(THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.

(Please scan the QR to view the Red Herring Prospectus and Abridged Prospectus)

WATRANA RENTALS LIMITED

Corporate Identity Number: U74999DL2019PLC357671

Our Company was incorporated as a private limited company in the name of "Watrana Rentals Private Limited", under the provisions of the Companies Act, 2013, pursuant to a certificate of incorporation dated November 19, 2019, bearing Company Identification Number U74999DL2019PTC357671 by the Assistant Registrar of Companies, Central Registration Centre. Consequently, our Company was converted from a private limited company to a public limited company, pursuant to a special resolution passed in the EGM of our members held on October 24, 2024, and consequently, the name of our Company was changed to "Watrana Rentals Limited" by deletion of the word 'private'. A fresh certificate of incorporation consequent upon conversion from a private company to a public company dated December 19, 2024, was issued by the Registrar of Companies, Central Processing Centre to our Company bearing Corporate Identification Number "U74999DL2019PLC357671". For details of Incorporation, change of name, and registered office of our Company, please refer to the chapter titled "Our History and Certain Corporate Matters" beginning on page 186 of the Red Herring Prospectus.

Registered Office: B-2, Third Floor, Derawal Nagar, Near Model Town Metro Station, Gujranwala Colony, North West Delhi, Delhi, India, 110009; Contact Person: Ms. Drishti Gupta, Company Secretary & Compliance Officer;
Tel: +91 9289100302; **E-mail:** cs@watranarentals.com; **Website:** https://www.watranarentals.com/

PROMOTERS OF OUR COMPANY: MR. SANJEEV KUMAR WATRANA, MR. RAJEEV KUMAR WATRANA AND MRS. NEHA WATRANA

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 49,02,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF WATRANA RENTALS LIMITED ("WATRANA RENTALS" OR "THE COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), OF WHICH 2,52,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 46,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.00% AND 28.46% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION: NOT APPLICABLE

PRICE BAND: ₹232/- TO ₹245/- PER EQUITY SHARE OF FACE VALUE ₹ 10 EACH

**THE FLOOR PRICE IS 23.2 TIMES OF THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 24.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES
THE PRICE TO EARNINGS RATIO ("P/E") BASED ON DILUTED EPS FOR FISCAL 2026 AT THE LOWER END OF
THE PRICE BAND (i.e. FLOOR PRICE) IS 7.96 TIMES AND AT THE UPPER END OF THE PRICE BAND (i.e. CAP PRICE) IS 8.41 TIMES
BIDS CAN BE MADE FOR MINIMUM OF 1,200 EQUITY SHARES AND IN MULTIPLES OF 600 EQUITY SHARES THEREAFTER**

BID/ISSUE PROGRAMME

ANCHOR INVESTOR BIDDING DATE: WEDNESDAY, NOVEMBER 18, 2026
BID/ISSUE OPENS ON: THURSDAY, NOVEMBER 19, 2026
BID/ ISSUE CLOSES ON: MONDAY, NOVEMBER 23, 2026

^ UPI mandate end time shall be at 5:00 p.m. on the Bid/Issue

We provide Material Handling Equipment ("MHE") and Aerial Work Platform ("AWP") on a rental basis pursuant to arrangements entered into with customers across various industries. The tenure, number and category of MHE and AWP, deployment location, rental charges, maintenance obligations, requirement for operators and other commercial terms are determined pursuant to the terms of the respective customer contracts. In certain instances, based on the specific requirements of our customers, we also provide manpower/operators in connection with the operation of the MHE and AWP. The provision of such manpower/operators is ancillary to our equipment rental services and we do not provide manpower services on a standalone basis. The charges towards such manpower/operators may be separately invoiced and accounted for by our Company in accordance with the requirement of the customer.

For further details, refer chapter titled "Our Business" beginning on page 157 of the Red Herring Prospectus.

This Issue is being made in terms of Regulation 229(2) of Chapter IX of SEBI ICDR Regulations, as amended from time to time, whereby, an issuer whose post Issue paid up capital is more than Rs. 10 crores and up to Rs. 25 crores, shall Issue equity shares to the public and propose to list the same on the Small and Medium Enterprise Exchange ("SME Exchange"), in this case being the Emerge Platform of National Stock Exchange of India Limited, i.e., NSE EMERGE.

ALLOCATION OF THE ISSUE

**• QIB PORTION: NOT MORE THAN 50% OF NET ISSUE • NON-INSTITUTIONAL PORTION: NOT LESS THAN 15% OF NET ISSUE
• INDIVIDUAL INVESTOR PORTION: NOT LESS THAN 35% OF NET ISSUE • MARKET MAKER PORTION: Up to 2,52,000 EQUITY SHARES OR 5.14% OF ISSUE SIZE**

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Independent Directors of the Company, pursuant to their resolution dated November 12, 2026 the above provided price band is justified based on quantitative factors/KPIs disclosed in the chapter "Basis for Issue Price" beginning on page 104 of the Red Herring Prospectus vis-a vis the weighted average cost of acquisition(WACA) of primary and secondary transaction as applicable and disclosed in the chapter "Basis for Issue Price" beginning on page 104 of the Red Herring Prospectus and provided below in this advertisement

RISKS TO INVESTORS

Summary description of key risk factors based on materiality

1. **Our Company has availed secured borrowings from banks and financial institutions, and any default, delay, or non-compliance with the terms of these loan facilities may lead to enforcement actions against our charged assets, thereby adversely affecting our operations, financial condition, and creditworthiness.**
2. **Our business is substantially dependent on revenue from the rental of Material Handling Equipment and Aerial Work Platforms, and any adverse developments affecting demand for such equipment could materially and adversely affect our business, financial condition, results of operations, and cash flows.**
3. **Our revenues are concentrated among certain customers, and the loss of, or a significant reduction in business from, one or more of our major customers may affect our business and financial performance and results of operations.**
4. **Our Company has acquired Material Handling Equipment ("MHE") from a Promoter Group entity without executing a formal purchase agreement and e-way bills were not generated in connection with such transactions. Any non-compliance with applicable GST laws or other regulatory requirements may adversely affect our business, financial condition and results of operations.**
5. **Our reliance on third parties for the maintenance and servicing of our Material Handling Equipment and AWP fleet may adversely affect our business, results of operations, and financial condition.**
6. **Our Promoters have interests in entities engaged in businesses similar to ours, which may result in actual or potential conflict of interest.**
7. **We rely on third-party suppliers for the procurement of Material Handling Equipment (MHE), Aerial Work Platforms (AWP) and batteries. Any disruption in the supply chain or failure by such suppliers to fulfil their obligations may adversely impact our ability to meet client requirements and affect our revenues.**
8. **Our business is significantly dependent on the performance of various industries in the Indian market, and any adverse developments in other sectors could materially affect our operations, cash flows, and financial condition.**
9. **There have been some instances of delayed filings, non-filings, and inadvertent errors in statutory filings under the Companies Act, 2013, in the past, which may subject us to penalties or regulatory action.**
10. **Our Company has availed secured loans that are subject to restrictive covenants and may be recalled upon default, which could adversely affect our operations, cash flows, and financial condition.**

For further details, see "Risk Factor" beginning on page 22 of the Red Herring Prospectus.

Details of suitable ratios of the Company:

1. Basic and Diluted Earnings / (Loss) Per Share ("EPS")

Sr. No	Period	Basic and Diluted (₹)	Weights
1.	Financial Year ending March 31, 2026	29.13	3
2.	Financial Year ending March 31, 2025	24.41	2
3.	Financial Year ending March 31, 2024	18.03	1
	Weighted Average	25.71	
	For the three-months period ended June 30, 2026*	**7.67**	-

** Not Annualised*

Notes:

1. *The figures disclosed above are based on the restated financial information of the Company.*
2. *The face value of each Equity Share is* ₹10.00.
3. Earnings per Share have been calculated in accordance with Accounting Standard 20 – "Earnings per Share" issued by the Institute of Chartered Accountants of India.
4. The above information should be read with Significant Accounting Policies and the Notes forming part of the Restated Financial Information as appearing in Annexure IV.
5. Basic Earnings per Share = Net Profit/(Loss) after tax, as restated attributable to equity shareholders /Weighted average number of equity shares outstanding during the year/period (post bonus).
6. Diluted Earnings per Share = Net Profit/(Loss) after tax, as restated attributable to equity shareholders /Weighted average number of diluted potential equity shares outstanding during the year/period (post bonus).

2. Net Asset Value (NAV) per Equity Share:

As derived from the Restated Financial Information for the three months period ended June 30, 2026 and for the Financial Years ended March 31, 2026, March 31, 2025 and March 31, 2024

Sr. No	NAV per Equity Share	(Amount in ₹)
1.	Financial Year ended March 31, 2026	85.47
2.	Financial Year ended March 31, 2025	56.34
3.	Financial Year ended March 31, 2024	31.93
4.	For the three-months period ended June 30, 2026*	93.14
	NAV per Equity after Issue:	
	i) At Floor Price	148.07
	ii) At Cap Price	151.97
	Issue Price per Equity Share #	[•]

**Not Annualised*

 # To be included upon finalization of the Issue Price and will be updated at the Prospectus stage.

Notes:

i. The figures disclosed above are based on the Restated Financial Information of the Company.

ii. NAV per share = Restated Net worth at the end of the year/period divided by total number of equity shares outstanding at the end of the year/period.

iii. Net worth is computed as the sum of the aggregate of paid-up equity share capital, all reserves created out of the profits, securities premium account received in respect of equity shares and debit or credit balance of profit and loss account.

As per SEBI (ICDR) Regulation 2018 "net worth" means the aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the audited balance sheet, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation.

iv. Issue Price per Equity Share will be determined by our Company in consultation with the Book Running Lead Manager.

Continued to next page.....

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3. Comparison of Accounting Ratios with Industry Peers:

Name of Company	Standalone/ Consolidated	Current Market Price (₹)	Face Value (₹)	EPS (Basic)	EPS (Diluted)	PE	RoNW (%)	NAV per Share (₹)	Total Income (₹ In lakhs)
Watrana Rentals Limited	Standalone	[•]	10	29.13	29.13	[•]	34.08	85.47	21,169.41
Peer Group									
Seemax Resources Limited	Standalone	93.67	10	5.83	5.83	16.07	23.41	24.90	1,499.58
Leap India Limited	Consolidated	116.75	1	1.52	1.50	76.81	6.19	24.52	74,735.5

Notes:

-All the financial information for our Company disclosed in the table above is derived from the Restated Financial Information for the financial year ended March 31, 2026.

-Considering the nature and size of business of the Company, the peers are not strictly comparable. However same have been included for broad comparison.

Source:

#The financial information relating to the peer Company, Seemax Resources Limited, mentioned above has been sourced from its audited financial statements for the March 31, 2026, and the market price represent the closing price of equity shares as of October 30,2026 as available on the BSE website except the RONW which has been computed by dividing net profit after tax with net worth as at the end of fiscal 2026 and NAV computed as Net worth at the end of the Fiscal 2026 divided by total number of equity shares outstanding at the end of the Fiscal 2026.

** All the financial information for peer Company, Leap India Limited, mentioned above has been sourced from its Prospectus dated August 11, 2026 containing financial information for the financial year ended March 31, 2026, as uploaded and available on the websites of BSE.*

4. Key Performance Indicators ("KPIs")

The KPIs disclosed below have been approved by a resolution in the Board Meeting dated October 30, 2026 and the members of the Audit Committee have verified the details of all KPIs pertaining to our Company. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time during the three years period prior to the date of filing of the Red Herring Prospectus. Further, the KPIs have been certified by PRASS & Associates LLP, Chartered Accountants, by their certificate dated October 30, 2026.

(₹ in Lakhs except percentages, ratios and number of customers)

Key Financial Performance	June 30, 2026^	March 31, 2026	March 31, 2025	March 31, 2024
Revenue from Operations [1]	5,346.91	21,135.83	17,947.80	13,011.62
EBITDA [2]	1,813.21	6,500.72	5,177.41	3,797.92
EBITDA Margin [3]	33.91%	30.76%	28.85%	29.19%
PAT [4]	768.19	2,915.92	2,443.20	1,805.03
PAT Margin [5]	14.37%	13.80%	13.61%	13.87%
EBIT[6]	1294.88	4900.71	4075.99	3055.26
RoE(%) [7]	8.59%	41.08%	55.30%	78.65%
RoCE (%)[8]	4.87%	19.06%	23.85%	24.11%
Capital Employed[9]	26,607.58	25,710.20	17,091.68	12,674.75
Debt [9]	16,471.66	16,408.30	11,014.35	9,312.09
Current Ratio[10]	0.46	0.45	0.62	0.56
Operational KPI				
Total number of customers (nos.)[11]	301	357	293	250
Repeat customers (nos.)[12]	267	245	215	183
Repeat customers (% of total customers)[13]	88.70%	68.63%	73.38%	73.20%
Hiring Income[14]	5011.31	18,527.24	16,236.07	12,029.12
Hiring Income as a % of Revenue from Operation[15]	93.72%	87.66%	90.46%	92.45%
Trading Income[16]	165.57	1,904.94	1,129.65	452.93
Trading Income as a % of Revenue from Operation[17]	3.09%	9.01%	6.29%	3.48%
Other Operating Income[18]	170.03	703.65	582.08	529.57
Other Operating Income as a % of Revenue from Operation[19]	3.17%	3.33%	3.25%	4.07%

^ The KPIs for the three-month period ended June 30, 2026 are not annualised wherever applicable.

KPI disclosed above is certified by PRASS & Associates LLP, Chartered Accountants the statutory auditors of our Company pursuant to their certificate dated October 30, 2026.

Notes:

(1) Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial Information.

(2) EBITDA is calculated as Profit before tax + Depreciation + Amortization + Interest Expenses.

(3) 'EBITDA Margin' is calculated as EBITDA divided by Revenue from operations.

(4) 'PAT' is calculated as Profit after tax for the year/period.

(5) 'PAT Margin' is calculated as PAT for the year/period divided by Revenue from operations.

(6) EBIT is calculated as Profit before tax + Interest Expenses.

(7) Return on Equity is ratio of Profit after Tax and Average Shareholder Equity.

(8) Return on Capital Employed is calculated as EBIT divided by capital employed, Capital employed is calculated as shareholders' equity plus total debts and deferred tax liabilities.

(9) Debt includes long term borrowings and short-term borrowings.

(10) Current Ratio is calculated by dividing current asset by current liabilities as at the end of the respective financial year/period.

(11) Total number of customers represents the total number of customers to whom the Company has sold goods/services during the relevant financial year/period.

(12) Repeat customers represents the number of customers during the relevant fiscal who have also transacted with the Company in the immediately preceding financial year/period.

(13) Repeat customers (% of total customers) represents repeat customers as a percentage of the total number of customers during the relevant financial year/period.

(14) Hiring Income represents income earned from sale of hiring service during the relevant financial year/period.

(15) Hiring Income as a % of Revenue from Operation represents hiring income as a percentage of revenue from operation earned during the relevant financial year/period.

(16) Trading Income represents income earned from sale of machineries, batteries and spare parts during the relevant financial year/period.

(17) Trading Income as a % of Revenue from Operation represents trading income as a percentage of revenue from operation earned during the relevant financial year/period.

(18) Other Operating Income represents income earned from freight & manpower charges and scrap sale during the relevant financial year/period.

(19) Other Operating Income as a % of Revenue from Operation represents income earned from freight & manpower charges and scrap sale as a percentage of revenue from operation earned during the relevant financial year/period.

5. Weighted average return on net worth of the issuer company:

Return on Networth (RoNW)

As derived from the Restated Financial Information for the three months period ended June 30, 2026 and for the Financial Years ended March 31, 2026, March 31, 2025 and March 31, 2024:

Sr. No	Period	RONW (%)	Weights
1.	Financial Year ending March 31, 2026	34.08	3
2.	Financial Year ending March 31, 2025	43.32	2
3.	Financial Year ending March 31, 2024	56.47	1
	Weighted Average	**40.89**	
	For the three-months period ended June 30, 2026*	8.24	-

** Not Annualised*

Notes:

i. The figures disclosed above are based on the Restated Financial Information of the Company.

ii. The RoNW has been computed by dividing restated net profit after tax with restated Net worth as at the end of the year/period.

iii. Weighted average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. (RoNW x Weight) for each year/Total of weights.

6. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

a. The price per share of the Company based on the primary/ new issue of shares (equity/ convertible securities)

There has been no issuance of the Equity Shares other than Equity Shares issued pursuant to conversion of loan into equity shares on July 27, 2026, during the 18 months preceding the date of the certificate dated October 30, 2026, issued by the statutory auditor, PRASS & Associates LLP, Chartered Accountants, of the Company, where such issuance is equal to or more that 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding ESOPs granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Primary Issuance").

Date of Allotment/Transfer	No. of equity shares	Face value (₹)	Price per equity shares	Nature of allotment /transfer	Nature of consideration	Total Consideration (₹)
July 27, 2026	14,28,500	10	245	Conversion of Loan to Equity	Other than cash	34,99,82,500
Total	**14,28,500**					**34,99,82,500**
Weighted average cost of acquisition (WACA) Primary issuances (in ₹ per Equity Share)						**245**

** As certified by PRASS & Associates LLP, Chartered Accountants, the statutory auditors of our Company pursuant to their certificate dated October 30, 2026.*

b. The price per share of the Company based on the secondary sale/ acquisition of shares (equity shares)

There have been no secondary sale/ acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c. In case there are no such transactions to report to under (a) and (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoter/ Promoter Group entities or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction), not older than 3 years prior to the date of Red Herring Prospectus irrespective of the size of transactions-Not applicable, since there is transaction to report under 6(a) above.

Weighted average cost of acquisition & Issue price

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price (i.e. ₹ 232/-)	Cap Price (i.e.₹ 245/-)
Weighted average cost of acquisition of primary / new issue as per paragraph 6(a) above.	245	0.95 times	1.00 time
Weighted average cost of acquisition for secondary sale/ acquisition as per paragraph 6(b) above.	N.A.	N.A.	N.A.
Weighted average cost of acquisition for last five primary or secondary transaction as per paragraph 6(c) above	N.A.	N.A.	N.A.

Weighted average cost of acquisition disclosed above is certified by PRASS & Associates LLP, Chartered Accountants the statutory auditors of our Company pursuant to their certificate dated November 12, 2026.

ADDITIONAL INFORMATION FOR INVESTORS

1. Details of proposed /undertaken pre-Issue placements from the DRHP filing date: Our Company has not undertaken pre-IPO placement from the DRHP filing date.

2. Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date: Not Applicable

3. Pre-Issue shareholding as at the date of advertisement and post-Issue shareholding as at allotment for promoter(s), promoter group and additional top 10 shareholders, in the following format:

S. No.	Pre-Issue shareholding as at the date of Advertisement			Post-Issue shareholding as at Allotment***			
				At the lower end of the price band (₹ 232)		At the upper end of the price band (₹ 245)	
	Name of the Shareholders	No. of Equity Shares**	Shareholding (in %)**	No. of Equity Shares**	% of post-Issue capital**	No. of Equity Shares**	% of post-Issue capital**
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
	Promoter						
1)	Rajeev Kumar Watrana	57,19,225	49.99	57,19,225	35.00	57,19,225	35.00
2)	Sanjeev Kumar Watrana	57,19,225	49.99	57,19,225	35.00	57,19,225	35.00
3)	Neha Watrana	10	Negligible#	10	Negligible#	10	Negligible#
Promoter Group*							
4)	Arti Watrana	10	Negligible#	10	Negligible#	10	Negligible#
5)	Anubhav Kumra	10	Negligible#	10	Negligible#	10	Negligible#
6)	Kiran Kumra	10	Negligible#	10	Negligible#	10	Negligible#
7)	Pankaj Bassi	10	Negligible#	10	Negligible#	10	Negligible#
Additional top 10 shareholders							
	-	-	-	-	-	-	-

Notes:

**The Promoter Group shareholders are Arti Watrana, Anubhav Kumra, Kiran Kumra, and Pankaj Bassi.*

***Includes all options that have been exercised until the date of the Prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisement until the date of Prospectus.*

****Based on the Issue price of ₹ [•] and subject to finalization of the basis of allotment.*

#Less than 0.001%

BASIS FOR THE ISSUE PRICE

The above price band has been and the Issue price will be determined by our Company in consultation with the Book Running Lead Manager, on the basis of assessment of market demand for the equity shares of face value Rs. 10/- each offered through the book-built process and on the basis of chapter titled "Basis for Issue Price" beginning on page 104 of the RHP. You can scan the QR code given on the top of this advertisement for the chapter titled "Basis for Issue Price" beginning on page 104 of the RHP.

INDICATIVE TIMELINE FOR THE OFFER

Submission of Bids (other than Bids from Anchor Investors):

Bid/Issue Period (except the Bid/Issue Closing Date)	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. Indian Standard Time ("IST")
Bid/Issue Closing Date*	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts)–For Individual Bidders	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications)	Only between 10.00 a.m. and up to 3.00 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Syndicate Non-Individual, Non-Institutional Applications)	Only between 10.00 a.m. and up to 12.00 p.m. IST
Revision of Bids	
Upward Revision of Bids by Individual Investors, QIBs and Non-Institutional Investors categories#	Only between 10.00 a.m. and up to 4.00 p.m. IST on Bid/Issue Closing Date

#UPI mandate end time and date shall be at 5.00 p.m. on the Bid/Issue Closing Date.

**Individual Investors, QIBs and Non-Institutional Bidders can neither revise their Bids downwards nor cancel/withdraw their Bids*

BID/ ISSUE PROGRAMME

EVENT	INDICATIVE DATES
Anchor Investor Bidding Date	Wednesday, November 18, 2026
Bid/Issue Opens On	Thursday, November 19, 2026[1]
Bid/Issue Closes On	Monday, November 23, 2026[2][3]
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	Wednesday, November 25, 2026
Initiation of Allotment/Refunds/Unblocking of Funds from ASBA Account or UPI linked bank accounts (T+2)	On or before Thursday, November 26, 2026
Credit of Shares in Demat accounts of allottees (T+2)	On or before Thursday, November 26, 2026
Commencement of trading of the Equity Shares on the Designated Stock Exchange (T+3)	On or before Friday, November 27, 2026

Note:

[1] Our Company, in consultation with the Book Running Lead Manager, may consider participation by Anchor Investors in accordance with the SEBI (ICDR) Regulations. The Anchor Investor Bid/Issue Period shall be one Working Day prior to the Bid/Issue Opening Date in accordance with the SEBI (ICDR) Regulations.

[2] Our Company, in consultation with the Book Running Lead Manager, consider closing the Bid/Issue Period for QIBs one Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI (ICDR) Regulations.

[3] UPI mandate end time and date shall be at 5.00 p.m. on the Bid / Issue Closing Date.

ASBA* | Simple, Safe, Smart Way of Application – Make use of it! | "Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below." | Mandatory in Public Issues from January 01, 2016. No cheque will be accepted.

UPI-Now available in ASBA for Individual Investors (II)

UPI - Now available in ASBA for individual investors and Non-Institutional investor applying for amount up to 5,00,000/- applying through Registered Brokers, DPs & RTAs. UPI Bidder also have the option to submit the Application directly to the ASBA Bank (SCSBs) or to use the facility of finked online trading, demat and bank account. Investors are required to ensure that the Bank Account used for bidding is linked to their PAN. Bidders must ensure that their PAN is tinked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, issued by the CBDT and the subsequent press release. including press release dated June 25. 2021 and September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Individual Investors Portion, (ii) Non-Institutional Investors with an application size of up to 5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on 386 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of india ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at https://www.sebi.cov.in/sebiweb/other/OtherAction.do? doRecognisedFpi=yes&intmid=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43, respectively as updated from time to time. For the fist of UPI apps and banks live on IPO. please refer to the link: www.sebi.gov.in. UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Axis Bank Limited has been appointed as Sponsor Banks for the Issue, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For Issue related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail ID: ipo. upi@npci.org.in

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 (2) of the SEBI ICDR Regulations and in compliance with Regulation 253 (1) & (2) of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which 40% shall be reserved in the following manner (i) 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds; and (ii) 6.67% of the Anchor Investor Portion shall be reserved for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds, as applicable, at or above the Anchor Investor Allocation Price. Any under-subscription in the Life Insurance Companies and Pension Funds category specified in (ii) above may be allocated to domestic Mutual Funds, in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors wherein (a) one third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs; (b) two third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than ₹10 lakhs; and (c) any unsubscribed portion in either of the sub-categories specified in clauses (a) or (b), may be allocated to Applicants in the other sub-category of Non-Institutional Investors and not less than 35.00% of the Net Issue shall be available for allocation to Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders, except Anchor Investors, are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Issue Procedure" beginning on page 386 of the Red Herring Prospectus.

Bidders should note that the Equity Shares will be allotted to all successful Bidders only in dematerialized form. The Bid cum Application Forms which do not have the details of the Bidders' Depository account, including DP ID, Client ID, PAN, and UPI ID (for IBs using the UPI Mechanism), shall be treated as incomplete and will be rejected. The Bidders will not have the option of being Allotted Equity Shares in physical form. However, they may get the Equity Shares rematerialized subsequent to the Allotment of the Equity Shares in the Issue, subject to applicable laws.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification dated February 13, 2020, issued by the Central Board of Direct Taxes and the press release dated June 25, 2021 and September 17, 2021, CBDT circular no.7 of 2022, dated March 30, 2022, read with press release dated March 28, 2023, read with subsequent circulars issued in relation thereto.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see section titled "Our History and Certain Corporate Matters" beginning on page 186 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section titled "Material Contracts and Documents for Inspection" beginning on page 455 of the Red Herring Prospectus.

LIABILITY OF MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the Authorized share Capital of the Company is ₹16,50,00,000 (Rupees Sixteen Crore Fifty Lakhs only) divided into 1,65,00,000 equity shares of face value ₹ 10 each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 11,43,85,000 (Rupees Eleven Crore Forty-Three Lakh Eighty-Five Thousand only) divided into 1,14,38,500 Equity Shares of face value ₹ 10/- each. For details, please see "Capital Structure" beginning on page 75 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The initial signatories to the Memorandum of Association of our Company are Mr. Rajeev Kumar Watrana – 5,000 Equity Shares and Mr. Sanjeev Kumar Watrana – 5,000 Equity Shares aggregating to 10,000 equity shares of face value Rs. 10/- each. For details of the share capital history of our Company, please see "Capital Structure" beginning on page 75 of the Red Herring Prospectus.

Listing: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Emerge platform of National Stock Exchange of India Limited ("NSE EMERGE") in terms of Chapter IX of the SEBI ICDR Regulations as amended from time to time. Our Company has received 'in-principle' letter dated October 27, 2026 from NSE for using name in the Offer Documents for listing of our shares on the NSE EMERGE. For the purpose of the Issue, the designated stock exchange shall be National Stock Exchange of India Limited ("NSE").

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): The Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations and the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI ICDR Regulations, the SEBI shall not issue any observation on the Offer Documents. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" in chapter titled "Other Regulatory and Other Statutory Disclosures" beginning on page 354 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF THE NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Documents has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the Offer Documents. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of National Stock Exchange of India Limited".

CREDIT RATING: This being the Issue of Equity shares no credit rating is required.

DEBTENTURE TRUSTEE: This being the Issue of Equity shares, appointment of Debenture Trustee is not required.

IPO GRADING: Since this Issue is made in terms of Chapter IX of SEBI ICDR Regulations, 2018, as amended thereon, there is no requirement of appointing IPO Grading agency.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares being issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 22 of the Red Herring Prospectus.

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CORRIGENDUM: NOTICE TO INVESTORS

The corrigendum is with reference to the Red Herring Prospectus ("RHP") dated November 11, 2026 filed by Watrana Rentals Limited ("Company") with Securities and Exchange Board of India ("SEBI"), Registrar of Companies, Delhi II ("RoC") and National Stock Exchange of India Limited ("NSE") in connection with its proposed Initial Public Offer.

Investors are hereby informed that the following inadvertent errors/omissions have been noticed in the RHP and are hereby corrected as detailed below:

i. Under chapter titled "Restated Financial Information" on page no. 222, 223, 224, 293 and 294 of the RHP the UDIN mentioned should be read as 26520266QRWXMU5442 instead of 26520266YBUGEC5028.

ii. Under chapter titled "Issue Structure" beginning on page no. 380, in the table under head "QIB", "Not more than 50% of the Issue Size shall be allotted QIBs" shall be read as "Not more than 50% of the Net Issue Size shall be allotted to QIBs."

The RHP shall be read in conjunction with this Corrigendum. The information in this Corrigendum supersedes the information in the RHP to the extent inconsistent with the information in the RHP. Relevant changes will be reflected in the Prospectus and other relevant documents, as and when filed with the RoC, SEBI and the NSE. All capitalized terms used herein and not specifically defined shall have the meaning as ascribed to them in RHP.

BOOK RUNNING LEAD MANAGER OF THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Oneview Corporate Advisors Pvt. Ltd. **Address:** The Summit Business Bay, 619 & 620, 6th Floor, 266/1-172, Gundavali, Andheri Kurla Road, Andheri (East), Mumbai - 400 093 **Tel. No.:** +91 - 22 - 6901 0381 **Email:** mbd@oneviewadvisors.com **Website:** https://www.oneviewadvisors.com/ **Investor Grievance e-mail:** investorgrievance@oneviewadvisors.com **Contact Person:** Alka Mishra **SEBI Registration. No.:** INM000011930	**Maashitla Securities Private Limited** **Address:** 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi-110034 **Tel:** 011-47581432 **Email:** ipo@maashitla.com **Website:** www.maashitla.com **Investor Grievance ID:** investor.ipo@maashitla.com **Contact Person:** Mr. Mukul Agrawal **SEBI Registration No:** INR000004370	**Drishti Gupta** Company Secretary and Compliance Officer B-2, Third Floor, Derawal Nagar, Near Model Town Metro Station, Gujranwala Colony, North West Delhi, Delhi, India, 110009 **Contact Number:** +91-9289100302 **E-mail:** cs@watranarentals.com **Website:** https://www.watranarentals.com/ Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors should note that Investment in Equity Shares involves a degree of risk and are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. The Red Herring Prospectus is available on the website of the Company at https://www.watranarentals.com/, the website of the BRLM to the Issue at https://www.oneviewadvisors.com/ and the website of NSE at www.nseindia.com

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus is available on the website of the Company, BRLM and NSE at https://www.watranarentals.com, https://www.oneviewadvisors.com/ and www.nseindia.com respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: B-2, Third Floor, Derawal Nagar, Near Model Town Metro Station, Gujranwala Colony, North West Delhi, Delhi, India, 110009; Registered office of the BRLM: Oneview Corporate Advisors Pvt. Ltd: The Summit Business Bay, 619 & 620, 6th Floor, 266/1-172, Gundavali, Andheri Kurla Road, Andheri (East), Mumbai - 400 093, and at the selected locations of the Self Certified Syndicate Banks; Registered Brokers; Designated RTA Locations and Designated CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of NSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchange and SEBI.

SYNDICATE MEMBER(S): Basan Equity Broking Limited

BANKERS TO THE ISSUE/ ESCROW COLLECTION BANK/REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/SPONSOR BANK: Axis Bank Limited

UPI: UPI Bidders can also bid through UPI mechanism

Investor should read the Red Herring Prospectus carefully, including the section title "Risk Factors" beginning on page 22 of the RHP before making any investment decision. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

For and on behalf Watrana Rentals Limited
Sd/-
Sanjeev Kumar Watrana
Managing Director
DIN: 00469329

Place: Delhi
Date: November 12, 2026

Disclaimer: Watrana Rentals Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares. The Red Herring Prospectus dated November 11, 2026, has been filed with the Registrar of Companies, Delhi II. The Red Herring Prospectus is available on the website of NSE at www.nseindia.com, on the website of the BRLM at https://www.oneviewadvisors.com/ and on the website of the Company at https://www.watranarentals.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" beginning on page 22 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but should only rely on the information included in the RHP filed by the Company with the ROC.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("US Securities Act") or any other state securities laws in the United States of America and may not be sold or offered within the United States of America, or to, or for the account or benefit of "US Persons" as defined in Regulation S of the U.S. Securities Act, except pursuant to exemption from, or in a transaction not subject to, the registration requirements of US Securities Act and applicable state securities laws.

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sunday

संडे प्रोपटेक लिमिटेड

(पूर्व में ओयो फाइनेंशियल एंड टेक्नोलॉजी सर्विसेज प्राइवेट लिमिटेड, संडे प्रोपटेक प्राइवेट लिमिटेड के रूप में जानी जाती थी)
पंजीकृत कार्यालय: 44, दूसरी मंजिल, रेगल बिल्डिंग, कनॉट प्लेस, सेंट्रल दिल्ली–110001, भारत
कॉर्पोरेट ऑफिस: चौथी मंजिल, स्पेस पालासो, सेक्टर 69, गुरुग्राम, हरियाणा 122001, भारत
CIN: U55149DL2018PLC332290 | फोन: 7291098372
ईमेल: notice@hotelsunday.com

असाधारण सामान्य बैठक की सूचना और ई–वोटिंग की जानकारी

एतद्द्वारा यह सूचना दी जाती है कि संडे प्रोपटेक लिमिटेड ("कंपनी") की तीसरी असाधारण सामान्य बैठक ("ईजीएम") कंपनी अधिनियम, 2013 ("अधिनियम") के सभी लागू प्रावधानों और समय–समय पर कॉर्पोरेट कार्य मंत्रालय ("एमसीए") द्वारा इस संबंध में जारी किए गए लागू सर्कुलर के अनुपालन में, वीडियो–कॉन्फ्रेंसिंग / अन्य ऑडियो–विजुअल साधनों ("वीसी / ओएपीएम") के माध्यम से **शुक्रवार, 4 दिसंबर, 2026 को शाम 5:30 बजे** (भारतीय समयानुसार) आयोजित की जाएगी। ईजीएम में वीसी/ओएपीएम के माध्यम से शामिल होने वाले सदस्यों को अधिनियम की धारा 103 के तहत कोरम के प्रयोजन के लिए गिना जाएगा।

कंपनी के ईजीएम की यह सूचना केवल उन सभी सदस्यों को ईमेल / इलेक्ट्रॉनिक रूप में भेजी गई है जिनके नाम 6 नवंबर, 2026 तक सदस्यों के रजिस्टर / लाभकारी स्वामियों के रजिस्टर में दर्ज हैं और जिनके ईमेल पते कंपनी / आरटीए / डिपॉजिटरी पार्टिसिपेंट्स के पास पंजीकृत हैं। एमसीए सर्कुलर के तहत ईजीएम की सूचना की भौतिक (फिजिकल) प्रतियां भेजने की आवश्यकता को समाप्त कर दिया गया है। ये दस्तावेज नैशनल सेक्यूरिटीज डिपॉजिटरी सर्विसेज (इंडिया) लिमिटेड (CDSL) की वेबसाइट यानी www.evotingindia.com और आरटीए की वेबसाइट यानी www.skylinerta.com पर भी उपलब्ध हैं।

कंपनी अपने सदस्यों को ईजीएम में विचार किए जाने वाले व्यवसायों के संबंध में ईजीएम से पहले रिमोट ई–वोटिंग और ईजीएम के दौरान ई–वोटिंग की सुविधा प्रदान कर रही है और इस उद्देश्य के लिए, कंपनी ने इलेक्ट्रॉनिक साधनों के माध्यम से मतदान की सुविधा प्रदान करने के लिए सीडीएसएल (CDSL) को वोटिंग एजेंसी के रूप में नियुक्त किया है।

इलेक्ट्रॉनिक रूप से मतदान करने और ईजीएम में शामिल होने के निर्देश ईजीएम नोटिस में दिए गए हैं। सदस्यों को आगे सूचित किया जाता है कि:

क. ईजीएम की सूचना में निर्धारित विशेष व्यवसाय इलेक्ट्रॉनिक वोटिंग के माध्यम से किए जाएंगे।

ख. रिमोट ई–वोटिंग मंगलवार, **1 दिसंबर, 2026 को सुबह 9:00 बजे (भारतीय समयानुसार)** शुरू होगी और **गुरुवार, 3 दिसंबर, 2026 को शाम 5:00 बजे** (भारतीय समयानुसार) समाप्त होगी। इसके बाद वोटिंग एजेंसी द्वारा वोटिंग के लिए रिमोट ई–वोटिंग मॉड्यूल को अक्षम (डिसएबल) कर दिया जाएगा। एक बार किसी सदस्य द्वारा किसी प्रस्ताव (रिजोल्यूशन) पर वोट डाल दिए जाने के बाद, सदस्य को बाद में इसे बदलने की अनुमति नहीं दी जाएगी।

ग. इलेक्ट्रॉनिक माध्यमों से वोट डालने के पात्र सदस्यों की पात्रता निर्धारित करने के लिए कट–ऑफ तिथि शुक्रवार, 27 नवंबर, 2026 ("कट–ऑफ" तिथि) है।

घ. मतदान की सुविधा ईजीएम के दौरान भी उपलब्ध कराई जाएगी, और बैठक में भाग लेने वाले ऐसे सदस्य, जिन्होंने रिमोट ई–वोटिंग के माध्यम से अपना वोट नहीं डाला है, बैठक के दौरान अपने अधिकार का उपयोग कर सकेंगे। कोई भी व्यक्ति जिसका नाम कट–ऑफ तिथि के अनुसार सदस्यों के रजिस्टर में या डिपॉजिटरीज द्वारा रखे गए लाभकारी स्वामियों के रजिस्टर में दर्ज है, वह रिमोट ई–वोटिंग / ईजीएम के दौरान ई–वोटिंग की सुविधा का लाभ उठाने का हकदार होगा।

ङ. कोई भी व्यक्ति जो कंपनी के शेयर प्राप्त करता है और नोटिस प्रेषित होने के बाद कंपनी का सदस्य बनता है और कट–ऑफ तिथि के अनुसार शेयर रखता है, वह आरटीए को admin@skylinerta.com पर अनुरोध भेजकर ई–वोटिंग के लिए लॉगिन–आईडी और पासवर्ड प्राप्त कर सकता है। जो व्यक्ति कट–ऑफ तिथि के अनुसार सदस्य नहीं है, उसे ईजीएम की सूचना को केवल सूचना के उद्देश्य से मानना चाहिए।

च. जो सदस्य बैठक से पहले रिमोट ई–वोटिंग द्वारा अपना वोट डाल चुके हैं, वे भी इलेक्ट्रॉनिक रूप से बैठक में भाग ले सकते हैं, लेकिन ईजीएम में दोबारा मतदान करने के हकदार नहीं होंगे।

छ. ई–वोटिंग के लिए समान लॉगिन क्रेडेंशियल्स का उपयोग वीसी/ओएपीएम के माध्यम से ईजीएम में भाग लेने के लिए भी किया जा सकता है। वे सदस्य जिन्होंने अभी तक अपने ईमेल पते पंजीकृत नहीं कराए हैं, उनसे अनुरोध है कि वे अपने डिपॉजिटरी पार्टिसिपेंट के साथ (डीमैट रूप में रखे गए शेयरों के लिए) या मैसर्स स्काईलाइन फाइनेंशियल सर्विसेज प्राइवेट लिमिटेड ("आरटीए") के साथ (भौतिक रूप में रखे गए शेयरों के लिए) इसे अपडेट करें।

रिमोट ई–वोटिंग के संबंध में किसी भी पूछताछ / शिकायत के लिए, सदस्य नीचे इलाखराकर्ता को notice@hotelsunday.com पर ईमेल लिख सकते हैं या श्री राकेश दलेरी, वरिष्ठ प्रबंधक सेंट्रल डिपॉजिटरी सर्विसेज (इंडिया) लिमिटेड, ए विंग, 25वीं मंजिल, मैराथन फ्यूचरएक्स, मफतलाल मिल कंपाउंड्स, एन एम जोशी मार्ग, लोअर परेल (पूर्व), मुंबई – 400013 से संपर्क कर सकते हैं या helpdesk.evoting@cdslindia.com पर ईमेल भेज सकते हैं या टोल फ्री नंबर 1800 21 09911 पर कॉल कर सकते हैं। सदस्यों से अनुरोध है कि वे ईजीएम की सूचना में दिए गए सभी नोटों को ध्यान से पढ़ें और विशेष रूप से वीसी/ओएपीएम के माध्यम से ईजीएम में शामिल होने के निर्देशों और ई–वोटिंग के माध्यम से वोट डालने के तरीके को समझें।

बोर्ड के आदेश से
संडे प्रोपटेक लिमिटेड
ईशान शर्मा
कंपनी सचिव
सदस्यता संख्या: A65147

दिनांक: 12 नवंबर, 2026
स्थान: गुरुग्राम

ऊनो मिंडा लिमिटेड

UNO MINDA
DRIVING THE NEW

सीआईएन: L74899DL1992PLC050333
पंजीकृत कार्यालय: बी-64/1, वजीरपुर औद्योगिक क्षेत्र, दिल्ली-110052
कॉर्पोरेट कार्यालय: ग्राम नवादा फतेहपुर, पी.ओ. सिकंदरपुर बद्धू, आईएमटी मानेसर के पास, गुड़गांव (हरियाणा) -122004
टेलीफोन: +91 98102 38396 **ई-मेल:** investor@unominda.com **वेबसाइट:** www.unomlnda.com

सूचना

ऊनो मिंडा लिमिटेड (कंपनी) के शेयरधारकों को एतद्द्वारा सूचित किया जाता है कि यथासमय संशोधित विनियामकतां शिक्षा और संरक्षण निधि प्राधिकरण (लेखा, लेखा संपरीक्षा, अन्तरण और प्रतिदाय) नियम, 2016 ('नियम') के प्रावधानों के अनुसार, वित्तीय वर्ष 2019-20 के लिए अंतरिम लाभांश, जो 13 मार्च, 2027 तक सात वर्षों की अवधि के लिए अदावाकृत हो, विनियामकतां शिक्षा एवं संरक्षण निधि (आईईपीएफ) में जमा किया जाएगा। संबंधित शेयर जिन पर लगातार सात वर्षों तक लाभांश का दावा नहीं किया गया था, उन्हें भी नियमों में निर्धारित प्रक्रिया के अनुसार अंतरित किया जाएगा।

नियमों के अनुपालन में, उन सभी संबंधित शेयरधारकों को व्यक्तिगत नोटिस भेजे जा रहे हैं जिनके शेयर उपरोक्त नियमों के अनुसार आईईपीएफ में अंतरित किए जाने योग्य हैं, ऐसे शेयरधारकों का पूरा विवरण कंपनी की वेबसाइट www.unominda.com पर उपलब्ध कराया गया है।

इस संबंध में, कृपया निम्नलिखित पर ध्यान दें:

i. यदि आप भौतिक रूप में शेयर रखते हैं: डुप्लिकेट शेयर प्रमाणपत्र जारी किए जाएंगे और आईईपीएफ में स्थानांतरित किए जाएंगे। आपके नाम पर पंजीकृत और आपके द्वारा रखे गए मूल शेयर प्रमाणपत्र स्वतः ही रद्द हो जाएंगे।

ii. यदि आप इलेक्ट्रॉनिक रूप में शेयर रखते हैं: आपके डीमैट खाते से आईईपीएफ में स्थानांतरित किए जाने योग्य शेयरों के लिए डेबिट किया जाएगा।

यदि 13 मार्च, 2027 को या उससे पहले वैध दावा प्राप्त नहीं होता है, तो कंपनी बिना किसी और नोटिस के, आईईपीएफ प्राधिकरण के पक्ष में देय लाभांश और इक्विटी शेयरों को स्थानांतरित करने के लिए आगे बढ़ेगी।

कृपया ध्यान दें कि उक्त नियमों के अनुसार आईईपीएफ में स्थानांतरित किए गए अदावाकृत लाभांश राशि और शेयरों के संबंध में कंपनी के खिलाफ कोई दावा नहीं किया जाएगा। यह ध्यान दिया जाए कि संबंधित शेयरधारक निर्धारित फॉर्म आईईपीएफ-5 में ऑनलाइन आवेदन करके और फॉर्म आईईपीएफ-5 में उल्लिखित अपेक्षित दस्तावेजों की भौतिक प्रति कंपनी के नोडल अधिकारी को भेजकर आईईपीएफ प्राधिकरण से शेयर और लाभांश का दावा कर सकते हैं।

मामले पर किसी भी स्पष्टीकरण के लिए, कृपया अधोहस्ताक्षरी से संपर्क करें। इस संबंध में अनुरोध कृपया investor@unominda.com पर ई-मेल के माध्यम से या ऊपर बताए गए कॉर्पोरेट कार्यालय के पते पर कूरियर या पोस्ट के माध्यम से हार्ड कॉपी के माध्यम से भेजा जा सकता है।

ऊनो मिंडा लिमिटेड के लिए
हस्ता./-
(तरुण कुमार श्रीवास्तव)
कंपनी सचिव और अनुपालन अधिकारी

स्थान: गुरुग्राम (हरियाणा)
दिनांक: 12 नवंबर, 2026

उत्तर प्रदेश भाषा संस्थान

(भाषा विभाग, उत्तर प्रदेश शासन की अधीन एक स्वायत्तशासी संस्थान)
721-722, सातवीं तल, इन्दिरा भवन, अशोक मार्ग, लखनऊ, उत्तर प्रदेश-226001

आज ही पंजीकरण करें

लखनऊ में हिन्दी साहित्य के साथ निःशुल्क सिविल सेवा की तैयारी का सुनहरा अवसर

IAS / PCS
निःशुल्क कोचिंग के साथ पाठ्य अध्ययन सामग्री

रजिस्ट्रेशन प्रारम्भ : **11 से 30 नवम्बर 2026** सत्र प्रारम्भ : जनवरी–2027 (प्रथम सप्ताह)

हिन्दी साहित्य के साथ पढ़ें सामान्य अध्ययन दिल्ली, लखनऊ के सर्वश्रेष्ठ विशेषज्ञों द्वारा

सिविल सेवा प्रवेश परीक्षा सत्र 2026–27 के लिए उत्तर प्रदेश भाषा संस्थान की वेबसाइट https://www.upbhashasansthan.co.in & https://www.upbscivil.com पर जाकर निःशुल्क रजिस्ट्रेशन करें।

- पात्रता: आवेदन प्राप्त किये जाने की अन्तिम तिथि तक विधि द्वारा स्थापित किसी मान्यता प्राप्त विश्वविद्यालय की स्नातक डिग्री या समकक्ष अर्हता।
- आयु सीमा: 21 से 35 वर्ष।
- कोचिंग हेतु अभ्यर्थियों का चयन प्रवेश परीक्षा एवं साक्षात्कार के आधार पर किया जायेगा।
- प्रवेश परीक्षा का विषय : सामान्य अध्ययन एवं सामान्य हिन्दी की होगी।
- प्रवेश परीक्षा लखनऊ में आयोजित होगी।

कोचिंग कार्यक्रम की प्रमुख विशेषताएं

- सामान्य अध्ययन एवं हिन्दी साहित्य के देश के सबसे अनुभवशील विशेषज्ञों द्वारा कोचिंग।
- ऑनलाइन/ऑफलाइन एवं पीडियो लेक्चर के माध्यम से कक्षाएं।
- हिन्दी साहित्य सामान्य अध्ययन एवं समसामयिकी की द्विभाषीय पाठ्य सामग्री।
- बहुस्तरीय कक्षा टेस्ट एवं टेस्ट सीरीज तथा समसामयिकी की साप्ताहिक कक्षाएं।
- अत्याधुनिक पुस्तकालय।

निदेशक : उत्तर प्रदेश भाषा संस्थान, लखनऊ

अधिक जानकारी के लिए सम्पर्क करें
+91- 9956021210, 63991571169

मुख्य कार्य-क्षेत्र

अन्ना इंफ्रास्ट्रक्चर लिमिटेड

CIN: L65910UP1993PLC070612
पंजीकृत कार्यालय: मुकान संख्या 1 और 2, ई-14/6, प्रथम तल, खोया टॉवर, फेथम चौराहे, आगरा-282002

30 सितंबर 2026 को समाप्त तिमाही और छमाही के लिए अ-लेखापरीक्षित वित्तीय परिणाम

(लाख रु में)

	विवरण	3 माह समाप्त (30.09.2026)	पूर्व-वर्ष के आंकड़े	तिमाही वर्ष समाप्त से 3 परिणाम माह (30/09/2025)	3 माह समाप्त (30.09.2026)	तिमाही लेखा वर्ष समाप्त (31/03/2026)
1	परिचालन से कुल आय (शुद्ध)	9.22	42.56	12.59	33.34	215.65
2	कर से पहले सामान्य गतिविधियों से शुद्ध लाभ (हानि)	-6.08	8.59	0.05	14.67	100.35
3	कर से पहले सामान्य गतिविधियों से शुद्ध लाभ (हानि)(असाधारण मदों के बाद)	-6.08	8.59	0.05	14.67	100.35
4	कर के बाद सामान्य गतिविधियों से शुद्ध लाभ (हानि) (असाधारण मदों के बाद)	-4.68	6.73	0.05	11.41	75.38
5	अवधि के लिए कुल व्यापक आय (कर के बाद और समायोजन नहीं)	-4.68	6.73	0.05	11.41	75.38
6	इक्विटी शेयर पूंजी	380.00	380.00	380.00	380.00	380.00
7	आरक्षितियां (पुनर्मूल्यांकन आरक्षितियां को छोड़कर)	NA	NA	NA	NA	761.22
8	निवल मूल्य	NA	NA	NA	NA	1,141.22
9	प्रति शेयर आय (ईपीएस) (रु में) (i) ईपीएस – असाधारण मदों से पहले मूल और डेल्यूटेड (ii) ईपीएस – असाधारण मदों के बाद मूल और डेल्यूटेड	-0.12 -0.12	0.18 0.18	0.00 0.00	0.30 0.30	1.98 1.98

टिप्पणी : उपरोक्त 30 सितंबर 2026 को समाप्त तिमाही और छमाही के लिए स्टैंडअलोन वित्तीय परिणामों के विस्तृत प्रारूप का एक अंश है, जिसे सेबी (सूचीबद्धता और अन्य प्रकटीकरण आवश्यकताएं) विनियमन 2015 के विनियमन 33 के तहत स्टॉक एक्सचेंज में दाखिल किया गया है। 30 सितंबर 2026 को समाप्त तिमाही और छमाही के लिए स्टैंडअलोन वित्तीय परिणामों का पूरा प्रारूप स्टॉक एक्सचेंज की वेबसाइट (www.bseindia.com) पर उपलब्ध है।

कृते एवं अन्ना इंफ्रास्ट्रक्चर लिमिटेड
की ओर से
हस्ता./-
(अनिल कुमार आचार्य)
पूर्णकालिक निदेशक
डीआईएन: 00390467

स्थान: आगरा
दिनांक: 12 नवम्बर 2026

RELIGARE ENTERPRISES LIMITED

CIN: L74899DL1984PLC146935
Regd. Office : First Floor, Office No. 101, 2E/23, Jhandewalan Extn., Swami Ram Tirth Nagar, New Delhi -110055

RELIGARE
Values that bind

STATEMENT OF STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

(Rs. in Lakhs, unless otherwise stated)

	Particulars	Standalone						Consolidated					
		Quarter Ended			Half-Year Ended		Year Ended	Quarter Ended			Half-Year Ended		Year Ended
		Sept 30, 2026	June 30, 2026	Sept 30, 2025	Sept 30, 2026	Sept 30, 2025	March 31, 2026	Sept 30, 2026	June 30, 2026	Sept 30, 2025	Sept 30, 2026	Sept 30, 2025	March 31, 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Total Revenue from Operations	178.67	251.68	88.67	430.35	112.68	422.03	2,38,070.57	2,34,973.64	2,07,658.98	4,69,878.38	3,94,811.10	8,45,935.91
2	Net Profit / (Loss) for the quarters/ years (before Tax, Exceptional and /or Extraordinary Items, and share in loss of joint venture)	(1,343.68)	(961.97)	(397.38)	(2,305.65)	(1,012.19)	(3,391.57)	(12,778.84)	(7,672.94)	5,745.07	(20,451.78)	6,318.32	8,726.21
3	Net Profit / (Loss) for the quarters/years before Tax (after Exceptional and /or Extraordinary Items and share in loss of joint enture)	(1,343.68)	(961.97)	(397.38)	(2,305.65)	(1,012.19)	(3,391.57)	(12,778.84)	(7,672.94)	5,745.07	(20,451.78)	6,318.32	8,726.21
4	Total Comprehensive Income for the quarter/years (after Tax and Non-Controlling Interest)	(1,351.95)	(961.88)	(391.20)	(2,313.83)	(1,012.85)	(3,379.46)	(13,085.43)	2,712.04	2,182.21	(10,373.39)	6,007.71	2,571.54
5	Equity Share Capital (Paid-up)	34,473.37	34,123.37	33,075.47	34,473.37	33,075.47	33,289.05	34,473.37	34,123.37	33,075.47	34,473.37	33,075.47	33,289.05
6	Other Equity (Excluding Revaluation Reserve) as shown in the Audited Balance Sheet	NA	NA	NA	NA	NA	2,13,402.74	NA	NA	NA	NA	NA	2,57,539.88
7	Earnings Per Share (EPS) before and after extraordinary items (of Rs 10/- each, fully paid up)												
	a. Basic EPS (face value of Rs 10 each fully paid up) (Rs)	(0.39)	(0.29)	(0.12)	(0.68)	(0.31)	(1.02)	(1.45)	(0.78)	1.17	(2.24)	1.48	2.59
	b. Diluted EPS (Rs)	(0.39)	(0.29)	(0.12)	(0.68)	(0.31)	(1.02)	(1.45)	(0.78)	1.15	(2.24)	1.47	2.59

The above is an extract of the detailed format of quarter and half year ended Financial Results filed with Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarter ended Financial Results is available on the Company's website **www.religare.com** and Stock Exchanges' website **www.nseindia.com** and **www.bseindia.com**.

For and on behalf of the Board of Directors
sd/-
Arjun Lamba
Managing Director

Place: Noida
Date : November 12, 2026

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