

डॉ. स्वीकार

कट्टी यांच्या

सतारवादनाने

देगलूरकर मंत्रमुग्ध

नांदेड, दि. २२ : सुफी मि त्रप्रविरावाच्या वतीने शहरातील भक्तापूर रोडवरील विश्व इंग्लिश पब्लिक स्कूलमध्ये स्वर्गीय मदन देशपांडे यांच्या स्मृतिप्रीत्यर्थ शास्त्रीय संगीत समारोह पार पडला. या समारोहात जगप्रसिद्ध सतारवादक डॉ. स्वीकार कट्टी यांच्या सतार वादनाच्या सुरात रसिक भाते हुंबून

बेले. प्रसिद्ध तबलावादक रोहित देव यांची त्यांना साथ लाभली. यावेळी नगराध्यक्षांचे प्रतिनिधी बालाजी टेकाळे, ज्येष्ठ संगीत तज्ज्ञ पंडित बाबुराव उपलवार, बासरी वादक ऐनोद्दीन वारसी, विचारवंत एच.एस. खंडाळळे, संगीत साधना मंचचे अध्यक्ष लक्ष्मण अमृतवार, ज्येष्ठ पत्रकार

अविनाश हसनाळकर,जगप्रसिद्ध सतारवादक डॉ. स्वीकार कट्टी व प्रसिद्ध तबलावादक रोहित देव यांच्या सादरीकरणाने देगलूरकर संगीतरसात बुडाले. दीप प्रज्वलनानंतर सतार वादक डॉ. स्वीकार कट्टी, प्रसिद्ध तबला वादक रोहित देव, युवा बासरी वादक अनहद

वारसी यांचे स्वागत करण्यात आले. युवा बासरी वादक अनहद वारसी यांच्या बासरी वादनाने कार्यक्रमाची सुरुवात झाली. अनहद वारसी यांनी राम कौनशी कनाडा, विलंबित तीन ताल, द्रुत तीन ताल प्रस्तुत करून उपस्थित रसिकांची मने जिंकली. सतारवादक स्वीकार

कट्टी यांनी सतारीवर राम पुरिया कल्याण रूपक आणि द्रुत तीन ताल प्रस्तुत करून सतारीच्या सुरामध्ये देगलूरकरांना चिंब भिजवून टाकले. कार्यक्रमाला शेवटी स्वीकार कट्टी आणि अनहदवारसी यांची राम रामेशी मथालय आणि खमाज धून जुगलबंदी झाली.

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- b) The price per share of our Company based on the secondary sale/ acquisition of shares (equity shares).

There have been no secondary sale/ acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of this Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

- c) Since there are no such transactions to report to under (a) and (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoter/ Promoter Group entities or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction), not older than 3 years prior to the date of this Red Herring Prospectus irrespective of the size of transactions is set forth in the table below:

Primary Transaction

Date of Allotment	No. of equity shares allotted	Face value (₹)	Price per equity shares	Nature of allotment	Nature of consideration	Total Consideration (Rs. In Lakhs)
June 25, 2025	74,80,000	10.00	Nil	Bonus Issue	Other than Cash	Nil
Total	74,80,000					
Weighted average cost of acquisition (WACA) Primary issuances (in ₹ per Equity Share)						Nil

Secondary Transaction

Date of Allotment	No. of equity shares allotted	Face value (₹)	Issue price per equity share (₹)	Nature of allotment	Nature of consideration	Total Consideration (Rs. In Lakhs)
August 12, 2023	1	10.00	10.00	Transfer to Sakuma Finvest Private Ltd	Cash	10
August 12, 2023	1	10.00	10.00	Transfer to Vanitha Malhotra	Cash	10
August 12, 2023	1	10.00	10.00	Transfer to Krti Malhotra	Cash	10
August 12, 2023	1	10.00	10.00	Transfer to Sukriti trading Ltd	Cash	10
Total	4					40
Weighted average cost of acquisition (WACA) Secondary issuances (in ₹ per Equity Share)						10

Weighted Average Cost of Acquisition

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price (i.e. ₹ 155/-)	Cap Price (i.e. ₹ 163/-)
Weighted average cost of acquisition of primary / new issue as per paragraph 6(a) above.	NA	NA	NA
Weighted average cost of acquisition for secondary sale/ acquisition as per paragraph 6(b) above.	NA	NA	NA
Since there were no primary or secondary transaction of equity shares of the Company during the 18 months (as per paragraph 6(a) and 6(b) above) preceding the date of filing of this Red Herring Prospectus, the information stated below has been disclosed for price per share of the Company based on the last five primary or secondary transactions where Promoters /Promoter Group entities or Shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction, not older than three years prior to the date of filing of this Red Herring Prospectus irrespective of the size of the transaction.			
Based on primary issuances (as per paragraph 6(c) above)	Nil	Nil	Nil
Based on secondary transactions (as per paragraph 6(c) above)	10.00	15.50	16.30

Note: Weighted average cost of acquisition disclosed above is certified by SSRV & Associates, Chartered Accountants the statutory auditors of our Company pursuant to their certificate dated January 20, 2026

ADDITIONAL INFORMATION FOR INVESTORS

- Details of proposed /undertaken pre-issue placements from the DRHP filing date: Our Company has not undertaken pre-IPO placement from the DRHP filing date.**
- Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date: Not Applicable**
- Pre-issue shareholding as at the date of advertisement and post-issue shareholding as at allotment for promoter(s), promoter group and additional top 10 shareholders, in the following format:

Sr. No.	Pre-OfFer shareholding as at the date of Advertisement			Post-OfFer shareholding as at Allotment			
	Name of the Shareholders	No. of Equity Shares	% of pre-off capital	At the lower end of the price band (₹ 155)	At the upper end of the price band (₹ 163)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
A. Promoter							
1)	Saurabh Malhotra	25,08,000	16.76	25,08,000	12.95	25,08,000	12.95
2)	Sakuma Infrastructure and Realty Pvt. Ltd.	1,24,40,000	83.16	1,14,48,000	59.11	1,14,48,000	59.11
3)	Kusum Chander Mohan Malhotra ^	11,992	0.079	11,992	0.06	11,992	0.06
4)	Vanitha Malhotra	02	Negligible#	2	Negligible#	2	Negligible#
Sub Total (A)	1,49,59,994	99.999		1,39,67,994	72.12	1,39,67,994	72.12
B. Promoter Group							
1)	Sukriti Trading Limited**	02	Negligible#	2	Negligible#	2	Negligible#
2)	Krti Malhotra	02	Negligible#	2	Negligible#	2	Negligible#
3)	Sakuma Finvest Private Limited	02	Negligible#	2	Negligible#	2	Negligible#
Sub Total (B)	06	Negligible#		6	Negligible#	6	Negligible#
Total (A + B)	1,49,60,000	100		1,39,68,000	72.12	1,39,68,000	72.12

Notes:

Assuming full subscription in the Issue (fresh issue and/or offer for sale). The post-issue shareholding details as at allotment will be based on the actual subscription and the final Issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment. (If any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).

#Less than 0.01%

**formerly known as Sukriti Trading LLP, Sukriti Trading LLP has been converted into public limited company, Sukriti Trading Limited and dissolved as on December 27, 2024.

BASIS FOR OFFER PRICE

The above price band has been and the offer price will be determined by our Company in consultation with the Book Running Lead Manager, on the basis of assessment of market demand for the equity shares of face value Rs. 10/- each offered through the book built process and on the basis of chapter titled “Basis for the Offer Price” beginning on page 126 of the RHP. You can scan the QR code given on the top of this advertisement for the chapter titled “Basis for the Offer Price” beginning on page 126 of the RHP.

INDICATIVE TIMELINES FOR THE OFFER

Submission of Bids (other than Bids from Anchor Investors):

Bid/OfFer Period (except the Bid/OfFer Closing Date)	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. Indian Standard Time (“IST”)
Bid/OfFer Closing Date*	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts)–For Individual Bidders	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications)	Only between 10.00 a.m. and up to 3.00 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Syndicate Non-Individual, Non-Institutional Applications)	Only between 10.00 a.m. and up to 12.00 p.m. IST
Modification/ Revision/cancellation of Bids	
Upward Revision of Bids by Individual Investors, QIBs and Non-Institutional Investors categories#	Only between 10.00 a.m. and up to 4.00 p.m. IST on Bid/OfFer Closing Date

#UPI mandate end time and date shall be at 5.00 p.m. on the Bid/OfFer Closing Date.

Bid/OfFer Programme

EVENT	INDICATIVE DATES
Anchor Investor Bidding Date	Thursday, January 29, 2026
Bid/OfFer Opens On	Friday, January 30, 2026 ^{vi}
Bid/OfFer Closes On	Tuesday, February 03, 2026 ^{vi}
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	On or about Wednesday, February 04, 2026
Initiation of Allotment/Refunds/Unblocking of Funds from ASBA Account or UPI linked bank accounts (T+2)	On or about Thursday, February 05, 2026
Credit of Shares in Demat accounts of allottees (T+2)	On or about Thursday, February 05, 2026
Commencement of trading of the Equity Shares on the Designated Stock Exchange (T+3)	On or about Friday, February 06, 2026

- Our Company in consultation with the BRLM, may consider participation by Anchor Investors. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid /OfFer Opening Date in accordance with the SEBI ICDR Regulations.
- Our Company, in consultation with the BRLM, may decide to close the Bid/OfFer Period for QIBs one Working Day prior to the Bid/OfFer Closing Date, in accordance with the SEBI ICDR Regulations.

In case of any revision in the Price Band, the Bid/OfFer Period shall be extended for at least three additional working days after such revision of the Price Band, subject to the total Bid/OfFer Period not exceeding 10 working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Selling Shareholder in consultation with the Book Running Lead Manager for reasons to be recorded in writing extend the Bid/OfFer Period for a minimum of one Working Days, subject to the Bid/OfFer Period not exceeding 10 working Days. Any revision in the Price Band, and the revised Bid/OfFer Period, if applicable, shall be widely disseminated by notification to the Stock Exchange by issuing a press release and also by indicating the change on the website of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks (“SCSBs”), other Designated Intermediaries and the Sponsor Banks, as applicable.

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (“SCRR”) read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253(1) & (2) of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net OfFer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (“QIBs”) (the “QIB Portion”), provided that our Company and the Selling Shareholder may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (“Anchor Investor Portion”), of which 40% shall be reserved in the following manner (i) 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds; and (ii) 6.67% of the Anchor Investor Portion shall be reserved for Life Insurance Companies and Pension Fund, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. And any under-subscription in the reserved category specified in clause (i) above may be allocated to domestic mutual funds. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net OfFer shall be available for allocation on a proportionate basis to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. And not less than 35.00% of the Net OfFer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount (“ASBA”) process by

Disclaimer: C K K Retail Mart Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares. The Red Herring Prospectus dated January 19, 2026 has been filed with the Registrar of Companies, Mumbai. The Red Herring Prospectus is available on the website of NSE at www.nseindia.com, on the website of the BRLM at <https://www.oneviewadvisors.com/> and on the website of the Company at <https://www.cckretailmart.com/>. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled “Risk Factors” on page 35 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but should only rely on the information included in the RHP filed by the Company with the ROC.

The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the “Securities Act”) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. Accordingly, the Equity Shares are being issued and sold outside the United States in ‘offshore transactions’ in reliance on Regulation “S” under the Securities Act and the applicable laws of each jurisdiction where such offers and sales are made.

providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks (“SCSBs”) or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see chapter titled “Offer Procedure” beginning on page 336 of the Red Herring Prospectus.

Bidders/Applicants should ensure that the depository account is active and that the correct DP ID, Client ID, UPI ID (for UPI Bidders Bidding through UPI mechanism) and the PAN are mentioned in their Bid cum Application Form. The DP ID, Client ID and the PAN entered into the online IPO system of the Stock Exchanges by the relevant Designated Intermediary, as applicable, matches with the name, DP ID, Client ID, and PAN available in the Depository database. otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders’/Applicants’ sole risk. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CDDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, and CDDT circular no.7 of 2022, dated March 30, 2022, read with press release dated March 28, 2023.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see section titled “Our History and Certain Corporate Matters” on page 189 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see the section titled “Material Contracts and Documents for Inspection” on page 393 of the Red Herring Prospectus.

LIABILITY OF MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of the Red Herring Prospectus, the Authorized share Capital of the Company is ₹ 20,00,00,000 (Rupees Twenty crores only) divided into 2,00,00,000 equity shares of face value ₹ 10 each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 14,96,00,000 (Rupees Fourteen crores and ninety-six lakhs only) divided into 1,49,60,000 Equity Shares of face value ₹ 10/- each. For details, please see chapter titled “Capital Structure” beginning on page 93 of the RHP.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The initial signatories to the Memorandum of Association of our Company are Mr. Chander Mohan – 3,000 Equity Shares, Mrs. Kusum Chander Mohan Malhotra – 3,000 Equity Shares and Mr. Saurabh Malhotra – 4,000 Equity Shares aggregating to 10,000 equity shares of face value Rs. 10/- each. For details of the share capital history of our Company, please see “Capital Structure” on page 93 of the RHP.

Listing: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the SME platform of National Stock Exchange of India Limited (“NSE EMERGE”) in terms of Chapter IX of the SEBI ICDR Regulations as amended from time to time. Our Company has received “in-principle” letter dated December 16, 2025 from NSE for using name in the Offer Document for listing of our shares on the NSE Emerge. For the purpose of this Offer, the designated stock exchange shall be National Stock Exchange of India Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (“SEBI”): Since the is being made in terms of Chapter IX of the SEBI ICDR Regulations, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI ICDR Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI in the chapter titled “Other Regulatory and Statutory Disclosures” beginning on page 305 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this Offer Document. The investors are advised to refer to the Offer Document for the full text of the ‘Disclaimer Clause of National Stock Exchange of India Limited’.

CREDIT RATING: This being the Offer of Equity shares no credit rating is required.

DEBENTURE TRUSTEE: This being the Offer of Equity shares, appointment of Debenture Trustee is not required.

IPO GRADING: Since this offer is made in terms of Chapter IX of SEBI ICDR Regulations, 2018, as amended thereon. There is no requirement of appointing IPO Grading agency.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer including the risks involved. The Equity Shares issued in the Offer have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of this Red Herring Prospectus. Specific attention of the investors is invited to the section “Risk Factors” on page 35 of the Red Herring Prospectus.

ASBA*

Simple, Safe, Smart way of Application!!!

Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, For further details, check section on ASBA.

Mandatory in public issues. No cheque will be accepted.

UPI

UNIFIED PAYMENTS INTERFACE

UNIFIED PAYMENTS INTERFACE UPI-Now available in ASBA for Retail Individual Investors and Non-Institutional Investor applying for amount upto 5,00,000/-, applying through Registered Brokers, DPs and RTAS. UPI Bidder also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked on line trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CDDT notification dated February 13, 2020, issued by the Central Board of Direct Taxes and the subsequent press releases, including press releases dated June 25, 2021 and September 17, 2021 and CDDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Retail Individual Investors in the Retail Portion; (ii) Non Institutional Investors with an application size of up to 500,000 in the Non Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section “Offer Procedure” on page 336 of the RHP. The process is also available on the website of Association of Investment Bankers of India (BI and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of the Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=35 and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43>, respectively as updated from time to time. For the list of UPI Apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI mechanism may apply through the SCSBS and mobile applications whose names appear on the website of SEBI, as updated from time to time. Axis Bank Limited and ICICI Bank Limited have been appointed as Sponsor Banks for the Offer, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For Offer related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail id: ipo.upi@npci.org.in.

NOTICE TO INVESTORS: CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED JANUARY 19, 2026 (“CORRIGENDUM”)

With reference to the Red Herring Prospectus dated January 19, 2026 filed with RoC, Mumbai and thereafter submitted to SEBI and NSE, potential investors may note the following:

- The bifurcation of revenue based on mode of sales for the financial years ended March 31, 2025, March 31, 2024, March 31, 2023 and for the period ended September 30, 2025 in the chapter titled “Our Business” beginning on page 155 of the RHP should be read as mentioned in the below table:

(Rs. In Lakhs)

Mode of Sales	For the period ended September 30, 2025	FY 2024-25	FY 2023-24	FY 2022-23
Distributor	23.36	50.49	26.30	14.12
Super-stockist	14,998.88	27,477.64	18,991.13	6.71
Online retail sales	20.16	389.44	12.58	0.14
Trader	900.50	2,201.09	4,272.47	10,306.15
Total	15,942.90	30,118.67	23,302.48	10,327.12
- The equity shares reserved for the Market Maker (“Market Maker reserved portion”) as mentioned in the RHP should be read as 2,73,600 equity shares instead of 2,73,000.
- Under the heading “Employees Provident Fund and Employees State Insurance Corporation” in the chapter titled “Our Business” beginning on page no. 155 the date of the certificate from statutory auditors i.e. SSRV & Associates, Chartered Accountant should be read as December 19, 2025 instead of December 19, 2.
- Correction to Definitions
Under the chapter titled “Definitions and Abbreviations” beginning on page 1 of the RHP, the definition of “Stock Exchange” shall be read as “National Stock Exchange of India Limited” instead of “National Stock Exchange Limited”.
- Correction to Disclosure of Outstanding Litigation Under:
 - Risk Factor No. 7** in the chapter titled “Risk Factors” beginning on page 35 of the RHP and
 - The chapter titled “Summary of Offer Document” beginning on page 23, under the heading “Summary of Outstanding Litigation”, in the table under the sub-headings:
 - Litigation involving our Promoters; and
 - Litigation involving our Group Companies;the number of criminal proceedings against our Promoters and the number of criminal proceedings against our Group Companies shall be read as 2 cases instead of 3.
- On page no. 28 and 41 of the RHP “In all three criminal proceedings, both our Group Company, Sakuma Exports Limited, and our Promoter, Mr. Saurabh Malhotra, have been named as parties to the same matter”, should be read as “In R B NS Lakar Vs Sakuma Export Limited and Saurabh Malhotra (Criminal Complaint No. 1337 of 2020), both our Group Company, Sakuma Exports Limited, and our Promoter, Mr. Saurabh Malhotra, have been named as parties to the matter.”

BOOK RUNNING LEAD MANAGER OF THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
<div><div>CNEVIEW</div><div>CORPORATE ADVISORS</div><div>Oneview Corporate Advisors Pvt. Ltd. The Summit Business Bay, 619 & 620, 6th Floor, 266/1-172, Gundavali, Andheri Kuria Road, Andheri (East), Mumbai - 400 093 Tel. No.: +91 - 22 - 6901 0381 E-mail: mdb@oneviewadvisors.com Website: https://www.oneviewadvisors.com/ Investor Grievance e-mail: investorgrievance@oneviewadvisors.com Contact Person: Alka Mishra SEBI Registration. No.: INM000011930</div></div>	<div><div>Bigshare Services Pvt. Ltd.</div><div>Bigshare Services Private Limited Office No. S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, Andheri East, Mumbai – 400 093 Tel. No.: +91-22-62638200 E-mail: ipo@bigshareonline.com Website: www.bigshareonline.com Investor Grievance e-mail ID: investor@bigshareonline.com Contact Person: Mr. Babu Rapheal SEBI Registration No.: INR000001385</div></div>	<div><div>CKK</div><div>Mr. Shivam Singla Company Secretary and Compliance Officer Aurus Chambers, B - 418, Near Mahindra Tower, S S Amrutwar Lane, Worli, Mumbai City, Mumbai, Maharashtra, India, 400013 Tel. No. : +91-8437707034 E-mail: cs@ckkretailmart.com Website: https://ckkretailmart.com/</div><div>Investors can contact our Company Secretary and Compliance Officer, the Book Running Lead Manager or the Registrar to the Offer, in case of any pre-Offer or post-Offer related problems, such as non-receipt of letters of allotment, noncredit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.</div></div>

AVAILABILITY OF RED HERRING PROSPECT