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# SUMAX ENGINEERING LIMITED

Corporate Identity Number: U74210TG1994PLC019032

Our Company was originally incorporated as 'Sumax Engineering Private Limited' a private limited company under the Companies Act, 1956 at Hyderabad, Andhra Pradesh, pursuant to a certificate of incorporation dated December 21, 1994, issued by the Registrar of Companies, Hyderabad ("RoC"). Thereafter, name of our Company was changed from 'Sumax Engineering Private Limited' to 'Sumax Engineering Limited', consequent to conversion of our Company from private to public company, pursuant to a special resolution passed by the shareholders of our Company on July 20, 2024 and a fresh certificate of incorporation dated September 18, 2024 was issued by the Registrar of Companies, Central Processing Centre. The Corporate identification number of our company is U74210TG1994PLC019032. For further details, please refer to the chapter titled "History and Certain Corporate Matters" on page 145 of the Red Herring Prospectus.

Registered Office: Plot No.45, Shanthinikethan Colony, Mahendra Hills, East Marredpally, Secunderabad, Telangana, India, 500026.

Tel: +91 78931 66698, Fax: N.A., Website: [www.sumaxindia.com](http://www.sumaxindia.com) ; E-mail: [compliance@sumaxindia.com](mailto:compliance@sumaxindia.com)

Company Secretary and Compliance Officer: Mr. Prateek Nahata

**OUR PROMOTERS: MR. SUDEEP MEHTA AND MRS. SMRITI MEHTA**

## THE OFFER

INITIAL PUBLIC OFFERING UP TO 52,87,200 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH ("EQUITY SHARES") OF SUMAX ENGINEERING LIMITED ("SEL" OR THE "COMPANY") FOR CASH AT A PRICE OF RS. [•]/- PER EQUITY SHARE (THE "OFFER PRICE"), AGGREGATING TO RS. [•] LAKHS ("THE OFFER"), COMPRISING A FRESH OFFER OF UP TO 42,91,200 EQUITY SHARES AGGREGATING TO RS. [•] LAKHS BY OUR COMPANY ("FRESH OFFER") AND AN OFFER FOR SALE OF UP TO 9,96,000 EQUITY SHARES BY MR. SUDEEP MEHTA AND MRS. VIMLA MEHTA ("THE SELLING SHAREHOLDERS") AGGREGATING TO RS. [•] LAKHS ("OFFER FOR SALE"). OUT OF THE OFFER 2,66,400 EQUITY SHARES AGGREGATING TO RS. [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). AND UPTO 1,92,000 EQUITY SHARES AGGREGATING UP TO ₹ [•] LAKHS FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION AND EMPLOYEE RESERVATION I.E. ISSUE OF 48,28,800 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT AN OFFER PRICE OF RS. [•]/- PER EQUITY SHARE AGGREGATING TO RS. [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 27.94% AND 25.38%, RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

| NAME         | TYPE                               | NUMBER OF THE SHARES OFFERED/AMOUNT IN ₹ | ACA IN ₹ PER EQUITY SHARE* |
|--------------|------------------------------------|------------------------------------------|----------------------------|
| Sudeep Mehta | Promoter Selling Shareholder       | Up to 9,00,000 equity shares**           | 9.30                       |
| Vimla Mehta  | Promoter Group Selling Shareholder | Up to 96,000 equity shares**             | 0.10                       |

\*As Certified by M/s. Sunil & Sanjay, Chartered Accountants, by way of their Certificate dated July 27, 2026.

\*\*Subject to Finalisation of Basis of Allotment

**PRICE BAND: ₹ 95 /- to ₹ 101/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH**  
**THE FLOOR PRICE IS 9.5 TIMES THE FACE VALUE AND CAP PRICE IS 10.1 TIMES THE FACE VALUE OF EQUITY SHARES**  
**THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2026 AT THE FLOOR PRICE IS 10.97 TIMES AND AT THE CAP PRICE IS 11.66 TIMES.**  
**BIDS CAN BE MADE FOR A MINIMUM OF 2,400 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER.**

## BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

We are engaged in both the manufacturing and trading of a diverse range of products tailored for the Automotive OEM (Original Equipment Manufacturer) Market and Auto Refinish Market. Our manufacturing division specializes in producing high-quality adhesive tapes and die-cuts, rubbing and polishing compounds, buffing pads, reflective tapes and printing solutions, domes and graphics, as well as an extensive range of car care products. These offerings are designed to meet industry standards and provide reliable solutions for automotive applications. In addition to manufacturing, our trading segment supplies a variety of essential products, including electrical and pneumatic tools, abrasive sheets, discs, and rolls, body shop consumables, retail products and accessories, and aerosol products. Through our all-inclusive portfolio, we aim to deliver innovative and high-performance solutions that cater to the evolving demands of both automotive manufacturers and the aftermarket industry. Further, we have ventured into a new product, namely Paint Protection Film (PPF), a transparent thermoplastic polyurethane film applied to the painted surfaces of vehicles. PPF is designed to protect the vehicle's paint from stone chips, scratches, stains, minor abrasions and exposure to environmental elements, thereby helping maintain the vehicle's exterior paint protection and surface finish.

For further details, please see "Our Business" on page 111 of the Red Herring Prospectus

## BID/ISSUE PROGRAMME

**ANCHOR PORTION OFFER OPENS/CLOSES ON: AUGUST 24, 2026, MONDAY\***

**BID/OFFER OPENS ON: AUGUST 25, 2026, TUESDAY\***

**BID/OFFER CLOSES ON: AUGUST 28, 2026, FRIDAY ^**

\*Our Company may in consultation with the Book Running Lead Manager, consider participation by Anchor Investors in accordance with the SEBI (ICDR) Regulations. The Anchor Investor Shall Bid on the Anchor investor bidding date i.e. one Working Day prior to the Bid/Offer Opening Date.

^ UPI mandate end time and date shall be at 5:00 pm on the Bid/Offer Closing Date.

**THIS OFFER IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED.**  
**THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED. FOR THE PURPOSE OF THE OFFER, NSE EMERGE SHALL BE THE DESIGNATED STOCK EXCHANGE.**

FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "OFFER PROCEDURE" BEGINNING ON PAGE 230 OF THE RED HERRING PROSPECTUS. A COPY OF THE RED HERRING PROSPECTUS HAS BEEN DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, HYDERABAD THROUGH THE ELECTRONIC PORTAL AT <http://www.mca.gov.in> AS REQUIRED UNDER SECTION 26 AND 32 OF THE COMPANIES ACT, 2013.

## ALLOCATION OF THE ISSUE

• QIB PORTION: NOT MORE THAN 50.00% OF THE NET OFFER • INDIVIDUAL INVESTOR PORTION: NOT LESS THAN 35.00% OF THE NET OFFER

• NON-INSTITUTIONAL PORTION: NOT LESS THAN 15.00% OF THE NET OFFER

• MARKET MAKER PORTION: UP TO 2,66,400 EQUITY SHARES OR 5.04% OF THE OFFER • EMPLOYEES RESERVATION PORTION: UP TO 1,92,000 EQUITY SHARES

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Board of Directors of our company, pursuant to their resolution dated July 18, 2026, the above provided price band is justified based on quantitative factors/KPIs disclosed in the "Basis for Offer Price" section beginning on page no. 84 of the Red Herring Prospectus vis-à-vis the weighted average cost of acquisition (WACA) of primary and secondary transaction(s) as applicable disclosed in the "Basis for Offer Price" section beginning on page no. 84 of the Red Herring Prospectus and provided below in the advertisement.

## RISKS TO INVESTORS

Summary description of key risk factors based on materiality

- Rising costs, supply disruptions, and import restrictions on essential raw materials may impact our expenses, timelines, and overall financial performance.
- Our Registered Office and Manufacturing unit from where we operate is not owned by us.
- Shifting of leased manufacturing facility and integration with proposed Manufacturing Unit II.
- We are significantly dependent on imports for our raw material procurement, which exposes us to risks arising from geopolitical developments, trade sanctions, international trade tensions, and foreign exchange fluctuations.
- We are subject to strict quality requirements and any failure by us or our suppliers to comply with quality standards may lead to cancellation of existing and future orders, product recalls, product liability, warranty claims and other disputes and claims.
- Our individual Promoters plays key role in our functioning and we heavily rely on their knowledge and experience in operating our business and therefore, it is critical for our business that our Promoters and Executive Directors remain associated with us. Our success also depends upon the services of our key managerial personnel and our ability to attract and retain key managerial personnel and our inability to attract them may affect our operations
- We rely on our in-house designing and execution team for manufacture. Loss of employee(s) may have an adverse effect on the execution of our projects.
- A substantial portion of our revenues is derived from our top 10 customers. The loss of business from one or more of these customers could negatively impact our revenues and profitability.
- Our business is heavily reliant on the performance of the broader automotive industries, both in India and globally. A downturn in these sectors could adversely affect our business and profitability
- Our Group company is engaged in similar line of business as of ours. There is a non-compete agreement between our company and such other entity. We cannot assure that our Promoters will not be in favour of the interests of such Companies over our interest or that the said entities will not expand which may increase our competition, which may adversely affect business operations and financial condition of our company.

### DETAILS OF SUITABLE RATIOS:

1. Basic and Diluted Earnings per Share (EPS) as adjusted for changes in capital (Post Bonus and Sub division)

| Year ended                                            | Basic and Diluted EPS (in ₹) | Weight |
|-------------------------------------------------------|------------------------------|--------|
| March 31, 2026                                        | 8.66                         | 3      |
| March 31, 2025                                        | 6.78                         | 2      |
| March 31, 2024                                        | 5.04                         | 1      |
| Weighted Average (of the above three financial years) | 7.43                         |        |

#### Note:

- Basic EPS: Net Profit after tax as restated divided by weighted average number of Equity Shares outstanding at the end of the period/year.
- Diluted EPS: Net Profit after tax as restated divided by weighted average number of Equity Shares outstanding at the end of the period/year for diluted EPS.
- Weighted average number of Equity Shares is the number of Equity Shares outstanding at the beginning of the year/period adjusted by the number of Equity Shares issued during the year/period multiplied by the time weighting factor. The time weighting factor is the number of days for which the specific shares are outstanding as a proportion of the total number of days during the year/period.
- The above statement should be read with significant accounting policies and notes on Restated Financial Statements as appearing in the Financial Statements.
- The EPS has been calculated in accordance with AS 20 Earnings Per Share (EPS) issued by Institute of Chartered Accountants of India

2. Price Earning (P/E) Ratio in relation to the Price Band of ₹ 95 to ₹ 101 per Equity Share of Face Value of ₹ 10/- each fully paid up

| Particulars                                                         | (P/E) Ratio at the Floor Price (number of times) | (P/E) Ratio at the Cap Price (number of times) |
|---------------------------------------------------------------------|--------------------------------------------------|------------------------------------------------|
| a) Based on basic EPS for the financial year ended March 31, 2026   | 10.97                                            | 11.66                                          |
| b) Based on diluted EPS for the financial year ended March 31, 2026 | 10.97                                            | 11.66                                          |

3. Industry Peer Group P/E ratio

Our Company is engaged in the business of manufacturing and trading of a diverse range of products tailored for the Automotive OEM (Original Equipment Manufacturer) Market and Auto Refinish Market therefore, there are limited numbers of operators in this industry and therefore there are no comparable listed peers of the company.

4. Return on Net Worth (RoNW):

| Year ended                                            | RoNW (%) | Weight |
|-------------------------------------------------------|----------|--------|
| Financial Year ended on March 31, 2026                | 20.71%   | 3      |
| Financial Year ended on March 31, 2025                | 20.44%   | 2      |
| Financial Year ended on March 31, 2024                | 19.12%   | 1      |
| Weighted Average (of the above three financial years) | 20.36%   |        |

#### Note:

- RoNW is calculated as net profit after taxation of the Company divided by Net-worth for that year/period.
- Net-worth means the aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the

restated balance sheet, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation (Refer Regulation 2 of Chapter - I of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018)

(iii) Weighted Average = Aggregate of year wise weighted RoNW divided by the aggregate of weights i.e. (RoNW x Weight) for each year/Total of weights.

5. Net Asset Value (NAV) per Equity Share (Post- bonus and sub division)

| Particulars                                      | NAV per Share (₹) |
|--------------------------------------------------|-------------------|
| As on March 31, 2026                             | 41.83             |
| As on March 31, 2025                             | 33.16             |
| As on March 31, 2024                             | 26.39             |
| Net Asset Value per Equity Share after the Offer | [•]               |
| Offer price per equity shares                    | [•]               |

#### Note:

- NAV (book value per share) = net worth divided by number of shares outstanding at the end of the year.
- The figures disclosed above are based on the Restated Financial Statements of the company.
- Net worth is computed as the sum of the aggregate of paid up equity share capital, all reserves created out of the profits, securities premium account received in respect of equity shares and debit or credit balance of profit and loss account.
- Offer Price per Equity Share will be determined by our company in consultation with the BRLM.

6. Comparison with industry peers

There are no listed companies in India that engage in a business that is similar to that of our company. Accordingly, we have not provided an industry comparison in relation to our company.

7. Key financial and operational performance indicators ("KPIs")

Key Performance Indicators (KPIs) are imperative to the Financial and Operational performance evaluation of the company. However, KPIs disclosed below shall not be considered in isolation or as substitute to the Restated Financial information. In the opinion of our Management the KPIs disclosed below shall be supplementary tool to the investor for evaluation of the company.

The KPIs disclosed below have been approved by a resolution of our Audit Committee dated July 18, 2026 and the members of the Audit Committee have verified the details of all KPIs pertaining to the Company. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time during the three years period prior to the date of filing of the Red Herring Prospectus. Further, the KPIs herein have been certified by M/s Sunil & Sanjay, Chartered Accountants, by their certificate dated July 27, 2026.

The KPIs of our Company have been disclosed in the sections "Our Business" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" starting on pages 111 and 175, respectively. We have described and defined the KPIs, as applicable, in "Definitions and Abbreviations" beginning on page 5.

Our Company confirms that it shall continue to disclose all the KPIs included in this section on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or till the complete utilization of the proceeds of the Fresh Issue as per the disclosure made in the Objects of the Offer Section, whichever is later or for such other duration as may be required under the SEBI (ICDR) Regulations, 2018.

Set forth below are KPIs which have been used historically by our Company to understand and analyse the business performance, which in result, help us in analysing the growth of various verticals of the Company that have a bearing for arriving at the Basis for the Offer Price.

Continued from previous page....

| Key Performance Indicator             | (Amount in Lakhs, %, and ratios)     |                                      |                                      |
|---------------------------------------|--------------------------------------|--------------------------------------|--------------------------------------|
|                                       | For the year ended<br>March 31, 2026 | For the year ended<br>March 31, 2025 | For the year ended<br>March 31, 2024 |
| Revenue from Operations               | 14,769.06                            | 14,612.60                            | 13,079.45                            |
| Growth in Revenue from Operations (%) | 1.07%                                | 11.72%                               | 3.13%                                |
| Total Income                          | 14,834.45                            | 14,718.32                            | 13,154.07                            |
| EBITDA                                | 1,907.96                             | 1,502.66                             | 1,162.50                             |
| EBITDA Margin (%)                     | 12.86%                               | 10.21%                               | 8.84%                                |
| Net Profit for the Year/Period        | 1,275.86                             | 998.16                               | 743.14                               |
| PAT Margin (%)                        | 8.64%                                | 6.83%                                | 5.68%                                |
| Return on Net Worth                   | 20.71%                               | 20.44%                               | 19.12%                               |
| Return on Capital Employed            | 23.86%                               | 24.64%                               | 23.34%                               |
| Debt-Equity Ratio                     | 0.21                                 | 0.16                                 | 0.17                                 |

- Note:**
- Revenue from Operations: This represents the income generated by the Company from its core operating operation. This gives information regarding the scale of operations. Other income is the income generated by the Company from its non-core operations.
  - EBITDA means Earnings before interest, taxes, depreciation and amortization expense, which has been arrived at by obtaining the profit before tax/ (loss) for the year / period and adding back interest cost, depreciation, and amortization expense.
  - EBITDA margin is calculated as EBITDA as a percentage of Total Income.
  - Profit for the year/period represents the restated profits of the Company after deducting all expenses.
  - PAT Margin (%) is calculated as Profit for the year/period as a percentage of Revenue from Operations.
  - Return on Net Woth is calculated as Net Profit after tax, as restated for the year/ period divided by Net Worth at the end of respective period/ year.
  - Return on capital employed calculated as Earnings before interest and taxes divided by capital employed as at the end of respective period/year.
  - Debt- equity ratio is calculated by dividing total debt by total equity. Total debt represents long-term and short-term borrowings. Total equity is the sum of share capital and reserves & surplus.
  - Weighted average return on net worth for the last 3 FYs, and return on net worth for any interim period for the issuer company
- (a) The Price per share of our Company based on the primary/ new issue of shares (equity / convertible securities).**
- There has been no issuance of Equity Shares during the 18 months preceding the date of the Red Herring Prospectus (Except Bonus Issue of Shares), where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

| Date of Allotment | No. of Equity shares Allotted | No. of Equity Shares allotted after giving effect of bonus issue | Issue Price | Issue price after giving effect of bonus issue | Nature of consideration | Total consideration (₹ in lakhs) |
|-------------------|-------------------------------|------------------------------------------------------------------|-------------|------------------------------------------------|-------------------------|----------------------------------|
|                   |                               |                                                                  |             |                                                |                         | NA                               |

- b) The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities).**
- There has been no secondary sale / acquisition of whether equity shares or convertible securities, where the promoter, members of the promoter group, selling shareholders, or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days, is not applicable.

| Date of Transfer | Name of Transferor | Name of Transferee | Number of Shares Transferred | Transfer Price |
|------------------|--------------------|--------------------|------------------------------|----------------|
|                  |                    |                    |                              | NA             |

- c) Price per share based on the last five primary or secondary transactions.**
- Since there are no transactions to report to under (a) and (b) above, therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoters / Promoter Group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction) not older than 3 years prior to the date of the Red Herring Prospectus irrespective of the size of transactions, is as follows:

| Date of Transfer | Name of Transferor | Name of Transferee                 | Number of Shares Transferred | Transfer Price | Total Consideration (₹ in Lakhs) |
|------------------|--------------------|------------------------------------|------------------------------|----------------|----------------------------------|
| 10-07-2026       | Sudeep Mehta       | Aditi                              | 30,000                       | 101            | 30,30,000                        |
| 10-07-2026       | Sudeep Mehta       | Superb Real Estate LLP             | 28,800                       | 101            | 29,08,800                        |
| 10-07-2026       | Sudeep Mehta       | Chappidi Siva Kumar Reddy          | 14,400                       | 101            | 14,54,400                        |
| 10-07-2026       | Sudeep Mehta       | Khushbu Agarwal                    | 24,000                       | 101            | 24,24,000                        |
| 10-07-2026       | Sudeep Mehta       | Gulab Shirmal                      | 24,000                       | 101            | 24,24,000                        |
| 10-07-2026       | Sudeep Mehta       | Sajjan Raj Jain                    | 24,000                       | 101            | 24,24,000                        |
| 10-07-2026       | Sudeep Mehta       | Piyush Kumar Maheshwari            | 24,000                       | 101            | 24,24,000                        |
| 10-07-2026       | Sudeep Mehta       | Braham Pal Singh                   | 24,000                       | 101            | 24,24,000                        |
| 10-07-2026       | Sudeep Mehta       | Seema Mohnot                       | 24,000                       | 101            | 24,24,000                        |
| 10-07-2026       | Sudeep Mehta       | Navyug Mohnot                      | 24,000                       | 101            | 24,24,000                        |
| 10-07-2026       | Sudeep Mehta       | Jhanwar Sandeep                    | 24,000                       | 101            | 24,24,000                        |
| 10-07-2026       | Sudeep Mehta       | Vishal Jain                        | 19,200                       | 101            | 19,39,200                        |
| 10-07-2026       | Sudeep Mehta       | Varun Jain                         | 6,000                        | 101            | 6,06,000                         |
| 10-07-2026       | Sudeep Mehta       | Ridhi Jain                         | 6,000                        | 101            | 6,06,000                         |
| 10-07-2026       | Sudeep Mehta       | Nishma Jain                        | 6,000                        | 101            | 6,06,000                         |
| 10-07-2026       | Sudeep Mehta       | Krishna Prasad Soma                | 10,800                       | 101            | 10,90,800                        |
| 10-07-2026       | Sudeep Mehta       | Gaurav Baheti                      | 9,600                        | 101            | 9,69,600                         |
| 10-07-2026       | Sudeep Mehta       | Kapil Bapna                        | 9,600                        | 101            | 9,69,600                         |
| 10-07-2026       | Sudeep Mehta       | Ankit Ramnikbhai Chhaya            | 9,600                        | 101            | 9,69,600                         |
| 10-07-2026       | Sudeep Mehta       | Maneesh Dham                       | 4,800                        | 101            | 4,84,800                         |
| 10-07-2026       | Sudeep Mehta       | Parul Dham                         | 4,800                        | 101            | 4,84,800                         |
| 10-07-2026       | Sudeep Mehta       | Vineet Loonker                     | 9,600                        | 101            | 9,69,600                         |
| 10-07-2026       | Sudeep Mehta       | Ashwin Jain                        | 6,000                        | 101            | 6,06,000                         |
| 10-07-2026       | Sudeep Mehta       | Muralidharan D                     | 14,400                       | 101            | 14,54,400                        |
| 10-07-2026       | Sudeep Mehta       | Tushar Jaisingh Khanve             | 48,000                       | 101            | 48,48,000                        |
| 10-07-2026       | Sudeep Mehta       | Zarco Ventures Private Limited     | 25,200                       | 101            | 25,45,200                        |
| 10-07-2026       | Vimla Mehta        | Asha rana                          | 4,800                        | 101            | 4,84,800                         |
| 10-07-2026       | Vimla Mehta        | Archana Maheshwari                 | 6,000                        | 101            | 6,06,000                         |
| 10-07-2026       | Vimla Mehta        | Pankaj Raminiklal Ghia             | 3,600                        | 101            | 3,63,600                         |
| 10-07-2026       | Vimla Mehta        | Basantidevi O Taori                | 6,000                        | 101            | 6,06,000                         |
| 10-07-2026       | Vimla Mehta        | Vijay Kumar                        | 6,000                        | 101            | 6,06,000                         |
| 10-07-2026       | Vimla Mehta        | Varsha Shirmal                     | 4,800                        | 101            | 4,84,800                         |
| 10-07-2026       | Vimla Mehta        | R. Vimal Raj                       | 4,800                        | 101            | 4,84,800                         |
| 10-07-2026       | Vimla Mehta        | Arti Agarwal                       | 4,800                        | 101            | 4,84,800                         |
| 10-07-2026       | Vimla Mehta        | Sridhar Ramamurthy                 | 3,600                        | 101            | 3,63,600                         |
| 10-07-2026       | Vimla Mehta        | Aniruddha Batchu                   | 2,400                        | 101            | 2,42,400                         |
| 13-07-2026       | Vimla Mehta        | Tallapargda Venkata Chalapathy Rao | 4,800                        | 101            | 4,84,800                         |
| Total            |                    |                                    | 5,06,400                     |                | 5,11,46,400                      |
| WACA             |                    |                                    |                              | 101.00         |                                  |

Weighted average cost of acquisition, floor price and cap price.

| Types of transactions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Weighted average cost of acquisition (₹ per Equity Share) | Floor Price (₹5) | Cap Price (₹101) |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------|------------------|------------------|
| Weighted average cost of acquisition for last 18 months for primary / new issue of shares (equity / convertible securities), excluding shares issued under an employee stock option plan/employee stock option scheme and issuance of bonus shares, during the 18 months preceding the date of filing of the Red Herring Prospectus, where such issuance is equal to or more than five per cent of the fully diluted paid up share capital of our Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options), in a single transaction or multiple transactions combined together over a span of rolling 30 days.                                                                                                         | N.A                                                       | N.A.             | N.A.             |
| Weighted average cost of acquisition for last 18 months for secondary sale / acquisition of shares equity / convertible securities), where promoter / promoter group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) in our Board are a party to the transaction (excluding gifts), during the 18 months preceding the date of filing of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days. ** | N.A                                                       | N.A.             | N.A.             |
| Since there are transactions to report under 8 (a), the details of issuance of Equity Shares or convertible securities during the 3 years preceding the date of the Red Herring Prospectus, based on last 5 primary or secondary transactions where promoter/promoter group entities or shareholders selling shares through offer for sale in IPO or shareholders having the right to nominate directors in the Board of the issuer company, are party to the transaction), irrespective of the size of the transactions is not applicable.                                                                                                                                                                                                                                      | 101                                                       | 0.94             | 1.00             |

- 9. The Offer Price is [•] times of the Face Value of the Equity Shares.**

The Offer price of ₹ [•] per share for the Public Offer is justified in view of the above parameters. The investors may also want to peruse the Risk Factors and Financials of the Company including important profitability and return ratios, as set out in the Financial Statements included in the Red Herring Prospectus to have more informed view about the investment proposition. The Face Value of the Equity Shares is ₹ 10 per share and the Offer Price is [•] times of the face value i.e. ₹ [•] per share.

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed /undertaken pre-issue placements from the DRHP filing date: Our company has not undertaken any Pre-IPO Placements from the DRHP filing date.

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date:

| Date of Transfer/ Allotment | Name of Transferor | Nature of Transferee / Allottee | Nature of Transaction | Number of Equity Shares | % of Pre-Offer Share Capital of the Company | Face Value per share | Transfer Price per share (In Rs.) | Total Consideration (In Rs.) |
|-----------------------------|--------------------|---------------------------------|-----------------------|-------------------------|---------------------------------------------|----------------------|-----------------------------------|------------------------------|
| 10-07-2026                  | Mr. Sudeep Mehta   | Aditi                           | Transfer              | 30,000                  | 0.20%                                       | 10                   | 101                               | 30,30,000                    |
| 10-07-2026                  | Mr. Sudeep Mehta   | Superb Real Estate LLP          | Transfer              | 28,800                  | 0.20%                                       | 10                   | 101                               | 29,08,800                    |
| 10-07-2026                  | Mr. Sudeep Mehta   | Chappidi Siva Kumar Reddy       | Transfer              | 14,400                  | 0.10%                                       | 10                   | 101                               | 14,54,400                    |
| 10-07-2026                  | Mr. Sudeep Mehta   | Khushbu Agarwal                 | Transfer              | 24,000                  | 0.16%                                       | 10                   | 101                               | 24,24,000                    |
| 10-07-2026                  | Mr. Sudeep Mehta   | Gulab Shirmal                   | Transfer              | 24,000                  | 0.16%                                       | 10                   | 101                               | 24,24,000                    |
| 10-07-2026                  | Mr. Sudeep Mehta   | Sajjan Raj Jain                 | Transfer              | 24,000                  | 0.16%                                       | 10                   | 101                               | 24,24,000                    |
| 10-07-2026                  | Mr. Sudeep Mehta   | Piyush Kumar Maheshwari         | Transfer              | 24,000                  | 0.16%                                       | 10                   | 101                               | 24,24,000                    |
| 10-07-2026                  | Mr. Sudeep Mehta   | Braham Pal Singh                | Transfer              | 24,000                  | 0.16%                                       | 10                   | 101                               | 24,24,000                    |
| 10-07-2026                  | Mr. Sudeep Mehta   | Seema Mohnot*                   | Transfer              | 24,000                  | 0.16%                                       | 10                   | 101                               | 24,24,000                    |
| 10-07-2026                  | Mr. Sudeep Mehta   | Navyug Mohnot                   | Transfer              | 24,000                  | 0.16%                                       | 10                   | 101                               | 24,24,000                    |
| 10-07-2026                  | Mr. Sudeep Mehta   | Jhanwar Sandeep                 | Transfer              | 24,000                  | 0.16%                                       | 10                   | 101                               | 24,24,000                    |
| 10-07-2026                  | Mr. Sudeep Mehta   | Vishal Jain                     | Transfer              | 19,200                  | 0.13%                                       | 10                   | 101                               | 19,39,200                    |
| 10-07-2026                  | Mr. Sudeep Mehta   | Varun Jain                      | Transfer              | 6,000                   | 0.04%                                       | 10                   | 101                               | 6,06,000                     |
| 10-07-2026                  | Mr. Sudeep Mehta   | Ridhi Jain                      | Transfer              | 6,000                   | 0.04%                                       | 10                   | 101                               | 6,06,000                     |
| 10-07-2026                  | Mr. Sudeep Mehta   | Nishma Jain                     | Transfer              | 6,000                   | 0.04%                                       | 10                   | 101                               | 6,06,000                     |

|              |                                                            |                                                                                                                                                                                                                 |                                                                              |
|--------------|------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------|
| <b>ASBA*</b> | Simple, Safe, Smart way of Application- Make use of it!!!! | *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. | Mandatory in Public Issues from January 01, 2016. No cheque will be accepted |
|--------------|------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------|

UPI-Now available in ASBA for Individual Investors and Non-Individual Investor applying for amount up to Rs. 5,00,000/- applying through Registered Brokers, DP's & RTAs. UPI Bidder also have option to submit the Application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank Account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhar and are in compliance with CBDT notification dated February 13, 2020, issued by CBDT and the subsequent press release, including press release dated June 25, 2021 and September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press release in this regard.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Individual Investors Portion. (ii) Non-Institutional Investors with an application size of up to 5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure" on page 230 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=35> and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43>, respectively as updated from time to time. For the

| Date of Transfer/ Allotment | Name of Transferor | Nature of Transferee / Allottee    | Nature of Transaction | Number of Equity Shares | % of Pre-Offer Share Capital of the Company | Face Value per share | Transfer Price per share (In Rs.) | Total Consideration (In Rs.) |
|-----------------------------|--------------------|------------------------------------|-----------------------|-------------------------|---------------------------------------------|----------------------|-----------------------------------|------------------------------|
| 10-07-2026                  | Mr. Sudeep Mehta   | Krishna Prasad Soma                | Transfer              | 10,800                  | 0.07%                                       | 10                   | 101                               | 10,90,800                    |
| 10-07-2026                  | Mr. Sudeep Mehta   | Gaurav Baheti                      | Transfer              | 9,600                   | 0.07%                                       | 10                   | 101                               | 9,69,600                     |
| 10-07-2026                  | Mr. Sudeep Mehta   | Kapil Bapna                        | Transfer              | 9,600                   | 0.07%                                       | 10                   | 101                               | 9,69,600                     |
| 10-07-2026                  | Mr. Sudeep Mehta   | Ankit Ramnikbhai Chhaya            | Transfer              | 9,600                   | 0.07%                                       | 10                   | 101                               | 9,69,600                     |
| 10-07-2026                  | Mr. Sudeep Mehta   | Maneesh Dham                       | Transfer              | 4,800                   | 0.03%                                       | 10                   | 101                               | 4,84,800                     |
| 10-07-2026                  | Mr. Sudeep Mehta   | Parul Dham                         | Transfer              | 4,800                   | 0.03%                                       | 10                   | 101                               | 4,84,800                     |
| 10-07-2026                  | Mr. Sudeep Mehta   | Vineet Loonker                     | Transfer              | 9,600                   | 0.07%                                       | 10                   | 101                               | 9,69,600                     |
| 10-07-2026                  | Mr. Sudeep Mehta   | Ashwin Jain                        | Transfer              | 6,000                   | 0.04%                                       | 10                   | 101                               | 6,06,000                     |
| 10-07-2026                  | Mr. Sudeep Mehta   | Muralidharan D                     | Transfer              | 14,400                  | 0.10%                                       | 10                   | 101                               | 14,54,400                    |
| 10-07-2026                  | Mr. Sudeep Mehta   | Tushar Jaisingh Khanve             | Transfer              | 48,000                  | 0.33%                                       | 10                   | 101                               | 48,48,000                    |
| 10-07-2026                  | Mr. Sudeep Mehta   | Zarco Ventures Private Limited     | Transfer              | 25,200                  | 0.17%                                       | 10                   | 101                               | 25,45,200                    |
| 10-07-2026                  | Mrs. Vimla Mehta   | Asha rana                          | Transfer              | 4,800                   | 0.03%                                       | 10                   | 101                               | 4,84,800                     |
| 10-07-2026                  | Mrs. Vimla Mehta   | Archana Maheshwari                 | Transfer              | 6,000                   | 0.04%                                       | 10                   | 101                               | 6,06,000                     |
| 10-07-2026                  | Mrs. Vimla Mehta   | Pankaj Raminiklal Ghia             | Transfer              | 3,600                   | 0.02%                                       | 10                   | 101                               | 3,63,600                     |
| 10-07-2026                  | Mrs. Vimla Mehta   | Basantidevi O Taori                | Transfer              | 6,000                   | 0.04%                                       | 10                   | 101                               | 6,06,000                     |
| 10-07-2026                  | Mrs. Vimla Mehta   | Vijay Kumar                        | Transfer              | 6,000                   | 0.04%                                       | 10                   | 101                               | 6,06,000                     |
| 10-07-2026                  | Mrs. Vimla Mehta   | Varsha Shirmal                     | Transfer              | 4,800                   | 0.03%                                       | 10                   | 101                               | 4,84,800                     |
| 10-07-2026                  | Mrs. Vimla Mehta   | R. Vimal Raj                       | Transfer              | 4,800                   | 0.03%                                       | 10                   | 101                               | 4,84,800                     |
| 10-07-2026                  | Mrs. Vimla Mehta   | Arti Agarwal                       | Transfer              | 4,800                   | 0.03%                                       | 10                   | 101                               | 4,84,800                     |
| 10-07-2026                  | Mrs. Vimla Mehta   | Sridhar Ramamurthy                 | Transfer              | 3,600                   | 0.02%                                       | 10                   | 101                               | 3,63,600                     |
| 10-07-2026                  | Mrs. Vimla Mehta   | Aniruddha Batchu                   | Transfer              | 2,400                   | 0.02%                                       | 10                   | 101                               | 2,42,400                     |
| 13-07-2026                  | Mrs. Vimla Mehta   | Tallapargda Venkata Chalapathy Rao | Transfer              | 4,800                   | 0.03%                                       | 10                   | 101                               | 4,84,800                     |
| Total                       |                    |                                    |                       | 5,06,400                | 3.41%                                       |                      |                                   |                              |

- Notes:**
- \*The Transferee is connected to the issuer as a part of the promoter group. The other transferees are not related or connected with the Issuer, its Promoters or Promoter Group, directors, KMPs or its subsidiaries, group companies and their directors or KMP's in any manner.

Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company

| S. No.              | Pre- Offer shareholding as at the date of Advertisement |                         |                     | Post- Offer shareholding as at the date of Allotment |                     |                                              |                     |
|---------------------|---------------------------------------------------------|-------------------------|---------------------|------------------------------------------------------|---------------------|----------------------------------------------|---------------------|
|                     | Shareholders                                            | Number of Equity Shares | Shareholding (in %) | At the lower end of the Price band (Rs. 95)          |                     | At the upper end of the Price band (Rs. 101) |                     |
|                     |                                                         |                         |                     | Number of Equity Shares                              | Shareholding (in %) | Number of Equity Shares                      | Shareholding (in %) |
| 1.                  | Mr. Sudeep Mehta                                        | 1,32,23,340             | 89.76               | 1,23,23,340                                          | 64.78               | 1,23,23,340                                  | 64.78               |
| 2.                  | Mrs. Smriti Mehta                                       | 70                      | Negligible          | 70                                                   | Negligible          | 70                                           | Negligible          |
| Promoter Group      |                                                         |                         |                     |                                                      |                     |                                              |                     |
| 3.                  | Vimla Mehta                                             | 9,87,900                | 6.71                | 8,91,900                                             | 4.69                | 8,91,900                                     | 4.69                |
| 4.                  | Seema Mohnot                                            | 24,070                  | 0.16                | 24,070                                               | 0.13                | 24,070                                       | 0.13                |
| 5.                  | Sumar Chand Mehta                                       | 10,500                  | 0.07                | 10,500                                               | 0.06                | 10,500                                       | 0.06                |
| 6.                  | Suditi Mehta                                            | 3,150                   | 0.02                | 3,150                                                | 0.02                | 3,150                                        | 0.02                |
| 7.                  | Pushpa Lodha                                            | 70                      | Negligible          | 70                                                   | Negligible          | 70                                           | Negligible          |
| Top 10 Shareholders |                                                         |                         |                     |                                                      |                     |                                              |                     |
| 6.                  | Tushar Jaisingh Khanve                                  | 48,000                  | 0.33                | 48,000                                               | 0.25                | 48,000                                       | 0.25                |
| 7.                  | Aditi.                                                  | 30,000                  | 0.20                | 30,000                                               | 0.16                | 30,000                                       | 0.16                |
| 8.                  | Superb Real Estate LLP                                  | 28,800                  | 0.20                | 28,800                                               | 0.15                | 28,800                                       | 0.15                |
| 9.                  | Zarco Ventures Private Limited                          | 25,200                  | 0.17                | 25,200                                               | 0.13                | 25,200                                       | 0.13                |
| 10.                 | Khushbu Agarwal                                         | 24,000                  | 0.16                | 24,000                                               | 0.13                | 24,000                                       | 0.13                |
| 11.                 | Gulab Shirmal                                           | 24,000                  | 0.16                | 24,000                                               | 0.13                | 24,000                                       | 0.13                |
| 12.                 | Saijan Raj Jain                                         | 24,000                  | 0.16                | 24,000                                               | 0.13                | 24,000                                       | 0.13                |
| 13.                 | Navyug Mohnot                                           | 24,000                  | 0.16                | 24,000                                               | 0.13                | 24,000                                       | 0.13                |
| 14.                 | Jhanwar Sandeep                                         | 24,000                  | 0.16                | 24,000                                               | 0.13                | 24,000                                       | 0.13                |
| 15.                 | Braham Pal Singh                                        | 24,000                  | 0.16                | 24,000                                               | 0.13                | 24,000                                       | 0.13                |
| Total (Aggregate)   |                                                         | 1,45,25,100             | 98.58               | 1,35,29,100                                          | 71.15               | 1,35,29,100                                  | 71.15               |

