

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE" AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

CORRIGENDUM: NOTICE TO INVESTORS



GAUDIUM IVF AND WOMEN HEALTH LIMITED

CORPORATE IDENTITY NUMBER: U85100DL2015PLC278296

Our Company was originally incorporated in the name of "Gaudium IVF and Women Health Private Limited" as a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated March 24, 2015 issued by the RoC, Delhi and Haryana. Subsequently, our Company was converted from a private limited company into a public limited company pursuant to a special resolution passed in the extraordinary general meeting of our Shareholders held on September 28, 2024 and consequently, the name of our Company was changed to 'Gaudium IVF and Women Health Limited', and a fresh certificate of incorporation dated October 24, 2024 was issued by the Central processing center.

Registered Office: B1/51, Janak Puri, B-1, New Delhi – 110058, India; Telephone No: 011- 4885 8585;
Contact Person: Naveen Kumar, Company Secretary & Compliance Officer;
E-mail: compliance@gaudiumivfcentre.com Website: www.gaudiumivfcentre.com

OUR PROMOTERS: DR. MANIKA KHANNA, DR. PEYUSH KHANNA AND VISHAD KHANNA

INITIAL PUBLIC OFFERING OF UP TO 2,08,86,200 EQUITY SHARES OF FACE VALUE OF ₹ 5.00 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [●] LAKHS (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO 1,13,92,500 EQUITY SHARES OF FACE VALUE OF ₹ 5.00 EACH AGGREGATING UP TO ₹ [●] LAKHS BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 94,93,700 EQUITY SHARES OF FACE VALUE OF ₹ 5.00 EACH AGGREGATING UP TO ₹ [●] LAKHS BY DR. MANIKA KHANNA, (THE "PROMOTER SELLING SHAREHOLDER") (THE "OFFER FOR SALE"). THE OFFER WOULD CONSTITUTE 28.70% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

NOTICE TO INVESTORS

CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED FEBRUARY 13, 2026 AND PRICE BAND ADVERTISEMENT DATED FEBRUARY 16, 2026 (THE "CORRIGENDUM")

Change in Anchor Investor Bidding Date

This is with reference to the Red Herring Prospectus dated February 13, 2026 and Price Band Advertisement dated February 16, 2026 published on February 17, 2026 in Financial Express (English – All Editions) and Jansatta (Hindi – All Editions) in relation to the offer, the Investors are hereby informed that the Anchor Investor Bidding Date mentioned in the RHP and Price Band Advertisement as February 18, 2026 (Wednesday) stands revised.

The revised Anchor Investor Bidding Date shall be February 19, 2026 (Thursday)

There is no change in the Issue Opening Date, Issue Closing Date, or any other terms of the Offer as disclosed in the RHP and Price Band Advertisement.

The changes set out above are to be read in conjunction with the Red Herring Prospectus dated February 13, 2026 and accordingly, all the reference to this information in the Red Herring Prospectus stands amended pursuant to this Corrigendum. All capitalized terms not specifically defined herein shall, unless the context otherwise requires, have the same meaning as ascribed to them in the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER	COMPANY SECRETARY & COMPLIANCE OFFICER
		
Sarthi Capital Advisors Private Limited CIN: U65190DL2012PTC238100 401, 4 th Floor, Manek Plaza, 167, Vidyanageri Marg, Kalina, Santacruz (E), Mumbai – 400 098 Tel No.: +91 22 2652 8671/ 72 Email Id: ipo@sarthiwm.in Investor Grievance E-Mail: ipo@sarthiwm.in Contact Person: Pankaj Chaurasia SEBI Registration No.: INM000012011 Website: www.sarthi.in	Bigshare Services Private Limited CIN: U99999MH1994PTC076534 Office No S6-2, 6 th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400093 Tel. No.: +91 22 6263 8200 Email: ipo@bigshareonline.com, Investor Grievance E-Mail: investor@bigshareonline.com Contact Person: Babu Rapheal C. SEBI Registration No.: INR000001385 Website: www.bigshareonline.com	Gaudium IVF and Women Health Limited B1/51, Janak Puri, B-1, New Delhi – 110058, India Tel. No: 011- 4885 8585 E-mail: compliance@gaudiumivfcentre.com Website: www.gaudiumivfcentre.com Contact Person: Naveen Kumar

On behalf of the Board of Directors
For Gaudium IVF and Women Health Limited
Sd/-
Naveen Kumar
Company Secretary and Compliance Officer

Place: New Delhi
Date: February 17, 2026

Disclaimer: Gaudium IVF and Women Health Limited is proposing, subject to applicable statutory and regulatory requirements, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Delhi on February 13, 2026 and thereafter with SEBI and the Stock Exchange. The Red Herring Prospectus is available on the website of stock exchanges i.e BSE Limited and National Stock Exchange of India Limited and is available on the website of the BRLM at www.sarthi.in and on the website of the company at www.gaudiumivfcentre.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 31 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

Adfactors