

A2Z INFRA ENGINEERING LTD.

CIN NO. L74999HR2002PLC034805

(Previously Known as A2Z Maintenance & Engineering Services Limited)



REF. No. :- A2ZINFRA/SE/2015-16/015

BY E-FILING/FAX/COURIER

9th May, 2015

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Rotunda Building, Dalal Street,
Mumbai-400 001

Fax-022-22722039
BSE Code-533292

To,
National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor
Plot No. C/1 G Block, Bandra Kurla Complex,
Bandra (E), Mumbai-400051
Fax- 022-26598237/38
NSE Code-A2ZINFRA

Sub: Outcome of the Board Meeting duly held on Saturday, 9th May, 2015 and intimation under clause 22 & 36 of the listing agreement (Preferential allotment of equity shares to M/s Mestric Consultants Private Limited, Promoter Group Entity of the Company)

Dear Sir,

The decisions and outcome of the Meeting of the Board of Directors of the Company duly held on Saturday, 9th May, 2015 are as follows: -

1. Allotment of 2,22,00,000 (Two Crore Twenty Two Lacs Only) equity shares of the Company at an issue price of Rs. 10/- each per share to M/s Mestric Consultants Private Limited, a promoter group entity as per CDR Package on Preferential Basis under Chapter VII-Preferential Issue of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 ("ICDR Regulations") in terms of approval granted by shareholders of the Company by way of postal ballot, the result of which has been declared on 25th March, 2015 and further in accordance with the scheme Corporate Debt Restructuring ("CDR Package") by and between the Company and the lenders of the Company ("CDR Lenders") that is governed with the Corporate Debt Restructuring Guidelines, which has been approved by Corporate Debt Restructuring Empowered Group ("CDR EG") at its meeting held on 24th December, 2013 and communicated to the CDR Lenders vide Letter of Approval dated 28th December, 2013 ("CDR LOA").



Regd Office : 0-116, First Floor, Shopping Mall, Arjun Marg, DLF City, Phase - 1, Gurgaon-122002, Haryana (INDIA)

Corporate Office : Plot No. B-38, Sector 32, Institutional Area, Gurgaon - 122001, Haryana (INDIA), Tel : 0124-4517600, Fax: 0124-4380014

Website: www.a2zgroup.co.in, E-mail : info@a2zemail.com

A2Z INFRA ENGINEERING LTD.

CIN NO. L74999HR2002PLC034805

(Previously Known as A2Z Maintenance & Engineering Services Limited)



The said 2,22,00,000 equity shares (Two Crore Twenty Two Lacs Only) shall be locked in for a period of one year from the date of trading approval in terms of the ICDR Regulations.

Post aforesaid allotment, the paid up capital of the Company is Rs. 1,08,71,76,940 (Rupees One Hundred Eight Crore Seventy One Lacs Seventy Six Thousand Nine Hundred Forty) only divided into 10,87,17,694 (Ten Crore Eighty Seven Lacs Seventeen Thousand Six Hundred Ninety Four) equity shares of Rs. 10/- (Rupees Ten only) each.

You are requested to take the above information on record.

Thanking you.

Yours truly,

For A2Z INFRA ENGINEERING LTD.

(Formerly known as A2Z Maintenance & Engineering Services Limited)

A handwritten signature in blue ink, appearing to be 'Atul', is written over the signature line.

Atul Kumar Agarwal

Company Secretary cum Compliance Officer

FCS-6453



Add: - Plot No. B-38, Sector-32
Gurgaon-122001, Haryana

Regd Office : 0-116, First Floor, Shopping Mall, Arjun Marg, DLF City, Phase - 1, Gurgaon-122002, Haryana (INDIA)

Corporate Office : Plot No. B-38, Sector 32, Institutional Area, Gurgaon - 122001, Haryana (INDIA), Tel : 0124-4517600, Fax: 0124-4380014

Website: www.a2zgroup.co.in, E-mail : info@a2zemail.com