

A2Z INFRA ENGINEERING LTD.

(Previously Known as A2Z Maintenance & Engineering Services Limited)

CIN NO. L74999HR2002PLC034805



REF. No. : - A2ZINFRA/SE/2015-16/113

BY E-FILING/ FAX/COURIER

17th September, 2015

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Rotunda Building, Dalal Street,
Mumbai-400 001

Fax-022-22722039

BSE Code-533292

To,
National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor
Plot No. C/1 G Block, Bandra Kurla Complex,
Bandra (E), Mumbai-400051
Fax- 022-26598237/38

NSE Code-A2ZINFRA

Sub: Outcome of the Board Meeting duly held on Thursday, 17th September 2015

Dear Sir,

The decision and outcome of the meeting of the Board of Directors of the Company duly held on Thursday, 17th September, 2015 are as follows:-

1. Allotment of 2,46,95,780 (Two Crore Forty Six Lac Ninety Five Thousand Seven Hundred Eighty) warrants convertible into equal no. of equity shares of Rs. 10/- each (exercisable in one or more tranches) at the option of the holder thereof at any time within 18 (eighteen) months after the allotment i.e. (17th September, 2015) at an issue price of Rs. 21.66 each on preferential basis to persons other than the promoters and Promoter group as per SEBI (ICDR) Regulations, 2009 as amended from time to time in terms of approval granted by the shareholders of the Company in their meeting duly held on 17th August, 2015 (Monday).

The Company has received Rs. 13,37,27,646/- (Rupees Thirteen Crore Thirty Seven Lac Twenty Seven Thousand Six Hundred and Forty Six only), being the 25% subscription amount as per the SEBI ICDR regulation.

2. Allotment of 81,00,000 (Eighty One Lacs) Equity Shares on preferential basis to ICICI Bank Limited as per SEBI (ICDR) Regulations, 2009 as amended from time to time, on the conversion of Funded Interest Term Loan (FITL) as per approved CDR Package of the Company and in terms of approval granted by the shareholders of the Company by the way of Postal Ballot, the result of which were declared on 24th June, 2014.

The said 81,00,000 (Eighty One Lacs) equity shares shall be locked in for a period of 1 Year from the date of the Trading Approval in terms of ICDR Regulations.



Regd Office : 0-116, First Floor, Shopping Mall, Arjun Marg, D.P. City, Phase - 1, Gurgaon-122002, Haryana (INDIA)

Corporate Office : Plot No. B-38, Sector 32, Institutional Area, Gurgaon - 122001, Haryana (INDIA), Tel : 0124-4517600, Fax: 0124-4380014

Website: www.a2zgroup.co.in, E-mail : info@a2zemail.com

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Further the post allotment paid up capital of the Company shall be Rs. 116,81,76,940/- (Rupee One Hundred Sixteen Crores Eighty One Lacs Seventy Six Thousand Nine Hundred Forty only).

3. Mr. Lalit Gulati, has been Appointed as Chief Financial Officer of the Company effective from 23rd September, 2015 in place of Mr. Gaurav Jain, Chief Financial Officer who has resigned from the Company. In order to facilitate an orderly transition, Mr. Jain will continue serving as CFO until 22nd September, 2015. The Company appreciates the tremendous work ethics and professionalism exhibited by him during his tenure of service with the Company.
4. Further, Mr. Gaurav Jain (DIN No. 05334000) has been appointed as Non-Executive Non Independent Director on the Board effective from 23rd September, 2015.
5. To consider and recommend to the shareholders of the Company by way of Postal Ballot for ratification of relevant date in terms of the In-principle listing approval obtained from BSE Limited under clause 24(a) of the Listing Agreement, as mentioned in the Notice dated July 16, 2015 for convening the Extra-Ordinary General meeting duly held on August 17, 2015 for the issue of warrants to persons other than Promoter and Promoter Group on a preferential basis

You are requested to acknowledge the same and take the information in your records.

Thanking you,

Yours Truly

For A2Z INFRA ENGINEERING LTD.

(Formerly known as A2Z Maintenance & Engineering Services Ltd.)

Atul Kumar Agarwal
Company Secretary
FCS-6453

Plot No. B-38, Institutional Area,
Sector-32, Gurgaon- Haryana

