

VEDANT

POLY FABS LTD.

ISO 9001:2015, ISO 22000:2018 & HACCP Certified Company

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VEDANT

POLY FABS LIMITED

(Please scan this QR Code to view the Offer Document)

Our Company was originally incorporated on December 10, 2018, at Kolkata, West Bengal as a Private Limited Company in the name and style of “Vedant Poly Fabs Private Limited” under the provisions of the Companies Act, 2013 vide Certificate of Incorporation bearing CIN: U25209WB2018PTC229187 issued by the Registrar of Companies, Kolkata. Further, our Company was converted into a Public Limited Company pursuant to Special Resolution passed by the shareholders of our Company at the Extra- Ordinary General Meeting held on August 07, 2025, and consequently the name of our Company was changed from “Vedant Poly Fabs Private Limited” to “Vedant Poly Fabs Limited” and a fresh certificate of incorporation dated August 21, 2025 pursuant to conversion from Private Limited Company to Public Limited Company was issued by the Registrar of Companies, Central Registration Centre bearing CIN: U25209WB2018PLC229187. For detailed information, see “History and Certain Corporate Matters” on page 237 of the Red Herring Prospectus.

Registered and Corporate Office: 6/1/Q Digberia Road, Barasat, P.O. Badu, PS Barasat North 24 Parganas, Badu, Barasat- I, West Bengal, India 700128

Contact Person: Sourindra Nath Mukherjee, Company Secretary and Compliance Officer; Tel: +91 82408-77760 E-mail: cs@vedantpolyfabs.com; Website: www.vedantpolyfabs.com

Corporate. Identity Number: U25209WB2018PLC229187

OUR PROMOTERS: MR. PANKAJ KUMAR MAHESHWARI, MRS. SUJATA MAHESHWARI AND M/s SETHSAWARIA POLY FAB LLP

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE “SEBI ICDR REGULATIONS”) READ WITH RULE 19(2)(b)(i) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED. THIS OFFER IS A BOOK BUILT OFFER AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(2) OF THE SEBI ICDR REGULATIONS. (For further details, please see “The Offer” beginning on page no. 79 of the Red Herring Prospectus). A copy of the Red Herring Prospectus will be delivered for filing to the Registrar of Companies as required under Section 26(4) of the Companies Act, 2013. For further details please refer to the Chapter titled “Offer Procedure” beginning on Page No 396 of the Red Herring Prospectus

OFFER PERIOD

BID OFFER OPENS ON: MONDAY, NOVEMBER 02, 2026

BID OFFER CLOSSES ON: WEDNESDAY, NOVEMBER 04, 2026

INITIAL PUBLIC OFFER OF 60,30,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (“EQUITY SHARES”) OF VEDANT POLY FABS LIMITED (“OUR COMPANY” OR “THE ISSUER”) OF WHICH FRESH ISSUE OF 54,26,400 EQUITY SHARES AND OFFER FOR SALE OF 6,03,600 EQUITY SHARES FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE, INCLUDING SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (“OFFER PRICE”), AGGREGATING TO ₹ [●] LACS (THE “OFFER”), OF WHICH 3,04,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE, AGGREGATING TO ₹ [●] LACS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE “MARKET MAKER RESERVATION PORTION”). THE OFFER LESS MARKET MAKER RESERVATION PORTION I.E., OFFER OF 57,25,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE, AGGREGATING TO ₹ [●] LACS IS HEREINAFTER REFERRED TO AS THE “NET OFFER”. THE OFFER AND THE NET OFFER WILL CONSTITUTE 29.92% AND 28.41%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

** Subject to finalization of basis of allotment*

DETAILS OF SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF AQISITION			
NAME OF THE SELLING SHAREHOLDER	TYPE	NUMBER OF SHARES OFFERED	WEIGHTED AVERAGE COST OF ACQUISITION PER EQUITY SHARE (IN ₹)
M/s Sethsawaria Poly Fab LLP	Promoter - Selling Shareholder	Up to 6,03,600 Equity Shares of face value of ₹ 10/- each of our Company aggregating ₹ [●] lakhs	20.21

PRICE BAND: ₹ 88 TO ₹ 94 PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH

THE FLOOR PRICE IS 8.8 TIMES OF FACE VALUE AND CAP PRICE IS 9.4 TIMES THE FACE VALUE OF THE EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR JUNE 30, 2026 AT THE FLOOR PRICE IS 9.32 AND AT THE CAP PRICE IS 9.75 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 2,400 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER.

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

We are engaged in the manufacturing of flexible packaging materials and operate as a business-to-business (B2B) supplier to customers across India. Our product portfolio includes multilayer Low-Density (LD) films such as 3-layer and 5-layer films, shrink films, barrier films, printed laminates, and milk and oil pouches.

(1) Our Company and the Selling Shareholders, in consultation with the Registrar Lead Manager, may consider closing the Bid/Issue Period for QIBs one Working Day prior to the Bid/Offer Closing Date in accordance with the SEBI ICDR Regulations.

*The UPI mandate end time and date shall be at 5.00 PM on Bid/Offer Closing Day

For further details please refer to the Chapter titled “Offer Procedure” beginning of Page 396 of Red Herring Prospectus. A copy of this Red Herring Prospectus shall be delivered for registration to the Registrar of Companies, Kolkata at West Bengal as required under section 26 and 32 of Companies Act 2013

ALLOCATION OF THE OFFER	
QIB PORTION	NOT MORE THAN 50% OF THE NET OFFER
INDIVIDUAL PORTION	NOT LESS THAN 35% OF THE NET OFFER
HNI PORTION	NOT LESS THAN 15% OF THE NET OFFER
MARKET MAKER PORTION	UPTO 3,04,800 EQUITY SHARES OF 5.055% OF THE OFFER

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

RISKS TO INVESTORS

For detailed Risk Factor refer to page 30 of the Red Herring Prospectus.

Risk to Investors: Summary description of key risks based on materiality:

a) Receiving orders verbally can raise the risk resulting in order discrepancies, customer dissatisfaction, and difficulties in scaling operations efficiently

b) We are dependent on our suppliers for uninterrupted supply of Raw-Materials. Any shortfall in the supply of our raw materials, or an increase in our raw material costs and other input costs, may adversely affect the pricing and supply of our products with subsequently having an adverse effect on the business, results of operations and financial conditions of our company.

c) Our business is substantially dependent on key customers, from whom we derive a significant portion of our revenues. The loss of any significant customers may have a material and adverse effect on our business and results of operations.

d) Legal and financial proceedings involving entities related to our Promoters may adversely affect our reputation, business and financial condition.

e) Our Company operations require significant amount of working capital for a continuing growth. Our inability to meet our working capital requirements may adversely affect our results of operations.

f) Details of operations ratios of the company and its peer group for the latest full financial year:

Sl. No.	Name of the company	Face Value (Per share)	CMP As on October 23, 2026	EPS (Rs)	P/E Ratio	RONW (%)	NAV (Rs. Per share)	PAT (Rs. In Lakhs)
1	Vedant Poly Fabs Limited	10	[●]	2.36	[●]	7.63%	30.97	347.81
Peer Group								
2	B&A Packaging India Limited	10	200.90	14.24	14.11	7.90%	180.16	706.44
3	Barflex PolyFilms Limited	10	51.00	1.93	26.43	7.34%	38.82	391.94
4	RFBL Flexi Pack Limited	10	90.35	5.08	17.79	31.11%	16.32	825.25

Note: Industry Peer may be modified for finalization of Issue Price before filing Prospectus with ROC.

* Sourced from Annual Reports, Audited Financial taken from, BSE and NSE.

Notes

- The figures of nature and turnover of business of the Company, the peers are not strictly comparable. However, the same have been included for broader comparison.
- The figures for Vedant Poly Fabs Limited are based on the restated results for the stub period ended June 30, 2026.
- The figures for the peer group are based on the audited results for the Financial Year ended March 31, 2026
- Current Market Price (CMP) is the price of respective scrip as on October 23, 2026.
- Return on Net Worth (“RoNW”)
- As derived from the Restated Financial Statements of our Company:

Period	RoNW, as derived from the Restated Financial Information (%)	Weight
Financial Year ended March 31, 2026	25.95%	3
Financial Year ended March 31, 2025	29.57%	2
Financial Year ended March 31, 2024	16.48%	1
Weighted Average	25.58%	-
For the stub period ended June 30, 2026*	30.25%	-

Notes: Return on Net Worth (%) = Profit for the year / Net Worth at the end of the year

* Calculated on Annualized Basis for Comparative Purpose.

h) Details of proposed / under-taken pre-issue placements date from the DRHP filing date- Our company has not undertaken any Pre-IPO Placements from the DRHP filing date.

i) Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date- Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.

j) Pre-issue Shareholding of Promoter/Promoter Group and Additional Top 10 Shareholders of the company:

Sr. No.	Pre-Offer shareholding as at the date of Advertisement			Post-Issue shareholding as at Allotment			
	Shareholders	Number of Equity Shares	Percentage of holdings	At the lower end of the price band (₹88/-)	Percentage of holdings	At the upper end of the price band (₹94/-)	Percentage of holdings
Promoters/Promoter Selling Shareholders							
1.	Pankaj Kumar Maheshwari	5,89,009	4.00	5,89,009	2.92	5,89,009	2.92
2.	Sujata Maheshwari	5,89,009	4.00	5,89,009	2.92	5,89,009	2.92
3.	Sethsawaria Poly Fab LLP	1,32,53,340	90.00	1,26,49,740	62.69	1,26,49,740	62.69
Promoter Group							
4.	Anil Kumar Maheshwari	2,93,556	2.00	2,93,556	1.45	2,93,556	1.45
5.	Devansh Maheshwari	100	Negligible	100	Negligible	100	Negligible
Public							
6.	Sudha Daga	100	Negligible	100	Negligible	100	Negligible
7.	Saroj Karnani	100	Negligible	100	Negligible	100	Negligible

Notes:

k) Includes all options that have been exercised until date of the pre-issue and price band advertisement and the post issue shareholding shall be updated in the prospectus based on transfers exercise until such date.

l) Assuming full subscription in the issue (fresh issue). The post-issue shareholding details as at allotment will be based on the actual subscription and the final issue price and updated in the prospectus, subject to finalisation of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern of the prospectus).

BASIS OF OFFER PRICE

The “Basis of Offer Price” on page 155 of the offer document has been updated with the above price band. Please refer to the website of the BRLM for the “Basis of Offer Price” updated with the above price band. You can scan the QR code given on the first page of this Advertisement for the chapter titled “Basis for Offer Price” on page 155 of the Red Herring Prospectus.

INDICATIVE TIMELINE FOR THE OFFER

Sequence of Activities	Listing on and above November 09, 2026
Application Submission by investors	Electronic application [Online ASBA through 3- in 1 account]-Up to 5 pm on day November 04, 2026 Electronic Application [Bank ASBA through Online channels [like Internet banking and Syndicate etc]-Up to 4 pm on November 04, 2026 Electronic Application [Syndicate Non-Retail, Non-Individual Applications] – Up to 3 pm on November 04, 2026 Physical Application [Bank ASBA]- Up to 1 pm on November 04, 2026 Physical Applications [Syndicate Non-Retail, Non individual applications of QIBs and NIs]- Up to 12 pm on November 04, 2026 and Syndicate members shall transfer such applications to banks before 1 pm on November 04, 2026

Bid Modification	From Issue opening date up to 5 pm on November 04, 2026
Validation of bid details with depositories	From Issue Opening date to 5 pm on November 04, 2026
Reconciliation of UPI mandate transactions (based on the guidelines issued by NPCI from time to time); Among Stock Exchanges – Sponsor Banks – NPCI and NFCE – PSPs/ TPAPs - issuer banks ; Reporting formats of bid information, UPI analysis report and compliance timelines	On Daily basis Merchant Bankers to submit to SEBI sought as and when
UPI mandate acceptance time	November 04, 2026 – 5 pm
Issue closure	November 04, 2026 – 4 pm for QIB and NII categories November 04, 2026 – 5 pm for Individual Investor and other reserved categories
Third party check on UPI applications	On daily basis and to be computed before 9: 30 AM on November 05, 2026
Third party check on non -UPI applications	On daily basis and to be computed before 1 pm on November 05, 2026
Submission of final certificate - For UPI from Sponsor Bank - For bank ASBA from all SCSBs - For syndicate ASBA	UPI ASBA – Before 9: 30 pm on November 04, 2026 All SCSBs for Direct ASBA – before 7: 30 pm on November 04, 2026 Syndicate ASBA – Before 7:30 pm on November 04, 2026
Finalization of rejections and completion of basis	Before 6 pm on November 05, 2026
Approval of basis by stock exchange	Before 9 pm on November 05, 2026
Issuance of fund transfer instructions in separate files for debit and unblock. For bank ASBA and online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Intimation not later than 09: 30 on November 06, 2026 Completion before 2 pm on November 06, 2026 for fund transfer Completion before 4 pm on November 06, 2026 for unlocking
Corporate action execution for credit of shares	Intimation before 2 pm on November 06, 2026 and Completion before 6 pm on November 06, 2026
Filing of listing application with Stock Exchanges and Issuance of trading notice	Before 7: 30 pm on November 06, 2026
Publish allotment advertisement	On the website of the issuer BRLM and RTA – before 9 pm November 06, 2026 In newspapers – on November 09, 2026 Day but not later than November 09, 2026

m) Disclosure as per clause (9)(K)(4) of Part A to Schedule VI:

a. The price per share of our company based on the primary/ new issue of shares (equity/convertible securities), excluding shares issued under ESOP/ESOS and issuance of bonus shares

There has been no issuance of Equity Shares (excluding shares issued under ESOP/ESOS and issuance of bonus shares) during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transaction combined together over a span of 30 days.

b. The price per share of our Company based on the secondary sale/acquisition of shares (equity shares):

There have been no secondary sale/acquisition of Equity shares or any convertible securities where our promoters or the members of our Promoter Group are a party to a transaction during the 18 months preceding the date of Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transaction combined together over a span of 30 days.

c. Since there were no primary or secondary transactions of equity shares of our company during the 18 months preceding the date of filing of the Red Herring Prospectus, where either issuance or acquisition/ sale is equal to or more than five per cent of the fully diluted paid-up share capital of our company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), the entities or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction, during the last three years preceding the date of filing of the Red Herring Prospectus irrespective of the size of the transaction. There has been no issuance of Equity Shares other than Equity Shares issued for conversion of loan on March 23, 2026 , during the 18 months preceding the date of this Red Herring Prospectus where such issuance is equal to or more than 5 per cent of the fully diluted paid-up share capital of the Issuer Company (calculated based on the pre-issue capital before such transaction), in a single transaction or multiple transactions combined together over a span of 30 days; (“Primary Issue”):

Date of Allotment	No. of Shares Allotted	Face Value (In ₹)	Issue Price (In ₹)	Nature	Cumulative No of Equity Shares	Consideration (In ₹)
March 23, 2026	38,70,731	10.00	41.00	Conversion of Loan	14,72,52,214	NA
Weighted Average Cost of Acquisition (Primary Transaction)				20.18		
Weighted Average Cost of Acquisition (Secondary Transaction)				NA		

d. Weighted Average Cost of Acquisition, Issue Price

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our company, see “History and Certain Corporate Matters” on page 237 of the Red Herring Prospectus. The Memorandum of Association of our company is a material document for inspection in relation to the offer. For further details see the section “Material Contract and Documents for Inspection” on page 460 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The liability of the members of our company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorized share capital of the company is Rs. 25,00,00,000 divided 2,50,00,000 into equity shares of Rs. 10 each. The issued, subscribed and paid-up share capital of the company before the issue is Rs. 14,72,52,140 divided into 1,47,25,214 equity shares of Rs. 10 each. For details of the capital structure see “Capital Structure” on the page 108 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM.

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (Rs.)	No. of Shares	Name of Promoters	Face Value (Rs.)	No. of Shares
Jagdish Prasad Lakhotia	10	5000	Pankaj Kumar Maheshwari	10.00	5,89,009
Shilpa Lakhotia	10	50000	Sujata Maheshwari	10.00	5,89,009
			Sethsawaria Poly Fab LLP	10.00	1,32,53,340

Listing: The equity shares offered through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of NSE (“NSE EMERGE”). Our Company has received an “In-Principle” approval from the NSE for the listing of the Equity Shares to letter dated October 01, 2026. For the purpose of the offer, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring prospectus has been submitted for registration to the ROC on October 27th, 2026 in accordance with Section 26(4) of the Companies Act 2013.

epaper.financialexpress.com

Kolkata

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DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 366 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Offer Documents. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE" beginning on page 368 of the Red Herring Prospectus.

GENERAL RISK: Investments in equity and equity related securities involve a degree of risk and investors should not any funds in the issue unless they can afford to take risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and exchange Board of India (SEBI) nor does SEBI guarantee accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 30 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGERS TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Affinity Global Capital Market Private Limited 20B, Abdul Hamid Street, East India House, 1st Floor, Room No. 1F, Kolkata – 700069, West Bengal, India Telephone: +91 33 4004 7188 E-mail: compliance@affinityglobalcap.in Investor Grievance ID: investor@affinityglobalcap.in Website: www.affinityglobalcap.in Contact Person: Ms. Shruti Bhalotia/ Mr Anandarup Ghoshal SEBI Registration Number: INM000012838	 Cameo Corporate Services Limited Subramanian Building" 1 Club House Road, Chennai- 600 002 Tel: +91 40 6716 2222 E-mail: priya@cameoindia.com Investor Grievance e-mail: investor@cameoindia.com Website: www.cameoindia.com Contact Person: Mrs. K. Sreepriya SEBI Registration No.: INR000003753	 M/s. Sourindra Nath Mukherjee Company Secretary & Compliance Officer 6/1/Q Digberia Road, Barasat, P.O. Badu, PS Barasat North 24 Parganas, Badu, Barasat- I, West Bengal, India 700128 Tel: +91 82408-77760 Email: cs@vedantpolyfabs.com Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.vedantpolyfabs.com, the website of the BRLM to the Issue at: <https://www.affinityglobalcap.in/>, the website of NSE EmERGE at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents>, respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company:

6/1/Q Digberia Road, Barasat, P.O. Badu, PS Barasat North 24 Parganas, Badu, Barasat- I, West Bengal, India 700128and the Registered Brokers, RTAs and CDPs participating in the Issue.

Bid-cum-application Forms will also be available on the website of NSE EMERGE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allocation of shares. Hence, there will be no need of refund.

For more details on the offer proceeds and how to apply please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Offer Procedure" beginning on page 369 of the RedHerring Prospectus.

BANKER TO THE OFFER: Kotak Mahindra Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

Date: October 27, 2026
Place: Kolkata, West Bengal

DISCLAIMER: VEDANT POLY FAB LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Kolkata, West Bengal and thereafter with SEBI and the Stock Exchange. The Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager to the Offer at www.affinityglobalcap.in, website of the NSE at www.nseindia.com and website of Issuer Company www.vedantpolyfabs.com. Any potential investors should note that Investment in Equity Shares involves a high degree of risk and for details relating to the same, please refer to and rely on the Red Herring Prospectus, including the Section titled "Risk Factors" beginning on Page No. 30 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended ("The Securities Act") or any state securities law in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transaction" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

For Vedant Poly Fabs Limited
Sd/-
Pankaj Kumar Maheshwari
Managing Director
DIN: 08545761

ODIGMA CONSULTANCY SOLUTIONS LIMITED [CIN: L72900GJ2011PLC131548] Registered Office: 28th Floor, GIFT Two Building, Block No. 56, Road -5C, Zone-5, GIFT CITY, Gandhinagar - 382050 Email: ir@odigma.ooo, Tel: +91 79 6777 2200, Website: www.odigma.ooo			
EXTRACT OF STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED ON SEPTEMBER 30, 2026			
(Rupees in lakhs, except per share data and if otherwise stated)			
Particulars	Standalone		
	Quarter ended on 30-09-2026 (Unaudited)	Six Months ended on 30-09-2026 (Unaudited)	Quarter ended on 30-09-2025 (Unaudited)
Total income	1,146.01	2,410.05	1,290.78
Net Profit / (Loss) for the period before Tax	17.57	37.16	16.13
Net Profit / (Loss) for the period after tax of continuing operations	13.15	28.03	12.06
Net Profit / (Loss) for the period after tax of discontinued operations	-	-	-
Total Comprehensive Income for the period (comprising Profit / (Loss) for the period after tax and other comprehensive income after tax)	13.15	28.03	12.06
Paid-up equity share capital (Face Value of the share Re 1/- Each)	312.58	312.58	312.58
Reserves (excluding Revaluation Reserve as shown in the Balance Sheet of previous year)	-	-	-
Earnings Per Share (Face value of Re. 1/- each) (not annualised)			
Basic:	0.04	0.09	0.04
Diluted:	0.04	0.09	0.04
Note: 1) The above financial results are reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on October 27, 2026. 2) The above is an extract of the detailed format of Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (LODR) Regulations, 2015. The full format of financial results are available on the Stock Exchanges websites at www.bseindia.com and www.nseindia.com and on the Company website at www.odigma.ooo . The same can be accessed by scanning the QR Code provided below:			
 For Odigma Consultancy Solutions Limited Sd/- Vishal Mehta Chairman DIN: 03093563			
Date: October 27, 2026 Place: Gandhinagar			

SALE NOTICE UNDER IBC, 2016 M/s. SAKTHI GANESH TEXTILES PRIVATE LIMITED (In Liquidation) Reg. off: 190-A, NGN Street, New Sidhapudur, Coimbatore South, TN - 641 044 Liquidator Office : SPP Insolvency Professionals LLP (IP Registration No: IBBI/PE-0143/IPA-1/2022-23/50033) Liquidator Address : 2nd Floor, CODISSIA, G.D.Naidu Towers, Huzur Road, Coimbatore - 641 018. Email : sgtpl.cirp@gmail.com / Contact No. +91 94888 10404			
E-Auction Sale of Assets under Insolvency and Bankruptcy Code, 2016 Date & Time of Auction : 30th November 2026 at 10.30 AM to 01.00 PM. (With unlimited extension of 5 minutes each)			
Sale of assets owned by M/s. Sakthi Ganesh Textiles Private Limited (In Liquidation) forming part of Liquidation Estate by the Liquidator, appointed by the Hon'ble National Company Law Tribunal, Chennai bench vide order no: IA(IBC)(LIQ)/11(CHE)/2025 IN CP(IB)/213(CHE)/2023 dated 12th June, 2025. The sale will be done by the undersigned through the e-auction platform https://baanknet.com			
Asset	Reserve Price	Earnest Money Amount & document submission last date on or before 27.11.2026 at 07.00 PM	Bid Increment Amount
BATCH I			
LOT 1 : Sale of Factory Land & Building (4.77 Acres) & Fabrics located at 617/3, Ayeepalayam, Siruvalur, Gopichettipalayam, Erode District – 638 054. [E-Auction time for Lot 1 - 10.30 AM to 11.30 AM]	Rs. 4,98,58,000/- (INR Four Crore Ninety-Eight Lakh Fifty-Eight Thousand Only)	Rs.49,86,000/- (INR Forty-Nine Lakh Eighty-Six Thousand Only)	Rs.5,00,000/- (INR Five Lakhs Only)
BATCH II			
LOT 2: Fabrics Sale of fabrics in Unit – (Siruvalur) [E-Auction time for Lot 2 – 12:00 PM to 01.00 PM]	Rs.37,17,000/- (INR Thirty-Seven Lakh Seventeen Thousand Only)	Rs.3,72,000/- (INR Three Lakh Seventy-Two Thousand Only)	Rs.1,00,000/- (INR One Lakhs Only)
Date of Inspection : All working days (from 10.00 AM to 4:00 PM) with one day prior intimation to the liquidator. Last Date for PQ / EOI / Bid Document Submission / EMD Last Date for all Lots : 27th Nov 2026, 07.00 PM Terms and Condition of the E-Auction are as under: 1. E-Auction will be conducted on "AS IS WHERE IS", "AS IS WHAT IS", "WHATEVER THERE IS" and "WITHOUT RECOVERY" BASIS as such sale is without any kind of warranties and indemnities through approved service provider M/s. PSB alliances Baanknet portal https://baanknet.com 2. The auction comprises two lots and will be conducted in two batches. Under Batch I, the entire factory assets of Unit II situated at Siruvalur Village, comprising land& building along with fabric Stocks, will be offered as Lot 1. If no bid is received for Lot 1, the fabrics will be offered separately under Batch II as Lot 2. However, if Lot 1 is successfully auctioned, Batch II (Lot 2) auction will not be conducted. 3. Bids shall be submitted to Liquidator (through Baanknet Portal only) in the format prescribed. The bid form along with detailed terms & conditions of complete E-Auction process can be downloaded from the website of https://ibbi.gov.in/en/home/psb-alliance			
CA S. Prabhu Date : 27th October, 2026 Place : Coimbatore Designated Partner and Authorized Signatory M/s. SPP Insolvency Professionals LLP (IPE) acting as Liquidator of M/s. Sakthi Ganesh Textiles Private Limited AFANo.: AA1/50033/02/300627/20098 valid upto 30.06.2027			

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")



(Please scan the QR Code to view the DRHP)



CRYSTAL CROP PROTECTION LIMITED

Our Company was originally incorporated as "Jai Bharat Crop Chemical Private Limited" at New Delhi as a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated July 13, 1994, issued by the Registrar of Companies, National Capital Territory ("NCT") of Delhi and Haryana at New Delhi. Subsequently, the name of our Company was changed to "Crystal Crop Protection Private Limited", pursuant to a Board resolution dated September 1, 2010 and a special resolution passed by our Shareholders' in the annual general meeting dated September 30, 2010, to reflect a better image and profile of the Company and to reflect the main objects of the Company and a fresh certificate of incorporation was issued by the Registrar of Companies, NCT of Delhi and Haryana at New Delhi on November 4, 2010. Upon the conversion of our Company from a private limited company to a public limited company, pursuant to a Board resolution dated November 20, 2017 and a special resolution passed by our Shareholders in the extra-ordinary general meeting on December 13, 2017, the name of our Company was changed to "Crystal Crop Protection Limited", and a fresh certificate of incorporation dated January 3, 2018 was issued by the Registrar of Companies, Gujarat at Ahmedabad. For details of changes in the registered office of our Company, see "History and Certain Other Corporate Matters - Changes in the Registered Office" on page 358 of the DRHP (as defined below).

Corporate Identity Number: U72100GJ1994PLC097033
Registered Office: 206, 2nd Floor, Span Trade Centre Opp. Kochrab, Gandhi Ashram, Near Paldi Char Rasta, Ashram Road Ellisbridge, Ahmedabad 380 006 Gujarat, India
Corporate Office: B-95, Wazirpur Industrial Area New Delhi 110 052, Delhi, India
Contact Person: Vikram Singh, Company Secretary and Compliance Officer, Tel: +91 11 49007100; E-mail: investor@crystalcrop.com; Website: www.crystalcropprotection.com

NOTICE TO INVESTORS

OUR PROMOTERS: NAND KISHORE AGGARWAL, ANKUR AGGARWAL, KOMAL AGGARWAL AND ANKUR AGGARWAL KNK FAMILY TRUST

INITIAL PUBLIC OFFERING OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF CRYSTAL CROP PROTECTION LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SECURITIES PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER"). THE OFFER COMPRISES A FRESH ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH BY OUR COMPANY AGGREGATING UP TO ₹ 4,392.90 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 3,702,694 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING TO ₹ [●] MILLION BY ANKUR AGGARWAL ("PROMOTER SELLING SHAREHOLDER") ("OFFER FOR SALE").

In reference to the draft red herring prospectus dated December 17, 2025, read with the addendum dated October 19, 2026 (collectively, the "DRHP"), filed with the Securities Exchange Board of India and the Stock Exchanges, investors should note the following:

Pre-IPO Placement

A Pre-IPO Placement by way of a private placement was approved through resolution dated September 26, 2026 and October 27, 2026, by our board of directors ("Board") and by our Shareholders through resolution dated September 26, 2026 and October 27, 2026. The Company, in consultation with the BRLMs, has undertaken a Pre-IPO Placement of 3,097,979 Equity Shares at an issue price of ₹272.07 per Equity Share (including a premium of ₹262.07 per Equity Share) for an amount aggregating up to ₹842.87 million, by way of a private placement in accordance with Section 42 of the Companies Act, 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, each as amended. Further, as a part of the Pre-IPO Placement, share subscription agreements, each dated September 26, 2026, read with the addendums to the share subscription agreements, each dated October 24, 2026 (collectively, the "SSAs") were executed between our Company and WhiteOak Capital Equity Fund, WhiteOak Capital Equity Trust - WhiteOak Capital Equity Fund II and WhiteOak Capital India Opportunities Fund, and letters of intent ("Letters of Intent") were executed by Abhishek Bansal, Ateev Agrawal, Barkha Singhal, Chetan Shantilal Shah, Darshan Goel, Gaurav Mittal, Ghanshyam Dass Goel, Hemlata Aggarwal, Kaavyansh Johar, Nandini Aggarwal, Neha Singhal, Parikshit Mundhra, Pawan Kumar Garg, Pranay Jain, Puneet Kumar Bansal, Sushil Champakial Marfatia and Hemal Sushil Marfatia, and Varun Kabra (together with WhiteOak Capital Equity Fund, WhiteOak Capital Equity Fund II and WhiteOak Capital India Opportunities Fund, the "Allottees").

Subsequently, the allotment of Equity Shares in relation to the Pre-IPO placement, was made pursuant to the Board resolutions dated October 26, 2026 and October 27, 2026, in accordance with the terms and conditions as specified in the SSAs and the Letters of Intent. The details of the allotment have been provided below:

S. No.	Name of the Allottee	Date of Allotment	No. of Equity Shares Allotted	Issue Price per Equity Share (in ₹)	Face value per Equity Share (in ₹)	Premium per Equity Share (in ₹)	Percentage of pre-offer share capital of our Company (in %)	Amount (in ₹)
1.	WhiteOak Capital Equity Fund	October 26, 2026	110,265	272.07	10.00	262.07	0.07	29,999,798.55
2.	WhiteOak Capital Equity Trust - WhiteOak Capital Equity Fund II	October 26, 2026	551,329	272.07	10.00	262.07	0.37	150,000,081.03
3.	WhiteOak Capital India Opportunities Fund	October 26, 2026	1,543,721	272.07	10.00	262.07	1.03	420,000,172.47
4.	Abhishek Bansal	October 26, 2026	75,000	272.07	10.00	262.07	0.05	20,405,250.00
5.	Ateev Agrawal	October 26, 2026	24,000	272.07	10.00	262.07	0.02	6,529,680.00
6.	Barkha Singhal	October 26, 2026	35,000	272.07	10.00	262.07	0.02	9,522,450.00
7.	Chetan Shantilal Shah	October 26, 2026	70,000	272.07	10.00	262.07	0.05	19,044,900.00
8.	Darshan Goel	October 26, 2026	15,000	272.07	10.00	262.07	0.01	4,061,050.00
9.	Gaurav Mittal	October 26, 2026	75,000	272.07	10.00	262.07	0.05	20,405,250.00
10.	Ghanshyam Dass Goel	October 26, 2026	20,000	272.07	10.00	262.07	0.01	5,441,400.00
11.	Hemlata Aggarwal	October 26, 2026	91,105	272.07	10.00	262.07	0.06	24,786,937.35
12.	Kaavyansh Johar	October 26, 2026	90,000	272.07	10.00	262.07	0.06	24,486,300.00
13.	Nandini Aggarwal	October 26, 2026	25,000	272.07	10.00	262.07	0.02	6,801,750.00
14.	Neha Singhal	October 26, 2026	35,000	272.07	10.00	262.07	0.02	9,522,450.00
15.	Parikshit Mundhra	October 26, 2026	85,000	272.07	10.00	262.07	0.06	23,125,950.00
		October 27, 2026	157,559				0.10	42,867,077.13
16.	Pawan Kumar Garg	October 26, 2026	25,000	272.07	10.00	262.07	0.02	6,801,750.00
17.	Pranay Jain	October 26, 2026	10,000	272.07	10.00	262.07	0.01	2,720,700.00
18.	Puneet Kumar Bansal	October 26, 2026	20,000	272.07	10.00	262.07	0.01	5,441,400.00
19.	Sushil Champakial Marfatia and Hemal Sushil Marfatia	October 26, 2026	5,000	272.07	10.00	262.07	Negligible	1,360,350.00
20.	Varun Kabra	October 26, 2026	35,000	272.07	10.00	262.07	0.02	9,522,450.00
Total				3,097,979			2.06	842,867,146.53

We hereby confirm that, except becoming a shareholder of our Company pursuant to the Pre-IPO Placement, the Allottees are not connected in any manner with our Company, Subsidiaries, Promoters, Promoter Group, Directors, Group Companies, Key Managerial Personnel, and the directors or key managerial personnel of our Subsidiaries or our Group Companies. For the purpose of this confirmation, "connected with" is deemed to mean that there are no common directorships, common key managerial personnel and/or there is more than 1% equity investment interest.

We hereby confirm that the amount proposed to be raised through Fresh Issue shall be reduced by ₹ 842.87 million pursuant to the Pre-IPO Placement and accordingly, the revised size of the Fresh Issue shall be [●] Equity Shares bearing face value of ₹ 10 each aggregating up to ₹ 3,550.03 million, subject to the Offer by the Company pursuant to the Pre-IPO Placement, being the Pre-Officer equity share capital shall be subject to lock-in, in accordance with Regulation 17 of the SEBI ICDR Regulations.

Please note that the Equity Shares allotted pursuant to the Pre-IPO placement, being the Pre-Officer equity share capital shall be subject to lock-in, in accordance with Regulation 17 of the SEBI ICDR Regulations. Further, our Company has appropriately intimated the Allottees, prior to allotment pursuant to the Pre-IPO Placement, that there is no guarantee that our Company will proceed with the Offer, or the Offer will be successful and subsequently, result in the listing of the Equity Shares on the Stock Exchanges.

The above notice is to be read in conjunction with the DRHP. Further, our Company shall suitably update the relevant sections in the Red Herring Prospectus, Abridged Prospectus and Prospectus to be filed by our Company with the Registrar of Companies, Gujarat at Ahmedabad, SEBI and the Stock Exchanges, to reflect the factual position pursuant to the Pre-IPO Placement as on the date of the Red Herring Prospectus, Abridged Prospectus and Prospectus.

BOOK RUNNING LEAD MANAGERS		
 IIFL CAPITAL IIFL Capital Services Limited (formerly known as IIFL Securities Limited) 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Phase, W, Mumbai 400 013, Maharashtra, India Telephone: +91 22 4646 4728 E-mail: crystalcrop.ip@iiflcap.com Website: www.iiflcapital.com Contact person: Jesica Thakkar/ Pawan Kumar Jain Investor grievance email: ig_ib@iiflcap.com SEBI registration no.: INM000010940	 DAM CAPITAL DAM Capital Advisors Limited Altium 2202, Level 22, Pandurang Budhkar Marg, Worli, Mumbai 400 018, Maharashtra, India Tel: + 91 22 4202 2500 E-mail: crystalcrop.ip@damcapital.in Website: www.damcapital.in Contact Person: Aanchal Waghe/ Puneet Agnihotri Investor grievance e-mail: complaint@damcapital.in SEBI Registration No.: MB/INM000011336	 motilal oswal Investment Banking Motilal Oswal Investment Advisors Limited Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi Mumbai 400 025, Maharashtra, India Tel: + 91 22 7193 4380 E-mail: crystalcrop.ip@motilaloswal.com Website: www.motilaloswal.com Contact Person: Kunal Thakkar/ Shashank Pisat Investor grievance e-mail: moiaplredressal@motilaloswal.com SEBI Registration No: INM000011005
REGISTRAR TO THE OFFER		
 MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India Tel: +91 81081 14949; E-mail: crystalcrop.ip@in.mpmis.mufg.com ; Investor Grievance E-mail: crystalcrop.ip@in.mpmis.mufg.com Website: www.in.mpmis.mufg.com ; Contact Person: Shanti Gopalkrishnan; SEBI Registration No.: INR000004058		

Place: Delhi
Date: October 27, 2026

For Crystal Crop Protection Limited
Sd/-
Vikram Singh
Company Secretary and Compliance Officer

Crystal Crop Protection Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI and the Stock Exchanges. The DRHP and this Addendum are available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.crystalcropprotection.com and the websites of the Book Running Lead Managers, namely, IIFL Capital Services Limited (formerly known as IIFL Securities Limited), DAM Capital Advisors Limited and Motilal Oswal Investment Advisors Limited on www.iiflcapital.com, www.damcapital.in and www.motilaloswal.com, respectively. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" on page 41 of the DRHP. Potential investors should not rely on the DRHP for making any investment decision and should instead rely on the Red Herring Prospectus, when filed, for making investment decisions. This announcement is not an issue of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States.

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and applicable laws of the jurisdictions where such offers and sales occur. Any public offering of securities to be made in the United States should be made by means of a prospectus that may be obtained from the issuer or the selling security holders and that will contain detailed information about the company and management, as well as financial statements. No public offering or sale of securities in the United States is contemplated.