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FASCINATE TEXTILES LIMITED

Corporate. Identity Number: U17299WB2017PLC219383

Our Company was originally incorporated on February 09, 2017 at West Bengal as a Private Limited Company in the name and style of “Fascinate Textiles Private Limited” under the provisions of the Companies Act, 2013 vide Certificate of Incorporation bearing CIN: U17299WB2017PTC219383 issued by the Registrar of Companies, Kolkata, West Bengal. Further, our Company was converted into a Public Limited Company pursuant to Special Resolution passed by the shareholders of our Company at the Extra- Ordinary General Meeting held on 25th April, 2025, and consequently the name of our Company was changed from “Fascinate Textiles Private Limited” to “Fascinate Textiles Limited” and a fresh certificate of incorporation dated May 21, 2025 pursuant to conversion from Private Limited Company to Public Limited Company was issued by the Registrar of Companies, Central Registration Centre bearing CIN: U17299WB2017PLC219383. For detailed information, see “History and Certain Corporate Matters” on page 241 of the Red Herring Prospectus.

Registered and Corporate Office: 3/A Kutul Sahi Road, Barasat, Barasat North 24 Parganas, Barasat-1 West Bengal India Kolkata – 700124

Tel: +91 82403-01827 E-mail: compliance@fascinatetextile.in; Website: www.fascinatetextile.com

Contact Person: Mrs. Ritika Sharma, Company Secretary and Compliance Officer;

OUR PROMOTERS: MR. VISHAL NAHAR, MR. CHIRAG AHUJA, MR. RISHABH NAHAR, MR. NARINDER KUMAR AHUJA AND M/s VISHAL NAHAR HUF

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE “SEBI ICDR REGULATIONS”) READ WITH RULE 19(2)(b)(i) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED. THIS OFFER IS A BOOK BUILT OFFER AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(2) OF THE SEBI ICDR REGULATIONS. (For further details, please see “The Offer” beginning on page no. 88 of the Red Herring Prospectus). A copy of the Red Herring Prospectus will be delivered for filing to the Registrar of Companies as required under Section 26(4) of the Companies Act, 2013. For further details please refer to the Chapter titled “Offer Procedure” beginning on Page No. 388 of the Red Herring Prospectus

OFFER PERIOD

BID/ISSUE OPENS ON: August 11, 2026
BID OFFER CLOSES ON: August 13, 2026

INITIAL PUBLIC OFFER OF 42,93,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (“EQUITY SHARES”) OF FASCINATE TEXTILES LIMITED (“OUR COMPANY” OR “THE ISSUER”) OF WHICH FRESH ISSUE OF 34,57,600 EQUITY SHARES AND OFFER FOR SALE OF 8,36,000 EQUITY SHARES FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE, INCLUDING SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE (“OFFER PRICE”), AGGREGATING TO ₹ [•] LACS (THE “OFFER”), OF WHICH 2,15,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE, AGGREGATING TO ₹ [•] LACS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE “MARKET MAKER RESERVATION PORTION”). THE OFFER LESS MARKET MAKER RESERVATION PORTION I.E., OFFER OF 40,78,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE, AGGREGATING TO ₹ [•] LACS IS HEREINAFTER REFERRED TO AS THE “NET OFFER”. THE OFFER AND THE NET OFFER WILL CONSTITUTE 31.20% AND 29.64%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

DETAILS OF SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF AQISITION

NAME OF THE SELLING SHAREHOLDER	TYPE	NUMBER OF SHARES OFFERED	WEIGHTED AVERAGE COST OF ACQUISITION PER EQUITY SHARE (IN ₹)
Mrs. Neetu Nahar	Promoter Group- Selling Shareholder	Up to 8,36,000 Equity Shares of face value of ₹ 10/- each of our Company aggregating ₹ [•] lakhs	NIL

PRICE BAND: ₹ 148 TO ₹ 156 PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH

THE FLOOR PRICE IS 14.8 TIMES OF FACE VALUE AND CAP PRICE IS 15.6 TIMES THE FACE VALUE OF THE EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR MARCH 31, 2026 AT THE FLOOR PRICE IS 10.09 AND AT THE CAP PRICE IS 10.64 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 1,600 EQUITY SHARES AND IN MULTIPLES OF 800 EQUITY SHARES THEREAFTER.

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

We are engaged in the manufacturing of readymade garments, with operations based in West Bengal. Our product range spans menswear, womenswear, and childrenswear, with a significant portion of our output focused on garments for children. Our offerings include tshirts, joggers, vests, leggings, shorts, and infant wear, among others, catering to a variety of end-use segments and age groups.

(1) Our Company and the Selling Shareholders, in consultation with the Book Running Lead Manager, may consider closing the Bid/Issue Period for QIBs one Working Day prior to the Bid/Offer Closing Date in accordance with the SEBI ICDR Regulations.
*The UPI mandate end time and date shall be at 5.00 PM on Bid/Offer Closing Day
For further details please refer to the Chapter titled “Offer Procedure” beginning of Page 388 of Red Herring Prospectus. A copy of this Red Herring Prospectus shall be delivered for registration to the Registrar of Companies, Kolkata at West Bengal as required under section 26 and 32 of Companies Act 2013

ALLOCATION OF THE ISSUE

- QIB PORTION - NOT MORE THAN 50% OF THE NET OFFER • INDIVIDUAL PORTION - NOT LESS THAN 35% OF THE NET OFFER
- HNI PORTION - NOT LESS THAN 15% OF THE NET OFFER • MARKET MAKER PORTION - UPTO 2,15,200 EQUITY SHARES OF 5.012% OF THE OFFER

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFPMORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

RISKS TO INVESTORS

For detailed Risk Factor refer to page 47 of the Red Herring Prospectus.

- Risk to Investors: Summary description of key risks based on materiality:**
 - We are dependent on our suppliers for uninterrupted supply of Raw-Materials.** Any shortfall in the supply of our raw materials, or an increase in our raw material costs and other input costs, may adversely affect the pricing and supply of our products with subsequently having an adverse effect on the business, results of operations and financial conditions of our company.
 - Our business is substantially dependent on certain key customers, from whom we derive a significant portion of our revenues.** The loss of any significant customer may have a material and adverse effect on our business and results of operations.
 - Our cost of production is exposed to fluctuations in the prices of our major raw materials, especially of fabrics.**
 - Significant portion of our revenue has been generated from Eastern & Southern part of India, any loss of business from these states may adversely affect our revenues and profitability.**
 - Our business is both manpower and machine intensive.** Our business may be adversely affected by strikes, work stoppages, increased wage demands by our employees, or any other kind of disputes with our employees, and if we are unable to engage new employees at commercially attractive terms.

2. Details of suitable ratios of the company and its peer group for the latest full financial year:

Sl. No.	Name of the company	Face Value (Per share)	CMP As on July 22, 2026	EPS (Rs)	P/E Ratio	RONW (%)	NAV (Rs. Per share)	PAT (Rs. In Lakhs)
1	Fascinate Textiles Limited	10	[•]	14.66	[•]	48.02%	30.52	1,509.70
Peer Group								
2	Iris Clothing's Limited	2	46.68	0.85	54.92	11.42%	37.24	1,619.24
3	Kewal Kiran Clothing Limited	10	499.90	23.03	21.71	13.60%	181.66	15,229.00

Note: Industry Peer may be modified for finalization of Issue Price before filing Prospectus with ROC.

* Sourced from Annual Reports, Audited Financial taken from, BSE and NSE.

Notes

- Considering the nature and turnover of business of the Company, the peers are not strictly comparable. However, the same have been included for broader comparison.
- The figures for Fascinate Textiles Limited are based on the restated results for the financial year ended March 31, 2026.
- The figures for the peer group, are based on the restated results for the financial year ended March 31, 2026.
- Current Market Price (CMP) is the price of respective scrip as on July 22, 2026.

3. Return on Net Worth (“RoNW”)

As derived from the Restated Financial Statements of our Company:

Period	RoNW, as derived from the Restated Financial Information (%)					Weight
Financial Year ended March 31, 2026	48.02%					3
Financial Year ended March 31, 2025	55.63%					2
Financial Year ended March 31, 2024	10.73%					1
Weighted Average	44.34%					-

Notes: Return on Net Worth (%) = Profit for the year / Net Worth at the end of the year

- Details of proposed / under-taken pre-issue placements date from the DRHP filing date-** Our company has not undertaken any Pre-IPO Placements from the DRHP filing date.
- Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date-** Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.
- Pre-issue Shareholding of Promoter/Promoter Group and Additional Top 10 Shareholders of the company:**

Sr No	Shareholders	Pre-issue shareholding at the date of advertisement		Post Issue shareholding at allotment			
				At the lower end of price band Rs 148		At the Upper end of the price band Rs 156	
		No of shares	% of Pre-Issue Capital	No of shares	% of Post-Issue Capital	No of shares	% of Post- Issue Capital
Promoters							
1	Vishal Nahar	37,93,922	36.82	3793922	27.57%	37,93,922	27.57
2	Vishal Nahar HUF	6,47,500	6.28	647500	4.71%	6,47,500	4.71
3	Rishabh Nahar	9,33,324	9.06	933324	6.78%	9,33,324	6.78
4	Narinder Kumar Ahuja	13,64,069	13.24	1364069	9.91%	13,64,069	9.91
5	Chirag Ahuja	13,64,055	13.24	1364055	9.91%	13,64,055	9.91
Promoter Group							
1	Neetu Nahar	17,00,000	16.50	864000	6.28%	864000	6.28%
2	Pradeep Kumar Agarwal	39,200	0.38	39200	0.28%	39200	0.28%
3	Encore Events Private Limited	14,000	0.14	14000	0.10%	14000	0.10%
4	Karnika Industries Limited	98,000	0.95	98000	0.71%	98000	0.71%
5	Somnath Modi	98,000	0.95	98000	0.71%	98000	0.71%
6	Neha Modi	98,000	0.95	98000	0.71%	98000	0.71%
7	Ashish Purekha	98,000	0.95	98000	0.71%	98000	0.71%
Public Group							
1	Abdur Rahaman	5,810	0.16	5810	0.04%	5810	0.04%
2	Amish Shah	9,877	0.10	9877	0.07%	9877	0.07%
3	Amish Shah (HUF)	8,526	0.08	8526	0.06%	8526	0.06%
4	Chitra Chandak	12,530	0.12	12530	0.09%	12530	0.09%
5	Diwakar Gaggar	5,880	0.06	5880	0.04%	5880	0.04%
6	Samir Patra	12,600	0.12	12600	0.09%	12600	0.09%

Notes:

- 1) Includes all options that have been exercised until date of the pre-issue and price band advertisement and the post issue shareholding shall be updated in the prospectus based on transfers exercise until such date.
- 2) Assuming full subscription in the issue (fresh issue). The post-issue shareholding details as at allotment will be based on the actual subscription and the final issue price and updated in the prospectus, subject to finalisation of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, kit will be updated in the shareholding pattern of the prospectus)

BASIS OF OFFER PRICE

The “Basis of Offer Price” on page 161 of the offer document has been updated with the above price band. Please refer to the website of the BRLM for the “Basis of Offer Price” updated with the above price band. You can scan the QR code given on the first page of this Advertisement for the chapter titled “Basis for Offer Price” on page 161 of the Red Herring Prospectus.

INDICATIVE TIMELINE FOR THE OFFER	
Sequence of Activities	Listing on and above August 18, 2026
Application Submission by investors	Electronic application [Online ASBA through 3- in 1 account]- Up to 5 pm on day August 13, 2026 Electronic Application [Bank ASBA through Online channels [like Internet banking and Syndicate etc]- Upto 4 pm on August 13, 2026 Electronic Application [Syndicate Non-Retail, Non-Individual Applications] – Upto 3 pm on August 13, 2026 Physical Application {Bank ASBA}- Upto 1 pm on August 13, 2026 Physical Applications {Syndicate Non-Retail, Non individual applications of QIBs and NIs}- Upto 12 pm on August 13, 2026 and Syndicate members shall transfer such applications to banks before 1 pm on August 13, 2026
Bid Modification	From Issue opening date up to 5 pm on August 13, 2026
Validation of bid details with depositories	From Issue Opening date to 5 pm on August 13, 2026
Reconciliation of UPI mandate transactions {based on the guidelines issued by NPCI from time to time}; Among Stock Exchanges – Sponsor Banks – NPCI and NFCI – PSPs/ TPAPs - issuer banks; Reporting formats of bid information, UPI analysis report and compliance timelines	On Daily basis
UPI mandate acceptance time	August 13, 2026– 5 pm
Issue closure	On daily basis and to be computed before 1 pm on August 14, 2026 UPI ASBA – Before 9: 30 pm on August 13, 2026 All SCSBs for Direct ASBA – before 7: 30 pm on August 13, 2026 Syndicate ASBA – Before 7:30 pm on August 13, 2026
Third party check on UPI applications	On daily basis and to be computed before 9: 30 AM on August 14, 2026
Third party check on non -UPI applications	On daily basis and to be computed before 1 pm on August 14, 2026
Submission of final certificate - For UPI from Sponsor Bank - For bank ASBA from all SCSBs - For syndicate ASBA	Completion before 2 pm on August 17, 2026 for fund transfer For UPI ASBA – To Sponsor Bank
Corporate action execution for credit of shares	Intimation before 2 pm on August 17, 2026 and Completion before 6 pm on August 17, 2026
Finalization of rejections and completion of basis	Before 6 pm on August 14, 2026
Approval of basis by stock exchange	Before 9 pm on August 14, 2026
Issuance of fund transfer instructions in separate files for debit and unblock. For bank ASBA and online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Intimation not later than 09: 30 on August 17, 2026 Completion before 2 pm on August 17, 2026 for fund transfer
Corporate action execution for credit of shares	Completion before 2 pm on August 17, 2026 for fund transfer
Filing of listing application with Stock Exchanges and Issuance of trading notice	Before 7: 30 pm on August 17, 2026
Publish allotment advertisement	On the website of the issuer BRLM and RTA – before 9 pm August 17, 2026 In newspapers – on August 18, 2026 Day but not later than August 18, 2026
Trading starts	August 18, 2026

4. Disclosure as per clause (9)(K)(4) of Part A to Schedule VI:

- The price per share of our company based on the primary/ new issue of shares (equity/convertible securities), excluding shares issued under ESOP/ESOS and issuance of bonus shares**

There has been no issuance of Equity Shares (excluding shares issued under ESOP/ESOS and issuance of bonus shares) during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transaction combined together over a span of 30 days.

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b. The price per share of our Company based on the secondary sale/acquisition of shares (equity shares):
There have been no secondary sale/acquisition of Equity shares or any convertible securities where our promoters or the members of our Promoter Group are a party to a transaction during the 18 months preceding the date of Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transaction combined together over a span of rolling 30 days.

c. Since there were no primary or secondary transactions of equity shares of our company during the 18 months preceding the date of filing of the Red Herring Prospectus, where either issuance or acquisition/ sale is equal to or more than five per cent of the fully diluted paid-up share capital of our company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), the entities or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction, during the last three years preceding to the date of filing of the Red Herring Prospectus irrespective of the size of the transaction. There has been no issuance of Equity Shares other than Equity Shares issued pursuant to a right issue on February 17, 2025, April 01, 2025, April 09, 2025, July 04, 2025 and a bonus issue on August 12, 2025, during the 18 months preceding the date of this Red Herring Prospectus where such issuance is equal to or more than 5 per cent of the fully diluted paid-up share capital of the Issuer Company (calculated based on the pre-issue capital before such transaction), in a single transaction or multiple transactions combined together over a span of rolling 30 days; ("Primary Issue"):

Date of Allotment	No. of Shares Allotted	Face Value (In ₹)	Issue Price (In ₹)	Nature	Cumulative No of Equity Shares	Consideration (In ₹)
February 17, 2025	2,000	10.00	900.00	Allotment pursuant to the issue of Right Shares	2,000	18,00,000
April 01, 2025	14,000	10.00	888.00	Allotment pursuant to the issue of Right Shares	16,000	1,24,32,000
April 09, 2025	42,000	10.00	949.00	Allotment pursuant to the issue of Right Shares	58,000	3,98,58,000
July 04, 2025	7,889	10.00	850.00	Allotment pursuant to the issue of Right Shares	65,889	67,05,650
August 12, 2025	88,31,394	10.00	-	Allotment pursuant to the issue of Bonus Shares	88,97,283	NA
Weighted Average Cost of Acquisition (Primary Transaction)				NIL		
Weighted Average Cost of Acquisition (Secondary Transaction)				NA		

d. Weighted Average Cost of Acquisition, Issue Price
CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our company, see "History and Certain Corporate Matters" on page 241 of the Red Herring Prospectus. The Memorandum of Association of our company is a material document for inspection in relation to the offer. For further details see the section "Material Contract and Documents for Inspection" on page 464 of the Red Herring Prospectus.
LIABILITY OF MEMBERS AS PER MOA: The liability of the members of our company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorized share capital of the company is Rs. 15,00,00,000 divided 1,50,00,000 into equity shares of Rs. 10 each. The issued, subscribed and paid-up share capital of the company before the issue is Rs. 10,30,32,930 divided into 1,03,03,293 equity shares of Rs. 10 each. For details of the capital structure see "Capital Structure" on the page 111 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM.					
ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (Rs.)	No. of Shares	Name of Promoters	Face Value (Rs.)	No. of Shares
Jishu Chowdhury	10	66,668	Vishal Nahar	10.00	37,93,922
Vikash Jain	10	33,333	Chirag Ahuja	10.00	13,64,055
Neetu Nahar	10	33,333	Rishabh Nahar	10.00	9,33,324
Bandana Nahar	10	33,333	Narinder Kumar Ahuja	10.00	13,64,069
Kanta Jain	10	33,333	Vishal Nahar HUF	10.00	6,47,500

Listing: The equity shares offered through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of NSE ("NSE EMERGE"). Our Company has received an "In-Principle" approval from the NSE for the listing of the Equity Shares to letter dated December 31, 2025. For the purpose of the offer, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring prospectus has been submitted for registration to the ROC on July 23, 2026 in accordance with Section 26(4) of the Companies Act 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 357 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Offer Documents. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE" beginning on page 359 of the Red Herring Prospectus.

GENERAL RISK: Investments in equity and equity related securities involve a degree of risk and investors should not any funds in the issue unless they can afford to take risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and exchange Board of India (SEBI) nor does SEBI guarantee accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 47 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Affinity Global Capital Market Private Limited 20B, Abdul Hamid Street, East India House, 1st Floor, Room No. 1F, Kolkata – 700069, West Bengal, India Telephone: + 91 33 4004 7188 E-mail: compliance@affinityglobal.in Investor Grievance ID: investor@affinityglobalcap.in Website: www.affinityglobalcap.in Contact Person: Ms. Shruti Bhalotia/ Mr Anandarup Ghoshal SEBI Registration Number: INM000012838	 Cameo Corporate Services Limited Subramanian Building* 1 Club House Road, Chennai- 600 002 Tel: + 91 40 6716 2222 E-mail: priya@cameoindia.com Investor Grievance e-mail: investor@cameoindia.com Website: www.cameoindia.com Contact Person: Mrs. K. Sreepriya SEBI Registration No.: INR000003753	 Mrs. Ritika Sharma Company Secretary & Compliance Officer 3/A Kutul Sahi Road, Barasat, Barasat North 24 Parganas, Barasat-1 West Bengal India Kolkata – 700124 Tel: + 91 82403-01827 Email: compliance@fascinatetextile.in Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.fascinatetextile.com, the website of the BRLM to the Issue at: <https://www.affinityglobalcap.in/>, the website of NSE Emerge at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents>, respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: 3/A Kutul Sahi Road, Barasat, Barasat North 24 Parganas, Barasat-1 West Bengal India Kolkata – 700124 and the Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the website of NSE EMERGE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the offer proceeds and how to apply please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Offer Procedure" beginning on page 388 of the Red Herring Prospectus.

BANKER TO THE OFFER: IndusInd Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

Date: August 05, 2026
Place: Kolkata, West Bengal

For Fascinate Textiles Limited
Sd/-
Vishal Nahar
Managing Director
DIN: 00722516

DISCLAIMER: FASCINATE TEXTILES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Kolkata, West Bengal and thereafter with SEBI and the Stock Exchange. The Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager to the Offer at www.affinityglobalcap.in, website of the NSE at www.nseindia.com and website of Issuer Company www.fascinatetextile.com. Any potential investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please refer to and rely on the Red Herring Prospectus, including the Section titled "Risk Factors" beginning on Page No. 47 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended ("The Securities Act") or any state securities law in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transaction" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.



THE LATEST
TRENDS
IN BUSINESS

THE LATEST
TRENDS IN
TRENDS



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