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(Please scan this QR code to view the Red Herring Prospectus and Abridged Prospectus)

RAVITA ENGINEERING SERVICES LIMITED

CORPORATE IDENTIFICATION NUMBER: U74900MH2007PLC177152

Our Company was originally incorporated as 'Sayo Construction Private Limited', a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated December 28, 2007, issued by Registrar of Companies, Maharashtra at Mumbai. The name of our Company was then changed to 'Powermech Services Private Limited' pursuant to a special resolution dated April 22, 2010. A fresh certificate of incorporation consequent upon name change was granted to our Company on September 29, 2025. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by the Board of Directors in their meeting dated October 08, 2025, and special resolution passed by our Shareholders at an Extra-Ordinary General Meeting held on November 03, 2025, and the name of our Company was changed to 'Ravita Engineering Services Limited'. A fresh certificate of incorporation consequent upon conversion from Private Limited Company to Public Limited Company dated December 16, 2025, was issued by the Central Processing Centre. The Corporate Identification Number of our Company is U74900MH2007PLC177152. For change in registered office and other details please, see **"History and Certain Corporate Matters"** on page 220 of the Red Herring Prospectus.

Registered Office: Office No. 202 2nd Floor, Mayuresh Square Plot No. 17 Sector 15 CBD Belapur, Thane 400614, Maharashtra, India; Corporate Office: Godrej Genesis, Unit No 906, 9th Floor, Street No 18, Block EP GP, Sector V Salt Lake Bidhan Nagar, CK Market, North 24 Parganas, Saltlake, Kolkata, 700091, West Bengal, India.
Website: <https://ravita.co.in/>; E-Mail: cs@ravita.co.in; Telephone No: +91-9136446482; Company Secretary and Compliance Officer: Shah Kinjal Nitinkumar

PROMOTERS OF OUR COMPANY: VIBHOAR AGRAWAL, RACHITA AGRAWAL AND STARWINGS REALTORS PRIVATE LIMITED

INITIAL PUBLIC ISSUE OF 1,03,62,000 EQUITY SHARES OF FACE VALUE OF ₹5/- EACH OF RAVITA ENGINEERING SERVICES LIMITED (FORMERLY KNOWN AS POWERMECH SERVICES PRIVATE LIMITED AND RAVITA ENGINEERING SERVICES PRIVATE LIMITED); ("RESL" OR "RAVITA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹(•)J/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹(•)J/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹(•)J LAKHS ("THE ISSUE"), OF WHICH 5,22,000 EQUITY SHARES OF FACE VALUE OF ₹5/- EACH FOR CASH AT A PRICE OF ₹(•)J/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹(•)J/- PER EQUITY SHARE AGGREGATING TO ₹(•)J LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF EQUITY SHARES OF FACE VALUE OF ₹5/- EACH AT A PRICE OF ₹(•)J/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹(•)J/- PER EQUITY SHARE AGGREGATING TO ₹(•)J/- LAKHS IS HEREINAFTER REFERRED TO AS "THE NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.50% AND 26.11%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. DETAILS OF ISSUE FOR SALE, SELLING SHAREHOLDERS AND THEIR AVERAGE COST OF ACQUISITION - NOT APPLICABLE AS THE ENTIRE ISSUE CONSTITUTES FRESH ISSUE OF EQUITY SHARES

PRICE BAND: ₹105 TO ₹112 PER EQUITY SHARE OF FACE VALUE OF ₹5 EACH

- QIB Portion: Not More than 50.00% of the Net Issue
- Individual Investors Portion: Not Less than 35.00% of the Net Issue
- Non-Institutional Bidders Portion: Not Less than 15.00% of the Net Issue
- Market Maker Portion: 5,22,000 Equity Shares or 5.04 % of the Issue

THE FLOOR PRICE IS 21 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 22.4 TIMES THE FACE VALUE OF THE EQUITY SHARES.
THE PRICE TO EARNING RATIO BASED ON BASIC/DILUTED EPS FOR FY 2026 AT THE FLOOR PRICE IS 9.50 TIMES AND AT THE CAP PRICE IS 10.14 TIMES.
BIDS CAN BE MADE FOR A MINIMUM OF 2400 EQUITY SHARES AND IN MULTIPLES OF 1200 EQUITY SHARES THEREAFTER.

BID/ ISSUE PROGRAMME

ANCHOR INVESTOR BIDDING DATE MONDAY, OCTOBER 12, 2026*

BID/ISSUE OPENS ON TUESDAY, OCTOBER 13, 2026

BID/ISSUE CLOSES ON THURSDAY, OCTOBER 15, 2026**

*Our Company may, in consultation with the Book Running Lead Manager, consider participation by Anchor Investors in accordance with the SEBI/ICDR Regulations. The Anchor Investor Bid/Issue Period will open one Working Day prior to the Bid/ Issue Opening Date.

**Our Company may, in consultation with the Book Running Lead Manager, consider closing the Bid/Issue Period for QIBs one Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI/ICDR Regulations.

*UPI mandate end time and date shall be at 5:00 p.m. on Bid/Issue Closing Day.

BRIEF DISCRIPTION OF THE BUSINESS OF THE ISSUER COMPANY

Ravita Engineering Services Limited is an engineering solutions company engaged in Engineering, Procurement, Installation and Commissioning ("EPIC") of heating, ventilation and air-conditioning ("HVAC") systems, central air-conditioning solutions, air flow systems, chiller plants, industrial compressors, cooling equipment and other related electromechanical equipment on a turnkey basis for diverse commercial and industrial establishments including offshore rigs, platforms and other installations. We also provide comprehensive operation and maintenance ("O&M") services for both projects executed by us and systems installed by third-party solution providers.

THE ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS IN ACCORDANCE WITH CHAPTER IX OF THE SEBI/ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED. THE DESIGNATED STOCK EXCHANGE WILL BE NATIONAL STOCK EXCHANGE OF INDIA LIMITED.

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated October 07, 2026 the above provided price band is justified based on quantitative factors/KPIs disclosed in the **"Basis for Issue Price"** section on page 123 of the Red Herring Prospectus vis-à-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in **"Basis for Issue Price"** section on page 123 of the Red Herring Prospectus and provided below in the Advertisement.

RISK TO INVESTORS

For details refer to section titled **"Risk Factors"** on page 24 of the RHP.

1. A significant portion of our Order Book and revenue from operations is attributable to certain key customers, and our business and profitability is dependent on our ability to win repeat work orders from such customers. Loss of one or more of our customers or reduction in their demand for our services could adversely affect our business, results of operations and financial condition.
2. A large portion of our work orders are secured through competitive bidding. Any delay in completing work orders within the stipulated contractual timelines may adversely affect our future business opportunities and financial performance. Additionally, our inability to qualify for, secure, or successfully execute new contracts could have a material adverse effect on our business, financial condition, results of operations, growth prospects and cash flow stability.
3. Our operations are geographically concentrated in the western region of India, particularly in the State of Maharashtra, Gujarat and territorial waters of India, which together contributed to 59.12%, 86.96%, 84.18%, and 100.00% of our revenue from operations for the three-month period ended June 30, 2026, and Fiscals 2026, 2025, and 2024 respectively. Any adverse development in these regions could materially affect our business and growth prospects.
4. One of the companies associated with our Promoter and Promoter Group, M.R. Foods Private Limited, is currently under the process of compulsory strike-off by the RoC. In the event M.R. Foods is struck off, it may lead to disqualification of our Promoter, Vibhoar Agrawal as a director, which may affect our regulatory compliance and market reputation.
5. Recent change in Promoters and management of the Company may lead to changes in business strategies, operational priorities, and management policies
6. Our present order book consists of certain large-scale projects. Any delay or impediment to such projects may have an adverse impact on our financial position
7. Our ongoing projects are exposed to various implementation risks and uncertainties and may be delayed, modified or cancelled for reasons beyond our control, which may adversely affect our business, financial condition and results of operation.
8. We face the risk of disqualification, suspension or blacklisting by project owners or client, which may bar us from participating in or executing any future projects. Such actions could limit access to a significant portion of our revenue and have a disproportionate negative effect on our business operations, financial performance, cash flows and reputation.
9. We are unable to trace certain of our historical records. Further, there have been certain instances of

- delay as well as inconsistencies & discrepancy in filing certain of our forms under Companies Act, 2013. We cannot assure you that regulatory proceedings or actions will not be initiated against us, and we will not be subject to any penalty imposed by the competent regulatory authority in this regard in the future which may impact our financial condition and reputation.
10. We are required to furnish bank guarantees and security deposits as part of our business, and any inability to arrange such guarantees or deposits, or invocation thereof, may adversely affect our business, cash flows and financial condition.
 11. The Price/ Earnings ratio based on basic and diluted EPS for Fiscal 2026 for the Company at the Cap price is 10.14 times.
 12. Weighted Average Return on Net worth for the Fiscals 2026, 2025 and 2024 is 77.07%.
 13. Weighted Average cost of acquisition, Floor and Cap Price

Period	Weighted Average Cost of Acquisition (in ₹)	*Cap Price is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition Lowest Price – Highest price: Price (in ₹)^
Last 1 year	NIL	NIL	NIL
Last 18 months	80.44	1.39	NIL – 92.14
Last 3 Years	10.05	11.14	NIL – 92.14

[^]The weighted average cost computed above have been derived after considering the shares split and bonus issue undertaken by the company from a face value of ₹10 per share to ₹ 5 per share on January 29, 2026, and 100:1 per share on February 19, 2026, respectively.

[^]As certified by M/s. Piyush Kothari & Associates, Chartered Accountants by way of their certificate dated October 07, 2026

14. **TRACK RECORD OF THE BOOK RUNNING LEAD MANGER:** Thes BRLM associated with the Issue has handled 12 public issues in the current financial year and preceding two financial years, out of which 3 issues closed below the offer price on listing date.

Name of the BRLM	Total Issue		Issue closed below IPO price on listing date
	Mainboard	SME	
Vivro Financial Services Private Limited	-	12	3

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed/undertaken pre-issue placements from the DRHP filing date: Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date: There have been no transactions in the equity shares of the Company by the Promoters or members of the Promoter Group aggregating to 1% or more of the paid-up equity share capital of the Company from the date of filing of the Draft Red Herring Prospectus till the date of this Pre-Issue and Price Band Advertisement.

Shareholding of the Promoter/Promoter Group and Additional Top 10 Shareholders of the Company:

Sr. No.	Name of the Shareholder	Pre-issue shareholding as at the date of Advertisement		Post-issue shareholding as at Allotment ²			
		Number of Equity Shares	Shareholding (in %)	At the lower end of the Price Band (₹105)		At the upper end of the Price Band (₹112)	
				Number of Equity Shares ¹	Shareholding (in %) ²	Number of Equity Shares ¹	Shareholding (in %) ²
A. Promoters							
1.	Vibhoar Agrawal	56,98,420	20.86%	56,98,420	15.12%	56,98,420	15.12%
2.	Rachita Agrawal	1,28,31,040	46.97%	1,28,31,040	34.05%	1,28,31,040	34.05%
3.	Starwings Realtors Private Limited	14,11,778	5.17%	14,11,778	3.75%	14,11,778	3.75%
	Sub Total (A)	1,99,41,238	72.99%	1,99,41,238	52.92%	1,99,41,238	52.92%
B. Promoter Group							
3.	Suchitra Agrawal	1,02,212	0.37%	1,02,212	0.27%	1,02,212	0.27%
4.	Shashi Goenka	1,02,212	0.37%	1,02,212	0.27%	1,02,212	0.27%
	Sub Total (B)	2,04,424	0.75%	2,04,424	0.54%	2,04,424	0.54%
C. Additional Top 10 Shareholders							
1.	Mavira Growth Opportunities Fund	7,57,500	2.77%	7,57,500	2.01%	7,57,500	2.01%
2.	Alpa Dhakan	6,31,250	2.31%	6,31,250	1.68%	6,31,250	1.68%
3.	Dilip Talakshi Vora	6,31,250	2.31%	6,31,250	1.68%	6,31,250	1.68%
4.	Dinkar Bagaria	4,09,252	1.50%	4,09,252	1.09%	4,09,252	1.09%
5.	Hemant Gadodia	4,09,252	1.50%	4,09,252	1.09%	4,09,252	1.09%
6.	Aarth Aif Growth Fund	3,78,750	1.39%	3,78,750	1.01%	3,78,750	1.01%
7.	Shivbhoomi Corporation Private Limited	2,52,500	0.92%	2,52,500	0.67%	2,52,500	0.67%
8.	Pavankumar Sanwaria Realty Private Limited	2,52,500	0.92%	2,52,500	0.67%	2,52,500	0.67%
9.	Fortune Hands Growth Fund- Fortune Hands Growth Fund Scheme I	1,89,476	0.69%	1,89,476	0.50%	1,89,476	0.50%
10.	Vidhya Kanhaiyalal Purohit	1,76,250	0.65%	1,76,250	0.47%	1,76,250	0.47%
	Sub Total (C)	40,87,980	14.96%	40,87,980	10.85%	40,87,980	10.85%
	Total (A+B+C)	2,42,33,642	88.71%	2,42,33,642	64.31%	2,42,33,642	64.31%

Notes:

1. Subject to finalization of the basis of allotment.

2. Assuming full subscription in the Issue. The post-issue shareholding details as at allotment will be based on the actual subscription and the final Issue Price and updated in the Prospectus, subject to finalization of the Basis of Allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment, if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the Prospectus.

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INDICATIVE TIMELINES FOR THE ISSUE

Our Company may in consultation with BRLM may consider participation by Anchor Investors in accordance with SEBI ICDR Regulations.

Sequence of Activities	Listing within T+3 Days (T is Issue Closing Date i.e., Thursday, October 15, 2026)
Application Submission by Investors	Electronic Applications i. Online ASBA through 3-in-1 accounts - For Individual Investors, other than QIBs and Non-Institutional Investors - Up to 5.00 p.m. IST on T Day. Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc. - Up to 4.00 p.m. IST on T Day. Syndicate Non-Retail, Non-Individual Applications -Up to 3.00 p.m. IST on T Day.
Bid Modification	Physical Applications i. Bank ASBA - Up to 1.00 p.m. IST on T Day. Syndicate Non-Retail, Non-Individual Applications of QIBs and NII's - Up to 12.00 p.m. IST on T Day and Syndicate members shall transfer such applications to banks before 1.00 p.m. IST on T Day
Validation of bid details with depositories	From Issue opening date upto 5.00 p.m. IST on T Day.
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time); Among Stock Exchanges - Sponsor Banks - NPCI and NPCI - PSPs/TPAPs - Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On Daily basis.
UPI Mandate acceptance time	T Day - 5.00 p.m. IST
Issue Closure	T Day - 4.00 p.m. IST for QIB and NII categories T Day - 5.00 p.m. IST for Individual Investors and other reserved categories.
Third party check on UPI applications	On daily basis and to be completed before 9:30 a.m. IST on T+1 Day.
Third party check on non-UPI applications	On daily basis and to be completed before 1.00 p.m. IST on T+1 Day.
Submission of final certificates:	
• For UPI from Sponsor Bank	UPI ASBA - Before 9:30 p.m. IST on T Day.
• For Bank ASBA, from all SCSBs	All SCSBs for Direct ASBA - Before 7:30 p.m. IST on T Day
• For syndicate ASBA	Syndicate ASBA - Before 7:30 p.m. IST on T Day
Finalization of rejections and completion of basis	Before 6.00 p.m. IST on T+1 Day.
Approval of basis by Stock Exchange	Before 9.00 p.m. IST on T+1 Day.
Issuance of fund transfer instructions in separate files for debit and unblock	Initiation not later than 9:30 a.m. IST on T+2 Day;
• For Bank ASBA and Online ASBA - To all SCSBs	Completion before 2.00 p.m. IST on T+2 Day for fund transfer;
• For UPI ASBA - To Sponsor Bank	Completion before 4.00 p.m. IST on T+2 Day for unblocking.
Corporate action execution for credit of shares	Initiation before 2.00 p.m. IST on T+2 Day; Completion before 6.00 p.m. IST on T+2 Day.
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 p.m. IST on T+2 Day.

ASBA*

Simple, Safe, Smart way of Application-Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Mandatory in Public Issues from January 01, 2016. No cheque will be accepted.



UPI
UNIFIED PAYMENTS INTERFACE

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Individual Investors in the Individual Investors Portion; (ii) Non-Institutional Investors with an application size of up to ₹5,00,000/- in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" on page 340 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchange and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of the Stock Exchange and can be obtained from the list of banks that is displayed on the website of SEBI at <https://www.sebi.gov.in/sebweb/other/OtherAction.do?doRecognisedFp=yes&intmid=40> and <https://www.sebi.gov.in/sebweb/other/OtherAction.do?doRecognisedFp=no&intmid=43>, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited has been appointed as Sponsor Banks for the Issue, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For Issue related queries, please contact the BRLM on their email ID as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail id: ipo.upi@npci.org.in.

In case of any revision to the Price Band, the Bid/Issue Period will be extended by at least three (3) additional Working Days following such revision of the Price Band, subject to the Bid/Issue Period not exceeding Ten (10) Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the Book Running Lead Manager, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one (1) Working Day, subject to the Bid/Issue Period not exceeding Ten (10) Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a public notice, and also by indicating the change on the website of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank, as applicable.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs"), the "QIB Portion", provided that our Company, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which 33.33% shall be reserved for domestic mutual funds and 6.67% shall be reserved for life insurance companies at or above the Anchor Investor Allocation Price, subject to valid Bids being received from domestic Mutual Funds and life insurance companies and pension funds, at or above Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders wherein (a) one third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs; (b) two third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than ₹10 lakhs; and (c) any unsubscribed portion in either of the sub-categories specified in clauses (a) or (b), may be allocated to Applicants in the other sub-category of Non-Institutional Investors; and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 340 of the Red Herring Prospectus.

Bidders/Applicants should ensure that DP ID, PAN, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
VIVRO Vivro Financial Services Private Limited 607/608, Marathon Icon, Opp. Peninsula Corporate Park, Off. Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel, Mumbai - 400 013, Maharashtra, India. Telephone: +91-79-4040 4242; E-mail Id: investors@vivro.net Investor Grievance Id: investors@vivro.net Website: www.vivro.net Contact Person: Regis Patel/Samir Santara SEBI Registration No.: INM000010122 CIN: U67120GJ1999PTC029182	MUFG MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited) C 101, Embassy 247, L. B. S Marg, Vikhroli West, Mumbai 400 083; Telephone: +91 810 811 4949 Email Id: ravitaengineering.smeip@in.mpm.mufg.com Investor Grievance Id: raviengineering.smeip@in.mpm.mufg.com Website: www.in.mpm.mufg.com Contact Person: Shanti Gopalakrishnan SEBI Registration No.: INR00004058 CIN: U67190MH1999PTC118368	 Ravita Engineering Services Limited Registered Office: Office No. 202 2nd Floor, Mayuresh Square Plot No. 17 Sector 15 CBD Belapur, Thane 400614, Maharashtra, India Website: https://ravita.co.in/ ; E-Mail: cs@ravita.co.in ; Telephone: +91-9136446482 Company Secretary and Compliance Officer: Shah Kinjal Nitinkumar Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application Forms can be obtained from the Registered Office of Company, Ravita Engineering Services Limited, Telephone: +91-9136446482; Registered Office of Book Running Lead Manager, Vivro Financial Services Private Limited, Telephone: +91 22 6666 8040; Syndicate Member, Vivro Financial Services Private Limited, Telephone: +91 22 6666 8040; and the selected location of sub syndicate members, Self Certified Syndicate Banks; Registered Brokers; Designated RTA Locations and Designated CDP Locations for participating in the Issue. Application Forms will also be available on the websites of the Stock Exchange and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchange and SEBI.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus shall be available at the website of Stock Exchange at www.nseindia.com, the website of Book Running Lead Manager at www.vivro.net and the website of the Issuer Company at <https://ravita.co.in/>.

AVAILABILITY OF ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available at the website of Stock Exchange at www.nseindia.com, the website of Book Running Lead Manager at www.vivro.net and the website of the Issuer Company at <https://ravita.co.in/>.

Disclaimer: Ravita Engineering Services Limited has filed a Red Herring Prospectus dated October 06, 2026, with the ROC. The Red Herring Prospectus shall be made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., Vivro Financial Services Private Limited at www.vivro.net, the website of the NSE at www.nseindia.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see "Risk Factors" on page 24 of the Red Herring Prospectus. The Equity Shares issued in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or, for the account or benefit of U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) within the United States only to persons reasonably believed to be "Qualified Institutional Buyers" (as defined in Rule 144A of the Securities Act) under Section 4(a) of the Securities Act and (ii) outside the United States in offshore transaction in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offer and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

KIRIN

COURT NOTICE

In The Court Of Ms. Amandish Kaur Judicial Magistrate -1st Class Ludhiana M/s K.D Fabrics And Apparels Vs. M/s Plus Exports (Banglore)
CNR NO: PBLD03-050852-2024
Next Date: 15-10-2026
Detail Of Offence:-

Notice To: 1. m/s plus exports (banglore) diya laxmi towers, shop no. 124, no. 96 and no. 200, first floor, sultanpet, bangaluru- 560053, through its partner/proprietor/ authorized representative sh. mangala ram. 2. sh. mangala ram partner /prop/ representative of m/s plus exports (banglore) diya laxmi towers, shop no. 124, no. 96 and no. 200, first floor, sultanpet, bangaluru- 560053 3. sh. kishan (elder brother of sh mangala ram) authorized representatives of m/s plus exports (banglore) diya laxmi towers, shop no. 124, no. 96 and no. 200 first floor, sultanpet, bangaluru- 560053

In above titled case, the accused could not be served. It is ordered that accused should appear in person or through counsel on 15-10-2026 at 10.00 a.m. for details login to: https://highcourtchd.gov.in/?mod=district_notice&district=ludhiana Judicial Magistrate - 1st Class, Ludhiana

Criminal Court, Ludhiana

In The Court Of Ms. Garima Bhargava Judicial Magistrate- 1st class Ludhiana

CNR NO: PBLD03-005244-2024
Peshi: 28-10-2026

publication notice for proclamation under section 82 CrPC complaint /r sec- 138 of N.I Act

Kotak Mahindra Bank
vs.
Sunil

Notice To: Sunil :- s/o raghbir r/o 1090, mohana 181, sonipat- 131001, haryana

Whereas it has been proved to the satisfaction of the court that you, the accused above named cannot be served in the ordinary way of service. Hence, this proclamation under section 82 CrPC is hereby issued against you with a direction that you should appear personally before the court on 28-10-2026 at 10:00 a.m. or within 30 days from the date of publication of this proclamation. Take notice that, in default of your part to appear as directed above, the above said case will be heard and determined as per law, in your absence, given under my hand and the seal of the court, for details login to: https://highcourtchd.gov.in/?rs=district_notice&district=ludhiana JMJC Ludhiana

Criminal Courts Ludhiana

In the court of Sh. Dasvinder singh Judicial Magistrate 1st Class, Ludhiana

Kotak Mahindra Bank Ltd.
Vs.
Sameer Qureshi

Next Date: 23-10-2026
CNR NO: PBLD03-054972-2024

Notice To: sameer qureshi: r/o 19, purwa abdul wali imliyan meerut city, meerut- 250002, uttar pradesh

Whereas it has been proved to the satisfaction of this court that you the accused above named cannot be served in the ordinary way of service. Hence this proclamation under section 82 CrPC is hereby issued against you with a direction that you should appear personally before the court on 23-10-2026 at 10:00 a.m. or within 30 days from the date of publication of this proclamation. Take notice that, in default of your part to appear as directed above the above said case will be heard and determined as per law, in your absence, given under my hand and seal of the court, for details login to: https://highcourtchd.gov.in/?rs=district_notice&district=ludhiana JMJC, Ludhiana dated this day of

Criminal Courts Ludhiana

In the court of Sh. Dasvinder singh Judicial Magistrate 1st Class, Ludhiana

Kotak Mahindra Bank Ltd.
Vs.
Neelkanth transport services

Next Date: 23-10-2026
CNR NO: PBLD03-054972-2024

Notice To: neelkanth transport services through its authorized signatory yogendra c, r/o 21 10, aimnabad, gautam buddha nagar noida, ghaziabad - 201306, uttar pradesh accused 2

yogendra c, r/o 22 aimnabad, kullasara, g b nager noida ghaziabad Whereas it has been proved to the satisfaction of this court that you the accused above named cannot be served in the ordinary way of service. Hence this proclamation under section 82 CrPC is hereby issued against you with a direction that you should appear personally before the court on 23-10-2026 at 10:00 a.m. or within 30 days from the date of publication of this proclamation. Take notice that, in default of your part to appear as directed above the above said case will be heard and determined as per law, in your absence, given under my hand and seal of the court, for details login to: https://highcourtchd.gov.in/?rs=district_notice&district=ludhiana JMJC, Ludhiana dated this day of

COMPANY SECRETARY AND COMPLIANCE OFFICER
 Ravita Engineering Services Limited Registered Office: Office No. 202 2nd Floor, Mayuresh Square Plot No. 17 Sector 15 CBD Belapur, Thane 400614, Maharashtra, India Website: https://ravita.co.in/ ; E-Mail: cs@ravita.co.in ; Telephone: +91-9136446482 Company Secretary and Compliance Officer: Shah Kinjal Nitinkumar Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.

SYNDICATE MEMBER(S): Vivro Financial Services Private Limited

ESCROW COLLECTION BANK/REFUND BANK/BANKER TO THE ISSUE & SPONSOR BANK: ICICI Bank Limited

UPI: UPI Bidders can also bid through UPI mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus dated October 06, 2026

	For Ravita Engineering Services Limited
	Sd/-
	Vibhoor Agrawal
	Executive Director and Chairman
	DIN: 02331469
Date: October 07, 2026	
Place: Mumbai	



चोलामण्डलम इन्वेस्टमेन्ट एण्ड फाइनेंस कम्पनी लिमिटेड

कॉर्पोरेट कार्यालय : चोला क्रेटर, सीड4 तथा 55, सुपर बी-4, थिरु वि का इन्डस्ट्रियल एस्टेट, गिंडी, चेन्नई 600032

संजीव शाखा : एससीओ 350-351-352, तृतीय तल, सेक्टर-34-ए, चंडीगढ़-160022

कैथल शाखा : एससीओ 317, प्रथम तल, सेक्टर 20, कैथल -136027

संपर्क : श्री अमित मलिक, मोबा: 93568 61616 तथा श्री विद्याल सुनु, मोबा. 96716 28744

अवल संपत्तियों की बिडों हेतु ई-नीलामी बिडों सूचना

प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 9(1) के साथ पठित वित्तीय आसित्यों का प्रतिवृत्तिकरण और पुनर्गठन तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 के अंतर्गत अवल परिसंपत्तियों की बिडों हेतु ई-नीलामी बिडों सूचना (नियम 8 तथा 9)

सर्वसाधारण को तथा विशेष रूप से ऋणधारक(कों) / संयुक्तकर्ता(कों) को सूचना दी जाती है कि प्रतिभूत ऋणदाता के पास बंधक रखी गई नीचे वर्णित अवल संपत्तियों, जिनका सांकेतिक कच्चा चोलामण्डलम इन्वेस्टमेन्ट एण्ड फाइनेंस कम्पनी लिमिटेड के प्राधिकृत अधिकारी द्वारा लिया गया है, जिसे इसके पश्चात चोलामण्डलम इन्वेस्टमेन्ट एण्ड फाइनेंस कम्पनी लिमिटेड कहा जाएगा, उन प्रतिभूत परिसंपत्तियों को ई-नीलामी के माध्यम से "जहाँ है जैसा है", "जो है जैसा है", तथा "जो कुछ भी वहीं है" आधार पर बेचा जाएगा। एतद्वारा सर्वसाधारण को सूचित किया जाता है कि हम वेबसाइट <https://chola-lap.procure247.com&www.cholamandalam.com/news/auction-notice> के माध्यम से सार्वजनिक ई-नीलामी आयोजित करने जा रहे हैं।

खाता सं. तथा ऋणधारक, सह-ऋणधारक, बंधककर्ताओं के नाम	घात 13(2) के अंतर्गत निर्णित मांग सूचना के अनुसार तिथि तथा धराशायि	संपत्ति / संपत्तियों का विवरण	आरक्षित मूल्य, धरोहर राशि जमा तथा बोली मुद्दे तिथि (रु. में)	ई-नीलामी तिथि व समय, धराज जमा करने की अंतिम तिथि, निशेध तिथि
ऋण खाता सं. : HE01A1T00000014217 ऋणधारक / सह-ऋणधारक : मृतक ऋण आवेदक श्री अशोक कुमार पुत्र सीता राम के सभी अंतिम ज्ञात तथा अवगत कानूनी वारिस, निम्न संभावित हैं : 1. सुमन देवी पत्नी अशोक कुमार, 2. मनु पुत्री अशोक कुमार, 3. हर्ष कुमार अशोक कुमार, 4. कुश पुत्र अशोक कुमार (संश्लेष माता सुमन देवी पत्नी अशोक कुमार के माध्यम से अवसरक पुत्र), 5. मेरस किराना एंड जनरल स्टोर, प्रोपराइटर तथा प्रोपराइटर अशोक कुमार के कानूनी वारिसों के माध्यम से। सभी निवासी : निकट राजपुत्र चौपाल, वार्ड नं. 6, कलायत, कैथल - 136117, हरियाणा।	27-05-2026 तथा रु. 20,13,793/- तिथि 20-05-2026 के अनुसार, राशि पर भावी ब्याज तथा प्रभारों सहित।	संपत्ति का संपूर्ण अंश तथा भाग, जिसका क्षेत्रफल 8.1 मरा है जो कि 245 वर्ग है, जो ग्राम कलायत, तस्वील कलायत, जिला कैथल में स्थित है, जिसका पंजीकरण अंतरण विवेक (दसंबर डीड) सूचना 47 तिथि 04.04.2019 के अनुसार हुआ है।	₹. 20,00,000/- ₹. 2,00,000/- ₹. 50,000/-	28.10.2026 को पूर्वा 11:00 से अपराह्न 1:00 बजे 27.10.2026 को पूर्वा 10:00 बजे से सायं 5:00 बजे (नियुक्ति के अनुसार)।

यह प्रतिभूति हित (प्रवर्तन) नियमावली, 2002 के नियम 9(1) के अंतर्गत 15 दिनों की एक सांख्यिक बिडों सूचना भी है।

- सभी इच्छुक प्रतिभागियों / बोलीदाताओं से अनुरोध है कि वे वेबसाइट <https://chola-lap.procure247.com/> & <https://www.cholamandalam.com/news/auction-notice> पर जाएँ।
 - विवरणों तथा सहायता के लिए, भावी बोलीदातागण मुहम्मद रहसैन - 8124000030 / 6374845616, ई-मेल आईडी : CholaAuction.Lap@chola.murugappa.com पर संपर्क कर सकते हैं।
 - कैथल ई-नीलामी प्रक्रिया के लिए मेरस प्रोपराइटर, वापु पटेल 9510974587 से संपर्क करें।
- स्थान : चंडीगढ़ / कैथल
तिथि : 08-10-2026

प्राधिकृत अधिकारी
कृते चोलामण्डलम इन्वेस्टमेन्ट एण्ड फाइनेंस कम्पनी लिमिटेड