

...continued from previous page.

INDICATIVE TIMELINE FOR THE OFFER	
Sequence of Activities	Listing on and above September 12, 2025
Application Submission by investors	Electronic application [Online ASBA through 3- in 1 accounts] - Up to 5 pm on day September 12, 2025 Electronic Application [Bank ASBA through Online channels [like Internet banking and Syndicate etc] - Upto 4 pm on September 12, 2025 Electronic Application [Syndicate Non Retail, Non Individual Applications] - Upto 3 pm on September 12, 2025 Physical Application [Bank ASBA] - Upto 1 pm on September 12, 2025 Physical Applications [Syndicate Non Retail, Non individual applications of QIBs and NIs] - Upto 12 on September 12, 2025 and Syndicate members shall transfer such applications to banks before 1 pm on September 12, 2025
Bid Modification	From Issue opening date up to 5 pm on September 12, 2025
Validation of bid details with depositories	From Issue Opening date to 5 pm on September 12, 2025
Reconciliation of UPI mandate transactions (based on the guidelines issued by NPCI from time to time); Among Stock Exchanges - Sponsor Banks - NPCI and NFCI - PSPs/ TPAPs - issuer banks; Reporting formats of bid information, UPI analysis report and compliance timelines	On Daily basis
UPI mandate acceptance time	September 12, 2025- 5 pm
Issue closure	September 12, 2025- 4 pm for QIB and NI categories September 12, 2025- 5 pm for Individual Investor and other reserved categories
Third party check on UPI applications	On daily basis and to be computed before 9 : 30 AM on September 15, 2025
Third party check on non-UPI applications	On daily basis and to be computed before 1 pm on September 15, 2025
Submission of final certificate	
- For UPI from Sponsor Bank	UPI ASBA - Before 9: 30 pm on September 12, 2025
- For bank ASBA from all SCSBs	All SCSBs for Direct ASBA - before 7: 30 pm on September 12, 2025
- For syndicate ASBA	Syndicate ASBA - Before 7:30 pm on September 12, 2025
Finalization of rejections and completion of basis: Approval of basis by stock exchange	Before 6 pm on September 15, 2025 Before 9 pm on September 15, 2025
Issuance of fund transfer instructions in separate files for debit and unlock. For bank ASBA and online ASBA - To all SCSBs	Intimation not later than 09: 30 on September 16, 2025
For UPI ASBA - To Sponsor Bank	Completion before 2 pm on September 16, 2025 for fund transfer
Corporate action execution for credit of shares	Completion before 4 pm on September 16, 2025 for unlocking
Filing of listing application with Stock Exchanges and Issuance of trading notice	Intimation before 2 pm on September 16, 2025 and Completion before 6 pm on September 16, 2025
Publish allotment advertisement	Before 7 : 30 pm on September 16, 2025
Trading starts	On the website of the issuer BRLM and RTA - before 9 pm September 16, 2025 In newspapers - on September 17, 2025 day but not later than September 18, 2025 September 17, 2025

d. Weighted Average Cost of Acquisition, Issue Price

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our company, see **"History and Corporate structure"** on page 301 of the Red Herring Prospectus. The Memorandum of Association of our company is a material document for inspection in relation to the offer. For further details see the section **"Material Contract and Documents for Inspection"** on page 538 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The liability of the members of our company is limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorized share capital of the company is Rs. 18,00,00,000 divided 1,80,00,000 into equity shares of Rs. 10 each. The Issued, subscribed and paid-up share capital of the company before the issue is Rs. 11,86,39,830 divided into 1,18,63,983 equity shares of Rs. 10 each. For details of the capital structure see **"Capital Structure"** on the page 107 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM.

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (Rs.)	No. of Shares	Name of Promoters	Face Value (Rs.)	No. of Shares
Dillip Kumar Das	10	1	Dillip Kumar Das	2,11,12,020	21,11,202
Santosh Kumar Patnaik	10	1	Kiran Das	17,55,780	1,75,578
Bishnu Charan Behara	10	1	Subashish Das	75,93,420	7,59,342
Ramesh Kumar Dalai	10	1	D K Das & Sons HUF	2,45,51,940	24,55,194
Sri Ram Kishore Mohanty	10	1	Industrial Designs and Services Private Limited	1,95,78,000	19,57,800
Kehirod Kumar Nayak	10	1			
Amiya Kumar Samal	10	1			

Listing: The equity shares offered through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of NSE ("NSE EMERGE"). Our Company has received an "In-Principle" approval from the NSE for the listing of the Equity Shares to letter dated July 15, 2025. For the purpose of the offer, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring prospectus has been submitted for registration to the ROC on September 06, 2025 in accordance with Section 26(4) of the Companies Act 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 448 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Offer Documents. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE" beginning on page 450 of the Red Herring Prospectus.

GENERAL RISK: Investments in equity and equity related securities involve a degree of risk and investors should not any funds in the issue unless they can afford to take risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and exchange Board of India (SEBI) nor does SEBI guarantee accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to **"Risk Factors"** beginning on page 50 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGERS TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Affinity Global Capital Market Private Limited 20B, Abdul Hamid Street, East India House, 1st Floor, Room No. 1F, Kolkata - 700069, West Bengal, India Telephone: +91 33 4004 7188 E-mail: compliance@affinityglobalcap.in Investor Grievance ID: investor@affinityglobalcap.in Website: www.affinityglobalcap.in Contact Person: Ms. Shruti Bhalotia/ Mr Anandarup Ghoshal SEBI Registration Number: INM000012838	 Cameo Corporate Services Limited Subramanian Building" 1 Club House Road, Chennai- 600 002 Tel: +91 40 6716 2222 E-mail: priya@cameoindia.com Investor Grievance e-mail: investor@cameoindia.com Website: www.cameoindia.com Contact Person: Mrs. K. Sreepriya SEBI Registration No.: INR000003753	 Mr. Pralaja Naik Company Secretary & Compliance Officer Plot No. 2, Zone D, Manchewar, Industrial Estate, Bhubaneswar, Khurda, Orissa - 751 010. Tel: +91 7064810000/+91 7381890000 Email: cs@galaxymed.co.in Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at <https://galaxy.in/>, the website of the BRLM to the Issue at: <https://www.affinityglobalcap.in/>, the website of NSE Emerge at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents>, respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Plot No.2, Zone D, Manchewar, Industrial Estate, Bhubaneswar, Khurda, Orissa- 751010 and the Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the website of NSE EMERGE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the offer proceeds and how to apply please refer to the details given in application forms and abridged prospectus and also please refer to the chapter **"Offer Procedure"** beginning on page 483 of the Red Herring Prospectus.

BANKER TO THE OFFER: Kotak Mahindra Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

For Galaxy Medicare Limited

Sd/-

Dillip Kumar Das

Managing Director

DIN: 00402931

Date: 08/09/2025

Place: Bhubaneswar, Orissa

DISCLAIMER: GALAXY MEDICARE LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Cuttack and thereafter with SEBI and the Stock Exchange. The Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager to the Offer at www.affinityglobalcap.in, website of the NSE at www.nseindia.com and website of Issuer Company www.galaxy.in. Any potential investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please refer to and rely on the Red Herring Prospectus, including the Section titled **"Risk Factors"** beginning on Page No. 50 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended ("The Securities Act") or any state securities law in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transaction" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

KIRIN ADVISORS

NEWJAISA TECHNOLOGIES LIMITED

(Newjaisa Technologies Private Limited)
CIN: U32106KA2020PLC134935
Reg office: Sy No. 38/1B, 39/1, 39/2 and 39/3, Arekere Village, Begur Hobli, Bangalore South Taluk, Bannerghatta Road, Bangalore 560076, Karnataka
Email: cs@newjaisa.com; Phone: +91-9035009233. Website: <https://www.newjaisa.com>

NOTICE OF THE 5th ANNUAL GENERAL MEETING

NOTICE is hereby given that the 5th Annual General Meeting ("AGM") of the Shareholders of M/s. Newjaisa Technologies Limited ("the Company") will be held on **Tuesday, September 30, 2025 at 11:00 A.M. (IST)** through video conference/other audio-visual means ("VC/OAVM") in compliance with the applicable provisions of the Companies Act, 2013 & Rules framed thereunder and the SEBI (LODR) Regulations, 2015 read with General Circular No. 20/2020, 14/2020, 17/2020, 20/2021, 03/2022 and 11/2022 dated May 5, 2020, April 8, 2020, April 13, 2020, December 8, 2021, May 5, 2022, December 28, 2022 and 09/2023 dated September 25, 2023 and 09/2024 dated September 19, 2024 issued by the Ministry of Corporate Affairs, Government of India respectively, to transact the business, as set out in the Notice dated September 04, 2025 convening the AGM of the Company. Since the AGM of the Company will be held through VC/OAVM, without physical presence of shareholders at a common venue, therefore, the deemed venue of meeting shall be the registered office of the company.

In compliance with the said Circulars, Notice of the AGM along with the Annual Report for FY 2024-25 will be dispatched on **September 08, 2025** through electronic mode to those members/shareholders whose e-mail addresses are registered with the Company's Registrar and Share Transfer Agent/Depositories. These documents are also available on the website of the Company at www.newjaisa.com

Members who have not registered their e-mail address are requested to register the same in respect of shares held in electronic form with the Depository through their Depository Participant(s) and in respect of shares held in physical form by writing to the Company can get the same registered with the company by sending their email addresses with their full name, Folio no. and holdings at cs@newjaisa.com

Instructions for Remote e-Voting and E-Voting during the AGM:

Pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is providing remote e-voting facility ("remote e-voting") to all its members to cast their votes on all resolutions set out in the Notice of the AGM. Additionally, the Company is providing the facility of voting through e-voting system during the AGM ("e-Voting"). Detailed procedure for remote e-voting / e-voting is provided in the Notice of the AGM.

The members are informed that:

The business set forth in the Notice of the 5th AGM may be transacted through voting by electronic means;

A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the **cut-off date i.e. September 23, 2025** only shall be entitled to avail the remote e-voting facility as well as e-voting at AGM;

The remote e-voting through electronic means will commence on **September 27, 2025 at 9:00 A.M. and ends on September 29, 2025 at 5:00 P.M.** Voting through remote e-voting will not be allowed beyond said date and time. E-voting shall also be made available at the AGM and the members attending the meeting who have not cast their vote through remote e-voting shall be able to vote at the AGM. Members who have voted through remote e-voting may attend the AGM but shall not be entitled to cast their vote again in the meeting. Once the vote on resolution is cast by the member, the member shall not be allowed to change it subsequently;

Members who have acquired shares and become members of the Company after the dispatch of Notice and Annual Report and who are eligible shareholders as on the cut-off date i.e. September 23, 2025 are requested to refer to the Notice of AGM for the process to be adopted for obtaining the Login ID and password for casting vote. The instructions for remote voting and e-voting at the AGM for shareholders holding share in dematerialized mode, physical mode, and for shareholders who have not registered their email addresses has been provided in the Notice convening the AGM. Instructions for attending the AGM through VC/OAVM are also provided in the Notice of AGM.

The board of directors has appointed Ms. Priyanka Rajora, Practicing Company Secretary (Membership No. ACS 38168, CP No. 22886), Proprietor of M/s Rajora and Co., Practicing Company Secretaries as Scrutinizer conducting voting process in a fair and transparent manner.

Process for those shareholders whose email ids are not registered with the depositories for procuring user id and password and registration of e-mail ids for e-voting for the resolutions set out in this notice:

In case shares are held in physical mode please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to cs@newjaisa.com

In case shares are held in demat mode, please provide DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), Name, client master or copy of Consolidated Account Statement, PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) to cs@newjaisa.com. If you are an individual shareholder holding securities in demat mode, you are requested to refer to the login method explained at **step 1 (A)** i.e. Login method for e-Voting and joining virtual meeting for individual shareholders holding securities in demat mode.

Alternatively, shareholder/members may send a request to evoting@nsdl.com for procuring user id and password for e-voting by providing above mentioned documents.

In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-Voting facility.

For Newjaisa Technologies Limited

Sd/- Vishesh Handa

Managing Director

DIN: 07842847

Date: 08-09-2025

Place: Bengaluru

"IMPORTANT"

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KONARK KONARK SYNTHETIC LIMITED

CIN: L17200MH1984PLC033451
Building No. 7, Mittal Industrial Estate Andheri Kurla Road, Sakinaka, Andheri (East) Mumbai: 400059
Tel No. 022-40896300, Fax: 022-40896322
Web site: www.konarkgroup.co.in Email ID: info@konarkgroup.co.in

NOTICE OF 41st ANNUAL GENERAL MEETING AND BOOK CLOSURE

Pursuant to the provisions of Section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, the notice is hereby given that:

- The 41st Annual General Meeting ("AGM") of the Company will be held on Tuesday, the 30th September, 2025 at 3.30 p.m. at the Registered Office of the Company at Building No. 7, Mittal Industrial Estate/Ansheri Kurla Road, Sakinaka, Andheri (East) Mumbai- 400059 to transact the business as set out in the Notice of AGM dated 5th September, 2025.
- In compliance with the applicable circulars the Notice convening the AGM along with Annual Report for the year ended 31st March, 2025, will be sent to all members whose e-mail address are registered with the Company/ Depository Participants).
- The Company is pleased to provide remote e-voting facility to the Members to cast their votes electronically on all the resolutions set forth in the Notice convening the said Meeting.
- The remote e-voting shall commence on Saturday, 27th September, 2025 at 08.00 a.m. and end on Monday, 29th September, 2025 at 5.00 p.m.
- Members of the Company holding shares in physical form or who have not registered/ updated their e-mail addresses with the Company/ Depositories, are requested to send the following documents/information via e-mail to the RTA in order to register/ update their e-mail addresses and to obtain user id & password to cast their vote through remote e-voting or e-voting at the AGM:

- Name registered in the records of the Company;
 - DP ID & Client ID, Client Master Copy or Consolidated Account Statement (For shares held in demat form);
 - Folio No., Share Certificate (For shares held in physical form);
 - E-mail id and mobile number;
 - Self-attested scanned copies of PAN & Aadhaar.
6. Notice is also hereby given that pursuant to the provisions of Section 91 of the Companies Act, 2013 and the Rules made thereunder, the Register of Members and the Share Transfer Books of the Company shall remain closed from Wednesday, September 24, 2025 to Tuesday, September 30, 2024 (both days inclusive), for the purpose of determining the eligibility of the Members entitled to vote by electronic means or at the AGM

ON BEHALF OF THE BOARD
FOR KONARKSYNTHETIC LIMITED

SD/-

Mr. Shonit Dalmia

Managing Director

DIN: 0009650

Date: September 8, 2025

Place: Mumbai

**VIKAS ECOTECH LIMITED**
CIN: L65990DL1984PLC019465
Registered Office: 34/1, Vikas Apartments, East Punjabi Bagh, Delhi-110026
Tel No. 011 4314 4444 | Email: cs@vikasecotech.com
Website: www.vikasecotech.com

NOTICE OF ANNUAL GENERAL MEETING & BOOK CLOSURE

Notice is hereby given that the **40th Annual General Meeting ("AGM")** of the members of **Vikas Ecotech Limited** will be held on **September 29, 2025 at 04:30 P.M.** through Video Conferencing/ Other Audio-Visual Means (VC/OAVM) facility. In compliance with the provisions of the Companies Act, 2013 ("the Act"), SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") read with General Circular Nos.14/2020, 17/2020, 20/2020 and subsequent circulars issued in this regard, latest being the General Circular No. 09/2024 dated September 19, 2024 issued by the Ministry of Corporate Affairs ("MCA") and other relevant circulars issued by Securities and Exchange Board of India ("SEBI") (collectively referred to as "MCA Circulars" and "SEBI Circulars") companies are allowed to hold AGM through VC/OAVM, without the physical presence of shareholders at a common venue. Accordingly to transact the businesses as set out in the Notice of 40th AGM of the Company. Pursuant to the said Circulars, the Company has sent the Notice of 40th AGM along with the Annual Report for the Financial Year 2024-25 on September 06, 2025 through electronic mode to all the members whose email IDs are registered with the Company/ depository participant(s). These documents are also available on the Company's website at www.vikasecotech.com.

Also, in compliance with Section 91 of the Companies Act, 2013 and Regulation 42 of the SEBI (LODR) Regulations, 2015, the Register of Members will remain closed from September 23, 2025 to September 29, 2025 (both days inclusive). Pursuant to provisions of section 108 of the Act read with rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, Regulation 44 of the SEBI (LODR) Regulations, 2015 and SEBI circular dated 9 September, 2020, members holding shares in physical or dematerialized form, as on the cut-off date, i.e., September 22, 2025, may cast their vote electronically on the business as set out in the Notice of 40th AGM through e-voting platform. The detailed procedure/instructions for e-voting are contained in the Notice of 40th AGM of the Company.

In this regard, the members are hereby further notified that:

- The cut-off date for determining the eligibility to vote by electronic means in the AGM is September 22, 2025.
- The remote E-voting period will commence from September 26, 2025 at 9:00 A.M. (IST) and will end on September 28, 2025 at 5:00 P.M. (IST). Remote E-voting shall not be allowed beyond the aforesaid period.
- The persons who have acquired shares and have become member of the Company after the dispatch of notice may obtain the login ID and password from Bigshare Services Private Limited by send an e-mail to lvote@bigshareonline.com.
- A person whose name is recorded in the Register of Members or in the register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote E-voting as well as voting in the AGM.
- Members who have cast their votes by remote e-voting prior to the AGM may also attend/participate in the AGM through VC/OAVM facility, but shall not be allowed to cast their votes again at the AGM.
- The manner of registration of email addresses of those members whose email addresses are not registered with the Company/RTA/DP is available in the AGM Notice.
- The details of Scrutinizer and procedure for Speaker Registration are provided in the AGM Notice.

If you have any queries or issues regarding attending AGM & e-Voting from the e-Voting System, you may refer the Frequently Asked Questions ("FAQs") available at <https://vote.bigshareonline.com>, under download section or you can email us to lvote@bigshareonline.com.

Vikas Ecotech Limited

Rajeev Kumar

Director

Date: September 6, 2025

Place: New Delhi

epaper.financialexpress.com

APEX FROZEN FOODS LIMITED

(CIN L15490AP2012PLC080067),
Regd. Office: 3-160, Panasapur, Kakinada, Kakinada District - 533005, Andhra Pradesh
Off +91 884 2383902.4 (3 lines), Fax +91 884 2383905.6
Website: www.apexfrozenfoods.in, Email: cs@apexfrozenfoods.com

**NOTICE OF 13th AGM TO BE HELD THROUGH VC / OAVM
BOOK CLOSURE, E-VOTING INFORMATION etc., TO THE MEMBERS**

Notice is hereby given that the 13th Annual General Meeting ("AGM") of the shareholders **APEX FROZEN FOODS LIMITED** of ("the company") will be held on **Monday, the 29th day of September, 2025 at 10.00 A.M.** through Video Conference ("VC") / Other Audio Visual Means ("OAVM") without the physical presence of shareholders at a common venue in compliance with the applicable provisions of the Companies Act, 2013 and the rules made thereunder, read with MCA circulars dated 5th May, 2020, 2/ 2022 dated 5th May, 2022, 10/2022 dated 28th December, 2022 the latest being general circular no. 09/2023 dated September 25, 2023 (collectively referred as "MCA circulars") and Securities Exchange Board of India (SEBI) vide its Circular No. SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated 13th May, 2022 and SEBI Circular No. SEBI/HO/CFD/PoD-2/P/CIR/2024 dated October 3, 2024 (referred as "SEBI circulars") and other applicable circulars issued in this regard, to transact the business as set out in the Notice convening the 13th AGM.

Members may note that the Notice of 13th AGM and the Annual Report 2024-25 are available at the Company's website: www.apexfrozenfoods.in, on the website of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively, and on the website of CDNL www.evotingindia.com. Further, members may note that the **Annual Report for the FY 2024-25 along with notice convening the AGM has been sent to the members electronically whose emails are registered with the Company/Depository Participants/RTA of the Company on 29th August, 2025.**

Pursuant to section 91 of the Companies Act, 2013, read with Regulation 42 of SEBI (LODR) Regulations, 2015, Register of Members and Share Transfer Books of the Company shall remain closed from **Tuesday, 23rd September, 2025 to Monday, 29th September, 2025** (both days inclusive) for the purpose of Annual General Meeting and determining the entitlement of the shareholders for the Dividend for the year 2024-25, if declared, at the AGM.

Pursuant to Regulation 44 of SEBI (LODR) Regulations, 2015 and Section 108 of Companies Act, 2013 and rules framed thereunder, the members of the company holding shares either in physical or in dematerialized form as on **Friday, 19th September, 2025** are provided with the facility to cast their vote electronically through e-voting services provided by CDNL on all the resolutions set forth in the Notice of the 13th Annual general meeting. Additionally, the company shall also