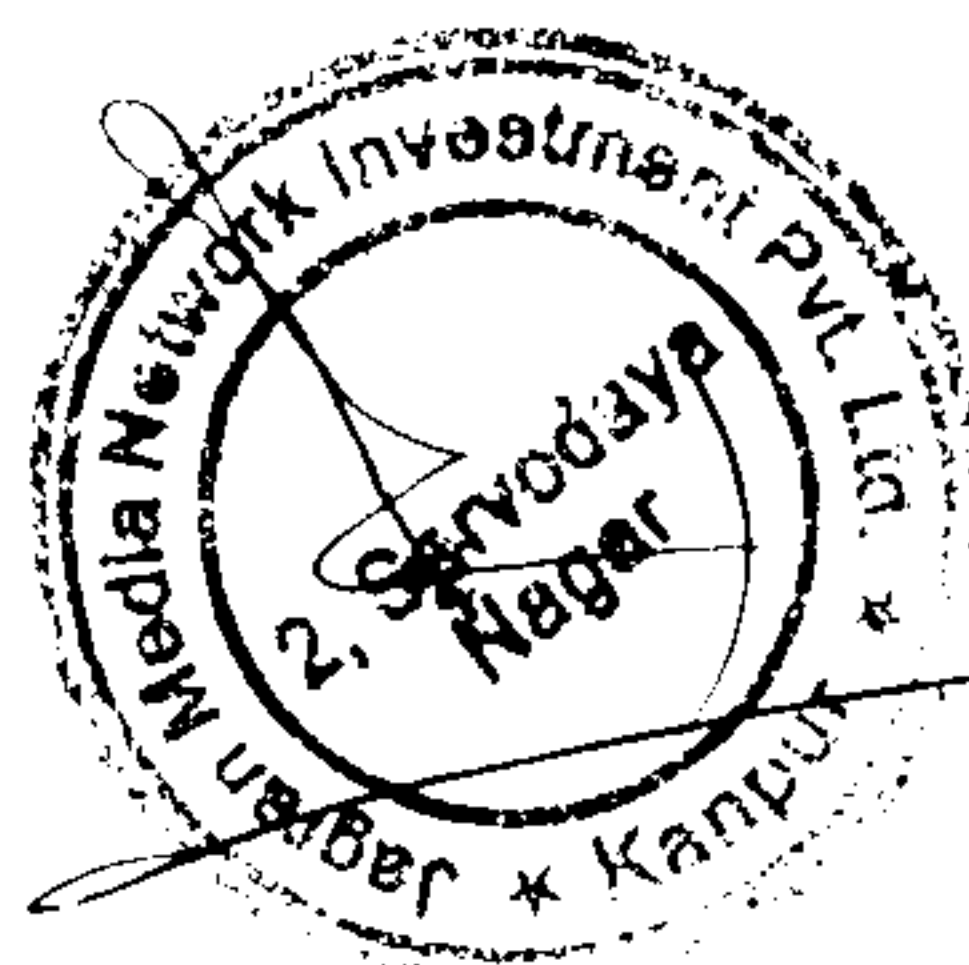
Place: Kanpur

Date: 19.12.2016



Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the year ended March 31, 2014

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As of March 31st of the year, holding of:			
a) Shares			
b) Voting Rights (otherwise than by shares)	206097920	63.04	-
c) Warrants,	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	206097920	63.04	-



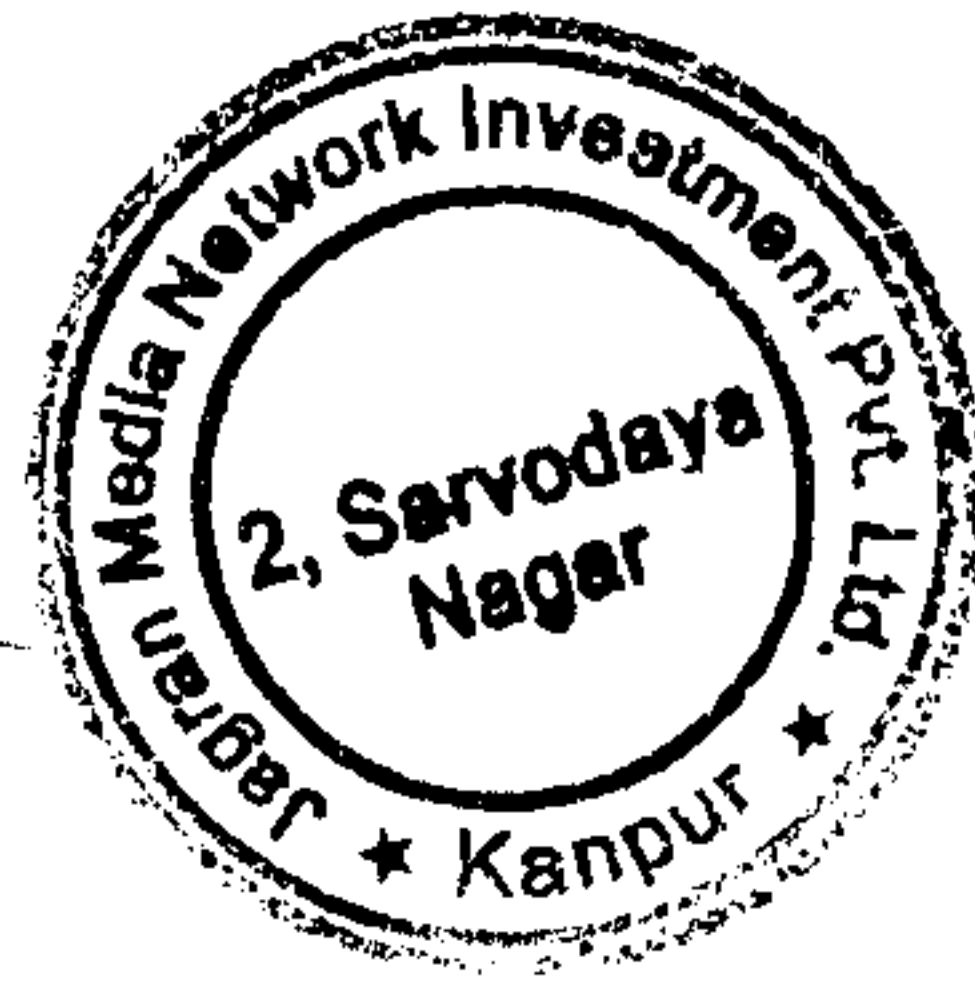
- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (**) The Company has issued 1,56,43,972 shares of Rs. 2 each to Suvi Info Management (Indore) Private Limited, shareholder of Naidunia Media Limited on 16th March, 2013 in terms of the Scheme of Arrangement between Naidunia Media Limited and Jagran Prakashan Limited, as per the share exchange ratio of 1000 fully paid Equity Share of Rs. 2/- each of Jagran Prakashan Limited for every 11,176 Equity Shares of Rs. 10/-.

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

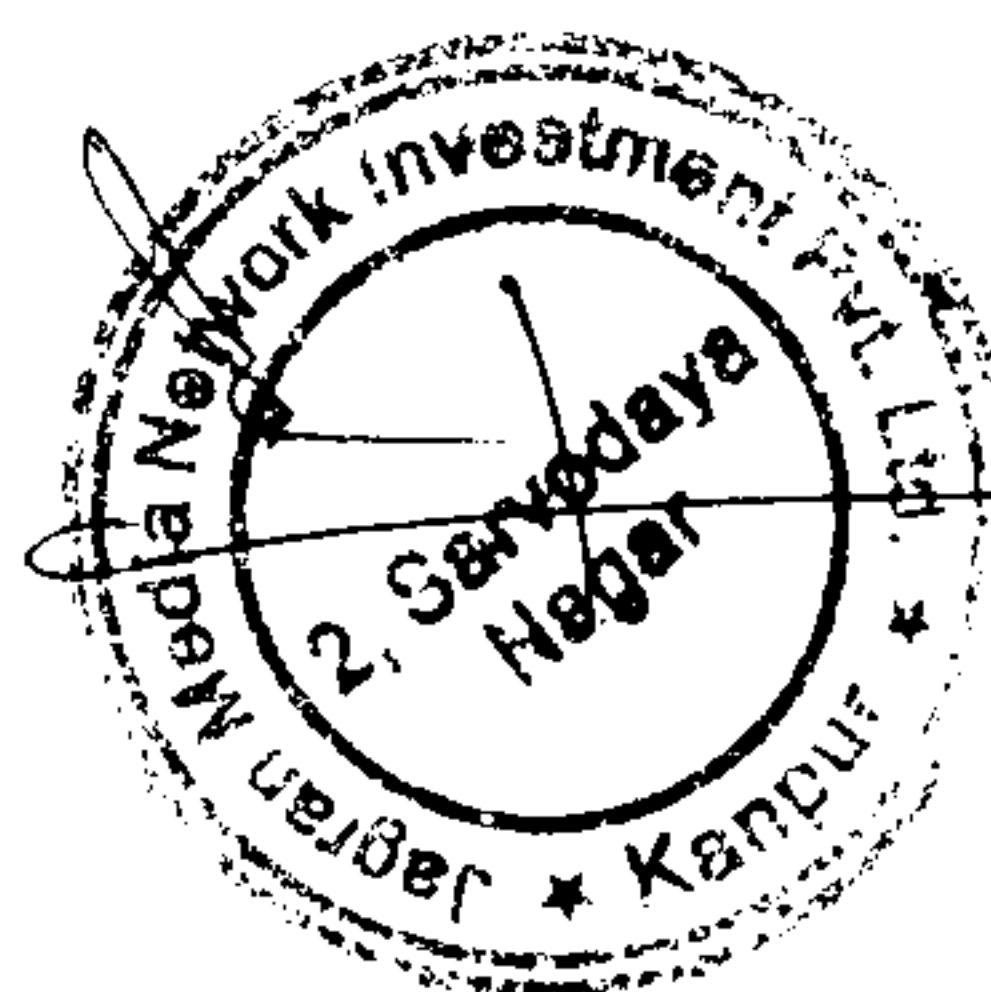
Signature of the Authorized Signatory:

Place: Kanpur
Date: 19.12.2016



Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the year ended March 31, 2015.

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4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st of the year, holding of:			
a) Shares			
b) Voting Rights (otherwise than by shares)	200097920	61.21	61.21
c) Warrants,	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	200097920	61.21	61.21



Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part- B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Signature of the Authorized Signatory:

Place: Kanpur

Date: 19.12.2016

