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Silky Overseas Limited

Our Company was originally incorporated on May 01, 2016, as a Private Limited Company in the name and style of 'Silky Overseas Private Limited' under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre. Subsequently pursuant to a Special Resolution of our Shareholders passed in the Extra-Ordinary General Meeting held on October 19, 2023, our Company was converted from a Private Limited Company to a Public Limited Company and consequently, the name of our Company was changed to 'Silky Overseas Limited' and a Fresh Certificate of Incorporation consequent to Conversion was issued on November 07, 2023. The Corporate Identification Number of our Company is U17110DL2016PLC298888. For details in relation to the incorporation, Change in Registered Office, and other details, please refer to the chapter titled "Our History and Certain Other Corporate Matters" beginning on page 162 of the Red Herring Prospectus.

Registered Office: F-1, Plot No. A-48, 1st Floor, BLK A, Wazirpur, IND Area Landmark, NR. Opposite Fire Station, Wazir Pur III, North West Delhi-110052, India

Contact Person: Ms. Sakshi Sareen, Company Secretary and Compliance Officer

Email Id: info@silkyoverseas.com; **Contact No.:** 7404088823; **Website:** www.silkyoverseas.com; **CIN:** U17110DL2016PLC298888



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PROMOTERS OF OUR COMPANY ARE MR. SAWAR MAL GOYAL, MR. ANANYA GOYAL AND M/S. S.M. GOYAL & SONS (HUF)

"The issue is being made pursuant to Chapter IX (Initial Public Offer by Small and Medium Enterprises) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time (SEBI ICDR Regulations).

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE"). NSE SHALL BE THE DESIGNATED STOCK EXCHANGE."

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 19,05,600* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES")

*Subject to finalisation of basis of allotment.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION - Not Applicable as the entire issue constitutes fresh issue of equity shares.

PRICE BAND: ₹ 153/- to ₹ 161/- PER EQUITY SHARE OF FACE VALUE OF RS. 10.00 EACH

THE FLOOR PRICE IS 15.3 TIMES THE FACE VALUE OF THE EQUITY SHARES AND CAP PRICE IS 16.1 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FY 2023-24 AT THE FLOOR PRICE IS 11.13 TIMES AND AT THE CAP PRICE IS 11.71 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 800 EQUITY SHARES AND IN MULTIPLES OF 800 EQUITY SHARES THEREAFTER.

ISSUE PROGRAM

ANCHOR BID OPENS ON: FRIDAY, JUNE 27, 2025

ISSUE OPENS ON: MONDAY, JUNE 30, 2025⁽¹⁾

ISSUE CLOSES ON: WEDNESDAY, JULY 02, 2025⁽²⁾⁽³⁾

⁽¹⁾ Our Company in consultation with the BRLM may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Issue Period shall be one Working Day prior to the Bid/Issue Opening Date.

⁽²⁾ Our Company may, in consultation with the BRLM, consider closing the Bid/Issue Period for QIBs one Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations.

⁽³⁾ The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Issue Closing Day.

Our Company is dedicated manufacturers and suppliers of bedding essentials, specializing in blankets, bed sheets, comforters, and more. Our integrated manufacturing process encompasses knitting, dyeing, processing, printing, and packaging, all under one roof. This ensures efficient bulk production without compromising on the quality that guarantees comfort and luxury throughout the night, allowing you to wake up revitalized and ready to embrace each day with vigour. Our diverse product portfolio includes a range of crafted items such as blankets, baby blankets, comforters, bedsheets and curtains. These products are thoughtfully designed and curated by our team of experienced professionals and designers, utilizing adequate machinery and techniques.

ALLOCATION OF THE ISSUE

QIB PORTION	NOT MORE THAN 50.00% OF THE NET ISSUE
RETAIL INVESTOR PORTION	NOT LESS THAN 35.00% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT LESS THAN 15.00% OF THE NET ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

The price band is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title "Basis for Issue Price" beginning on page 98 of the Red Herring Prospectus.

RISKS TO INVESTORS

1. Risk to Investors: Summary description of key risk factors based on materiality:

- There are outstanding litigations by and against our Company which if determined against us, could adversely impact financial conditions
- Our business predominantly focuses on blankets, which makes us particularly susceptible to fluctuations in demand. Any shifts in consumer preferences have the potential to significantly impact our business, as well as influence our operational outcomes and financial standing. Our business is highly concentrated on the sale of a single product, i.e., blankets. The details of the contribution of the sales of our products to our total revenue from operations are as under: Our business depends on our manufacturing facility and the loss of or shutdown of operations of the manufacturing facility on any grounds could adversely affect our business or results of operations. Further, our business involves usage of manpower and any unavailability of our employees or any strikes, work stoppages may have an adverse impact on our cash flows and results of operations.
- A majority of our supplies for our operations are obtained from a limited number of suppliers
- We are dependent on a few customers for a major part of our revenues. Further, we do not enter into long-term arrangements with our customers could adversely affect our business and the results of operations.
- Our Company has a negative cash flow in its operating activities for the financial year ended on March 31, 2024, investing activities for the ten months period ended January 31, 2025 and financial year ended March 31, 2024, March 31, 2023 and March 31, 2022 and Financing Activity for the ten months period ended January 31, 2025 and the financial year ended March 31, 2023 details of which are given below. There was a net decrease in Cash and Cash Equivalent for ten months period ended January 31, 2025 and all the three years. Sustained negative cash flow could impact our growth and business.

2. Details of suitable ratios of the company and its peer group for the latest full financial year:

(₹ in Lakhs)

Key Financial Performance	Silky Overseas Limited			Welspun Living Limited			Trident Limited		
	FY 2023-24	FY 2022-23	FY 2021-22	FY 2023-24	FY 2022-23	FY 2021-22	FY 2023-24	FY 2022-23	FY 2021-22
Revenue from Operations ⁽¹⁾	6,970.49	6,830.76	5,012.10	8,08,400	5,65,400	6,70,300	6,73,042	6,26,700	6,91,900
EBITDA ⁽²⁾	1,101.46	535.09	296.59	1,16,350	53,732	97,609	1,03,020	94,115	1,50,961
EBITDA Margin ⁽³⁾	15.80%	7.83%	5.92%	14.39%	9.50%	14.56%	15.31%	15.02%	21.82%
PAT	553.48	98.22	(41.77)	59,594	15,168	39,213	38,958	42,190	81,495
PAT Margin ⁽⁴⁾	7.94%	1.44%	-0.83%	7.37%	2.68%	5.85%	5.79%	6.73%	11.78%
Networth ⁽⁵⁾	1,514.02	460.54	359.07	3,74,103	3,53,839	3,47,515	4,309.10	4,125.77	3,797.22
RoE % ⁽⁶⁾	36.56%	21.33%	-11.63%	15.92%	4.28%	11.28%	904.09%	1022.60%	2146.18%
RoCE % ⁽⁷⁾	39.54%	30.95%	10.09%	16.32%	6.77%	16.57%	10.90%	12.00%	26.52%

(1) Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial Statements

(2) EBITDA is calculated as Profit before tax + Depreciation + Finance Costs - Other Income

(3) EBITDA Margin is calculated as EBITDA divided by Revenue from Operations

(4) PAT Margin is calculated as PAT for the period/year divided by revenue from operations.

(5) Net worth as defined under Regulation 2(1)(h) of the SEBI ICDR Regulations means the aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the audited balance sheet, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation.

(6) Return on Equity is ratio of Profit after Tax and Shareholder Equity

(7) Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus long-term borrowings.

3. Weighted Average Return on Net worth for the last 3 financial years (RONW)

As per Restated Financial Statements

Particulars	RONW (%)	Weights
March 31, 2022	(11.63)%	1
March 31, 2023	21.33%	2
March 31, 2024	36.56%	3
Weighted Average	23.45%	
Ten months period ended on January 31, 2025	37.72%	

Note: The Return on Net worth has been computed by dividing net profit after tax (as restated), by Net worth (as restated) as at the end of the year.

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI:

(a) The price per share of our Company is based on the primary issuance of equity shares.

There has been no issuance of Equity Shares, during the 18 months preceding the date of this Red herring prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days:

(b) The price per share of our Company based on the secondary transaction of equity shares

There have been no secondary sale/acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

(c) Price per share based on the last five primary or secondary transactions.

Since there are transactions to report to under (a) & (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoter/ Promoter Group entities or Selling shareholder or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction) not older than 3 years prior to the date of this Draft Prospectus irrespective of the size of transactions is as follows:

Date of Transfer	Name of transferor	Name of transferee	No. of equity shares	Price per equity shares	Nature of Transaction	Total Consideration (Rs. in Lakhs)
December 18, 2023	N.A.	N.A.	6,07,523	82.30	Right issue	499.99
		Total	6,07,523			

(d) Weighted average cost of acquisition, floor price and cap price:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price* (i.e. ₹ 153.00)	Cap price* (i.e. ₹ 161.00)
Weighted average cost of acquisition of primary issuance as per paragraph (a) above	NIL	NIL	NIL
Weighted average cost of acquisition for secondary transaction as per paragraph (b) above	NIL	NIL	NIL
Weighted average cost of acquisition for last five primary or secondary transaction as per paragraph I above	82.30	0.54	0.51

* There were no primary / new issue of equity shares other than Equity Shares issued pursuant to a right issue allotted on December 18, 2023, in last 18 months and three years prior to the date of the Red Herring Prospectus.

ADDITIONAL INFORMATION FOR INVESTORS

1. Details of proposed/undertaken pre-issue placements from the DRHP filing date - Our Company has not proposed any Pre-IPO Placement in this issue.

2. Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date - Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.

3. Pre-Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:

Sr. No.	Pre-Issue shareholding as at the date of Advertisement			Post-Issue shareholding as at Allotment ^(b)			
	Shareholders	Number of Equity Shares ^(a)	Share holding (in%) ^(a)	At the lower end of the price band (₹ 153)		At the upper end of the price band (₹ 161)	
				Number of Equity Shares ^(a)	Share holding (in%) ^(a)	Number of Equity Shares ^(a)	Share holding (in%) ^(a)
A. Promoter							
1.	Mr. Sawar Mal Goyal	27,54,200	61.73	*	*	*	*
2.	Mr. Ananya Goyal	9,00,000	20.17	*	*	*	*
3.	M/s. S.M. Goyal & Sons HUF	2,00,000	4.48	*	*	*	*
B. Promoter Group^(b)							
1.	Mr. Sanjay Goyal	100	0.00	*	*	*	*
2.	Ms. Shalu Goyal	100	0.00	*	*	*	*
3.	Ms. Soumya Goyal	100	0.00	*	*	*	*
C. Additional Top Ten Shareholders							
1.	Ava Paisa Growth Private Limited	60,753.00	1.36	*	*	*	*
2.	M/s. Intellect Endeavours LLP	60,753.00	1.36	*	*	*	*
3.	M/s. Kanushi Enterprise through its proprietorship Akshay Aggarwal	60,753.00	1.36	*	*	*	*
4.	Ms. Radhika Bansal	40,522.00	0.91	*	*	*	*
5.	Mr. Amanveer Singh	30,376.00	0.68	*	*	*	*
6.	Ms. Bijal Chandresh Dedhia	30,376.00	0.68	*	*	*	*
7.	Goyal Agrate Private Limited	30,376.00	0.68	*	*	*	*
8.	Ms. Gunjan Aggarwal	30,376.00	0.68	*	*	*	*
9.	Mr. Pranav Kanti	30,376.00	0.68	*	*	*	*
10.	Mr. Saurabh Gupta	30,376.00	0.68	*	*	*	*
11.	Mr. Sumit Gupta	30,376.00	0.68	*	*	*	*
12.	Ms. Swati Goyal	30,376.00	0.68	*	*	*	*
13.	Mr. Uttam Singh Sabharwal	30,376.00	0.68	*	*	*	*
14.	Mr. Vineet Gupta	30,376.00	0.68	*	*	*	*

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- Notes:**
- 1) The Promoter Group shareholders are Mr. Sanjay Goyal, Ms. Shalu Goyal and Ms. Soumya Goyal;**
 - 2) Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisement until date of prospectus.**
 - 3) Based on the Issue price of ₹ 1/-] and subject to finalization of the basis of allotment.**

BASIS FOR ISSUE PRICE

The "Basis for Issue Price" on page 98 of the offer document has been updated with the above price band. Please refer to the website of the BRLM for the "Basis for Issue Price" updated with the above price band. You can scan the QR code given on the first page of this Advertisement for the chapter titled "Basis for Issue Price" on page 98 of the Red Herring Prospectus.

INDICATIVE TIMELINES FOR THE ISSUE	
Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T Day , Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA Etc) – Upto 4 pm on T Day , Electronic Applications (Syndicate Non-Retail, Non-Individual Applications) – Upto 3 pm on T Day .
	Physical Applications (Bank ASBA) – Upto 1 pm on T Day .
	Physical Applications (Syndicate Non-Retail, Non- Individual Applications of QIBs and NIIIs) – Upto 12 pm on T Day and Syndicate members shall transfer such applications to banks before 1 pm on T Day
Bid Modification	From Issue opening date up to 5 pm on T Day
Validation of bid details with depositories	From Issue opening date up to 5 pm on T Day
Reconciliation of UPI mandate transactions (Based on the guidelines Issued by NPCI from time to time). Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs* – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On Daily basis Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	T day – 5 pm
Issue Closure	T day – 4 pm for QIB and NII categories T day – 5 pm for Retail and other reserved categories
Third party check on UPI Applications Third party check on non UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day . On daily basis and to be completed before 1 pm on T+1 day .
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA	UPI ASBA – Before 09:30 pm on T day , All SCSBs for Direct ASBA – Before 07:30 pm on T day Syndicate ASBA - Before 07:30 pm on T day
Finalization of rejections and completion of basis Approval of basis by Stock Exchange Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA - To all SCSBs For UPI ASBA - To Sponsor Bank Corporate action execution for credit of shares	Before 6 pm on T+1 day , Before 9 pm on T+1 day . Initiation not later than 09:30 am on T+2 day . Completion before 2 pm on T+2 day for fund transfer, Completion before 4 pm on T+2 day for unblocking. Initiation Before 2 pm on T+2 day Completion before 6 pm on T+2 day Before 7:30 pm on T+2 day
Filing of listing application with Stock Exchanges and issuance of trading notice	On website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day . In newspapers- On T+3 day but not later than T+4 day
Publish allotment advertisement	T+3 days
Trading starts	T+3 days

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see "**History and Certain Corporate Matters**" on page 162 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for registration in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 310 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorized share capital of the Company is ₹ 15,00,00,000 divided into 1,50,00,000 Equity Shares of ₹ 10/- each. The Issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 4,46,20,230 divided into 44,62,023 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see "Capital Structure" on the page 77 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:



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ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Mr. Savar Mal Goyal	10.00	5,000	Mr. Savar Mal Goyal	10.00	27,54,200
Mr. Anish Singhal	10.00	5,000	Mr. Ananya Goyal	10.00	9,00,000
			M/S. S. M. Goyal and Sons HUF	10.00	200,000

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of NSE ("NSE EMERGE"). Our Company has received an "in-principle" approval from the NSE for the listing of the Equity Shares pursuant to letter dated March 11, 2025. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on June 24, 2025 and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): "SEBI only gives its observations on the draft offer document and this does not constitute approval of either issue or the specified stated in the offer document."

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "**Disclaimer Clause of NSE**" beginning on page 231 of the Red Herring Prospectus.

GENERAL RISK: Investment in equity and equity related securities involves a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the Risk Factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and the issue, including the risks involved. The Equity Shares in the issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI") nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to the section "**Risk Factors**" beginning on page 34 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
GREX GREX CORPORATE SERVICES PRIVATE LIMITED A-401, Floor 4th, Plot FF-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indubabuls, Dadar (W), Delisle Road, Mumbai-400013, Maharashtra, India. Contact No. +91 933193 26937 E-mail: info@grexgroup.com Investor Grievance E-mail: grievancas@skylinertm.in Website: www.grexcorporat.com Contact Person: Mr. Pradip Agarwal SEBI Registration No: NM000021277 CIN: I74999MH2008PLC228128	SKYLINE FINANCIAL SERVICES PRIVATE LIMITED D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi-110020, India. Contact No. +91 – 011-4045913-197 E-mail: gso@skylinertm.in Investor Grievance E-mail: grievancas@skylinertm.in Website: www.skylinertm.com Contact Person: Mr. Anuj Rana SEBI Registration No: IN0000030241 CIN: U74999DL1995PTC071324	Ms. Sakshi Saxena Company Secretary and Compliance Officer Address: F-1, Plot No. A-48, 1st Floor, BLK A, Wazirpur, INO Area Landmark, NR. Opposite Fire Station, Wazirpur, P-13, North West Delhi, Delhi-110025, India. Contact No. +917404088823 E-mail: cso@silkyoverseas.com Website: www.silkyoverseas.com Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances, grievances (non-recapt of letters to allotment, non-credit of allotted equity shares in the respective beneficiary account, non-accept of refund orders or non-accept of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLMs.

Availability of Red Herring Prospectus: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.nseindia.com, the website of BRLM at www.grexcorporat.com and website of Company at www.silkyoverseas.com.

Availability of Abridged Prospectus - Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the issue. The copy of the Abridged Prospectus will be available at the website of Stock Exchange at www.nseindia.com.

Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Company: Silky Overseas Limited, Book Running Lead Manager-Grex Corporate Services Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Company at www.silkyoverseas.com.

Application Supported by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCBS will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need for a refund.

Indicative member(s): Grex Group and Skyline Limited
Sub-Syndicate members: Not Applicable
Banker to the Issue /Sponsor Bank: Axis Bank Limited
UPI: Bidders can also bid through UPI Mechanism
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP

Date: June 24, 2025
Place: Delhi

ACME RESOURCES LIMITED
Regd. Office: 984, 9th Floor, Aggarwal Cyber Plaza-II, Netaji Subhash Place, Pitampura, New Delhi-110034, India. Phone: +91-11-47080010
Email: acresources@gmail.com **Website:** www.acresources.com

NOTICE is hereby given that the Extra Ordinary General Meeting of the Members of ACME RESOURCES LIMITED will be held on Monday, the 21st day of July 2025 at 10:00 AM (OAVM) to facilitate the following business.

SPECIAL BUSINESS:

1. APPOINTMENT OF MR. RAVIN SALUJA (DIN:0289305) AS MANAGING DIRECTOR OF THE COMPANY AND APPROVAL OF HIS REMUNERATION. Notice of the EGM, setting out the business to transacted thereat, have been sent in electronic mode to those members who have registered their e-mail addresses and physical copy of the said notice in the permitted mode. The electronic transmission/physical dispatch of notice will be completed on 25-06-2025.

In compliance with section 108 of the companies act, 2013 read with rule 20 of the companies (Management and Administration) rule, 2014, as amended and regulation 44 of the SEBI (Listing Obligation and Disclosures Requirements) Regulation, 2015, the member are provided with the facility to cast their votes on resolutions proposed at the meeting by electronic means, from a place other than the Video Conferencing ("VC")/Other Audio Visual Means ("OAVM"). The said facility will be provided by National Securities Depository Limited (NSDL).

Pursuant to SEBI circular for holding of the general meeting through VC/OAVM facility, without the physical presence of the members at a common venue. In compliance with the provisions of the Companies Act, 2013 (the "Act"), SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "SEBI Listing Regulations") and MCA Circulars, the EGM of the company is being conducted through VC/OAVM hereinafter called as "EGM".

The details relating to E-Voting in terms of said act and rules, are as under:

1. The date and time of commencement and end of remote E-voting: From 17th July 2025 (9.00 a.m.) upto 20th July 2025 (5.00 p.m.)
2. Voting shall not be allowed beyond the end of time mentioned above. The remote e-voting mode shall be blocked by NSDL for voting thereafter.
3. The cut-off date: 14th July 2025, member holding shares as on the cut-off date, may cast their vote by remote e-voting.
4. A person, who acquires shares and becomes a shareholder of the company after the dispatch of the notice and holding shares as of the cut-off date may obtain their login-id and password by sending an e-mail mentioning their folio no. /DP ID no., to acresources@gmail.com or nsdl@bse.co.in. However, if such shareholder is already registered with NSDL for remote e-voting then existing user-id and password can be used for casting their vote.
5. A person, whose name is recorded in the register of member or in the register of beneficial owner maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting as well as voting at the E-voting.
6. Mr. Amit Chordia, Practising Chartered Accountant (M. No. 066838) has been appointed by the Board of Directors of the Company as the Scrutinizer for conducting the remote e-voting process as well as the voting system on the date of the EGM, in a fair and transparent manner.
7. Website address where the notice of the EGM is displayed: Company: acresources.nsdl.com or nsdl@bse.co.in
8. Contact details of the person's responsible to address the grievances connected with E-Voting:

Particulars	National Securities Depository Limited (NSDL)	Maheshwari Datamatics Private Limited
Name and Designation	Ms. Pallavi Mahatre – Senior Manager	Mr. Ravi Kumar Bahl
Address:-	The Millennium second floor, 235/2A, A.I.C. Bose Road, Kolkata-700020	23, R.N. Mukherjee Road, Kolkata-700001
Email ID:-	Evoting@nsdl.co.in	nsdlpc@bse.co.in
Phone No.	033-28214662	033-24288248

By order of the Board
For ACME RESOURCES LIMITED
Sd/- Anampreet Kaur
Company Secretary

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