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CLEAR SECURED SERVICES LIMITED

CORPORATE IDENTIFICATION NUMBER: U46529MH2008PLC187508

Our Company was originally formed as a Private Limited Company in the name of "Clear Secured Services Private Limited" under the provisions of the Companies Act, 1956 on October 14, 2008 vide Certificate of Incorporation issued by Registrar of Companies, Mumbai bearing Corporate Identity Number: U74920MH2008PTC187508. Subsequently, our Company was converted into a Public Limited Company under the Companies Act, 2013 pursuant to a special resolution passed at the Extra-Ordinary General Meeting of our Company held on February 11, 2025 and the name was changed to "Clear Secured Services Limited" pursuant to a fresh Certificate of Incorporation dated March 06, 2025 issued by the Registrar of Companies, Mumbai bearing Corporate Identity Number: U46529MH2008PLC187508. For change in registered office and other details please see "Our History and Certain Corporate Matters" on page 210 of this Red Herring Prospectus.

Registered Office: 14B4, Ground Floor, Plot-14A/14B, New Son CHS, Swami Vallabhdas Marg, Road No 24, Sindhi Colony, Son, Son, Mumbai, Maharashtra, India, 400022.
Corporate Office: No.15, Corporate Park Son Trombay Road, Chembur, Mumbai 400071. Website: www.csindia.in; E-Mail: companysecretary@csindia.in; Telephone No: 022-20850085; Company Secretary and Compliance Officer: Mrs. Apurva Mishra

PROMOTERS OF OUR COMPANY: MR. VIMAL DHAR LALTA PRASAD DUBEY, MR. RAKESH DHAR DUBEY, MRS. KUSUM VIMAL DUBEY AND MR. SANJAY DUBEY

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 64,85,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF CLEAR SECURED SERVICES LIMITED (FORMERLY KNOWN AS CLEAR SECURED SERVICES PRIVATE LIMITED), ("CLEAR SECURED" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹10/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹10/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹10/- LAKHS (THE "ISSUE"), OF WHICH 3,25,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹10/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹10/- PER EQUITY SHARE AGGREGATING TO ₹10/- LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF ₹1,60,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹10/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹10/- PER EQUITY SHARE AGGREGATING TO ₹10/- LAKHS IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.31% AND 25.62%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION - NOT APPLICABLE AS THE ENTIRE ISSUE CONSTITUTES FRESH ISSUE OF EQUITY SHARES.

PRICE BAND: ₹125 TO ₹132 PER EQUITY SHARE OF FACE VALUE OF ₹10 EACH

- QIB Portion: Not More than 50.00% of the Net Issue
- Individual Investors Portion: Not Less than 35.00% of the Net Issue
- Non-Institutional Bidders Portion: Not Less than 15.00% of the Net Issue
- Market Maker Portion: 3,25,000 Equity Shares or 5.01% of the Issue

THE FLOOR PRICE IS 12.5 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 13.2 TIMES THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FY 2024-25 AT THE FLOOR PRICE IS 20.23 TIMES AND AT THE CAP PRICE IS 21.29 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 2,000 EQUITY SHARES AND IN MULTIPLES OF 1,000 EQUITY SHARES THEREAFTER.

BID/ISSUE PERIOD

ANCHOR BID/ISSUE PERIOD: FRIDAY, NOVEMBER 28, 2025*

BID/ISSUE OPENS ON: MONDAY, DECEMBER 1, 2025 | BID/ISSUE CLOSES ON: WEDNESDAY, DECEMBER 3, 2025**

*Our Company may, in consultation with the Book Running Lead Manager, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Issue Period will open one Working Day prior to the Bid/Issue Opening Date.
**Our Company may, in consultation with the Book Running Lead Manager, consider closing the Bid/Issue Period for QIBs one Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulation.

*UPI mandate end time and date shall be at 5:00 p.m. on Bid/Issue Closing Day

BRIEF DISCUSSION OF THE BUSINESS OF THE ISSUER COMPANY

The Company offers integrated facility management and support services across sectors. The IFM solutions include housekeeping, security, staffing, electro-mechanical maintenance, repairs, facade cleaning and pest control. The Company also provide Total Infrastructure Solutions such as interior design, plumbing, fire safety and office furniture services. Additionally, the Company undertake sourcing and trading of millets and wheat, mobile tower installation services and secure cash van operations for ATM support.

THE ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED. THE DESIGNATED STOCK EXCHANGE WILL BE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED.

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated November 24, 2025 the above provided price band is justified based on quantitative factors/KPIs disclosed in the "Basis for the Issue Price" section on page 112 of the Red Herring Prospectus vis-à-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in "Basis for the Issue Price" section on page 112 of the Red Herring Prospectus and provided below in the Advertisement.

RISK TO INVESTORS

For details refer to section titled "Risk Factors" on page 38 of the RHP.

- Our business has significant working capital requirements due to high operational expenses and the timing gap between payments and receivables. Any shortfall in cash flows or inability to raise funds or provide bank guarantees when required could disrupt operations and strain our financial position. Ineffective working capital management may lead to liquidity issues, covenant breaches, and materially affect our business and results.
- Our Company, Promoters, Subsidiaries, and Directors are involved in ongoing legal proceedings, and any adverse outcome may result in liabilities, penalties, or regulatory actions. Such outcomes could affect our finances, divert management attention, and negatively impact our reputation, business operations, and overall financial performance.
- One of our Promoters and Directors, Mr. Vimal Dhar Dubey, is facing serious pending criminal proceedings, including charges under the IPC and the UP Gangster Act, with matters currently sub judice. Any adverse outcome could significantly affect the Company's reputation, stakeholder confidence, regulatory perception, and eligibility for key contracts or financing. His continued influence in the Company means such developments may materially impact our operations, financial condition, and growth prospects.
- We depend on a few customers of our products and services, for a significant portion of our revenue, and any decrease in revenues or sales from any one of our key customers may adversely affect our business and results of operations.
- A significant portion of our revenue comes from government contracts obtained through competitive bidding, and there is no assurance that we will continue to qualify for or win such tenders. Any deterioration in relationships with government entities, failure to meet contractual obligations, or changes in government priorities, budgets, or policies could affect our ability to secure or renew contracts. Delays, cancellations, or adverse policy shifts may negatively impact our revenue, cash flows, and overall business performance.
- A significant portion of our revenue is derived from Maharashtra (77.08% for the five months ended August 31, 2025). Any adverse developments in this region—including reduced demand, increased competition, contract challenges, policy changes, or disruptions due to social, economic, or natural events—may materially impact our business, cash flows, and financial performance. Our continued dependence on this geography poses a concentration risk.
- A substantial portion of our revenue is derived from Integrated Facility Management (IFM), which contributed 53.65% of our revenue for the five months ended August 31, 2025. During this period, we also recorded 23.63% of revenue from our newly introduced Trading of Agro Foods segment. While this diversification expands our revenue base, it exposes us to risks associated with commodity trading, including price volatility, supply challenges, and regulatory requirements. Any inability to effectively manage this new vertical or maintain performance in our core IFM segment may impact our operational focus, margins, cash flows, and overall financial stability.
- Certain Key and Senior Managerial Personnel have not yet provided degree certificates for verification and have submitted only marksheets. This may lead to reputational or regulatory concerns and could adversely affect stakeholder perception and our corporate governance standards.
- We have experienced instances of non-compliance with certain state-level regulatory requirements, including professional tax and Shops and Establishment-related obligations. These lapses may attract penalties or regulatory action and could affect our reputation and stakeholder confidence. As we expand across jurisdictions, increasing compliance requirements may pose operational and financial risks.
- Our business requires multiple approvals, licenses, and registrations, some of which are currently pending renewal or need to be transferred to our new name following our conversion from a private to a public limited company. Any delay or failure in obtaining, renewing, or transferring these approvals may affect our ability to operate in certain jurisdictions and could adversely impact our business, operations, and financial performance.

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed/undertaken pre-issue placements from the DRHP filing date: Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date: There have been no transactions in the equity shares of the Company by the Promoters or members of the Promoter Group aggregating to 1% or more of the paid-up equity share capital of the Company from the date of filing of the Draft Red Herring Prospectus till the date of this Pre-Issue and Price Band Advertisement.

Shareholding of the Promoter/Promoter Group and Additional Top 10 Shareholders of the Company:

| Shareholding of the Promoter/ Promoter Group and the top 10 shareholders of the Company. | | | | | | | |
|--|------------------------------------|--|-------------------------------------|--|-------------------------------------|---|-------------------------------------|
| Sr. No. | Shareholders | Pre-Issue shareholding as at the date of Allotment | | Post-Issue shareholding as at Allotment ⁽¹⁾ | | | |
| | | Number of Equity Shares ⁽¹⁾ | Share holding (in %) ⁽¹⁾ | At the lower end of the price band (₹125) | | At the upper end of the price band (₹132) | |
| | | | | Number of Equity Shares ⁽¹⁾ | Share holding (in %) ⁽¹⁾ | Number of Equity Shares ⁽¹⁾ | Share holding (in %) ⁽¹⁾ |
| (A) Promoters | | | | | | | |
| 1. | Mr. Vimal Dhar Lalita Prasad Dubey | 87,80,800 | 50.00 | 87,80,800 | 36.51% | 87,80,800 | 36.51% |
| 2. | Mr. Rakesh Dhar Dubey | 43,90,528 | 25.00 | 43,90,528 | 18.26% | 43,90,528 | 18.26% |
| 3. | Mr. Sanjay Dubey | 43,90,528 | 25.00 | 43,90,528 | 18.26% | 43,90,528 | 18.26% |
| 4. | Mrs. Kusum Vimal Dubey | 64 | Negligible | 64 | Negligible | 64 | Negligible |
| (B) Promoter Group | | | | | | | |
| 1. | Mr. Ashish Vimaldhar Dubey | 64 | Negligible | 64 | Negligible | 64 | Negligible |
| (C) Additional top 10 Shareholders | | | | | | | |
| 1. | Sunita Rawal | 64 | Negligible | 64 | Negligible | 64 | Negligible |
| 2. | Nita Rajeshkumar Singh | 64 | Negligible | 64 | Negligible | 64 | Negligible |

⁽¹⁾ Includes all options, if any, that have been exercised until date of Prospectus and any transfers of Equity Shares by existing shareholders after the date of the pre-Issue and Price Band advertisement until the date of the Prospectus.

⁽²⁾ Based on the Issue price of ₹10/- and subject to finalisation of the basis of allotment.

For further details, please refer to the chapter titled "Capital Structure" beginning on page 86 of the Red Herring Prospectus.

Continued on next page.

राजनीतिक दलों को चंदे पर मांगा जवाब

राष्ट्रपति व प्रधानमंत्री ने
दीं शुभकामनाएं

तत्काल सूचबद्ध किया जा सके। व्यायामूर्ति सूर्यवंत ने एक वरिष्ठ अधिवक्ता को उसे अस्थगन की मांग कर के दे कनिष्ठ वकील को भी प्रोत्साहित करने का प्रयास किया। उन्होंने वकील से कहा, 'इस अवसर का लाभ उठाएँ, आपका बहस करने चाहिए। आप अप बहस करेंगे, तो हम थोड़ी छुट दे सकेंगे।' सौजे आज ने हल्के-फुल्के अंदा में यह टिप्पणी की, जिससे इस मामले के खासज्ञ होने की संभावना का संकेत मिला। लेकिन कनिष्ठ वकील ने यह कहते हुए इनकार कर दिया कि उसे बहस करने के लिए कोई निर्देश नहीं मिला है।

दोपहर के समय कार्यवाही शुरू होते ही प्रधान न्यायाधीश ने विमाचल प्रदेश द्वारा एक निजी फर्म के खिलाफ दायर याचिका पर फैसला सुनाया। फैसला सुनाने के तुरंत बाद सुप्रीम कोर्ट एडवोकेट्स-ऑन-रिकॉर्ड एसोसिएशन (एससीओआरए) के अध्यक्ष विपिन नायर ने खचाखच भरे न्यायालय कक्ष में उन्हें प्रधान न्यायाधीश का स्वागत किया। एक वकील ने उन्हें 'किसान का बेटा, जो प्रधान न्यायाधीश बन गया है' कहकर बधाई दी, जिससे उनके चेहरे पर हल्की मुस्कान आ गई। न्यायाधीश सुब्यंक्त ने जवाब दिया, 'शुक्रिया। मैं चंडीगढ़ के युवा वकीलों को भी देख सकता हूँ।'

उच्चतम न्यायालय के कॉलेजियम का नेतृत्व करेंगे

भारत के प्रधान न्यायाधीश के तौर पर न्यायमूर्ति सुवर्णलाल अंब अलुवालिया कॉलेजियम के पांच सदस्यों को कॉलेजियम का नेतृत्व करेंगे। पांच और तीन सदस्यों कॉलेजियम का पुनर्गठन पूरे सीजेआईपीटी के सेवानिवृत्ति के बाद मल्लप्रभु घटनाफर्मा। सीजेआईआई सुवर्णलाल के अलावा पांच सदस्यों कॉलेजियम में अब न्यायमूर्ति अमिताभ नाग, न्यायमूर्ति पी जी नारनार, न्यायमूर्ति जे के माहेश्वरी और न्यायमूर्ति पम पम सुरेश शर्मिल को। कॉलेजियम उच्चतम न्यायालय के न्यायाधीशों का चक्र करता है और उच्च न्यायालय के न्यायाधीशों के स्थानांतरण पर निर्णय लेता है।

कायकाल अनुमद्ध 370 के अधिकतर प्राधान्यों को हाथसे ले जुड़े फले, अभिप्रेतित को व्यस्तताओं और नगदता के अधिप्राप्तों पर फैसले देने के लिये जाना जाता है। न्यायमूर्ति सुविमल राज्ज विवास समा द्वारा पारित धियेयों के निर्णयों में राज्यपाल और राष्ट्रपति की धियियों से संबंधित न्यायप्रेत के पामश पर हाल में सुनाई गई कथे वाले न्यायालय के पमश में शामिल है। हवा इन पीठ का हिस्सा थे, जिनमें आध्यात्मिक गुरु के राजदश कानून को प्रिपेक्षा तथा निरुदित दिया था कि सरकर के समीक्षा करने तक समेत तहत कोई भी प्रथमिकी दर्ज नहीं जा सकती। न्यायमूर्ति सुविमल ने निवांचन आयोग से विहार में मसौदा मवादताओं को स्पष्ट से बाहर रख दिया 65 लाख मवादताओं का व्याप्य सार्वजनिक करने की भी कथ था।

भगोड़े अरबपति भाइयों के 57 करोड़ डॉलर के समझौते को दी मंजूरी

A black and white photograph of a Tesla store. Two Tesla Model S cars are parked in front of the building. The building has the Tesla logo and name on its facade.

पावर यूएसए के खिलाफ 'विराम एवं निषेध जारी' करने का आग्रह किया था। मस्क को टेस्ला ने तर्क दिया था कि इंडिया टेस्ला पावर ने अमेरिका में भी टेस्ला ट्रेडमार्क का इस्तेमाल कर अपने सामान का विज्ञापन और विपणन जारी रखा।

टेस्टला पावर इंडिया के मालिक न्यायालय में पेश हुए और वादा किया कि उनका ईवी बताने का कोई इरादा नहीं है और वे 'टेस्टला पावर यूएसए' या 'टेस्टला' शब्द के समान किसी भी ब्रामक ब्रांड के तहत अन्य संस्थाओं के इलेक्ट्रिक वाहनों का विपणन नहीं करेंगे। हालांकि, बाद में सुनवाई के दौरान मालिकों के टेस्टला ने आरोप लगाया कि भारतीय ईकाई था। न्यायाधीशों ने एकाई पीठ ने कंपनी से उन बताने के लिए माध्यम से इन्हें साथ ही इन उतारने को तारी क्रिकी और उन वाहनों को संख्य कहा था।

याचिका में टेस्ला ने न्यायालय से अप्रैल 2022 में भारत में टेस्ला के साथ-साथ इसके समकक्ष टेस्ला

उच्चतम न्यायालय अब बपति भाई नितिन और चेतन संदेसरा के खिलाफ आपराधिक आरोप हटाने के लिए राजी है मगर इसके लिए पहले उन्हें 1.6 अरब डॉलर की बैंक घोखाधड़ी के मामले में अपनी बकाया राशि का एक-तिहाई हिस्सा चुकाना होगा। अदालत के इस कदम को देखकर फर्जीवाड़ा करने वाले दूसरे निपटारे के लिए आगे आ सकेंगे।

अदालत में दर्ज मामले के मुताबिक, चूक करने के आरोप लगने के बाद उन्होंने अल्बानिया के पासपोर्ट पर 'फार्मास्यूटिकल्स' से लेकर ऊजिन (Urgin) तक की कंपनियां थीं। दोनों भाइयों ने कहा कि उन्होंने कल भी गलत

शीर्ष न्यायालय का यह फैसला वेबसाइट पर आया था और पहले में आ रहा है। फैसले में इन दोनों को रोहतगी के हवाले से कहा गया है। इस का समझौता करने के लिए सहाय्य दिसंबर की समय-सीमा निर्धारित मुताबिक रोहतगी ने अदालत मुवकिलाल 'सभी कार्यवाही से हटाने' समझौता करने के लिए तैयार है। रोहत करने की गजाफिश की। रोहत



रॉयटर्स के सवालों पर तुरंत को प्रतिक्रिया नहीं दी।

ये दोनों भाई धनशोधन निषेध अधिनियम (पीएमएलए) के तहत 14 नामित भगोड़े आर्थिक अपराधियों में शामिल हैं और उस कानून के मुताबिक ऐसे अपराधियों को संपत्तियां कुर्क की जा सकती हैं। इस श्रेणी में किंगफिशर एयरलाइंस के संस्थापक विजय माव्या और हीर कारोबारी नीरव मोदी भी हैं मगर उन्होंने ने भी बैंक धोखाधड़ी के आरोपों से इनकार किया है।




संदेशरा बंधु नाइजीरिया की कंपनी स्टर्लिंग ऑयल एक्सप्लोरेशन एंड एनर्जी प्रोडक्शन के मालिक हैं और कंपनी की वेबसाइट के मुताबिक यह सरकारी राजस्व में 2.5 फीसदी योगदान करती है।

केंद्रीय जांच ब्यूरो (सीबीआई) और प्रवर्तन निदेशालय आदि ने दोनों भाइयों पर बैंकों के साथ 1.6 अरब डॉलर की धोखाधड़ी करने का आरोप लगाया है। संदेसा बंधु शानदार पार्टियों का आयोजन करने के लिए मशहूर रहे हैं। जिनमें बलीवुड के सितारे भी शामिल करते रहे हैं। दोनों भाइयों ने आरोपों से इनकार किया।

उच्चतम न्यायालय के वकील देवप्रिय मौलिक ने कहा कि यह फैसला आर्थिक अपराधियों के लिए इस तरह के समझौते करने की राह बना सकता है जिससे बैंकों को अपनी पूरी बकाया राशि वसूलने के लिए जल्दना पड़ेगा। मौलिक ने कहा, 'यह कई देशों में अपनाए गए तरीके जैसा है, जहां मुकदमे का सामना करने के बजाय जर्माना भरने का विकल्प मिलता है।'

की समेत कर लिए मुलाकात का थी। इसमें 2025 में उच्चस्तरीय बैठकों को अपने बल मिलना। हमने कनाडा की विश्व मीठी अनिता आनंद की दिल्ली यात्रा और पंचम पंडार, खनन विशेषज्ञता एवं यूनिंगया आर्जुन पर चर्चा शामिल थी। इस बीच कनाडा ने 2022 में अपनी दुर्लभ खनिज रणनीति का खुलासा करने के बाद अपने दुर्लभ खनिज क्षेत्र के लिए लगभग 4 अरब डॉलर का प्रतिबद्धता जमाई है। इसमें विदेशी भागीदारी के साथ खनन, प्रसंस्करण और प्रसंस्कृत क्षमता का विस्तार करने के लिए 2025 अरब कनाडाई डॉलर का एक नया सर्वोपरि दृष्टि शामिल है। यह भारत की विस्तराति विदेशी सोसिंग रणनीति के अनुरूप है।

भारत के लिए कनाडा रणनीतिक रूप से महत्वपूर्ण है। मगर इसके बावजूद दोनों देशों के बीच व्यापार

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| <p>continued from previous page.</p> <p>BOOK RUNNING LEAD MANAGER TO THE ISSUE</p>  <p>Horizon Management Private Limited 19, R.M. Mukherjee Road, Main Building, 2nd Floor, Kolkata - 700001, West Bengal, India Telephone: +91 933 4603 0607, E-mail: info@horizon.net.co Investor Grievance Id: investor.relations@horizon.net.co Website: www.horizonmanagement.in, Contact Person: Narendra Bajaj SEBI Registration No.: IN0000012265 CIN: U71404NP1996PT007391</p> | | <p>REGISTRAR TO THE ISSUE</p>  <p>Bigshare Services Pvt. Ltd. Bigshare Services Private Limited Office No S6-2-6th Floor, Pirindia Business Park, Mahakali Caves Rd, Next to Ahura Centre, Andheri East Mumbai - 400093 Telephone: 022-6263820, Website: www.bigshareonline.com Email Id: ipo@bigshareonline.com, Investor Grievance Id: investor@bigshareonline.com Contact Person: Mr. Jibin John, SEBI Registration No.: IN0000011885 CIN: U99999MH1994PT00702534</p> | <p>COMPANY SECRETARY AND COMPLIANCE OFFICER</p>  <p>Mrs. Apurva Mishra CLEAR SECURED SERVICES LIMITED Address: Building No. 15 Ground & Two Upper Floor Corporate Park, Son Trombay Road, Chembur, Mumbai 400071 Email: companysecretary@cssindia.in Contact No: +91 9097896044 Website: www.cssindia.in</p> <p>Investors may contact the Compliance Officer and /or the Registrar to the Issue and /or the Book Running Lead Manager at the issue in case of any Pre-Issue or Post-Issue related matter such as non-receipt of letters of Allotment, credit of allotted Equity Shares in the respective beneficiary account, unblockading of amount in ASBA etc.</p> |
| <p>AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of Company, CLEAR SECURED SERVICES LIMITED, Telephone No: 022-26850085, Registered Office of Book Running Lead Manager, Horizon Management Private Limited, Telephone: +91 033 4600 0607, Syndicate Member, Choice Equity Broking Private Limited, Telephone: +91 22 6709999 / 867, and the selected location of sub syndicate members, Self Certified Syndicate Banks, Registered Brokers, Designated RTA Locations and Designated CDP Locations for participating in the Issue. Application Forms will also be available on the websites of the Stock Exchange and all the Designated Branches of SCGBs, the list of which is available on the websites of the Stock Exchange and SEBI.</p> <p>AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus shall be available at the website of Stock Exchange at www.nseindia.com, the website of Book Running Lead Manager at www.horizonmanagement.in and the website of the Issuer Company at www.cssindia.in.</p> <p>AVAILABILITY OF ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available at the website of Stock Exchange at www.nseindia.com, the website of Book Running Lead Manager at www.horizonmanagement.in and the website of the Issuer Company at www.cssindia.in.</p> <p>SYNDICATE MEMBER(S): Choice Equity Broking Private Limited.</p> <p>BANKER TO THE ISSUE/ PUBLIC ISSUE BANK/ SPONSOR BANK/ REFUND BANK: Axis Bank Limited.</p> <p>UPLI UP: Bidders can also bid through UPLI mechanism.</p> <p>All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus dated November 21, 2025.</p> | | | |
| <p>Date: November 24, 2025 Place: Mumbai</p> | | <p style="text-align: right;">For CLEAR SECURED SERVICES LIMITED Sol. Vimal Dhar Lalita Prasad Dubey Managing Director DIN: 01258223</p> | |
| <p>Disclaimer: CLEAR SECURED SERVICES LIMITED has filed a Red Herring Prospectus dated November 21, 2025 with the ROC. The Red Herring Prospectus shall be made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., Horizon Management Private Limited at www.horizonmanagement.in, the website of the NSE at www.nseindia.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see "Risk Factors" on page 31 of the Red Herring Prospectus.</p> <p>The Equity Shares issued in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) within the United States only to persons reasonably believed to be "Qualified Institutional Buyers" (as defined in Rule 144A of the Securities Act) under Section 4(a)(2) of the Securities Act and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offer and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Application may not be made by persons in a such jurisdiction, except in compliance with the applicable laws of such jurisdiction.</p> | | | |