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R. K. FASHION ACCESSORIES LIMITED

Our Company was originally incorporated on March 23, 2010 as a Private Limited Company in the name and style of "Satabadi Distributor Private Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation bearing CIN: U51101WB2010PTC144256 issued by the Registrar of Companies, Kolkata after that Company has changed its name to "Satabadi Distributor Private Limited" to "R.K. Fashion Accessories Private Limited" pursuant to Special Resolution passed by the Shareholders of our Company at the Extra Ordinary General Meeting held on January 31, 2011 and a fresh Certificate of Incorporation dated February 9, 2011 was issued by the Registrar of Companies, Kolkata. Later, our Company was converted into a Public Limited Company pursuant to Special Resolution passed by the Shareholders of our Company at the Extra Ordinary General Meeting held on February 04, 2026 and consequently the name of our Company was changed from "R.K. Fashion Accessories Private Limited" to "R.K. Fashion Accessories Limited" and a fresh Certificate of Incorporation dated March 16, 2026 pursuant to conversion from Private Limited Company to Public Limited Company was issued by the Registrar of Companies, Central Processing Centre bearing Corporate Identification Number U18109WB2010PLC144256. For details of change in the name of our Company and address of Registered Office of our Company, see "History and Certain Corporate Matters" on page [•] of the Red Herring Prospectus.

Contact Person: Mr. Ravi Kumar Bahl, Company Secretary and Compliance Officer; **Tel:** +91 8282052929; **E-mail:** cs@citygirljewellery.com; **Website:** www.citygirljewellery.co.in **Corporate Identity Number:** U18109WB2010PLC144256



(Please scan this QR Code to view the prospectus)

OUR PROMOTERS: MR. MD. QASIM, MR. MOHAMMED USMAN, MR. MOHAMMED IMRAN AND MR. MD. AURANGZEB

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(i) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED. THIS OFFER IS A BOOK BUILT OFFER AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(2) OF THE SEBI ICDR REGULATIONS. (For further details, please see "The Offer" beginning on page no. 78 of the Red Herring Prospectus). A copy of the Red Herring Prospectus will be delivered for filing to the Registrar of Companies as required under Section 26(4) of the Companies Act, 2013. For further details please refer to the Chapter titled "Offer Procedure" beginning on Page No. 407 of the Red Herring Prospectus

OFFER PERIOD

BID/ISSUE OPENS ON: MONDAY, OCTOBER 05, 2026

BID OFFER CLOSURES ON: WEDNESDAY, OCTOBER 07, 2026

INITIAL PUBLIC OFFER OF UPTO 42,67,200* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF R. K. FASHION ACCESSORIES LIMITED ("OUR COMPANY") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE"), AGGREGATING UP TO ₹ [•] LAKHS COMPRISING A FRESH OFFER OF UP TO 42,67,200 EQUITY SHARES AGGREGATING UP TO ₹ [•] LAKHS BY OUR COMPANY ("THE OFFER") OF WHICH UPTO 2,14,400 EQUITY SHARES AGGREGATING TO ₹ [•] LACS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS MARKET MAKER RESERVATION PORTION I.E., NET OFFER OF UPTO 40,52,800 EQUITY SHARES AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 27.50% AND 26.11%, RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

* Subject to finalization of basis of allotment

DETAILS OF SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION - NOT APPLICABLE AS THE ENTIRE OFFER CONSTITUTES FRESH ISSUE OF EQUITY SHARES

PRICE BAND: ₹ 77 TO ₹ 82 PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH

THE FLOOR PRICE IS 7.7 TIMES OF FACE VALUE AND CAP PRICE IS 8.2 TIMES THE FACE VALUE OF THE EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR JUNE 30, 2026 (ANNUALIZED BASIS) AT THE FLOOR PRICE IS 11.81 AND AT THE CAP PRICE IS 12.58 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 3,200 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

RK Fashion Accessories Ltd. is a Kolkata-based company involved in the manufacturing through contract manufacturers and wholesale distribution of imitation jewellery, along with the trading of branded cosmetics. Our company produces and distributes a variety of handcrafted jewellery items that incorporate elements of traditional design alongside contemporary styles.

(1) Our Company in consultation with the Book Running Lead Manager, may consider closing the Bid/Issue Period for QIBs one Working Day prior to the Bid/Offer Closing Date in accordance with the SEBI ICDR Regulations.

* The UPI mandate end time and date shall be at 5.00 PM on Bid/Offer Closing Day

For further details please refer to the Chapter titled "Offer Procedure" beginning of Page 407 of Red Herring Prospectus. A copy of this Red Herring Prospectus shall be delivered for registration to the Registrar of Companies, Kolkata at West Bengal as required under section 26 and 32 of Companies Act 2013

ALLOCATION OF THE OFFER	
QIB PORTION	NOT MORE THAN 50% OF THE NET OFFER
INDIVIDUAL PORTION	NOT LESS THAN 35% OF THE NET OFFER
HNI PORTION	NOT LESS THAN 15% OF THE NET OFFER
MARKET MAKER PORTION	UPTO 2,14,400 EQUITY SHARES OR 5.024% OF THE OFFER

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER

RISKS TO INVESTORS

For detailed Risk Factor refer to page 38 of the Red Herring Prospectus.

1. **Risk to Investors:** Summary description of key risks based on materiality:

a. Significant portion of our revenue has been generated from Eastern part of India, any loss of business from these states may adversely affect our revenues and profitability.

b. Our business is substantially dependent on certain key customers, from whom we derive a significant portion of our revenues. The loss of any significant customers may have a material and adverse effect on our business and results of operations.

c. Our manufacturing relies on contract manufacturers who operate independently, which could introduce us to potential risks stemming from any challenges or changes affecting their operations.

d. Our Company operations require significant amount of working capital for a continuing growth. Our inability to meet our working capital requirements may adversely affect our results of operations.

e. Our Company has negative cash flows from its operating activities, investing activities and financing activities majorly in the prior period, details of which are given below. Sustained negative cash flow could impact our growth and business.

2. **Details of suitable ratios of the company and its peer group.**

Sr. No.	Name of the company	Face Value (Per share)	CMP as on September 28, 2026 (in Rs.)	EPS# (Rs)	P/E Ratio^	RONW* (%)	NAV ^ (Rs. Per share)	PAT ^ (Rs. Per share)
1	R. K. Fashion Accessories Limited	10	[•]	1.63	[•]	10.16	15.99	182.86
Peer Group								
2	Banaras Beads limited	10	119.20	2.69	44.31	3.08	87.38	177.46

Note: Industry Peer may be modified for finalization of Issue Price before filing Prospectus with ROC.

* Sourced from Annual Reports, Audited Financial taken from, BSE and NSE.

Calculated on annualized basis for better peer comparison.

^ Not Annualized.

Notes

- Considering the nature and turnover of business of the Company, the peers are not strictly comparable. However, the same have been included for broader comparison.
- The figures for R. K. Fashion Accessories Limited are based on the restated results for the financial period ended June 30, 2026.
- The figures for Banaras Beads Limited are based on standalone audited results for the year ended March 31, 2026. The Current Market Price (CMP) is the price of respective scrip as on September 28, 2026.

3. **Return on Net Worth ("RoNW")**

As derived from the Restated Financial Statements of our Company:

Period	RoNW, as derived from the Restated Financial Information (%)	Weight
Financial Year ended March 31, 2026	38.90	3
Financial Year ended March 31, 2025	20.35	2
Financial Year ended March 31, 2024	12.12	1
Weighted Average	28.25	-
For the stub period ended June 30, 2026	10.16	-

Notes: Return on Net Worth (%) = Profit for the year / Net Worth at the end of the year

* Calculated on annualized basis.

1. **Details of proposed / under-taken pre-issue placements date from the DRHP filing date-** Our company has not undertaken any Pre-IPO Placements from the DRHP filing date.

2. **Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date-** Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.

3. **Pre-issue Shareholding of Promoter/Promoter Group and Additional Top 10 Shareholders of the company:**

Sr. No.	Shareholders	Pre-Issue shareholding at the date of advertisement		Post Issue shareholding at allotment			
				At the lower end of price band Rs 77		At the Upper end of the price band Rs 82	
		No of shares	% of Pre-Issue Capital	No of shares	% of Post-Issue Capital	No of shares	% of Post- Issue Capital
Promoters							
1	Mohammed Usman	67,63,076	60.11	67,63,076	43.59	67,63,076	43.59
2	MD Qasim	44,40,196	39.46	44,40,196	28.62	44,40,196	28.62
3	MD Aurangzeb	1,700	0.02	1,700	0.01	1,700	0.01
4	Mohammed Imran	1,700	0.02	1,700	0.01	1,700	0.01
Promoter Group							
1	Shaistah Usman	1,700	0.02	1,700	0.01	1,700	0.01
2	Aftreen Imran	1,700	0.02	1,700	0.01	1,700	0.01
3	Farah Aurangzeb	1,700	0.02	1,700	0.01	1,700	0.01
Public							
1	Md. Shahid Bagsaria	15,249	0.13	15,249	0.10	15,249	0.10
2	Md. Farooque Bagsaria	22,542	0.20	22,542	0.15	22,542	0.15

Notes:

1) Includes all options that have been exercised until date of the pre-issue and price band advertisement and the post issue shareholding shall be updated in the prospectus based on transfers exercise until such date.

2) Assuming full subscription in the issue (fresh issue). The post-issue shareholding details as at allotment will be based on the actual subscription and the final issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern of the prospectus).

BASIS OF OFFER PRICE

The "Basis of Offer Price" on page 162 of the offer document has been updated with the above price band. Please refer to the website of the BRLM for the "Basis of Offer Price" updated with the above price band. You can scan the QR code given on the first page of this Advertisement for the chapter titled "Basis for Offer Price" on page 162 of the Red Herring Prospectus.

INDICATIVE TIMELINE FOR THE OFFER	
Sequence of Activities	Listing on and above October 12, 2026
Application Submission by investors	Electronic application [Online ASBA through 3- in 1 account]- Up to 5 pm on day October 07, 2026 Electronic Application [Bank ASBA through Online channels [like Internet banking and Syndicate etc]- Upto 4 pm on October 07, 2026 Electronic Application [Syndicate Non-Retail, Non-Individual Applications] - Upto 3 pm on October 07, 2026 Physical Application [Bank ASBA]- Upto 1 pm on October 07, 2026 Physical Applications [Syndicate Non-Retail, non-individual applications of QIBs and NISs]- Upto 12 on October 07, 2026 and Syndicate members shall transfer such applications to banks before 1 pm on October 07, 2026
Bid Modification	From Issue opening date up to 5 pm on October 07, 2026
Validation of bid details with depositories	From Issue Opening date to 5 pm on October 07, 2026
Reconciliation of UPI mandate transactions {based on the guidelines issued by NPCI from time to time}; Among Stock Exchanges - Sponsor Banks - NPCI and NFI - PSPs/ TPAPs - issuer banks; Reporting formats of bid information, UPI analysis report and compliance timelines	On Daily basis Merchant Bankers to submit to SEBI sought as and when

UPI mandate acceptance time	October 07, 2026 - 5 pm
Issue closure	October 07, 2026 - 4 pm for QIB and NII categories October 07, 2026 - 5 pm for Individual Investor and other reserved categories
Third party check on UPI applications	On daily basis and to be computed before 9: 30 AM on October 08, 2026
Third party check on non -UPI applications	On daily basis and to be computed before 1 pm on October 08, 2026
Submission of final certificate -For UPI from Sponsor Bank -For Bank ASBA from all SCSBs For syndicate ASBA	UPI ASBA - Before 9: 30 pm on October 07, 2026 All SCSBs for Direct ASBA - before 7: 30 pm on October 07, 2026 Syndicate ASBA - Before 7:30 pm on October 07, 2026
Finalization of rejections and completion of basis	Before 6 pm on October 08, 2026
Approval of basis by stock exchange	Before 9 pm on October 08, 2026
Issuance of fund transfer instructions in separate files for debit and unblock. For bank ASBA and online ASBA - To all SCSBs For UPI ASBA - To Sponsor Bank	Intimation not later than 09: 30 on October 09, 2026 Completion before 2 pm on October 09, 2026 for fund transfer Completion before 4 pm on October 09, 2026 for unlocking
Corporate action execution for credit of shares	Intimation before 2 pm on October 09, 2026 and Completion before 6 pm on October 09, 2026
Filing of listing application with Stock Exchanges and Issuance of trading notice	Before 7: 30 pm on October 09, 2026
Publish allotment advertisement	On the website of the issuer BRLM and RTA - before 9 pm October 09, 2026 In newspapers - on October 12, 2026 day but not later than October 12, 2026
Trading starts	October 12, 2026

3. **Disclosure as per clause (9)(K)(4) of Part A to Schedule VI:**

a. **The price per share of our company based on the primary/ new issue of shares (equity/convertible securities), excluding shares issued under ESOP/ESOS and issuance of bonus shares**

There has been following issuance of Equity Shares (excluding shares issued under ESOP/ESOS and issuance of 2,223 shares issued on May 31, 2025 and issuance of 1,05,87824 bonus shares on March 19, 2026) during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transaction combined together over a span of 30 days.

b. **The price per share of our Company based on the secondary sale/acquisition of shares (equity shares):**

There have been no secondary sale/acquisition of Equity shares or any convertible securities where our promoters or the members of our Promoter Group are a party to a transaction during the 18 months preceding the date of Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transaction combined together over a span of rolling 30 days.

c. **Since there were primary or secondary transactions of equity shares of our company during the 18 months preceding the date of filing of the Red Herring Prospectus, therefore no such information, where either issuance or acquisition/ sale is equal to or more than five per cent of the fully diluted paid-up share capital of our company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), the entities or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction, during the last three years preceding to the date of filing of the Red Herring Prospectus irrespective of the size of the transaction, has been provided.**

Weighted Average Cost of Acquisition (Primary Transaction)	0.77
Weighted Average Cost of Acquisition (Secondary Transaction)	NA

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our company, see "History and Certain Corporate Matters" on page 237 of the Red Herring Prospectus. The Memorandum of Association of our company is a material document for inspection in relation to the offer. For further details see the section "Material Contract and Documents for Inspection" on page [•] of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The liability of the members of our company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorized share capital of the company is Rs. 17,00,00,000 divided 1,70,00,000 into equity shares of Rs. 10 each. The issued, subscribed and paid-up share capital of the company before the issue is Rs. 11,24,95,630 divided into 1,12,49,563 equity shares of Rs. 10 each. For details of the capital structure see "Capital Structure" on the page 102 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM.					
ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (Rs.)	No. of Shares	Name of Promoters	Face Value (Rs.)	No. of Shares
Sudhir Jain	10	5,000	Mohammed Usman	10	67,63,076
Rohit Agarwal	10	5,000	MD Qasim	10	44,40,196
			MD Aurangzeb	10	1,700
			Mohammed Imran	10	1,700

Listing: The equity shares offered through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of NSE ("NSE EMERGE"). Our Company has received an "In-Principle" approval from the NSE for the listing of the Equity Shares to letter dated July 30, 2026. For the purpose of the offer, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring prospectus has been submitted for registration to the ROC on September 29., 2026 in accordance with Section 26(4) of the Companies Act 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 376 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Offer Documents. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE" beginning on page 379 of the Red Herring Prospectus.

GENERAL RISK: Investments in equity and equity related securities involve a degree of risk and investors should not any funds in the issue unless they can afford to take risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and exchange Board of India (SEBI) nor does SEBI guarantee accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 38 of the Red Herring Prospectus.