THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY.
THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

(Please scan this QR code to view the RHP)

SIDDHI COTSPIN LIMITED

CIN: U17123GJ2015PLC085135

Our Company was incorporated on November 23, 2015, as "Siddhi Cotspin Private Limited", a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated November 23, 2015, issued by the Assistant Registrar of Companies, Ahmedabad. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by our Shareholders at an extraordinary general meeting held on January 29, 2024, and a fresh certificate of incorporation dated February 12, 2024 was issued by the Registrar of Companies, Ahmedabad consequent upon conversion, recording the change in the name of our Company to "Siddhi Cotspin Limited". For further details in relation to the change in the name and registered office of our Company, see "History and Corporate Structure" beginning on page 149 of the Red Herring Prospectus.

Registered Office: Survey 279 & 280, Unit No.13, Sub Plot No. 18 Sector 3 of Dholi Integrated Spinning Park, Ahmedabad, Gujarat- 382240
Corporate Office: 322, 3rd Floor, Swaminarayan Plaza -1 Nr.Gokulesh Petrol Pump Narol, Ahmedabad, Gujarat-382405
Website: www.siddhicotspin.com; | **E-Mail:** cs@siddhicotspin.com; | **Telephone No:** +91 70690 08810 | **Company Secretary and Compliance Officer:** Ms. Asha Bhavabhai Parmar

PROMOTERS OF THE COMPANY: MR. NAVIN SARAOGI AND MR. AANSH RAJESH BINDAL

THE OFFER

INITIAL PUBLIC OFFER OF 64,68,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF SIDDHI COTSPIN LIMITED ("SCL" OR THE "COMPANY" OR THE "OFFEROR") FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE OFFER") COMPRISING OF A FRESH ISSUE 49,44,000 EQUITY SHARES AGGREGATING TO ₹ [●]/- LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 15,24,000 EQUITY SHARES BY PROMOTER SELLING SHAREHOLDER- MR. NAVIN SARAOGI AND SELLING SHAREHOLDER – MRS. VINEETA VISHAL CHIRIPAL AGGREGATING TO ₹ [●]/- LAKHS ("OFFER FOR SALE"), OF WHICH 3,24,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION i.e. NET OFFER OF 61,44,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 26.50% AND 25.17%, RESPECTIVELY, OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION

Name of Selling Shareholders	Type	Number of Equity Shares Offered/Amount	WEIGHTED AVERAGE COST OF ACQUISITION
Mr. Navin Saraogi	Promoter Selling Shareholder	6,54,802 Equity Shares aggregating to ₹ [●] Lakhs	14.66
Mrs. Vineeta Vishal Chiripal	Selling Shareholder	8,69,198 Equity Shares aggregating to ₹ [●] Lakhs	31.82

PRICE BAND: ₹ 102 TO ₹ 108 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.

THE FLOOR PRICE IS ₹ 10.2 TIMES OF THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS ₹ 10.8 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON RESTATED FINANCIAL DILUTED EPS FOR FISCAL 2025 AT THE FLOOR PRICE IS 15.18 TIMES AND AT THE CAP PRICE IS 16.07 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 2400 EQUITY SHARES AND IN MULTIPLES OF 1200 EQUITY SHARES THEREAFTER.

BID/ OFFER OPENS ON: FRIDAY, SEPTEMBER 19, 2025

BID/ OFFER CLOSES ON: TUESDAY, SEPTEMBER 23, 2025

Brief description of the business of the offeror company: Our Company is engaged in manufacturing and selling of Cotton Yarns.

THIS OFFER IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF REGULATION 229(2) OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS") AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED FROM TIME TO TIME.

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON EMERGE PLATFORM OF NSE LIMITED ("NSE EMERGE"). NSE LIMITED SHALL BE THE DESIGNATED STOCK EXCHANGE.

QIB Portion: 10% of the Net Offer (Being Not more than 50.00% of the Net offer size) | Non-Institutional Portion: 26.99% of the Net Offer size (Being Not less than 15% of the Net Offer size) | Individual Investor Portion (Who applies for minimum application size): 63.01% of the Net Offer size (Being Not less than 35% of the Net Offer size) | Market Maker Portion 324000 Equity Shares or 5.01% of the Offer.

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE OFFER, INCLUDING THE RISKS FACTORS INVOLVED AND MUST NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Audit Committee of our Company, pursuant to their resolution dated August 26, 2025 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the 'Basis for Offer Price' section beginning on page 94 of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in 'Basis for Offer Price' section beginning on page 94 of the Red Herring Prospectus and provided below in the advertisement.

RISK TO INVESTORS

1. **Risk to investors: Summary Description of key Risk Factors Based on Materiality**

1. There is an Interim Order/Show Cause Notice passed by the Securities and Exchange Board of India (SEBI) involving Mr. Vedprakash Devkinandan Chiripal and Ms. Savitridevi Chiripal part of our Promoter Group, alongwith other entities viz. Mauria Udyog Limited, 7NR Retail Limited, Darjeeling Ropeway Company Limited, GBL Industries Limited, and Vishal Fabrics Limited which may impact our Promoter's reputation and in turn affecting our business operations and the value of our shares.
2. There are outstanding legal proceedings involving our Company, Promoters, Directors, and Group Companies. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
3. We do not own the premises in which our Registered Office and Corporate Office are located and the same are on lease arrangement. Any termination of such lease/license and/or non-renewal thereof and attachment by Property Owner could adversely affect our operations.
4. We are primarily dependent upon few key suppliers for procurement of raw materials. Any disruption in the supply of these raw materials or fluctuations in their prices could have a material adverse effect on our business operations and financial conditions.
5. Substantial portion of our revenues has been dependent upon few customers, with which we do not have any firm commitments. The loss of any one or more of our major customers would have a material adverse effect on our business, cash flows, results of operations and financial condition.
6. Our business is vulnerable to variations in demand for cotton yarn and changes in consumer preferences, which could have an adverse effect on our business, results of operations and financial condition.
7. Our Company has not entered into any fixed or long term contracts with its customers and we will operate on the basis of orders received on hand. Inability to maintain regular order flow would adversely impact our revenues and profitability.
8. We do not maintain long-term contracts with our third-party suppliers, and our business may be adversely affected by a shortfall in supply, or increase in price of materials.
9. Our Restated Financial Statements are prepared and signed by the Peer Review Auditor who is not Statutory Auditors of our Company as required under the provisions of SEBI ICDR Regulations 2018.
10. We face competition, including from other large and established competitors, and we may fail to compete successfully against existing or new competitors, which may reduce the demand for our Product which may lead to reduced prices, operating margins, profits and further result in decline in revenue.

ADDITIONAL INFORMATION FOR INVESTORS: This will include the following:

1. Details of proposed /undertaken pre-offer placements from the RHP filing date: Not Applicable.
2. Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the RHP filing date: None.
3. Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company

Sr. No.	Shareholders	Pre offer shareholding as at the date of Advertisement		Post-offer shareholding as at Allotment[3]			
				At the lower end of the price band (₹ 102.00)		At the upper end of the price band (₹ 108.00)	
		Number of Equity Shares[2]	Share Holding (in %)[2]	Number of Equity Shares[2]	Share Holding (in %)[2]	Number of Equity Shares[2]	Share Holding (in %)[2]
Promoters							
1	Navin Saraogi	87,52,858	44.97	80,98,056	33.18	80,98,056	33.18
2	Aansh Rajesh Bindal	79,02,167	40.60	79,02,167	32.38	79,02,167	32.38
Total - A		**1,66,55,025**	**85.57**	**1,60,00,223**	**65.56**	**1,60,00,223**	**65.56**
Promoter Group[1]							
1	NA	NA	NA	NA	NA	NA	NA
Total - B		NA	NA	NA	NA	NA	NA
Total Promoters & Promoters Group Shareholding (A+B)		**1,66,55,025**	**85.57**	**1,60,00,223**	**65.56**	**1,60,00,223**	**65.56**
Top 10 Shareholders (Other than Promoter and Promoter's Group)							
1	Pushpa P. Bindal	17,77,101	9.13	17,77,101	9.13	17,77,101	9.13
2	Vineeta Vishal Chiripal	8,69,198	4.47	8,69,198	4.47	8,69,198	4.47
3	Sarthak Bindal	76,626	0.39	76,626	0.39	76,626	0.39
4	Sanjana Sanjay Bindal	76,621	0.39	76,621	0.39	76,621	0.39
5	Sudhir Kumar Jain	6,600	0.03	6,600	0.03	6,600	0.03
6	Patel Dashrathbhai	440	Negligible	440	Negligible	440	Negligible
7	Shailesh Babulal Patel	440	Negligible	440	Negligible	440	Negligible
8	Yogesh Manharbhai Raval	440	Negligible	440	Negligible	440	Negligible
9.	Public Offer	-	-	64,68,000	26.50	64,68,000	26.50
Total - C		**28,07,466**	**14.43**	**84,06,268**	**34.44**	**84,06,268**	**34.44**
Total (A+B+C)		**1,94,62,491**	**100.00**	**2,44,06,491**	**100.00**	**2,44,06,491**	**100.00**

Notes:

(1) None of the Promoter Group hold any equity shares in our Company.

(2) Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-offer and price band advertisement until date of prospectus.

(3) To be updated on the basis of Offer of ₹ [●] and subject to finalization of the basis of allotment.

Investors Should read the RHP carefully, including the "Risk Factors" on the page 29 of the RHP before making any investment decision

BASIS FOR OFFER PRICE

*The **"Basis for Offer Price"** on page 94 of the red herring prospectus has been updated with the above price band. Please refer to the website of the BRLM i.e. www.swastika.co.in for the **"Basis of the offer price"** updated with the above price band or scan the QR code for the **"Basis for the Offer Price"** updated with above price band.*

INDICATIVE TIMELINE FOR THE OFFER

Submission of Bids:

- Bids at cut off price shall not be permitted for all category of investors.
- Downgrade modification and cancellation shall not be applicable to any category of investor.

BID / OFFER PROGRAM

Bid Opening Date	**FRIDAY, SEPTEMBER 19, 2025**	**Initiation of Allotment/Unblocking of Funds/refunds (T +2 Days)**	**On or before THURSDAY, SEPTEMBER 25, 2025**
Bid Closing Date (Tday)	**TUESDAY, SEPTEMBER 23, 2025**	**Credit of Equity Shares to demat accounts of Allotees (T +2 Days)**	**On or before THURSDAY, SEPTEMBER 25, 2025**
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 Day)	**On or before WEDNESDAY, SEPTEMBER 24, 2025**	**Commencement of Trading of Equity Shares on the Stock Exchanges/ Listing Date (T + 3 Days)**	**On or before FRIDAY, SEPTEMBER 26, 2025**

Timelines for Submission/Uploading of Application/Bid

Application Submission by Investors

- For all physical application: Between 10.00 a.m. and 5.00 p.m. during Offer Period (except the Bid Closing Date)
- Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 4 pm on Bid Closing date i.e. T day.
- Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 3 pm on T day.
- Electronic Applications (Syndicate Non-Retail, Non-Individual Applications) – Up to 3 pm on T day.
- Physical Applications (Bank ASBA) – Up to 1 pm on T day.
- Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and NIIs) – Up to 12 pm on T Day and Syndicate members shall transfer such applications to banks before 1 pm on T Day.
- On the Bid Closing Date, the Bids shall be uploaded until 4.00 p.m. for all Bidders.
- Bid modification: From Offer Opening date upto 4.00 p.m. on T Day.
- UPI mandate acceptance /confirmation end time shall be at 5:00 pm on the Bid/Offer Closing Date.

(Above information is only reference purpose only and may change from bank to bank and broker to broker. Investors are requested to contact their own bank/broker for specific details.)

(Above information is only reference purpose only and may change from bank to bank and broker to broker. Investors are requested to contact their own bank/broker for specific details.)

ASBA* Simple, Safe, Smart way of Application- Make use of it !!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to offer by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Mandatory in Public Issues from January 01, 2016. No cheque will be accepted.

UPI UNIFIED PAYMENTS INTERFACE

UPI-Now available in ASBA for Individual Investors and Non-institutional investors applying for amount up to ₹ 5,00,000.

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for Individual Investors and Non-institutional investors applying for amount up to ₹ 5,00,000 applying through Registered Brokers, DPs & RTAs. Individual Investors and Non-institutional investors applying for amount up to ₹ 5,00,000 also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Individual Investors and Non-institutional investors applying for amount up to ₹ 5,00,000. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure" beginning on page 226 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

**ASBA forms can be downloaded from the website National Stock Exchange of India Limited ("NSE") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.*

***List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in . Axis Bank Limited has been appointed as Sponsor Bank for the Offer, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll-free number-18001201740 and Mail Id- ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in . For Offer related grievance investors may contact: Swastika Investmart Limited - Mr. Mohit R. Goyal (+91 – 731-6644244) (mb@swastika.co.in).*

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:

For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 149 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see the section "Material Contracts and Documents for Inspection" on page 273 of the Red Herring Prospectus.

LIABILITY OF MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share capital of the Company is ₹ 24,90,00,000 divided into 2,49,00,000 Equity Shares of face value of ₹ 10/- each. The issued, subscribed and paid-up share capital of the Company before the Offer is ₹ 19,46,24,910 divided into 1,94,62,491 Equity Shares of ₹ 10 each. For details of the Capital Structure, see "Capital Structure" on the page 68 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Sanjay Premchand Bindal – 5000 Equity Shares and Navin Saraogi– 5000 Equity Shares. For details of the Capital Structure, see "Capital Structure" on the page 68 of the Red Herring Prospectus.

(Continued on next Page ...)

(... Continued from previous page)

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI"): Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus/ Prospectus will be filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 203 of the RHP.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE Limited ("NSE") should not in any way be deemed or construed that the offer document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the offer Document. The investors are advised to refer to page 203 of the Red Herring Prospectus for the full text of the "Disclaimer Clause of the NSE".

CREDIT RATING: This being the Offer of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEE: This being the issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since this offer is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offer. For taking an investment decision, investors must rely on their own examination of our Company and this offer, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to 'Risk Factors' on page 29 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
swastika **SWASTIKA INVESTMART LIMITED** **SEBI Registration Number:** INM000012102 **Registered Office:** Office No. 104, 1st Floor, KESHAVA Commercial Building, Plot No. C-5, "E" Block, Bandra Kurla Complex, Opp GST Bhavan, Bandra (East), Mumbai, (MH) – 400051 **Merchant Banking Division:** 48 Jaora Compound, M.Y.H Road, Indore (MP) – 452001 **Telephone Number:** +91 – 731-6644244 **Email Id:** mb@swastika.co.in **Investors Grievance Id:** mb.investorgrievance@swastika.co.in **Website:** www.swastika.co.in **Contact Person:** Mr. Mohit R. Goyal **CIN:** L65910MH1992PLC067052	KFINTECH **KFIN TECHNOLOGIES LIMITED** **SEBI Registration Number:** INR000000221 **Address:** Selenium Tower-B, Plot 31 & 32, Gachibowli Financial District, Nanakramguda, Serilingampally Hyderabad – 500 032, Telangana. **Telephone:** +91 40 6716 2222 **Email:** scpl.ipo@kfintech.com **Website:** www.kfintech.com **Investor Grievance Email:** einward.ris@kfintech.com **Contact Person:** M Murali Krishna **CIN:** L72400TG2017PLC117649	**SIDDHI COTSPIN LIMITED** **Ms. Asha Bhavabhai Parmar** **Registered Office:** Survey 279 & 280, Unit No.13, Sub Plot No. 18 Sector 3 of Dholi Integrated Spinning Park, Ahmedabad, Gujarat- 382240 **Telephone No:** +91 70690 08810 **E-Mail:** cs@siddhicotspin.com **Website:** www.siddhicotspin.com Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Offer in case of any pre-offer or post-offer related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all offer related queries and for redressal of complaints, investors may also write to the BRLM.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Offer. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.siddhicotspin.com the website of the BRLM to the Offer at www.swastika.co.in , the website of NSE i.e. www.nseindia.com , respectively.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus is available on the website of the Company at www.siddhicotspin.com the website of the BRLM to the Offer at www.swastika.co.in, the website of NSE i.e. www.nseindia.com , respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Siddhi Cotspin Limited, Telephone: +91 70690 08810; BRLM: Swastika Investmart Limited, Telephone: +91 – 731-6644244 and the Syndicate Member: Jevin Stock Broker Private Limited; Telephone: 079-69530000 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Offer. Bid-cum-application Forms will also be available on the websites of NSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

SYNDICATE MEMBER: Jevin Stock Broker Private Limited

SUB-SYNDICATE MEMBER: Not Applicable

BANKER TO THE OFFER/ ESCROW COLLECTION BANK AND REFUND BANK/ PUBLIC OFFER ACCOUNT BANK: Axis Bank Limited.

SPONSOR BANKS: Axis Bank Limited.

UPI: UPI Bidders can also bid through UPI mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors
For, SIDDHI COTSPIN LIMITED
sd/-
Navin Saraogi
Chairman and Managing Director

Place: September 15, 2025
Date: Ahmedabad

Disclaimer: Siddhi Cotspin Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its Equity Shares and has filed the RHP with the Registrar of Companies, Ahmedabad on September 15, 2025 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the websites of SEBI at www.sebi.gov.in, website of the Company at www.siddhicotspin.com, the website of the BRLM to the Offer at www.swastika.co.in , the website of NSE i.e. www.nseindia.com , respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 29 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Offered and sold outside the United States in 'offshore transactions' in reliance on Regulation S under the Securities Act and the applicable laws of each jurisdiction where such Offers and sales are made. There will be no public offering in the United States.

FORM A
PUBLIC ANNOUNCEMENT
(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE CREDITORS OF SHRI PARAMSUKH EDIBLE FOODS PRIVATE LIMITED

RELEVANT PARTICULARS

1.	Name of corporate debtor	**SHRI PARAMSUKH EDIBLE FOODS PRIVATE LIMITED**
2.	Date of incorporation of corporate debtor	03rd February, 2020
3.	Authority under which corporate debtor is incorporated / registered	RoC – Gwalior
4.	Corporate Identity No Limited Liability Identification No. of corporate debtor	U51909MP2020PTC050852
5.	Address of the registered office and principal office (if any) of corporate debtor	In front of IIITM College, Near Hazira Police Station, Morena Link Road, Gwalior, Madhya Pradesh, India, 474015
6.	Insolvency commencement date in respect of corporate debtor	15th September, 2025
7.	Estimated date of closure of insolvency resolution process	14th March, 2026
8.	Name and registration number of the insolvency professional acting as interim resolution professional	Name: Mr. Chirag Rajendrakumar Shah IBBI Reg. No: IBBI/IPA-001/IP-P01169/2018-19/11837
9.	Address and e-mail of the interim resolution professional, as registered with the Board	Registered Address: 208, Ratnaraj Spring, Beside Navnirman Co. Op. Bank, Opp. HDFC Bank House, Navrangpura, Ahmedabad-380009, Email ID: chirag.irp@gmail.com
10.	Address and e-mail to be used for correspondence with the interim resolution professional	Registered Address: 208, Ratnaraj Spring, Beside Navnirman Co. Op. Bank, Opp. HDFC Bank House, Navrangpura, Ahmedabad-380009. Email ID: cirp.spefpl@gmail.com
11.	Last date for submission of claims	29th September, 2025
12.	Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional	NA
13.	Names of Insolvency Professionals identified to act as Authorised Representative of creditors in a class (Three names for each class)	NA
14.	(a) Relevant Forms and (b) Details of authorized representatives are available at:	www.ibbi.gov.in/downloadform.htm NA

Notice is hereby given that National Company Law Tribunal, Indore Bench, Court-1 has ordered the commencement of Corporate Insolvency Resolution Process of **Shri Paramsukh Edible Foods Private Limited** on 15th September, 2025.

The creditors of Shri Paramsukh Edible Foods Private Limited are hereby called upon to submit their claims with proof on or before 29th September, 2025 to the interim resolution professional at the address mentioned against entry No. 9/10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.

A financial creditor belonging to a class, as listed against the entry No. 12, shall indicate its choice of authorized representative from among the three insolvency professionals listed against entry No. 13 to act as authorized representative of the class (Not in present case) in Form CA.

Submission of false or misleading proofs of claim shall attract penalties.

Sd/-
Chirag Rajendrakumar Shah
Interim Resolution Professional of Shri Paramsukh Edible Foods Private Limited
IBBI/IPA-001/IP-P01169/2018-19/11837
AFA No. AA1/11837/02/311225/107567
Date: 16/09/2025, Place: Ahmedabad **Valid Upto: 31st December, 2025**

TATA
TATA MOTORS LIMITED
Registered Office: Bombay House, 24, Homi Mody Street, Mumbai - 400001.
Tel: +91 22 6665 8282 **Email:** inv_rel@tatamotors.com
Website: www.tatamotors.com **CIN:** L28920MH1945PLC004520

Subject: Update KYC and claim unpaid/unclaimed dividends and outstanding amounts from the Company

Ref: "Saksham Niveshak" 100 - days initiative by Investor Education and Protection Fund Authority

Notice is hereby given that Investor Education and Protection Fund Authority (IEPFA) has initiated a 100 days campaign "Saksham Niveshak" from 28-July-2025 to 6-November-2025 imparting awareness and encouraging the investors and stakeholders, both physical shareholders and demat account holders, to update their Know Your Client (KYC) and claim the unpaid/ unclaimed dividends, outstanding matured amounts and interests within a period of seven consecutive years from date of the amounts was paid/ redeemable or was due for payment by the Company.

Through this initiative, the physical shareholders are requested to update their KYC particulars such as specimen signature, PAN, bank account details, contact information and nomination with the Company by following the procedure given below:

Type of shareholders	Action Required
Physical holders [co-ordination with the Company or its RTA viz MUFG Intime India Private Limited]	Submit duly filled Investor Service Request Form ISR-1, Form ISR-2 and Form ISR-3 or Form SH-13 (Nomination Form) with supporting These ISR forms can be downloaded from the RTA's website: https://web.in.mpms.mufg.com/KYC-downloads.html
Demat Account holders [co-ordination with respective Depository Participants]	The shareholders are requested to connect with your respective Depository Participants and update their KYC, as per application SEBI regulations, circulars and norms

For further details, please write to the Company at the designated email id: inv_rel@tatamotors.com or to the Company's Registrar and Transfer Agent viz MUFG Intime India Private Limited at csg-unit@in.mpms.mufg.com for queries on the procedure and documentation or call the helpline no. +91 8108118484.

Thanking you.

Yours faithfully,
For Tata Motors Limited

Maloy Kumar Gupta
Company Secretary
Date: September 15, 2025

For
Advertising in
TENDER PAGES
Contact
JITENDRA PATIL
Mobile No.:
9029012015
Landline No. :
67440215

पंजाब नैशनल बैंक
punjab national bank
(Govt. of India Undertaking)

Assets Recovery Management Branch (ARMB), MUMBAI CITY:-6th Floor, UBI Building, Sir P.M. Road, Fort, Mumbai-400001, email: cs6041@pnb.co.in

PUBLIC NOTICE **Date: 12.09.2025**

To,

Mr. Ganpat S Sawant:-Building No. F80, Giri Darshan Co-op Housing Society Ltd., Sector 21/22, IT Colony, CBD Belapur, Navi Mumbai.

Reg.; Removing of your belongings from the Building No. F80, Giri Darshan Co-op Housing Society Ltd., Sector 21/22, IT Colony, CBD Belapur, Navi Mumbai.

With reference to the above, we have to inform you that on 06.02.2025, we took the physical possession of the house No. F80, Giri Darshan Co-op Housing Society Ltd., Sector 21/22, IT Colony, CBD Belapur, Navi Mumbai with police protection. You were asked to remove your belongings from the above said premises but refused to do it.

We have prepared panchnama and inventory of the items held in the above said premises at the time of physical possession.

Till date, you have not approached us to remove your belongings from the above said premises as per items mentioned in the inventory.

Therefore, you are advised to remove the belongings within 7 days after receiving this notice failing which bank will remove your belonging items held in the above said premises and keep in the Bank's godown. You may collect the same from the Bank's godown.

If you fail to collect the same within 15 days from keeping your belonging items in Bank's godown, bank may sell the items in auction.

Sd/-
Date : 16.09.2025 **Authorised Officer**
Place : Navi Mumbai **Punjab National Bank**

FORM G
INVITATION FOR EXPRESSION OF INTEREST FOR
GENSOL ENGINEERING LIMITED (Under CIRP)
Operating in Engineering and Renewable Energy Projects at 15th Floor, A Block, Westgate Business Bay, S G Road, Jivraj Park, Ahmedabad, Gujarat - 380051
(Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

1.	Name of the corporate debtor along with PAN & CIN/ LLP No.	**GENSOL ENGINEERING LIMITED** **PAN No: AAECG9092M** **CIN No: L74210GJ2012PLC129176**
2.	Address of the registered office	15th Floor, A Block, Westg ate Business Bay S G Road, Jivraj Park, Ahmedabad, Gujarat - 380051
3.	URL of website	NA
4.	Details of place where majority of fixed assets are located	Delhi NCR and Bangalore, EPC in other location
5.	Installed capacity of main products/ services	Company is into the business of Solar EPC and Leasing of Electrical Vehicles
6.	Quantity and value of main products/ services sold in last financial year	Solar EPC Turnover as on 31/12/2024 – Rs. 762.27Cr. Lease of EV's turnover as on 31/12/2024 – Rs. 294.50Cr.
7.	Number of employees/ workmen/contracted	15~
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL:	i. List of Creditors can be obtained at: https://ibbi.gov.in//en ii. other details including financial statements can be obtained by sending an email at process email id: cirpgensolengg@gmail.com
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	Can be obtained by sending an email at process email Id: cirpgensolengg@gmail.com
10.	Last date for receipt of expression of interest	30th September 2025
11.	Date of issue of provisional list of prospective resolution applicants	10th October 2025
12.	Last date for submission of objections to provisional list	15th October 2025
13.	Date of issue of final list of prospective resolution applicants	25th October 2025
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	30th October 2025
15.	Last date for submission of resolution plans	29th November, 2025
16.	Process email id to submit Expression of Interest	cirpgensolengg@gmail.com
17.	Details of the corporate debtor's registration status as MSME	N.A.

Note: The Company has business activities in 2 verticals i.e. Solar EPC and Lease of Electric Vehicles. The applicant can submit their Expression of Interest vertical-wise or for the whole Company as a Going Concern, viz.,

A. For The Whole Company as a Going Concern or,
B. For The EPC Business and/or
C. For Leasing Business of Electric Vehicles.

The decision of Committee of Creditors ("CoC") shall be final.

1. All EoI's received will be reviewed by the Resolution Professional ("RP") as well as the CoC and thereafter further information/documents related to the process will be provided to the shortlisted applicants. The RP/CoC shall have the discretion to change the criteria for the EoI at any point of time.
2. Further details are set out in detailed Invitation of Expression of Interest (EoI), which are to be read together with associated disclaimers and qualifications in EoI.

Sd/-
Mr. Keshav Khaneja
Resolution Professional
IBBI/IPA-002/IP-N01131/2021-2022/13759
C-7, Parth Apartment, Ramdev Nagar Ahmedabad, Gujarat-380015
Correspondence Add: 824, 1st Floor, Sector 14, Gurugram, 122001
Date: 16.09.2025 **AFA Valid upto: 31.12.2025**
Place: Ahmedabad **In the matter of M/s Gensol Engineering Limited**

EQUITAS SMALL FINANCE BANK LIMITED

equitas
Equitas Small Finance Bank

Notice seeking 'Expression of Interest' from Asset Reconstruction Companies (ARCs), Banks and NBFCs for sale of Secured Financial Assets by Equitas Small Finance Bank Limited (ESFB)

Equitas Small Finance Bank Limited (ESFB) invites Expression of Interest (EoI) from ARC's, Banks and NBFCs for its proposed sale of the following stressed loan pool. Eligible prospective buyers are requested to intimate their willingness to participate by way of an EoI in the format provided by ESFB and provide a Non-Disclosure Agreement (NDA) in the format provided by ESFB and copy of Registration Certificate issued by Reserve Bank of India (RBI) along with EoI.

The Stressed Loans shall be sold on 'As is, Where is', "whatever there is and as is what is" basis without any recourse to ESFB.

(Amount in Rs. Cr as on 31st Aug 2025)

Title of the account ("Stressed Assets")	No. of A/c's	Aggregate Principal O/s as on 31.08.2025	Reserve Price	Terms of Sale
Portfolio of Stressed Secured Loans	4,128	Rs. 228.99	To be communicated after submission of EOI & NDA	**Cash or Cash+ SR Basis**

The timelines for sale are as under:-

Sr. No.	Activity	Dates
1	Period of due diligence by prospective bidder including receipt of queries, if any(*)	16.09.2025 to 23.09.2025 (till 12:00 noon)
2	Bid Submission	23.09.2025 till 12:00noon
3	Bid Opening, Negotiations and Declaration of highest bidder	23.09.2025 @ 1:00 PM
4	Fund Transfer and Execution of Assignment Agreement	24.09.2025 onwards

ESFB may extend any or all the above timelines at any time at its sole discretion, without assigning any reason whatsoever. If ESFB decides to extend any of the above timelines, the same would be put up in the website of ESFB.

• The format of NDA and EOI can be obtained from **Mr. V. Vinodh Kumar** (or) **Mr. Iqbal Alam,** Equitas Small Finance Bank Limited, 4th floor, Phase II, Spencer Plaza, No.769, Mount Road, Anna Salai, Chennai – 600002. (Email Id: **vinodhkumarv@equitasbank.com** & **iqbal.alam@equitasbank.com**). Thereafter, the prospective buyers can undertake the due diligence at their own cost.

• Upon receipt of EoI and NDA, the detailed sale process note and information pertaining to the NPA accounts offered for sale, Access to virtual data room / data & documents for due diligence would be shared with the eligible bidders.

• ESFB reserves the right to sell these assets in whole or in part, in one or multiple pools, to include additional assets to and / or withdraw certain assets or all the assets, at its sole discretion, without assigning any reasons at any stage of transaction.

• The cut-off date for the sale of the abovementioned assets shall be specified separately at the time of final bid submission as part of the sale process.

• All costs, expenses, taxes, stamp duties and liabilities incurred by each Bidder in connection with the Transaction, including (without limitation) in connection with Due Diligence, preparation and/or submission of the Bid, including fees of its own advisors, if any, shall be borne and paid by such Bidder, whether its Bid is accepted or rejected for any reason and ESFB does not assume any liability whatsoever in this connection.

• ESFB reserves the right to terminate the sale/auction process at any point of time without prescribing any reason thereof, at its own discretion. The decision of ESFB shall be final and binding in this regard

• Evaluation of Bids received and any sale under this process shall be subject to ESFB's parameters, evaluation criteria and final approval by the Competent Authority of ESFB.

• The above stated sale of stressed loans shall be in compliance with relevant RBI and other regulatory requirements.