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Committed to Quality
SNEHAA ORGANICS

SNEHAA ORGANICS LIMITED

(Formerly Known as Snehaa Organics Private Limited)
Corporate Identification Number: U24290TG2022PLC164443



Please scan this QR code to view the webpage of the BRLM to view/download documents relating to the offer

Our company was originally formed as partnership firm under the Indian Partnership Act, 1932 in the name and style of "M/s. Snehaa Pharma Chemicals", pursuant to a deed of partnership dated October 26, 2017. Further, "M/s Snehaa Pharma Chemicals" was converted from partnership firm to a Private Limited Company in the name of "Snehaa Organics Private Limited" vide Certificate of Incorporation dated July 05, 2022 issued by Registrar of Companies, Central Registration Centre, bearing CIN U24290TG2022PTC164443. Thereafter, our Company was converted into a Public Limited Company pursuant of a special resolution passed by the members of our Company at the Extra Ordinary General Meeting held on December 18, 2024. A fresh Certificate of Incorporation consequent to conversion was issued on January 07, 2025 by the Registrar of Companies, CPC, Manesar Haryana and consequently the name of our Company was changed from "Snehaa Organics Private Limited" to "Snehaa Organics Limited". The Company's Corporate Identification Number is U24290TG2022PLC164443. For further details of our company please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page no. 238 of this Red Herring Prospectus.

Registered Office: Plot No 290 & 291, Dulapally Adjacent to Ida Jeedimetla, Quthbullapur, Rangareddi, Hyderabad, Telangana- 500055;
CIN: U24290TG2022PLC164443; **Website:** <https://snehaaorganics.com/> **E-Mail:** info.snehaapharma@gmail.com
Company Secretary and Compliance Officer: Ms. Poonam Jain; **Telephone No.:** +91 9303553800

PROMOTERS OF OUR COMPANY: MR. NANDIGALA VENKATA SAI HARISH, MR. NANDIGALA VENKATA SAI KIRAN AND MS. SAMHITHA REDDY TERA

THE OFFER

INITIAL PUBLIC OFFER OF UP TO 26,79,000* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF OUR COMPANY, SNEHAA ORGANICS LIMITED ("SNEHAA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. [•]/- PER EQUITY SHARE ("ISSUE PRICE") INCLUDING A SHARE PREMIUM OF [•]/- PER EQUITY SHARE), AGGREGATING TO RS. [•] LAKHS ("THE ISSUE"), OUT OF WHICH, 1,34,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. [•]/- PER EQUITY SHARE AGGREGATING TO RS. [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 25,45,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.32 % AND 25.00 % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND AVERAGE COST OF ACQUISITION			
NAME OF SELLING SHAREHOLDER	TYPE	NUMBER OF EQUITY SHARES OFFERED/ AMOUNT	WEIGHTED AVERAGE COST OF ACQUISITION (IN ₹ PER EQUITY SHARES)
N.A.			
PRICE BAND: ₹115.00 /- to ₹122.00 /- PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00/- EACH.			

THE FLOOR PRICE IS 11.5 TIMES OF THE FACE VALUE AND CAP PRICE IS 12.2 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.
THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2024-2025 AT THE FLOOR PRICE IS 11.76 TIMES AND AT THE CAP PRICE IS 12.47 TIMES.
BIDS CAN BE MADE FOR A MINIMUM OF TWO LOT (LOT SIZE CONSIST OF 1000 EQUITY SHARES EACH) AND IN MULTIPLES OF 1000 EQUITY SHARES THEREAFTER.

BID/OFFER PERIOD	ANCHOR INVESTOR BIDDING DATE: THURSDAY, AUGUST 28, 2025	BID OFFER OPENS ON: FRIDAY, AUGUST 29, 2025	BID OFFER CLOSSES ON: TUESDAY, SEPTEMBER 02, 2025
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BRIEF DESCRIPTION OF THE BUSINESS OF THE ISSUER COMPANY:

Snehaa Organics Limited operates in the solvent recovery and recycling sector, providing sustainable solutions for industries that utilize solvents in their processes. The company collects spent solvents from various industries and employs distillation and purification technologies to process them for reuse. Company's workforce ensures efficient recovery from diverse solvent mixtures, including those with significant variability between batches. Each batch undergoes comprehensive quality control measures to align with industry requirements. The company also maintains a testing facility to address specific customer needs. The recovered solvents are returned to the respective companies for reuse, while the additional purified solvents are sold in the market, supporting resource efficiency and waste reduction. Additionally, the company engages in direct trading of solvent, sourcing raw materials from suppliers, conducting quality assessments, and sold them in the open market. For detailed information please refer chapter titled "Our Business" on page no. 178 of the Red Herring Prospectus.
"THE ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SEBI ICDR REGULATIONS, 2018 AMENDED FROM TIME TO TIME (IPO OF THE SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") I.E. NSE EMERGE. NATIONAL STOCK EXCHANGE OF INDIA LIMITED SHALL BE THE DESIGNATED STOCK EXCHANGE.

ALLOCATION OF THE ISSUE

- QIB Category (excluding Anchor Portion): upto 50% of the Net Issue
 - Individual Investor Category: Not Less 35.00% of the Net Issue
- Non-institutional investor category: Not Less than 15% of the Net Issue
 - Market Maker: Not Less than 5.00% of the Total Issue

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated August 21, 2025 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the "Basis for Issue Price" section beginning on page no. 114 of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in "Basis for Issue Price" section beginning on page no. 114 of the Red Herring Prospectus and provided below in the advertisement.

RISKS TO INVESTORS

Risk to investors summary description of the key risk factors based on materiality:

The below mentioned risks are top 10 risk factors as per the RHP. (For further details on 'Risk Factors' please refer page no. 37 of the Red Herring Prospectus, you can scan the QR code given on top of the advertisement for viewing Red Herring Prospectus.)

- I. We derive a significant part of our revenue from selected customers. If one or more of such customers choose not to source their requirements from us, our business, financial condition and results of operations may be adversely affected.

II. The property used by the Company for the purpose of its warehousing and Registered office is not owned by us. Any termination of the relevant rent agreement in connection with such property or our failure to renew the same could adversely affect our operations.

III. The Company is dependent on few suppliers for purchase. Loss of any of these large suppliers may affect our business operations.

IV. We provide our goods majority in Telangana, any adverse changes in the conditions affecting this region can adversely affect our business, financial condition and results of operations

V. There may be potential conflict of interests between Our Company, Promoter Group Entities, Group Companies/Entities which are in similar businesses to ours, and this may result in potential conflict of interest with us.

VI. We have in the past entered into related party transactions and may continue to do so in the future, which may potentially involve conflicts of interest with the Shareholders

VII. We are subject to certain risks arising from our operations involving hazardous substances, and the requirement to obtain and maintain necessary approvals and licenses.

VIII. We are subject to certain risks consequent to our operations involving our business process, usage and storage of various hazardous substances.

IX. Our insurance coverage may not adequately protect us against all losses or the insurance cover may not be available for all the losses as per the insurance policy, which could adversely affect business, financial condition and results of operations

X. Our Company, Promoters, and Directors are involved in certain legal and regulatory proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, financial condition, cash flows and results of operations

• Average Cost of Acquisition of Equity Shares held by the promoters is:
- | Name | Promoter / Promoter Group | No. of Shares held | Avg. Cost of Acquisition*(in Rs.) |
|------------------------------|---------------------------|--------------------|-----------------------------------|
| Nandigala Venkata Sai Kiran | Promoter | 37,50,000 | 1.07 |
| Nandigala Venkata Sai Harish | Promoter | 37,50,000 | 1.07 |

*Including the Equity Shares issued pursuant to bonus issue and transfer.

- The offer price at the upper end of the price band is Rs. 122/- per Equity Share
- The Price/Earning ratio based on diluted EPS for Fiscal 2025 for the Company at the upper end of the Price Band is Rs. 12.47/-
- Weighted Average Return on Net Worth for Fiscals 2025, 2024 and 2023 is 55.55%.

1. Details of suitable ratios of the company for the latest full financial year:

S. No.	Name of the Company	Face Value (Per Share)	CMP	EPS	P/E Ratio	RONW (%)	EBITDA	NAV (Rs. Per share)	PAT (Rs. in Lakh)
1	Snehaa Organics Limited	10.00/-	[•]	9.78	[•]	49.66	1141.24	19.70	733.82

Notes:

- Company does not have any comparable peers.
- The figures for Snehaa Organics Limited are based on the restated results for the year ended March 31, 2025.

2. Weighted average return on net worth for the last 3 FYs, as per the restated financial statements:

S. No	Period	RoNW (%)	Weights
1.	Financial Year 2022-2023	85.93%	1
2.	Financial Year 2023-2024	49.20%	2
3.	Financial Year 2024-2025	49.66%	3
4.	Weighted Average	55.55%	

Note:

- i. The RoNW has been computed by dividing net profit after tax (excluding exceptional items) with restated Net worth as at the end of the year/ period

ii. Weighted average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. (RoNWxWeight) for each year / Total of weights

3. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

a. The price per share of our Company based on the primary/ new issue of shares (equity/convertible securities)

Except as disclosed below, there has been no issuance of Equity Shares, other than Equity Shares issued pursuant to a bonus issue as on December 07, 2024, during the 18 months preceding the date of this RHP where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days

Date of allotment	No. of equity allotted	Face Value of shares	Issue price per equity share (₹)	Nature of allotment	Nature of Consideration	Total Consideration (₹)
07.12.2024	65,00,000	10	Nil	Bonus issue	Nil	Nil

b. The price per share of our Company based on the secondary sale / acquisition of shares (equity shares)

There has been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c. Since there is eligible transaction reported under (a) above, the price per equity share of our Company based on last five primary and secondary transactions (secondary transactions where promoters, promoter group or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction), not older than three years prior to the date of the Red Herring Prospectus irrespective of the size of transactions, has not been computed.

d. Weighted average cost of acquisition, floor price and cap price

Types of transactions	Weighted average cost of acquisition (₹)	Floor Price (i.e. ₹ 115.00)	Cap Price (i.e. ₹ 122.00)
Weighted average cost of acquisition of primary/new issue as per paragraph 8(a) above.	Nil	NA	NA
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 8(b) above.	NA^	NA^	NA^

Note: ^There were no secondary sales/acquisition of shares of shares (equity/convertible securities) other than Shares transfer on in last 18 months from the date of the Red Herring Prospectus.

ADDITIONAL INFORMATION FOR INVESTORS:

Details of proposed / undertaken pre-issue placement from the filing date: Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the Company by promoter(s) and promoter group(s) from the DRHP filing date:

Not Applicable

Shareholding of the Promoter/ Promoter Group and Additional Top 10 Shareholding of the Company:

Sr. No.	Name of Shareholder	Pre- Issue Shareholding as at the date of Advertisement		Post-Issue shareholding as at Allotment			
		Number of Equity Share	Share Holding (in %)	At the lower end of the price band (₹ 115.00)(2)		At the upper end of the price band (₹ 122.00)(2)	
				Number of Equity Shares	Shareholding (in %)	Number of Equity Shares	Share Holding (in %)
Promoter Shareholder							
1.	Nandigala Venkata Sai Kiran	37,49,995	49.99%	37,49,995	36.84%	37,49,995	36.84%
2.	Nandigala Venkata Sai Harish	37,50,000	50%	37,50,000	36.84%	37,50,000	36.84%
Public Shareholders							
3.	P Poomachandra Reddy	1	Negligible	1	Negligible	1	Negligible
4.	Nadagapu Kesava Rao	1	Negligible	1	Negligible	1	Negligible
5.	Tirumalasetti Sambasiva Rao	1	Negligible	1	Negligible	1	Negligible
6.	D Srinivas Rao	1	Negligible	1	Negligible	1	Negligible
7.	Vijaya Lakshmi Padigapati	1	Negligible	1	Negligible	1	Negligible
TOTAL		75,00,000	100%	75,00,000	73.68	75,00,000	73.68

Notes:

- (1) There are no Promoter Group shareholders in the Company.

(2) Includes all options that have been exercised until date of Red Herring Prospectus.

(3) Assuming full subscription in the Fresh Issue. The post-issue shareholding details as at allotment will be based on the actual subscription and the final issue price and updated in the prospectus, subject to finalization of the basis of allotment.

Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).

BASIS FOR ISSUE PRICE

The "Basis of the issue price" on page no. 114 of the Offer document has been with the above price band. Please refer to the website of the BRLM i.e. www.ftfinsec.com or scan the QR code mentioned on the 1st page of this advertisement for webpage of the BRLM where documents such as Red Herring Prospectus relating to the issue including the "Basis for Issue Price" Chapter has been updated with the price band, are available.

INDICATIVE TIMELINES FOR THE ISSUE

Our Company may in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations.

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date i.e. Tuesday, September 02, 2025)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – Up to 5 pm on Tuesday, September 02, 2025. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Up to 4 pm on Tuesday, September 02, 2025.
	Electronic Applications (Syndicate Non-Individual, Non-Individual Applications) – Up to 3 pm on Tuesday, September 02, 2025
	Physical Applications (Bank ASBA) - Upto 1 pm on Tuesday, September 02, 2025. Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and NIIs) – Up to 12 pm on Tuesday, September 02, 2025 and Syndicate members shall transfer such applications to banks before 1 pm on Tuesday, September 02, 2025.
Bid Modification	From issue opening date up to 5 pm on Tuesday, September 02, 2025
Validation of bid details with depositories	From issue opening date up to 5 pm on Tuesday, September 02, 2025
Reconciliation of UPI mandate transactions. (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges -Sponsor Banks - NPCI and NPCI - PSPs/TPAPs** - Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis transactions. Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	Tuesday, September 02, 2025– 5 pm
Issue Closure T-day	Tuesday, September 02, 2025- 4 pm for QIB and NII categories Tuesday, September 02, 2025- 4 pm for Individual Investors and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 PM on Tuesday, September 02, 2025.
Third party check on non-UPI applications	On daily basis and to be completed before 1 pm on Tuesday, September 02, 2025
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on Tuesday, September 02, 2025. All SCSBs for Direct ASBA - Before 07:30 pm on Tuesday, September 02, 2025. Syndicate ASBA - Before 07:30 pm on Tuesday, September 02, 2025
Finalization of rejections and completion of basis	Before 6 pm on Wednesday, September 03, 2025
Approval of basis by Stock Exchange	Before 9 pm on Wednesday, September 03, 2025
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA - To all SCSBs For UPI ASBA - To Sponsor Bank	Initiation not later than 09:30 pm on Thursday, September 04, 2025; Completion before 2 pm on Thursday, September 04, 2025 for fund transfer; Completion before 4 pm on Thursday, September 04, 2025 for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on Thursday, September 04, 2025 Completion before 6 pm on Thursday, September 04, 2025
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on Thursday, September 04, 2025.

Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on Friday, September 05, 2025. In newspapers - On Friday, September 05, 2025 but not later than On Monday, September 08, 2025
Trading starts T+3 day	Trading starts Friday, September 05, 2025

** PSPs/TPAPs=Payment Service Providers/Third party application providers.

SUBMISSION OF BIDS (OTHER THAN BIDS FROM ANCHOR INVESTOR)

Bid/offer Period (except the Bid/Issue Closing Date)	
Submission and Revision in Bids	Only between 10.00 a.m. and 4.00 p.m. (Indian Standard Time ("IST"))
Bid/Issue Closing Date* (i.e. September 02, 2025)	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) – For Individual Investors (other than QIBs and Non-Institutional Investors) and Eligible Employees Bidding in the Employee Reservation Portion	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Syndicate Non- Individual, Non-Institutional Applications)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Physical Applications (Syndicate Non-individual, Non-Institutional Applications)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Modification/ Revision/Cancellation of Bids	
Upward Revision of Bids by Individual Investors, QIBs, Non-Institutional Investors categories and Eligible Employees Bidding in the Employee Reservation Portions	Only between 10.00 a.m. on the Bid/Offer Opening Date and up to 4.00 p.m. IST on Bid/Offer Closing Date

*UPI mandate end time and date shall be at 5:00 pm on the Bid/Offer Closing Date

#Individual Investors, Eligible Employees Bidding in the Employee Reservation Portion, QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/ withdraw their Bids. On the Bid/Offer Closing Date, the Bids shall be uploaded until: 4.00 p.m. IST in case of Bids by Individual Investors, Eligible Employees Bidding in the Employee Reservation Portion, QIBs and Non-Institutional Investors.

Event	Indicative Dates
Bid/ Issue Opening Date	Friday, August 29, 2025
Bid/ Issue Closing Date	Tuesday, September 02, 2025
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	Wednesday, September 03, 2025
Initiation of Allotment/ Refunds/ Unblocking of Funds from ASBA Account or UPI Id Linked Bank Account (T+2)	Thursday, September 04, 2025
Credit of Equity Shares to Demat Accounts of Allottees (T+2)	Thursday, September 04, 2025
Commencement of Trading of The Equity Shares on the Stock Exchange (T+3)	Friday, September 05, 2025

ASBA*	Simple, Safe, Smart way of Application- make use of it!!!!	*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA.	Mandatory in Public issues from January 01, 2016. No Cheque will be accepted.
	UPI – Now available in ASBA for individual investors and non-institutional investor applying for amount up to Rs. 5,00,000/- applying through Registered Brokers, DPs & RTAs. UPI Bidder also have the option to submit the Application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank Account used for bidding is linked to their PAN. Bidders must ensure that their PAN ensure is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, issued by the CBDT and the subsequent press release, dated June 25, 2021 and September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.		

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Individual Investors (ii) Non-Institutional Investors with an application size of up to Rs. 5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section **‘Issue Procedure’** on page 376 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India (“AIBI”) and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=35> and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43>, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited has been appointed as Sponsor Banks for the Issue, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For Issue related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail Id: ipo_upi@npci.org.in.

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum at one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the “SCRR”) read with Regulation 252 of SEBI ICDR Regulations, 2018, the Offer is being made for at least 25% of the post-issue paid-up Equity Share capital of our Company. The Offer is being made under Regulation 229(2) of Chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 via book building process wherein not more than 50% of the net Offer shall be allocated on a proportionate basis to QIBs, provided that our Company may, in consultation with the BRLM, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations, of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual funds at or above the Anchor Investor Allocation Price. All Bidders (other than Anchor Investors) shall mandatorily participate in the Offer only through the ASBA process. ASBA Bidders must provide either (i) the bank account details and authorization to block funds in the ASBA Form, or (ii) the UPI ID, as applicable, in the relevant space provided in the ASBA Form. Forms that do not contain such details are liable to be rejected. Applications made by using third party bank accounts or using third party linked bank account UPI ID are liable for rejection. Anchor Investors are not permitted to participate in the Offer through the ASBA process. ASBA Bidders shall ensure that the Bids are made on ASBA Forms bearing the stamp of the relevant Designated Intermediary, submitted at the relevant Bidding Centres only (except in case of electronic ASBA Forms) and the ASBA Forms not bearing such specified stamp are liable to be rejected. For details, see “Issue Procedure” beginning on page 376 of the Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidders/ Applicants as available on the records of the Repositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay reselling from failure to update the Demographic Details would be at the Applicants’ sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see **“Our History and Certain Corporate Matters”** on page no. 238 of the Red Herring Prospectus of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section

“Material Contracts and Documents for Inspection” on page no. 460 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of Red Herring Prospectus, the Authorized share Capital of the Company is Rs. 11,00,00,000/- (Rupees Eleven Crores Only) divided into 1,10,00,000 (One Crore and Ten Lakhs Only) Equity Shares of face value of Rs.10/- each. The issued, subscribed and paid-up share capital of the Company before the issue Rs. 7,50,00,000/- (Rs. Seven Crore and Fifty Lakhs Only) divided into 75,00,000 (Seventy-Five Lakhs Only). For details of the Capital Structure, see **“Capital Structure”** on the page no. 89 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company, Venkata Lakshmi Nandigala- 1,00,000 equity shares, Nandigala Venkata Sai Harish 2,00,000 equity shares and Nandigala Venkata Sai Kiran - 2,00,000 equity shares of Rs.10/- each respectively. Details of the main objects of the Company as contained in the Memorandum of Association, see **“History and Certain Corporate Matters”** on page no. 238 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see **“History and Certain Corporate Matters”** on page no. 238 and **“Capital Structure”** on page no. 89 of the Red Herring Prospectus.

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the SME platform of NSE (“Emerge”). Our Company has received an “in- principle” approval from the NSE for the listing of the Equity Shares pursuant to letter dated July 17, 2025. For the purposes of the Offer, the Designated Stock Exchange shall be National Stock Exchange of India Limited. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on August 21, 2025 and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (“SEBI”): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018. The Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page no. 354 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (“NSE EMERGE”) (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of NSE.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to **“Risk Factors”** on page 37 of the Red Herring Prospectus.

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Issue has handled 13 Public Issues in the past three years out of which 4 issues were closed below the Issue/ Offer Price on listing date

Name of BRLM	Total Issue in last 3 years		Issue closed below IPO Price on listing date
	Mainboard	SME	
Fast Track Finsec Private Limited	0	13	4

BOOK RUNNING LEAD MANAGER TO THE ISSUE	 <div>Fasttrack Finsec Category-I Merchant Banker</div>	FAST TRACK FINSEC PRIVATE LIMITED Address: Office No. V-116, 1 st Floor, New Delhi House, 27, Barakhamba Road, New Delhi – 110001 Tel: +91 11 43029809; Email: mb@ftfinsec.com Contact Person: Ms. Sakshi / Mr. Wajahat Ali Khan Website: www.ftfinsec.com SEBI registration number: INM000012500 CIN: U65191DL2010PTC200381
REGISTRAR TO THE ISSUE	 <div>Skyline <i>Towards Excellence</i> Financial Services Pvt. Ltd.</div>	Skyline Financial Services Pvt. Ltd. D-153A, First Floor, Phase I, Okhla Industrial Area, Delhi -110020 Telephone: 011-40450193-97 & 011-26812682-83 Facsimile: +91-11-26812682 E-mail: viren@skylinerta.com Website: www.linkintime.co.in Investor grievance: ipo@skylinerta.com Contact Person: Mr. Anuj Rana SEBI Registration No.: INR000003241 CIN: U74899DL1995PTC071324
COMPANY SECRETARY AND COMPLIANCE OFFICER	Ms. Poonam Jain, Company Secretary & Compliance Officer Address: Plot No 290 & 291, Dulapally Adjacent to Ida Jeedimetla, Quthbullapur, Rangareddi, Hyderabad, Telangana- 500055 Tel.: +91- 9303553800 E-mail: info.snehaapharma@gmail.com Website: https://snehaaorganics.com/	<i>Investors can contact our Company Secretary and Compliance Officer, the Book Running Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</i>

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of company at info.snehaapharma@gmail.com, the website of the Book Running Lead Manager to the Issue at www.ftfinsec.com, and websites of stock exchange at www.nseindia.com.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and NSE at info.snehaapharma@gmail.com, www.ftfinsec.com and www.nseindia.com.

AVAILABILITY OF BID-CUM-APPLICATI ON FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Snehaa Organics Limited (Telephone: +91 9303553800) **Lead Manager:** Fast Track Finsec Private Limited (Telephone: +91-11-43029809;), Bid-cum-application Forms will also be available on the website of NSE (www.nseindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

SYNDICATE MEMBER: N.A.

BANKER TO THE ISSUE/ ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: ICICI Bank Limited

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

Place: Hyderabad
Date: Thursday, August 21, 2025

For & On Behalf of the Board of Directors	
Snehaa Organics Limited	
Sd/-	
Poonam Jain	
Company Secretary and Compliance Officer	
Disclaimer: – Snehaa Organics Limited proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the Red Herring Prospectus dated August 21, 2025 has been filed with the Registrar of Companies, Hyderabad and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of the SEBI at www.sebi.gov.in , website of NSE Emerge at www.nseindia.com and is available on the websites of the BRLM at www.ftfinsec.com . Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled “Risk Factors” beginning on page 37 of the Red Herring Prospectus.	
The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “ <i>Securities Act</i> ”) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in ‘offshore transactions’ in reliance on Regulation “S” under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.	

पशु आहार संस्थान, बीकानेर, जालण्ड - बीकानेर

क्र. - अस्सीबीकान/बीकानेर/2025-26/3048 3099 दिनांक - 18/08/2025

ई-निविदा सूचना

पूरे कार्योन्मुख करने वाले पात्र व्यक्ति/वर्ग/एजेंसियों से आवेदीवीएफ के पशु आहार संस्थान, बीकानेर के लिए निम्नलिखित कार्यों के लिए ई-प्रोक्वेस्टेंट प्रक्रिया से निविदाएं आमंत्रित की जाती है।

क्र.	निविदा का नाम	समय/निविदा नं./नाम	माह/नाम	यूबीए नंबर
1	Loading, Unloading, Production and Addition of Additive	₹ 140 लाख	ऑनलाइन	CD67526 SLCB00721
2	Supply of Bearing, Electrical & General Items	₹ 15 लाख	ऑनलाइन	CD67526 GLOB00724
3	Supply of Hardware for Cattle Feed Machinery	₹ 45 लाख	ऑनलाइन	CD67526 GLOB00722
4	Security Work	₹ 25 लाख	ऑनलाइन	CD67526 SLCB00723

ई-निविदा से संबंधित समस्त विवरण वेबसाइट www.apprajasthan.gov.in से एवं वेबसाइट www.apprajasthan.gov.in से डाउनलोड किया जा सकता है। अप्रोजक्वेस्टेंट कार्यों को निविदा के लिए को बिना कोई कारण बताए स्वीकार करने का अवसरकर करने का अधिकार होगा एम्न किसी भी बिना के मामले में अप्रोजक्वेस्टेंट कार्यों का निष्पक्ष अंतिम होगा।

क्र.सं./क्र.दि./25/8497

उपरोक्त

बीकान में को को-आधार प्राप्त है।

नोटिस इन्विटिंग ई-टेंडर

Central Bank of India invites E-Tender for Electrical Safety Audit of its Offices / Branches pan India. For details refer our website: www.centralbankofindia.co.in

Last date of submission is 19.09.2025.

DEDICATED FREIGHT CORRIDOR CORPORATION OF INDIA LTD.
(A Government of India (Ministry of Railways) Enterprise)

NOTICE FOR REQUEST FOR PROPOSAL

NIT No. HQENTMC-DTEOM12Y-36356 Date: 20.08.2025

Name of Work: "Operation & Maintenance of DFCCIL's DTE Machines (2 Nos) including supply of spares and other items for 12 years within DFCCIL Network." (RFP Doc No. HQENTMC-DTEOM12Y-36356 19.08.2025) DFCCIL invites open E-tenders/offers on Single Stage Two Packet System on prescribed forms from firms/ Companies / Joint Ventures having requisite technical experience and financial capacity for undertaking of the captioned project (through IREPS). The complete RFP document bearing same reference number & containing requisite instructions/ information for RFP/bid submission, have been uploaded on IREPS website www.ireps.gov.in and DFCCIL website: dfccil.com for downloading from 20.08.2025. Amendment/ Modification in RFP, if any, will be uploaded on the websites only. Bidders will be able to submit their original/revised RFP/Bid online up to closing date and time only. Manual tenders/offers are not allowed and will not be accepted. Closing Date/Time: 29.09.2025/15:00 Hrs. AM/PM

VESUVIUS INDIA LIMITED

Regd. Office : P-104 Taratala Road, Kolkata – 700088
CIN: L26833WB1991PLC062968 Phone: (033)61090500
Email: vesuviusindia@vesuvius.com Website: www.vesuviusindia.in

NOTICE TO SHAREHOLDERS

100 Days Campaign- "Saksham Niveshak" – for KYC and other related updation and shareholder engagement to prevent transfer of Unpaid / Unclaimed dividends to Investor Education and Protection Fund ("IEPF")

Notice is hereby given to the Shareholders of Vesuvius India Limited ("the Company") that pursuant to Investor Education and Protection Fund Authority ("IEPFA"), Ministry of Corporate affairs ("MCA") letter dated July 16, 2025, the Company has started a 100 days campaign "Saksham Niveshak" starting from July 28, 2025 to November 6, 2025. During this Campaign all the shareholders who have not claimed their Dividend or have not updated their KYC & nomination details or face any issues related to unclaimed dividends and shares may write to the Company Registrar and Transfer Agent namely, M/s CB Management Services Private Limited at: Rasol Court 5th floor 20, Sir R N Mukherjee Road, Kolkata – 700001, Tel: 033-6906-6200 or e-mail at ranu.deytalukdar@in.mpmcs.mufg.com. E-mail can also be send to the Company at vesuviusindia@vesuvius.com. This campaign is being done to reach out to the shareholders urging them to update their KYC, bank mandates, nominee and contact information etc, for claiming their unpaid/unclaimed Dividend in order to prevent their shares and dividend amount from being transferred to the IEPFA.

For Vesuvius India Limited
Sd/-
Date : 21st August 2025
Place: Kolkata
Company Secretary and Compliance Officer

Abbott India Limited

CIN: L24239MH1944PLC007330
Regd Office: 3, Corporate Park, Son-Trombay Road, Mumbai - 400 071
Tel No. - 022-5046 1000/2000
Email Id: investorrelations.india@abbott.com Website: www.abbott.co.in

NOTICE UNDER SECTION 201 OF THE COMPANIES ACT, 2013

Notice is hereby given pursuant to the provisions of Section 201 of the Companies Act, 2013 ("Act") and Rules framed thereunder, that the Company intends to make an application to the Central Government in accordance with the provisions of Section 196 read with Part I of Schedule V and other applicable provisions, if any, of the Act, for seeking its approval for appointment of Mr. Kartik Rajondran (DIN: 095277717), a Non Resident Indian, as the Managing Director of the Company for a period of 5 (five) years effective June 14, 2025 on such terms and conditions, as approved by the Nomination and Remuneration Committee and the Board of Directors at its Meeting held on May 7, 2025. The said appointment has been approved by the Shareholders at the Annual General Meeting of the Company held on August 13, 2025. This Notice shall be also be available on the website of the Company at www.abbott.co.in and on the website of stock exchange i.e. BSE Limited at www.bseindia.com.

By Order of the Board
For Abbott India Limited
Sangeeta Shetty
Company Secretary
Membership No.: ACS 18865

Place : Mumbai
Date : August 22, 2025

PICTUREHOUSE MEDIA LIMITED


Reg Off : D. No. 2, 9th Floor, KRM Centre, Harrington Road, Chetpet, Chennai-600031;
Web: www.pvpcinema.com; Email: ir.telephoto@pvpglobal.com; Tel: 044 30285570
CIN: L92191TN2000PLC044077

EXTRACT OF UNAUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th June, 2025
(as per format of Newspaper Publishing Purpose of Regulation 33 of SEBI Listing Regulations, 2015) IN INRS in lacs

Sl. No.	PARTICULARS	STANDALONE			CONSOLIDATED		
		Quarter ended 30.06.2025 Unaudited	Quarter ended 30.06.2024 Unaudited	Year ended 31.03.2025 Audited	Quarter ended 30.06.2025 Unaudited	Quarter ended 30.06.2024 Unaudited	Year ended 31.03.2025 Audited
1	Total income from operations (net)	134.85 (2.48)	0.84 (56.23)	556.45 80.70	490.75 1.71	356.70 (27.30)	1,980.06 194.56
2	Net Profit / (Loss) for the period (before tax , exceptional and/ or extra ordinary items)	(2.48)	(56.23)	80.70	1.71	(27.30)	194.56
3	Net Profit / (Loss) for the period before tax (after exceptional and/ or extra ordinary items)	(2.48)	(56.23)	80.70	1.71	(27.30)	208.53
4	Net Profit / (Loss) for the period after tax(after exceptional and/ or extraordinary items)	(2.48)	(56.23)	80.70	1.71	(27.30)	209.71
5	Total comprehensive income for the period (Comprising profit/(loss) for the period (after tax) and their comprehensive income (after tax))	(2.48)	(56.23)	81.88	1.71	(27.30)	209.71
6	Equity Share Capital (Face value of Rs. 10 each)	5,225.00	5,225.00	5,225.00	5,225.00	5,225.00	5,225.00
7	Earnings Per Share (not annualised) of Rs. 10 each/- Basic Diluted	(0.00) (0.00)	(0.11) (0.11)	0.15 0.15	0.00 0.00	(0.05) (0.05)	0.40 0.40

NOTES :

- The above results have been reviewed by the Audit Committee at its meeting held on 20th August, 2025 and approved by the Board of Directors at its meeting held on even date. The above quarterly results have also been reviewed by the statutory auditors.
- The above is an extract of the detailed format of Standalone financial results for the quarter ended 30th June, 2025 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the Exchange websites www.bseindia.com and on the company's website www.pvpcinema.com.



For and on behalf of the Board of Directors
Sd/-
Prasad V. Potluri
Managing Director

Place : Hyderabad
Date : 20 August 2025

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA



SNEHAA ORGANICS LIMITED

(Formerly Known as Snehaa Organics Private Limited)
Corporate Identification Number: U24290TG2022PLC164443



Please scan this QR code to view the webpage of the BRLM to view/download documents relating to the offer

Our company was originally formed as partnership firm under the Indian Partnership Act, 1932 in the name and style of "M/s. Snehaa Pharma Chemicals", pursuant to a deed of partnership dated October 26, 2017. Further, "M/s Snehaa Pharma Chemicals" was converted from partnership firm to a Private Limited Company in the name of "Snehaa Organics Private Limited" vide Certificate of Incorporation dated July 05, 2022 issued by Registrar of Companies, Central Registration Centre, bearing CIN U24290TG2022PTC164443. Thereafter, our Company was converted into a Public Limited Company pursuant of a special resolution passed by the members of our Company at the Extra Ordinary General Meeting held on December 18, 2024. A fresh Certificate of Incorporation consequent to conversion was issued on January 07, 2025 by the Registrar of Companies, CPC, Manesar Haryana and consequently the name of our Company was changed from "Snehaa Organics Private Limited" to "Snehaa Organics Limited". The Company's Corporate Identification Number is U24290TG2022PLC164443. For further details of our company please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page no. 238 of this Red Herring Prospectus.

Registered Office: Plot No 290 & 291, Dulapally Adjacent to Ida Jeedimetla, Outhbullapur, Rangareddi, Hyderabad, Telangana- 500055;
CIN: U24290TG2022PLC164443; Website: <https://snehaaorganics.com/>; E-Mail: info.snehaapharma@gmail.com
Company Secretary and Compliance Officer: Ms. Poonam Jain; Telephone No.: +91 9303553800

PROMOTERS OF OUR COMPANY: MR. NANDIGALA VENKATA SAI HARISH, MR. NANDIGALA VENKATA SAI KIRAN AND MS. SAMHITHA REDDY TERA

THE OFFER

INITIAL PUBLIC OFFER OF UP TO 26,79,000* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF OUR COMPANY, SNEHAA ORGANICS LIMITED ("SNEHAA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. [•]/- PER EQUITY SHARE ("ISSUE PRICE") INCLUDING A SHARE PREMIUM OF [•]/- PER EQUITY SHARE, AGGREGATING TO RS. [•] LAKHS ("THE ISSUE"), OUT OF WHICH, 1,34,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. [•]/- PER EQUITY SHARE AGGREGATING TO RS. [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 25,45,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.32 % AND 25.00 % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND AVERAGE COST OF ACQUISITION

NAME OF SELLING SHAREHOLDER	TYPE	NUMBER OF EQUITY SHARES OFFERED/ AMOUNT	WEIGHTED AVERAGE COST OF ACQUISITION (IN ₹ PER EQUITY SHARES)
N.A.			
PRICE BAND: ₹115.00 /- to ₹122.00 /- PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00/- EACH.			

THE FLOOR PRICE IS 11.5 TIMES OF THE FACE VALUE AND CAP PRICE IS 12.2 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2024-2025 AT THE FLOOR PRICE IS 11.76 TIMES AND AT THE CAP PRICE IS 12.47 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF TWO LOT (LOT SIZE CONSIST OF 1000 EQUITY SHARES EACH) AND IN MULTIPLES OF 1000 EQUITY SHARES THEREAFTER.

BID/OFFER PERIOD	ANCHOR INVESTOR BIDDING DATE: THURSDAY, AUGUST 28, 2025	BID OFFER OPENS ON: FRIDAY, AUGUST 29, 2025	BID OFFER CLOSES ON: TUESDAY, SEPTEMBER 02, 2025
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BRIEF DESCRIPTION OF THE BUSINESS OF THE ISSUER COMPANY:

Snehaa Organics Limited operates in the solvent recovery and recycling sector, providing sustainable solutions for industries that utilize solvents in their processes. The company collects spent solvents from various industries and employs distillation and purification technologies to process them for reuse. Company's workforce ensures efficient recovery from diverse solvent mixtures, including those with significant variability between batches. Each batch undergoes comprehensive quality control measures to align with industry requirements. The company also maintains a testing facility to address specific customer needs. The recovered solvents are returned to the respective companies for reuse, while the additional purified solvents are sold in the market, supporting resource efficiency and waste reduction. Additionally, the company engages in direct trading of solvent, sourcing raw materials from suppliers, conducting quality assessments, and sold them in the open market. For detailed information please refer chapter titled "Our Business" on page no. 178 of the Red Herring Prospectus.

"THE ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SEBI ICDR REGULATIONS, 2018 AMENDED FROM TIME TO TIME (IPO OF THE SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") I.E. NSE EMERGE. NATIONAL STOCK EXCHANGE OF INDIA LIMITED SHALL BE THE DESIGNATED STOCK EXCHANGE.

ALLOCATION OF THE ISSUE

• QIB Category (excluding Anchor Portion): upto 50% of the Net Issue	• Non-institutional investor category: Not Less than 15% of the Net Issue
• Individual Investor Category: Not Less 35.00% of the Net Issue	• Market Maker: Not Less than 5.00% of the Total Issue

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated August 21, 2025 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the "Basis for Issue Price" section beginning on page no. 114 of the Red Herring Prospectus vis-à-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in "Basis for Issue Price" section beginning on page no. 114 of the Red Herring Prospectus and provided below in the advertisement.

RISKS TO INVESTORS

Risk to investors summary description of the key risk factors based on materiality:

The below mentioned risks are top 10 risk factors as per the RHP. (For further details on 'Risk Factors' please refer page no. 37 of the Red Herring Prospectus, you can scan the QR code given on top of the advertisement for viewing Red Herring Prospectus.)

- I. We derive a significant part of our revenue from selected customers. If one or more of such customers choose not to source their requirements from us, our business, financial condition and results of operations may be adversely affected.
- II. The property used by the Company for the purpose of its warehousing and Registered office is not owned by us. Any termination of the relevant rent agreement in connection with such property or our failure to renew the same could adversely affect our operations.
- III. The Company is dependent on few suppliers for purchase. Loss of any of these large suppliers may affect our business operations.
- IV. We provide our goods majorly in Telangana, any adverse changes in the conditions affecting this region can adversely affect our business, financial condition and results of operations
- V. There may be potential conflict of interests between Our Company, Promoter Group Entities, Group Companies/Entities which are in similar businesses to ours; and this may result in potential conflict of interest with us.
- VI. We have in the past entered into related party transactions and may continue to do so in the future, which may potentially involve conflicts of interest with the Shareholders
- VII. We are subject to certain risks arising from our operations involving hazardous substances, and the requirement to obtain and maintain necessary approvals and licenses.
- VIII. We are subject to certain risks consequent to our operations involving our business process, usage and storage of various hazardous substances.
- IX. Our insurance coverage may not adequately protect us against all losses or the insurance cover may not be available for all the losses as per the insurance policy, which could adversely affect business, financial condition and results of operations
- X. Our Company, Promoters, and Directors are involved in certain legal and regulatory proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, financial condition, cash flows and results of operations

Name	Promoter / Promoter Group	No. of Shares held	Avg. Cost of Acquisition*(in Rs.)
Nandigala Venkata Sai Kiran	Promoter	37,50,000	1.07
Nandigala Venkata Sai Harish	Promoter	37,50,000	1.07

*Including the Equity Shares issued pursuant to bonus issue and transfer.

- The offer price at the upper end of the price band is Rs. 122/- per Equity Share
- The Price/Earning ratio based on diluted EPS for Fiscal 2025 for the Company at the upper end of the Price Band is Rs. 12.47/-
- Weighted Average Return on Net Worth for Fiscals 2025, 2024 and 2023 is 55.55%.

1. Details of suitable ratios of the company for the latest full financial year:

S. No.	Name of the Company	Face Value (Per Share)	CMP	EPS	P/E Ratio	RONW (%)	EBITDA	NAV (Rs. Per share)	PAT (Rs. in Lakh)
1	Snehaa Organics Limited	10.00/-	[•]	9.78	[•]	49.66	1141.24	19.70	733.82

Notes:

- Company does not have any comparable peers.
- The figures for Snehaa Organics Limited are based on the restated results for the year ended March 31, 2025.

2. Weighted average return on net worth for the last 3 FYs, as per the restated financial statements:

S.No	Period	RoNW (%)	Weights
1	Financial Year 2022-2023	85.93%	1
2	Financial Year 2023-2024	49.20%	2
3	Financial Year 2024-2025	49.66%	3
4	Weighted Average	55.55%	

Note:

- i. The RoNW has been computed by dividing net profit after tax (excluding exceptional items) with restated Net worth as at the end of the year/ period
- ii. Weighted average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. (RoNWxWeight) for each year / Total of weights

3. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

a. The price per share of our Company based on the primary/ new issue of shares (equity/convertible securities)

Except as disclosed below, there has been no issuance of Equity Shares, other than Equity Shares issued pursuant to a bonus issue as on December 07, 2024, during the 18 months preceding the date of this RHP, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days

Date of allotment	No. of equity allotted	Face Value of shares	Issue price per equity share (₹)	Nature of allotment	Nature of Consideration	Total Consideration (₹)
07.12.2024	65,00,000	10	Nil	Bonus issue	NIL	NIL

b. The price per share of our Company based on the secondary sale / acquisition of shares (equity shares)

There has been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c. Since there is eligible transaction reported under (a) above, the price per equity share of our Company based on last five primary and secondary transactions (secondary transactions where promoters, promoter group or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction), not older than three years prior to the date of the Red Herring Prospectus irrespective of the size of transactions, has not been computed.

d. Weighted average cost of acquisition, floor price and cap price

Types of transactions	Weighted average cost of acquisition (₹)	Floor Price (i.e. ₹ 115.00)	Cap Price (i.e. ₹ 122.00)
Weighted average cost of acquisition of primary/new issue as per paragraph 8(a) above.	Nil	NA	NA
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 8(b) above.	NA*	NA*	NA*

Note: *There were no secondary sales/acquisition of shares of shares (equity/convertible securities) other than Shares transfer on in last 18 months from the date of the Red Herring Prospectus.

ADDITIONAL INFORMATION FOR INVESTORS:

Details of proposed / undertaken pre-issue placement from the filing date: Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the Company by promoter(s) and promoter group(s) from the DRHP filing date:

Not Applicable

Shareholding of the Promoter/ Promoter Group and Additional Top 10 Shareholding of the Company:

Sr. No.	Name of Shareholder	Pre- Issue Shareholding as at the date of Advertisement		Post-Issue shareholding as at Allotment			
		Number of Equity Share	Share Holding (in %)	At the lower end of the price band (₹ 115.00)(2)		At the upper end of the price band (₹ 122.00)(2)	
				Number of Equity Shares	Shareholding (in %)	Number of Equity Shares	Share Holding (in %)
Promoter Shareholder							
1.	Nandigala Venkata Sai Kiran	37,49,995	49.99%	37,49,995	36.84%	37,49,995	36.84%
2.	Nandigala Venkata Sai Harish	37,50,000	50%	37,50,000	36.84%	37,50,000	36.84%
Public Shareholders							
3.	P Poornachandra Reddy	1	Negligible	1	Negligible	1	Negligible
4.	Nadagapu Kesava Rao	1	Negligible	1	Negligible	1	Negligible
5.	Tirumalasetti Sambasiva Rao	1	Negligible	1	Negligible	1	Negligible
6.	D Srinivas Rao	1	Negligible	1	Negligible	1	Negligible
7.	Vijaya Lakshmi Padigapati	1	Negligible	1	Negligible	1	Negligible
TOTAL		75,00,000	100%	75,00,000	73.68	75,00,000	73.68

Notes:

- (1) There are no Promoter Group shareholders in the Company.
 - (2) Includes all options that have been exercised until date of Red Herring Prospectus.
 - (3) Assuming full subscription in the Fresh Issue. The post-issue shareholding details as at allotment will be based on the actual subscription and the final issue price and updated in the prospectus, subject to finalization of the basis of allotment.
- Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).

BASIS FOR ISSUE PRICE

The "Basis of the issue price" on page no. 114 of the Offer document has been with the above price band. Please refer to the website of the BRLM i.e. www.ftfinsec.com or scan the QR code mentioned on the 1st page of this advertisement for webpage of the BRLM where documents such as Red Herring Prospectus relating to the issue including the "Basis for Issue Price" Chapter has been updated with the price band, are available.

INDICATIVE TIMELINES FOR THE ISSUE

Our Company may in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations.

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date i.e. Tuesday, September 02, 2025)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – Up to 5 pm on Tuesday, September 02, 2025
	Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Up to 4 pm on Tuesday, September 02, 2025.
Bid Modification	Electronic Applications (Syndicate Non-Individual, Non-Individual Applications) – Up to 3 pm on Tuesday, September 02, 2025
	Physical Applications (Bank ASBA) - Upto 1 pm on Tuesday, September 02, 2025. Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and NIIIs) – Up to 12 pm on Tuesday, September 02, 2025 and Syndicate members shall transfer such applications to banks before 1 pm on Tuesday, September 02, 2025.
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges -Sponsor Banks - NPCI and NPCI - PSPs/TPAPs** - Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis transactions.
UPI Mandate acceptance time	From Issue opening date up to 5 pm on Tuesday, September 02, 2025
Issue Closure T-day	From Issue opening date up to 5 pm on Tuesday, September 02, 2025
Third party check on UPI applications	On daily basis and to be completed before 9:30 PM on Tuesday, September 02, 2025.
Third party check on non-UPI applications	On daily basis and to be completed before 1 pm on Tuesday, September 02, 2025
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on Tuesday, September 02, 2025. All SCSBs for Direct ASBA - Before 07:30 pm on Tuesday, September 02, 2025. Syndicate ASBA - Before 07:30 pm on Tuesday, September 02, 2025
Finalization of rejections and completion of basis	Before 6 pm on Wednesday, September 03, 2025
Approval of basis by Stock Exchange	Before 9 pm on Wednesday, September 03, 2025
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA - To all SCSBs For UPI ASBA - To Sponsor Bank	Initiation not later than 09:30 pm on Thursday, September 04, 2025; Completion before 2 pm on Thursday, September 04, 2025 for fund transfer; Completion before 4 pm on Thursday, September 04, 2025 for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on Thursday, September 04, 2025 Completion before 6 pm on Thursday, September 04, 2025
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on Thursday, September 04, 2025.

Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on Friday, September 05, 2025. In newspapers - On Friday, September 05, 2025 but not later than On Monday, September 08, 2025
Trading starts T+3 day	Trading starts Friday, September 05, 2025

** PSPs/TPAPs=Payment Service Providers/Third party application providers.

SUBMISSION OF BIDS (OTHER THAN BIDS FROM ANCHOR INVESTOR)

Bid/offer Period (except the Bid/Issue Closing Date)	
Submission and Revision in Bids	Only between 10.00 a.m. and 4.00 p.m. (Indian Standard Time ("IST"))
Bid/Issue Closing Date" (i.e. September 02, 2025)	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) – For Individual Investors (other than QIBs and Non-Institutional Investors) and Eligible Employees Bidding in the Employee Reservation Portion	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Syndicate Non- Individual, Non-Institutional Applications)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Physical Applications (Syndicate Non-individual, Non-Institutional Applications)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Modification/ Revision/Cancellation of Bids	
Upward Revision of Bids by Individual Investors, QIBs, Non-Institutional Investors categories and Eligible Employees Bidding in the Employee Reservation Portions	Only between 10.00 a.m. on the Bid/Offer Opening Date and up to 4.00 p.m. IST on Bid/Offer Closing Date

*UPI mandate end time and date shall be at 5:00 pm on the Bid/offer Closing Date

#Individual Investors, Eligible Employees Bidding in the Employee Reservation Portion, QIBs and Non-institutional Investors can neither revise their bids downwards nor cancel/ withdraw their Bids. On the Bid/offer Closing Date, the Bids shall be uploaded until: 4.00 p.m, IST in case of Bids by Individual Investors, Eligible Employees Bidding in the Employee Reservation Portion, QIBs and Non-institutional Investors.

Event	Indicative Dates
Bid/ Issue Opening Date	Friday, August 29, 2025
Bid/ Issue Closing Date	Tuesday, September 02, 2025
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	Wednesday, September 03, 2025
Initiation of Allotment/ Refunds/ Unblocking of Funds from ASBA Account or UPI Id Linked Bank Account (T+2)	Thursday, September 04, 2025
Credit of Equity Shares to Demat Accounts of Allottees (T+2)	Thursday, September 04, 2025
Commencement of Trading of The Equity Shares on the Stock Exchange (T+3)	Friday, September 05, 2025

<p>ASBA*</p>	<p>Simple, Safe, Smart way of Application- make use of it!!!!</p>	<p>*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA.</p>	<p>Mandatory in Public issues from January 01, 2016. No Cheque will be accepted.</p>
 <p>UPI UNIFIED PAYMENTS INTERFACE</p>	<p>UPI – Now available in ASBA for Individual investors and non-institutional investor applying for amount up to Rs. 5,00,000/- applying through Registered Brokers, DPs & RTAs. UPI Bidder also have the option to submit the Application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank Account used for bidding is linked to their PAN. Bidders must ensure that their PAN ensure is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, issued by the CBDT and the subsequent press release, dated June 25, 2021 and September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.</p>		

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Individual Investors (ii) Non-Institutional Investors with an application size of up to Rs. 5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section **'Issue Procedure'** on page 376 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=35> and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43>, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited has been appointed as Sponsor Banks for the issuance of IPOs in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For issue related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail id: ipo.upi@npci.org.in.

in case of any revisions in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum at one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 252 of SEBI ICDR Regulations, 2018, the Offer is being made for at least 25% of the post-issue paid-up Equity Share capital of our Company. The Offer is being made under Regulation 229(2) of Chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 via book building process wherein not more than 50% of the net Offer shall be allocated on a proportionate basis to QIBs, provided that our Company may, in consultation with the BRLM, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations, of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual funds at or above the Anchor Investor Allocation Price. All Bidders (other than Anchor Investors) shall mandatorily participate in the Offer only through the ASBA process. ASBA Bidders must provide either (i) the bank account details and authorization to block funds in the ASBA Form, or (ii) the UPI ID, as applicable, in the relevant space provided in the ASBA Form. Forms that do not contain such details are liable to be rejected. Applications made by using third party bank accounts or using third party linked bank account UPI ID are liable for rejection. Anchor Investors are not permitted to participate in the Offer through the ASBA process. ASBA Bidders shall ensure that the Bids are made on ASBA Forms bearing the stamp of the relevant Designated Intermediary, submitted at the relevant Bidding Centres only (except in case of electronic ASBA Forms) and the ASBA Forms not bearing such specified stamp are liable to be rejected. For details, see "Issue Procedure" beginning on page 376 of the Red Herring Prospectus.

Bidders/ Applicants should note that the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidders. Applicants as available on the records of the Depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAN and are in compliance with CDDT Notification dated February 13, 2020 and press release dated June 25, 2021.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see ***"Our History and Certain Corporate Matters"*** on page no. 238 of the Red Herring Prospectus of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section

**Navigate
markets with
focused
insight.**

Get daily sector trends,
market movers,
and sharp insights —
every day with
The Compass in
Business Standard.

To book your copy,
SMS **reachbs** to
57575 or email
order@bsmail.in

Business Standard

Insight Out

"Material Contracts and Documents for Inspection" on page no. 460 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of Red Herring Prospectus, the Authorized share Capital of the Company is Rs. 11,00,00,000/- (Rupees Eleven Crores Only) divided into 1,10,00,000 (One Crore and Ten Lakhs Only) Equity Shares of face value of Rs.10/- each. The issued, subscribed and paid-up share capital of the Company before the issue Rs. 7,50,00,000/- (Rs. Seven Crore and Fifty Lakhs Only) divided into 75,00,000 (Seventy-Five Lakhs Only). For details of the Capital Structure, see ***‘Capital Structure’*** on the page no. 89 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company, Venkata Lakshmi Nandigala- 1,00,000 equity shares, Nandigala Venkata Sai Harish 2,00,000 equity shares and Nandigala Venkata Sai Kiran - 2,00,000 equity shares of Rs.10/- each respectively. Details of the main objects of the Company as contained in the Memorandum of Association, see ***"History and Certain Corporate Matters"*** on page no. 238 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see ***"History and Certain Corporate Matters"*** on page no. 238 and ***"Capital Structure"*** on page no. 89 of the Red Herring Prospectus.

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the SME platform of NSE ("Emerge"). Our Company has received an "in-principle" approval from the NSE for the listing of the Equity Shares pursuant to letter dated July 17, 2025. For the purposes of the Offer, the Designated Stock Exchange shall be National Stock Exchange of India Limited. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on August 21, 2025 and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018. The Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page no. 354 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE ("NSE EMERGE") (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 37 of the Red Herring Prospectus.

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Issue has handled 13 Public Issues in the past three years out of which 4 issues were closed below the Issue/ Offer Price on listing date

Name of BRLM	Total Issue in last 3 years		Issue closed below IPO Price on listing date
	Mainboard	SME	
Fast Track Finsec Private Limited	0	13	4

BOOK RUNNING LEAD MANAGER TO THE ISSUE	 <div> Fasttrack Finsec Category-I Merchant Banker </div>	FAST TRACK FINSEC PRIVATE LIMITED Address: Office No. V-116, 1 st Floor, New Delhi House, 27, Barakhamba Road, New Delhi – 110001 Tel: +91 11 43029809; Email: mbg@ftfinsec.com Contact Person: Ms. Sakshi / Mr. Wajahat Ali Khan Website: www.ftfinsec.com SEBI registration number: INM000012500 CIN: U65191DL2010PTC200381
REGISTRAR TO THE ISSUE		Skyline Financial Services Pvt. Ltd. D-153A, First Floor, Phase I, Okhla Industrial Area, Delhi-110020 Telephone: 011-40450193-97 & 011-26812682-83 Facsimile: +91-11-26812682 E-mail: viren@skylinert.com Website: www.linkintime.co.in Investor grievance: ipg@skylinert.com Contact Person: Mr. Anuj Rana SEBI Registration No.: INR000003241 CIN: U74899DL1995PTC071324
COMPANY SECRETARY AND COMPLIANCE OFFICER	Ms. Poonam Jain, Company Secretary & Compliance Officer Address: Plot No. 290 & 291, Dulapally Adjacent to Ida Jeedimetla, Gouthbullapur, Rangareddy, Hyderabad, Telangana- 500055 Tel.: +91- 9303553800 E-mail: info.snehaapharma@gmail.com , Website: https://snehaaorganics.com/	<i>Investors can contact our Company Secretary and Compliance Officer, the Book Running Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</i>

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of company at info.snehaapharma@gmail.com, the website of the Book Running Lead Manager to the Issue at www.ftfinsec.com, and websites of stock exchange at www.rseindia.com.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and NSE at info.snehaapharma@gmail.com, www.ftfinsec.com and www.nseindia.com.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Snehra Organics Limited (Telephone: +91 9303553800) **Lead Manager:** Fast Track Finsec Private Limited (Telephone: +91-11-43029809). Bid-cum-application Forms will also be available on the website of NSE (www.nseindia.com) and the designated branches of SCsBs, the list of which is available at websites of the Stock Exchange and SEBI.

SYNDICATE MEMBER: N.A.

BANKER TO THE ISSUE/ ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: ICICI Bank Limited

UPI: UPI Bidders can also Bid through UPI Mechanism

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

For & On Behalf of the Board of Directors
Snehaa Organics Limited

Place: Hyderabad
Date: Thursday, August 21, 2025

Disclaimer: - Snehaa Organics Limited proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the Red Herring Prospectus dated **August 21, 2025** has been filed with the Registrar of Companies, Hyderabad and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of the SEBI at www.sebi.gov.in, website of NSE Emerge at www.nseindia.com and is available on the websites of the BRLM at www.brlmsec.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 37 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

प्रश्न क्र. ३, एन.सी.एलटी-३२
बहिष्कार के विरोध वाली विज्ञापित
[मिग २५ टेली]
आई.ए. से. ३५५५ जून २०२३
से संक्षिप्त
कनबी योषिका (हॉस्टी) से. ५४८/२०१७
बहिष्कार की सूचना

निम्नलिखित एवं ज्ञान कार्यक्रम सारिका, २०१६ की घारा ६६ के अन्वीन अर्ध अंतिक विस्फोटकीय भा. वि. द्वारा मुक्ति मशीन प्रसार, सामान्य फेवरेल के समय से २३ जुलाई २०२५ को पोखरागिरी वाले लेनेन से बचने के निम्न एक बहिष्कार दायर की गई थी तथा कक्षीय बहिष्कार पर राष्ट्रीय कनबी विधि-याचिकाबिन्दगी की गई विस्ती की के समाप्त ९ सितम्बर २०२५ को सुनवाई निर्धारित की गई है। तीनों उल्लेखित बहिष्कार विधि अपन कक्षीय बहिष्कार/आवेदन/समर्पण को सम्पूर्ण ज्ञान्य विधिगत करता है। जो वे कनबी दायर की बहिष्कार, ज्ञान्य ज्ञान्य कक्षीय बहिष्कार के हटाने/अपन के साथ ज्ञान्य प्राप्त एवं फल के अंतर्गत बच बहिष्कारकर्ता के बहिष्कार के प्राप्त हुए ज्ञान्य से कि वह उनके साथ कक्षीय बहिष्कार/आवेदन/समर्पण की सुनवाई की निर्धारित तरीक से बच से ज्ञान्य जो दिन प्राप्त हुए ज्ञान्य अपन वे बहिष्कार/आवेदन/समर्पण को विधिगत करता है। जो विधिगत के कारण ज्ञान्य हटाने/अपन के एक प्रति उत्त सुचना के साथ ज्ञान्यक अड्डागत करें। ज्ञान्य/आवेदनी द्वारा बहिष्कार/आवेदन/समर्पण की कीर्तिसिद्धि नाम करने वाले विस्ती की बहिष्कार को उसके निर्धारित शुल्क का भुगतान करने पर प्रत्यन विधिगत ज्ञान्य।

१. श्री रमेशजी मिश्रा,
 टीएफआई: ०००७७९७०
 ज्ञान्य डेप्युटि कमिश्नर सिविलिट के निमित्त निदेशक
 प्राप्त महान से. फिल्लीटी ५४,
 सिमान्त ८ डि. आजीनमान मुम्बईग
 (हस्तगत) १२०००८

२. श्री कजुल गुप्ता,
 टीएफआई: ००५२४६६०
 ज्ञान्य डेप्युटि कमिश्नर सिविलिट के निमित्त निदेशक
 प्राप्त ए/१२९४, नान्दगुप्ती,
 नई दिल्ली ११००५८

ज्ञान्य अंतिक विस्फोटकीय प्राइवेट सिविलिट के सामान्य फेवरेल
 आईपीएफआई नं.: IB/BA/FA 02/P N0023/2017-18/108४४
 फाल: ए/१बी, तीसरी मंशाली (टी.०२), कंकर-१६, मेरुदा, व.प्र., महारा
 ईमेल: cnp120227699@gmail.com
 वेबसाइट: esgb.cirp@gmail.com

दिनांक २२.०८.२०२५

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SNEHAA ORGANICS LIMITED

(Formerly Known as Snehaa Organics Private Limited)
Corporate Identification Number: U24290TG2022PLC164443

Our company was originally formed as partnership firm under the Indian Partnership Act, 1932 in the name and style of "M/s. Snehaa Pharma Chemicals", pursuant to a deed of partnership dated October 26, 2017. Further, "M/s Snehaa Pharma Chemicals" was converted from partnership firm to a Private Limited Company in the name of "Snehaa Organics Private Limited" vide Certificate of Incorporation dated July 05, 2022 issued by Registrar of Companies, Central Registration Centre, bearing CIN U24290TG2022PLC164443. Thereafter, our Company was converted into a Public Limited Company pursuant to a special resolution passed by the members of our Company at the Extra Ordinary General Meeting held on December 18, 2024. A fresh Certificate of Incorporation consequent to conversion was issued on January 07, 2025 by the Registrar of Companies, CPC, Manesar, Haryana and consequently the name of our Company was changed from "Snehaa Organics Private Limited" to "Snehaa Organics Limited". The Company's Corporate Identification Number is U24290TG2022PLC164443. For further details of our company please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page no. 238 of this Red Herring Prospectus.

Registered Office: Plot No.290 & 291, Durgapally Adjacent to Ids Jeedimetla, Durgapally, Rangareddy, Hyderabad, Telangana-500055.
CIN: U24290TG2022PLC164443; Website: <https://snehaaorganics.com/>; E-Mail: info.snehaaorganics@gmail.com
Company Secretary and Compliance Officer: Ms. Poonam Jain, Telephone No.: +91 9303953800

PROMOTERS OF OUR COMPANY: MR. NANDIGALA VENKATA SAI HARISH, MR. NANDIGALA VENKATA SAI KIRAN AND MS. SAMHITHA REDDY TERA

THE OFFER

INITIAL PUBLIC OFFER OF UP TO 26,79,000* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF OUR COMPANY, SNEHAA ORGANICS LIMITED ("SNEHAA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. [4/-] PER EQUITY SHARE ("ISSUE PRICE") INCLUDING A SHARE PREMIUM OF [4/-] PER EQUITY SHARE, AGGREGATING TO RS. [4/-] LAHKS ("THE ISSUE"), OUT OF WHICH, 1,34,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. [4/-] PER EQUITY SHARE AGGREGATING TO RS. [4/-] LAHKS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 25,45,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [4/-] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [4/-] LAHKS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.32 % AND 25.60 % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND AVERAGE COST OF ACQUISITION

NAME OF SELLING SHAREHOLDER	TYPE	NUMBER OF EQUITY SHARES OFFERED/ AMOUNT	WEIGHTED AVERAGE COST OF ACQUISITION (IN ₹ PER EQUITY SHARE)
N.A.			
PRICE BAND: ₹ 115.00/- to ₹ 122.00/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00/- EACH.			

THE FLOOR PRICE IS 11.5 TIMES OF THE FACE VALUE AND CAP PRICE IS 12.2 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2024-2025 AT THE FLOOR PRICE IS 11.76 TIMES AND AT THE CAP PRICE IS 12.47 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF TWO LOT (LOT SIZE CONSIST OF 1000 EQUITY SHARES EACH) AND IN MULTIPLES OF 1000 EQUITY SHARES THEREAFTER.

BID/OFFER PERIOD	ANCHOR INVESTOR BIDDING DATE:	BID OFFER OPENS ON:	BID OFFER CLOSES ON:
	THURSDAY, AUGUST 28, 2025	FRIDAY, AUGUST 29, 2025	TUESDAY, SEPTEMBER 02, 2025

BRIEF DESCRIPTION OF THE BUSINESS OF THE ISSUER COMPANY:

Snehaa Organics Limited operates in the solvent recovery and recycling sector, providing sustainable solutions for industries that utilize solvents in their processes. The company collects spent solvents from various industries and employs distillation and purification technologies to process them for reuse. Company's workforce ensures efficient recovery from diverse solvent mixtures, including those with significant variability between batches. Each batch undergoes comprehensive quality control measures to align with industry requirements. The company also maintains a testing facility to address specific customer needs. The recovered solvents are returned to the respective companies for reuse, while the additional purified solvents are sold in the market, supporting resource efficiency and waste reduction. Additionally, the company engages in direct trading of solvent, sourcing raw materials from suppliers, conducting quality assessments, and sold them in the open market. For detailed information please refer chapter titled "Our Business" on page no. 176 of the Red Herring Prospectus.

"THE ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SEBI ICDR REGULATIONS, 2018 AMENDED FROM TIME TO TIME (IPO OF THE SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") I.E. NSE EMERGE. NATIONAL STOCK EXCHANGE OF INDIA LIMITED SHALL BE THE DESIGNATED STOCK EXCHANGE.

ALLOCATION OF THE ISSUE

- QIB Category (excluding Anchor Portion): up to 50% of the Net Issue
- Individual Investor Category: Not Less than 35.00% of the Total Issue
- Non-Institutional Investor category: Not Less than 15% of the Net Issue
- Market Maker: Not Less than 5.00% of the Total Issue

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Independent Directors of our Company pursuant to their resolution dated August 21, 2025 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the "Basis for Issue Price" section beginning on page no. 114 of the Red Herring Prospectus via a weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in "Basis for Issue Price" section beginning on page no. 114 of the Red Herring Prospectus and provided below in the advertisement.

RISKS TO INVESTORS

Risk to investors summary description of the key risk factors based on materiality:

The below mentioned risks are top 10 risk factors as per the RHP. For further details on these factors, please refer page no. 37 of the Red Herring Prospectus, you can scan the QR code given at top of the advertisement for viewing Red Herring Prospectus.)

- We derive a significant part of our revenue from selected customers. If one or more of such customers choose not to source their requirements from us on ongoing, financial condition and results of operations may be adversely affected.
- The property used by the Company for the purpose of its manufacturing and regulated unit is not owned by it. Any termination of the relevant lease agreement in connection with our property or our failure to renew the same could adversely affect our operations.
- The Company is dependent on few suppliers for purchase. Loss of any of these large suppliers may affect our business operations.
- We provide our goods mostly in Telangana, and adverse changes in the conditions affecting this region can adversely affect our business, financial condition and results of operations.
- There may be potential conflict of interests between our Company's promoter Group Entities, Group Companies/Entities which are in similar businesses to ours, and this may result in potential conflict of interest with us.
- We have in the past entered into related party transactions and may continue to do so in the future, which may potentially involve conflict of interest with the Shareholders.
- We are subject to certain risks arising from our operations involving hazardous substances, and the requirement to obtain and maintain necessary approvals and licenses.
- We are subject to certain risks consequent to our operations involving process, usage and storage of various hazardous substances.
- Our insurance coverage may not adequately protect us against all losses or the insurance cover may not be available for all the risks as per the insurance policy, which could adversely affect business, financial condition and results of operations.
- Our Company, Promoters, and Directors are involved in certain legal and regulatory proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, financial condition, cash flows and results of operations.

Average Cost of Acquisition of Equity Shares held by the promoters is:

Name	Promoter / Promoter Group	No. of Shares held	Avg. Cost of Acquisition (in ₹)
Nandigala Venkata Sai Kiran	Promoter	27,55,000	1.07
Nandigala Venkata Sai Harish	Promoter	27,55,000	1.07

Notwithstanding the Equity Shares issued pursuant to this issue and transfer:

- The offer price at the upper end of the post-band is ₹ 122/- per Equity Share
- The Price Banding is based on diluted EPS for Fiscal 2025 for the Company at the upper end of the Price Band is ₹ 10.47/-
- Weighted Average Return on Net Worth for Fiscal 2024, 2023 and 2022 is 30.55%

Details of notable ratios of the company for the latest full financial year:

S. No.	Name of the Ratio	Face Value (₹)	EPS	PE Ratio	ROE (%)	EBITDA	NAT (₹)	PAI (₹)	NAT (₹) in Lakh
1.	Weighted Average	10.00	1.07	9.35	49.56	1141.28	15.70	75.82	75.82

- Company does not have any comparable peers.
- The figures for Snehaa Organics Limited are based on the reported equity for the year ended March 31, 2025.

Weighted average return on net worth for the last 3 years, as per the reported financial statements:

S. No.	Period	Return (%)	Weight
1.	Financial Year 2022-2023	38.50%	1
2.	Financial Year 2023-2024	44.70%	2
3.	Financial Year 2024-2025	49.66%	1
4.	Weighted Average	42.55%	

- The ROE has been computed by dividing net profit after tax (excluding exceptional items) with net worth as at the end of the year/ period.
- Weighted average = Aggregate of year wise weighted ROE divided by the aggregate of weights i.e. (ROE*Weight) for each year / Total of weights

Disclosures as per clause (B)(2)(a) of Part B to Schedule VI, as applicable:

- The price per share of our Company based on the primary/ new issue of shares (equity/convertible securities): Except as disclosed below, there has been no issuance of Equity Shares, other than Equity Shares issued pursuant to a loan issue as on December 07, 2024, during the 18 months preceding the date of this RHP, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the premium capital before such transaction(s)) and involving employee stock options (granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.
- Since there is no issuance of Equity Shares, the price per share of our Company is a party to the transaction (including gift), during the 18 months preceding the date of this RHP, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the premium capital before such transaction(s) and involving employee stock options (granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.
- Since there is no issuance of Equity Shares, the price per share of our Company is a party to the transaction (including gift), during the 18 months preceding the date of this RHP, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the premium capital before such transaction(s) and involving employee stock options (granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.
- Weighted average cost of acquisition, floor price and cap price



Please scan this QR code to view the webpage of the RHP to view/download documents relating to the offer

Type of transaction	Weighted average cost of acquisition (₹)	Floor Price (₹)	Cap Price (₹)
Weighted average cost of acquisition of primary issue as per prospectus (₹) above	NA*	NA	NA
Weighted average cost of acquisition for secondary sale / acquisition as per prospectus (₹) above	NA*	NA*	NA*

Note: *There were no secondary sale/acquisition (if shares of shares (equity/convertible securities)) other than Shares transfer on or before 18 months from the date of the Red Herring Prospectus.

ADDITIONAL INFORMATION FOR INVESTORS:

Details of proposed / undertaken pre-issue placement from the filing date: Our Company has not undertaken any Pre-IPO Placements from the RHP filing date.

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the Company by promoter(s) and promoter group(s) from the RHP filing date: Not Applicable

Shareholding of the Promoter/ Promoter Group and Additional Top 10 Shareholding of the Company:

Sr. No.	Name of Shareholder	Pre-Issue Shareholding as at the date of Advertisement		Post-Issue Shareholding as at Allotment			
		Number of Equity Share	Share Holding (%)	At the lower end of the price band (₹ 115.00/-)		At the upper end of the price band (₹ 122.00/-)	
				Number of Equity Shares	Shareholding (%)	Number of Equity Shares	Share Holding (%)
Promoter Shareholder							
1	Nandigala Venkata Sai Kiran	27,55,000	49.99%	27,55,000	26.84%	27,55,000	26.84%
2	Nandigala Venkata Sai Harish	27,55,000	50%	27,55,000	26.84%	27,55,000	26.84%
Public Shareholders							
3	P. Prashanth Kumar Reddy	1	Negligible	1	Negligible	1	Negligible
4	Nandigala Venkata Sai Kiran	1	Negligible	1	Negligible	1	Negligible
5	Nandigala Venkata Sai Harish	1	Negligible	1	Negligible	1	Negligible
6	D. Srinivas Reddy	1	Negligible	1	Negligible	1	Negligible
7	Vijaya Lakshmi Reddy	1	Negligible	1	Negligible	1	Negligible
TOTAL		75,90,000	100%	75,90,000	75.84	75,90,000	75.84

- There are no Promoter Group shareholdings in the Company.
- Includes all options that have been exercised and date of Red Herring Prospectus.
- Assuming that subscription in the Pre-Issue Shareholding details as at allotment will be based on the actual subscription and the first issue price and applied in the prospectus, subject to finalization of the basis of allotment.

Also, this table excludes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be disclosed in the shareholding pattern in the prospectus).

BASIS FOR ISSUE PRICE

The "Basis of the Issue Price" on page no. 114 of the RHP document has been with the above price band. Please refer to the details of the RHP (as issued) or scan the QR code mentioned on the 1st page of the advertisement for the webpage of the RHP where documents such as Red Herring Prospectus relating to the issue including the "Basis for Issue Price" Chapter has been updated with the price band, are available.

INDICATIVE TIMELINES FOR THE ISSUE

Our Company may in consultation with the BRIM consider participation by Anchor Investors in accordance with the SEBI ICDR regulations.

Sequence of Activities	Working until 14:30 days (14 days) to issue closing date (i.e. Tuesday, September 02, 2025)
Electronic Applications (Online ASBA through SBI's accounts) - Up to 5 pm on Tuesday, September 02, 2025.	Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPN ASBA etc.) - Up to 4 pm on Tuesday, September 02, 2025.
Application Submission by investors	Electronic Applications (Syndicate Non-Individual, Non-Individual Applications) - Up to 3 pm on Tuesday, September 02, 2025.
Bid Withdrawal	Physical Applications (Bank ASBA) - Up to 1 pm on Tuesday, September 02, 2025.
Validation of bid details with depositories	Physical Applications (Syndicate Non-Individual, Non-Individual Applications of QIBs and NBIs) - Up to 12 pm on Tuesday, September 02, 2025 and syndicate members shall transfer each application to banks before 1 pm on Tuesday, September 02, 2025.
Registration of bid/mandate transactions (Based on the guidelines issued by NFO (hereinafter to be) among Stock Exchanges, Depository Banks, NFO and NFO-IP/TP/TP/TP) - Issuer Bank, Reporting, forward of bid information, UPN analysis report and compliance timelines	On daily basis transactions.
UPI Mandate acceptance time	Monday, September 01, 2025 - 5 pm.
Issue Closure Time	Tuesday, September 02, 2025 - 4 pm for QIB and NBI categories; Tuesday, September 02, 2025 - 4 pm for all individual investors and other reserved categories.
Third party check on UPI applications	On daily basis and to be completed before 9:30 PM on Tuesday, September 02, 2025.
Third party check on non/UPI applications	On daily basis and to be completed before 1 pm on Tuesday, September 02, 2025.
Redemption of bid/mandate transactions	Before 06:30 pm on Tuesday, September 02, 2025.
For UPI from Syndicate Bank	For UPI from Syndicate Bank
For Bank ASBA, from all SCDBs	For Bank ASBA, from all SCDBs
For syndicate ASBA UPI ASBA	For syndicate ASBA UPI ASBA
Finalization of allotment and completion of issue	Before 6 pm on Wednesday, September 03, 2025.
Approval of basis by Stock Exchange	Before 6 pm on Wednesday, September 03, 2025.
Issuance of final transfer instructions in separate file for debit and credit	Before 6 pm on Wednesday, September 03, 2025.
For Bank ASBA and Online ASBA - To all SCDBs	For Bank ASBA and Online ASBA - To all SCDBs
For UPI ASBA - To Syndicate Bank	For UPI ASBA - To Syndicate Bank
Corporate action execution for credit of shares	Before 6 pm on Thursday, September 04, 2025.
Filing of listing application with Stock Exchanges and issuance of listing notice	Before 7:30 pm on Thursday, September 04, 2025.

