



GNA

G N A AXLES LIMITED

Regd. Office : GNA House 1-C Chhoti Baradari Part - II, Garha Road, Jalandhar 144001 Punjab
Corporate Identity Number: L29130PB1993PLC013684; **Website:** www.gnaaxles.in; **Email:** gjain@gnagroup.com

EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED SEP 30, 2026

PARTICULARS	Quarter Ended		Half Year Ended	
	30/09/2026	30/09/2025	30/09/2026	30/09/2025
	Unaudited	Unaudited	Unaudited	Unaudited
Revenue from operations (Including Other Income)	52210.47	34832.96	99385.99	69377.57
Profit Before Tax	6056.69	4236.49	11235.87	7373.76
Profit After Tax	4406.78	3119.15	8233.90	5417.95
Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income]	4406.78	3119.15	8233.90	5417.95
Paid up equity share capital (Face value of INR 10 Each)	4293.08	4293.08	4293.08	4293.08
Earnings Per Share				
Basic: (INR)	10.26	7.27	19.18	12.62
Diluted: (INR)	10.26	7.27	19.18	12.62

HIGHLIGHTS OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED SEP 30, 2026

PARTICULARS	Quarter Ended		Half Year Ended	
	30/09/2026	30/09/2025	30/09/2026	30/09/2025
	Unaudited	Unaudited	Unaudited	Unaudited
Revenue from operations (Including Other Income)	52210.47	34832.96	99385.99	69377.57
Profit Before Tax	6056.66	4236.71	11241.18	7377.98
Profit After Tax	4406.95	3119.37	8239.21	5422.17
Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income]	4406.95	3119.37	8239.21	5422.17

Detailed financial results for the quarter and Half year ended Sept. 30, 2026 are available on the Company's website at www.gnaaxles.in and on the Stock Exchanges websites at www.bseindia.com, and www.nseindia.com.

For G N A Axles Limited
Gursaran Singh
Chairman
DIN 00805558

CONCEPT



Shiva Cement Limited

CIN : L26942MH1985PLC470630
Registered Office: Jindal Mansion, 5A, DR. G. Deshmukh Marg, Mumbai 400026, Maharashtra
Website: www.shivacement.com **E-mail:** cs@shivacement.com

Statement of Unaudited Financial Results for the Quarter and Half year ended September 30, 2026

Particulars	Quarter ended		Half Year ended		Corresponding Quarter ended		Year ended	
	30.09.2026	30.09.2025	30.09.2026	30.09.2025	30.09.2025	31.03.2026	31.03.2026	31.03.2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Audited	Audited
Total Income from Operation	11,369.57	26,625.10			8,341.77			44,058.85
Net Profit / (Loss) for the period (before Tax, Exceptional and / or Extraordinary items)	(2,843.50)	(5,489.25)			(3,650.32)			(15,383.71)
Net Profit / (Loss) for the period before tax (after Exceptional and / or Extraordinary items)	(2,843.50)	(5,489.25)			(3,650.32)			(15,569.75)
Net Profit / (Loss) for the period after Tax (after Exceptional and / or Extraordinary items)	(2,285.22)	(4,420.02)			(3,272.97)			(12,553.25)
Total Comprehensive Income for the period [Comprising Profit/(loss) for the period (after tax) and Other Comprehensive Income(after tax)]	(2,270.00)	(4,331.32)			(3,259.29)			(12,531.44)
Equity Share Capital	5,900.00	5,900.00			5,900.00			5,900.00
Earning Per Share (of 2/- each)								
Basic	(0.77)	(1.50)			(1.11)			(4.26)
Diluted	(0.77)	(1.50)			(1.11)			(4.26)

Note : The above is extract of detailed format of Quarterly Financial Results filed with the stock exchange under regulation 33 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR).
 The full format of Quarterly Financial results are available on the Company's website www.shivacement.com and on the stock exchange website (www.bseindia.com) and also be accessed by scanning the following Quick Response Code.
 Further, in accordance with SEBI Circular No. HO/38/13/11(2) 2026-MIRSD-POD/1/3750/2026 dated January 30, 2026, a special window has been opened in the interest of the investors for a period of one year from February 05, 2026 to February 04, 2027 for the re-lodgement of transfer deeds that were originally submitted prior to the deadline of April 01, 2019, but were rejected, returned, or not processed due to deficiencies in documentation, process, or for any other reason. Members are requested to avail this opportunity and lodge the Transfer Deeds accordingly.



For and on behalf of Board of Directors
Shiva Cement Limited
Sd/-
Manoj Kumar Rustagi
Whole Time Director & CEO

Date : 23.10.2026
Place : Mumbai



SBI FUNDS

MANAGEMENT LIMITED

(A joint venture between SBI and Amundi)
CIN: L65990MH1992PLC065289
9th Floor, Crescenzo Building, C-38 & 39, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051.
Tel: 91-022-61793000 | **E-mail:** companysecretary@sbimf.com | **Website:** <https://sbifunds.com>

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

Based on the recommendations of Audit Committee, the Board of Directors of SBI Funds Management Limited ("the Company") at its meeting held on Friday, October 23, 2026, has approved the unaudited (Standalone and Consolidated) financial results for the quarter and half year ended September 30, 2026, which have been subject to limited review by the Statutory Auditors of the Company in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The aforementioned financial results along with the limited review report of the Statutory Auditors thereon are available on <https://sbifunds.com/Financial-Results> and can also be accessed by scanning a Quick Response Code given below:



Scan the QR Code to access the Results on the website of the Company



Scan the QR Code to access the Results on the website of the BSE Limited

For any clarification on the above disclosure, please write to companysecretary@sbimf.com or call **02261793000**.

Place: Mumbai
Date: October 23, 2026

For SBI Funds Management Limited
Sd/-
Debasish Mishra
Managing Director & CEO
DIN: 09803491

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Initial public issue of equity shares on the main board of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges") in compliance with Chapter II of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").



BOMBAY COATED & SPECIAL STEELS LTD.

A Complete Steel Processing Centre.

BOMBAY COATED AND SPECIAL STEELS LIMITED

(Formerly Known as Bombay Coated and Special Steels Private Limited)

(TO BE LISTED ON THE MAIN BOARD OF BSE AND NSE)

Our Company was originally incorporated as 'Bombay Coated and Special Steels Private Limited', a private limited company under the provisions of Companies Act, 2013 at Mumbai, Maharashtra, pursuant to a certificate of incorporation dated December 26, 2019, issued by Assistant Registrar of Companies, Central Registration Centre at Manesar, Haryana for and on behalf of the Jurisdictional Registrar of Companies, Mumbai at Maharashtra ("RoC"). Further, pursuant to Business Transfer Agreement dated January 29, 2021 ("BTA") with Mr. Vijaykumar Himatrai Gupta, proprietor of M/s. Bombay Steels, Our Company acquired the running business of M/s. Bombay Steels. Thereafter, our Company was converted into a public limited company pursuant to a board resolution dated January 21, 2025 and a special resolution passed by our Shareholders dated January 22, 2025 and consequently, the name of our Company was changed to 'Bombay Coated and Special Steels Limited'. A fresh certificate of change of name, consequent upon conversion to a public limited company was issued by Registrar of Companies, Central Processing Centre, Manesar, Haryana on February 14, 2025. For further details on the changes in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 281 of the RHP.

Registered Office and Corporate Office: 2602, Parinee I, 7-A Shah Industrial Estate, Andheri (West), Mumbai - 400053, Maharashtra, India.; **Telephone:** +91 22 4664 9193; **Email:** compliance@bccspl.in; **Website:** www.bccspl.in;
Contact Person: Sonam Dilipkumar Gupta, Company Secretary and Compliance Officer.

THE PROMOTERS OF OUR COMPANY VIJAYKUMAR HIMATRAI GUPTA, NITIN VIJAYKUMAR GUPTA AND BHAWNA NITIN GUPTA

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF BOMBAY COATED AND SPECIAL STEELS LIMITED ("OUR COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹1,830.57 MILLION (THE "ISSUE"). THE ISSUE COMPRISES A FRESH ISSUE OF UP TO [●] EQUITY SHARES. THE ISSUE SHALL CONSTITUTE [●]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

NOTICE TO INVESTORS TO THE CORRIGENDUM TO THE PRE-ISSUE AND PRICE BAND ADVERTISEMENT DATED OCTOBER 22, 2026

Potential Bidders may note the following:

THE DETAILS OF THE ISSUE AND THE POST ISSUE MARKET CAPITALIZATION OF THE COMPANY, EACH AT THE FLOOR PRICE AND THE CAP PRICE, ARE GIVEN BELOW:

Particulars	At lower end of the Price Band (at Floor Price of ₹78 per equity share) (₹ in Million)	At upper end of the Price Band (at Cap Price of ₹82 per equity share (₹ in Million)
Issue	1,830.57	1,830.57
Post Issue Market Capitalization	4,989.58	5,151.58

BOOK RUNNING LEAD MANAGER TO THE ISSUE
SMART HORIZON
CAPITAL ADVISORS PVT. LTD.
 Smart Horizon Capital Advisors Private Limited
 B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India.
Tel No: 022 - 28706822; **Investor Grievance E-mail:** investor@shcapl.com
Email: bombaycoated ipo@shcapl.com; **Website:** www.shcapl.com
Contact Person: Parth Shah; **SEBI Registration No.:** INM000013183

REGISTRAR TO THE ISSUE
KFINTECH
KFIN TECHNOLOGIES PRIVATE LIMITED
 Kfin Technologies Limited
 Selenium, Tower B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500032, Telangana, India; **Telephone:** +91 40 6716 2222/ 1800 309 400
Investor grievance email: einward.ris@kfinitech.com;
E-mail: bombaycoated.ipo@kfinitech.com; **Website:** www.kfinitech.com
Contact Person: Williams R; **SEBI Registration No.:** INR000000221

COMPANY SECRETARY AND COMPLIANCE OFFICER
Sonam Dilipkumar Gupta
 2602, Parinee I, 7-A Shah Industrial Estate, Andheri (West), Mumbai - 400053, Maharashtra, India
Tel.: +91 22 4664 9193
E-mail: compliance@bccspl.in
 Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Issue related queries and for redressal of complaints, investors may also write to the BRLM.

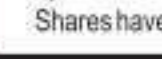
All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For BOMBAY COATED AND SPECIAL STEELS LIMITED
 (Formerly Known as Bombay Coated and Special Steels Private Limited)
 On behalf of the Board of Directors
 Sd/-
Sonam Dilipkumar Gupta
 Company Secretary and Compliance Officer

Place: Mumbai
Date: October 23, 2026

BOMBAY COATED AND SPECIAL STEELS LIMITED (Formerly Known as Bombay Coated and Special Steels Private Limited) is proposing, subject to receipt of requisite approvals, market conditions and other considerations, an initial public Issue of its Equity Shares and has filed a RHP dated October 21, 2026 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., Smart Horizon Capital Advisors Private Limited at www.shcapl.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.bccspl.in. Any potential investor should note that investment in equity shares involves a high degree of risk and should refer to the RHP, including the section titled "Risk Factors" beginning on page 30 of the RHP. Potential investors should not rely on the DRHP for making any investment decision.

This advertisement is not an offer of securities for sale in the United States or elsewhere. This advertisement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and applicable laws of the jurisdictions where such offers and sales occur. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer and that will contain detailed information about the company and management, as well as financial statements. No public offering or sale of securities in the United States is contemplated. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold except in compliance with the applicable laws of such jurisdiction.


FINANCIAL EXPRESS
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Motilal Oswal Home Finance Limited

Regd. Office: Motilal Oswal Tower, Rahimtullah Savani Road, Opp. Parel ST Depot, Prabhadevi, Mumbai - 400 025, CS : 8291889898
Website: www.motilaloswalhf.com; **Email:** hqquery@motilaloswal.com

PUBLIC NOTICE FOR E-AUCTION CUM SALE

E-Auction Sale Notice of 30 Days for Sale of Immovable Asset(s) under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with provision to rule 8 and 9 of the Security Interest (Enforcement) Rules, 2002.

Notice is hereby given to the public in general and to the borrowers/guarantors/mortgagors in particular, that the under mentioned property mortgaged to Motilal Oswal Home Finance Limited (Earlier Known as Aspire Home Finance Corporation limited) will be sold on "As is where is", "As is what is", and "Whatever there is", by way of "online e-auction" for recovery of dues and further interest, charges and costs etc. as detailed below in terms of the provisions of SARFAESI Act read with Rules 8 & 9 of Security Interest (Enforcement) Rules, 2002) through website motilaloswalhf.com as per the details given below :

Date and time of E-Auction Date: 01-12-2026 11:00 AM to 02:00 PM (with unlimited extensions of 15 minute each)			
Borrower(s)/Guarantor(s) / Loan Account	Demand Notice Date and Amount	Description of the Immovable property	Reserve Price, EMD / Last date of EMD
LAN: LXPEN00316-170049341 Branch: Pen Borrower: Ganesh Tipu Pawar Co-Borrower: Sharda Ganesh Pawar	06-05-2026 For Rs:9,20,287/- (Rupees Rupees Nine Lakh Twenty Thousand Two Hundred & Eighty Seven Only)	Flat No. 302, On The Third Floor, Area Admeasuring About 58.82 Sq. Mtrs. I.E.633.00 Sq.Ft. Built Up Area, In The Building Known As "Laxmi Complex, Constructed On Survey No.3, Hissa No.3 A 5, Situated At Village Rees, Taluka Khilapur, District Raigad.	Reserve Price: Rs.650000/- (Rupees Six Lakh Fifty Thousand Only) / EMD: Rs. 65000/- (Rupees Sixty Five Thousand Only) / Last date of EMD Deposit:30-11-2026

1. The Auction is conducted as per the further Terms and Conditions of the Bid document and as per the procedure set out therein. Bidders may visit to the Web Portal: <https://www.credauction.com> of our e-Auction Service Provider, M/s. CREDRESOLUTION INDIA PVT LTD for bidding information & support, the details of the secured asset put up for e-Auction and the Bid Form, which will be submitted online. The interested buyers may go through the auction terms & conditions and process on the same portal and may contact to Nitin Madan Pardeshi 9324726393 & Rakesh Manohar Kandare 9967337288, details available in the above mentioned Web Portal and may contact their Centralised Help Desk: + 91 9137100020, E-mail ID: balram@credsohv.com.

Place : Maharashtra / **Date :** 24.10.2026

Sd/-, Authorised Officer, Motilal Oswal Home Finance Limited (Earlier Known as Aspire Home Finance Corporation limited)



SBI FUNDS

MANAGEMENT LIMITED

(A joint venture between SBI and Amundi)
CIN: L65990MH1992PLC065289
9th Floor, Crescenzo Building, C-38 & 39, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051.
Tel: 91-022-61793000 | **E-mail:** companysecretary@sbimf.com | **Website:** <https://sbifunds.com>

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Scan the QR Code to access the Results on the website of the BSE Limited

For any clarification on the above disclosure, please write to companysecretary@sbimf.com or call **02261793000**.

Place: Mumbai
Date: October 23, 2026

For SBI Funds Management Limited
Sd/-
Debasish Mishra
Managing Director & CEO
DIN: 09803491

IN THE CITY CIVIL COURT AT DINDOSHI (BORIVALI DIVISION), GOREGAON, MUMBAI
 COMMERCIAL SUIT No. 18 OF 2023

The Canara Bank (erstwhile Syndicate Bank))
 a corporation constituted and functioning under)
 The Banking Companies (Acquisition)
 & Transfer of Undertakings) Act, 1970,)
 Having its Head Office at 112, J.C. Road,)
 through its Branch at Ground Floor, Hetai Blessings,)
 Vishweshwar Nagar, Off Aarey Road,)
 Near Udipi Vihar,)
 Goregaon (East), Mumbai- 400 063) ...Plaintiff

VERSUS

M/s. Sarvashree Tours & Travels,)
 Through its proprietor Smt. Sayli Pravin Parker)
 Aged: 50 years, Occu.: Business, having her address)
 At 17/A, Bimbisar Nagar, Near Western Express)
 highway, Near Mahananda Diary, Goregaon (East))
 Mumbai-400 065) ...Defendant

Take note that this Hon'ble Court will be moved before this HHJ. Shri. R.V. Lokhande presiding in Court Room No. 02 on 16/01/2027 at 11:00 am by the abovenamed defendants for the following relief.

a. That this Hon'ble Court be pleased to order and decree the Defendant to pay to the Plaintiff the sum of Rs. 4,18,157.50/- (as per particulars of claim at Exhibit "E" hereto), along with interest @12.30% p.a. on the said sum of Rs. 4,18,157.50 /- from the date of filing of the suit up to payment and/or realization;

b. That costs of this suit be provided for.

Given under my hand and the seal of this Hon'ble Court.

Dated this 07th Day of October, 2026



Sd/-
For Registrar,
City Civil Court Dindoshi

K.S. LEGAL & ASSOCIATES
 Advocate for the Plaintiff
 Off. F-21, 7th Floor, Manek Mahal, F Near Ambassador Hotel, Churchgate Mumbai - 400020
 Tel: 022 2204 0440 Email - info@kslegal.co.in

PUBLIC NOTICE
 [Under Rule 9(1) of the Insolvency and Bankruptcy (Application to Adjudicating Authority for Bankruptcy Process for Personal Guarantors to Corporate Debtors) Rules, 2019]

FOR THE ATTENTION OF THE CREDITORS OF MR. KUSHAN NANDY

Statutory basis: Section 130(1)(b), read with Section 130(2), of the Insolvency and Bankruptcy Code, 2016, and Rule 9(1) and Rule 9(2) of the Insolvency and Bankruptcy (Application to Adjudicating Authority for Bankruptcy Process for Personal Guarantors to Corporate Debtors) Rules, 2019.

Notice is hereby given that the Hon'ble National Company Law Tribunal, Mumbai Bench, vide order dated 12.10.2026 passed in CP (IB) No.1025/MB/2026, in the matter of Indian Bank versus Mr. Ashmith Kunder, has declared Ms. Rina Mumtaz bankrupt and appointed the undersigned as the Bankruptcy Trustee.

RELEVANT PARTICULARS	
1. Name of the Personal Guarantor	Mr. Ashmith Kunder
2. Name of the Corporate Debtor	Kushan Nandy and Kiran Shroff Pictures Private Limited
3. Date of the Bankruptcy Commencement Order	12.10.2026
4. Name and Address of the Bankruptcy Trustee	Ms. Aakriti Sood Flat No. 1804, Tower 30, Lotus Boulevard, Sector 100, Noida, Uttar Pradesh - 201301 Email: contactaakritisood@gmail.com Contact No: 9650825696 IBBI Registration No.: IBBI/IPA-002/IP-N01224/2022-2023/14221
5. Last Date for Submission of Claims	30.10.2026
6. Submission of Claims	All creditors of the bankrupt are hereby called upon to submit their claims, along with supporting documents and evidence, in the prescribed Form C and manner, to the Bankruptcy Trustee at the address or email mentioned above, within the prescribed period. Claims may be submitted by electronic means or through other modes permitted under the applicable rules.
7. Consequences of Non-submission	Creditors are advised to submit their claims within the prescribed period to enable consideration of their claims in the bankruptcy process, in accordance with the applicable provisions of law.

Sd/-
Ms. Aakriti Sood
Bankruptcy Trustee of Mr. Ashmith Kunder
IBBI Registration No.: IBBI/IPA-002/IP-N01224/2022-2023/14221
Fiat No. 1804, Tower 30, Lotus Boulevard, Sector 100, Noida, Uttar Pradesh - 201301 Email: contactaakritisood@gmail.com
Contact No.: 9650825696

Date: 24.10.2026
Place: Noida, Uttar Pradesh

PUBLIC NOTICE
 [Under Rule 9(1) of the Insolvency and Bankruptcy (Application to Adjudicating Authority for Bankruptcy Process for Personal Guarantors to Corporate Debtors) Rules, 2019]

FOR THE ATTENTION OF THE CREDITORS OF MS. RINA MUMTAZ

Statutory basis: Section 130(1)(b), read with Section 130(2), of the Insolvency and Bankruptcy Code, 2016, and Rule 9(1) and Rule 9(2) of the Insolvency and Bankruptcy (Application to Adjudicating Authority for Bankruptcy Process for Personal Guarantors to Corporate Debtors) Rules, 2019.

Notice is hereby given that the Hon'ble National Company Law Tribunal, Mumbai Bench, vide order dated 12.10.2026 passed in C.P. (IB)/1024/MB/2026, in the matter of Indian Bank versus Ms. Rina Mumtaz, has declared Ms. Rina Mumtaz bankrupt and appointed the undersigned as the Bankruptcy Trustee.

RELEVANT PARTICULARS	
1. Name of the Personal Guarantor	Ms. Rina Mumtaz
2. Name of the Corporate Debtor	Kushan Nandy and Kiran Shroff Pictures Private Limited
3. Date of the Bankruptcy Commencement Order	12.10.2026
4. Name and Address of the Bankruptcy Trustee	Ms. Aakriti Sood Flat No. 1804, Tower 30, Lotus Boulevard, Sector 100, Noida, Uttar Pradesh - 201301 Email: contactaakritisood@gmail.com Contact No: 9650825696 IBBI Registration No.: IBBI/IPA-002/IP-N01224/2022-2023/14221
5. Last Date for Submission of Claims	30.10.2026
6. Submission of Claims	All creditors of the bankrupt are hereby called upon to submit their claims, along with supporting documents and evidence, in the prescribed Form C and manner, to the Bankruptcy Trustee at the address or email mentioned above, within the prescribed period. Claims may be submitted by electronic means or through other modes permitted under the applicable rules.
7. Consequences of Non-submission	Creditors are advised to submit their claims within the prescribed period to enable consideration of their claims in the bankruptcy process, in accordance with the applicable provisions of law.

Sd/-
Ms. Aakriti Sood
Bankruptcy Trustee of Ms. Rina Mumtaz
IBBI Registration No.: IBBI/IPA-002/IP-N01224/2022-2023/14221
Fiat No. 1804, Tower 30, Lotus Boulevard, Sector 100, Noida, Uttar Pradesh - 201301 Email: contactaakritisood@gmail.com
Contact No.: 9650825696

Date: 24.10.2026
Place: Noida, Uttar Pradesh



THE BIGGEST CAPITAL ONE CAN POSSESS KNOWLEDGE


FINANCIAL EXPRESS
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[illegible]

THIS IS A PUBLIC OFFERING OF SECURITIES. THIS IS NOT A PROSPECTUS OR AN OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

Initial public issue of equity shares on the main board of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", and together with BSE, the "Stock Exchanges") in compliance with Chapter II of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").



(Please scan this QR code to view the RHP)



BOMBAY COATED & SPECIAL STEELS LTD.
A Complete Steel Processing Centre.

BOMBAY COATED AND SPECIAL STEELS LIMITED

(Formerly Known as Bombay Coated and Special Steels Private Limited)

(TO BE LISTED ON THE MAIN BOARD OF BSE AND NSE)

Our Company was originally incorporated as 'Bombay Coated and Special Steels Private Limited', a private limited company under the provisions of Companies Act, 2013 at Mumbai, Maharashtra, pursuant to a certificate of incorporation dated December 26, 2019, issued by Assistant Registrar of Companies, Central Registration Centre at Manesar, Haryana for and on behalf of the Jurisdictional Registrar of Companies, Mumbai at Maharashtra ("RoC"). Further, pursuant to Business Transfer Agreement dated January 29, 2021 ("BTA") with Mr. Vijaykumar Himatrai Gupta, proprietor of M/s. Bombay Steels, Our Company acquired the running business of M/s. Bombay Steels. Thereafter, our Company was converted into a public limited company pursuant to a board resolution dated January 21, 2025 and a special resolution passed by our Shareholders dated January 22, 2025 and consequently, the name of our Company was changed to 'Bombay Coated and Special Steels Limited'. A fresh certificate of change of name, consequent upon conversion to a public limited company was issued by Registrar of Companies, Central Processing Centre, Manesar, Haryana on February 14, 2025. For further details on the changes in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 281 of the RHP.

Registered Office and Corporate Office: 2602, Parinee I, 7-A Shah Industrial Estate, Andheri (West), Mumbai - 400053, Maharashtra, India.; **Telephone:** +91 22 4664 9193; **Email:** compliance@bcsspl.in; **Website:** www.bcsspl.in.; **Contact Person:** Sonam Dilipkumar Gupta, Company Secretary and Compliance Officer.

THE PROMOTERS OF OUR COMPANY VIJAYKUMAR HIMATRAI GUPTA, NITIN VIJAYKUMAR GUPTA AND BHAWNA NITIN GUPTA

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF BOMBAY COATED AND SPECIAL STEELS LIMITED ("OUR COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹1,830.57 MILLION (THE "ISSUE"). THE ISSUE COMPRISES A FRESH ISSUE OF UP TO [●] EQUITY SHARES. THE ISSUE SHALL CONSTITUTE [●]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

NOTICE TO INVESTORS TO THE CORRIGENDUM TO THE PRE-ISSUE AND PRICE BAND ADVERTISEMENT DATED OCTOBER 22, 2026

Potential Bidders may note the following:

THE DETAILS OF THE ISSUE AND THE POST ISSUE MARKET CAPITALIZATION OF THE COMPANY, EACH AT THE FLOOR PRICE AND THE CAP PRICE, ARE GIVEN BELOW:		
Particulars	At lower end of the Price Band (at Floor Price of ₹78 per equity share) (₹ in Million)	At upper end of the Price Band (at Cap Price of ₹82 per equity share) (₹ in Million)
Issue	1,830.57	1,830.57
Post Issue Market Capitalization	4,989.58	5,151.58

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
SMART HORIZON CAPITAL ADVISORS PVT. LTD. Smart Horizon Capital Advisors Private Limited B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India. Tel No: 022 - 28706822; Investor Grievance E-mail: investor@shcapl.com Email: bombaycoated.jp@shcapl.com; Website: www.shcapl.com Contact Person: Parth Shah; SEBI Registration No.: INM000013183	KFINTECH KFIN TECHNOLOGIES LIMITED Selenium, Tower B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500032, Telangana, India; Telephone: +91 40 6716 2222/ 1800 309 400 Investor grievance email: einward.ris@kfintech.com; E-mail: bombaycoated.jp@kfintech.com; Website: www.kfintech.com Contact Person: Williams R; SEBI Registration No.: INR00000221	Sonam Dilipkumar Gupta 2602, Parinee I, 7-A Shah Industrial Estate, Andheri (West), Mumbai - 400053, Maharashtra, India Tel.: +91 22 4664 9193 E-mail: compliance@bcsspl.in Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For BOMBAY COATED AND SPECIAL STEELS LIMITED
(Formerly Known as Bombay Coated and Special Steels Private Limited)

On behalf of the Board of Directors

Sd/-

Sonam Dilipkumar Gupta
Company Secretary and Compliance Officer

Place: Mumbai
Date: October 23, 2026

BOMBAY COATED AND SPECIAL STEELS LIMITED (Formerly Known as Bombay Coated and Special Steels Private Limited) is proposing, subject to receipt of requisite approvals, market conditions and other considerations, an initial public issue of its Equity Shares and has filed a RHP dated October 21, 2026 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., Smart Horizon Capital Advisors Private Limited at www.shcapl.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.bcsspl.in. Any potential investor should note that investment in equity shares involves a high degree of risk and should refer to the RHP, including the section titled "Risk Factors" beginning on page 30 of the RHP. Potential investors should not rely on the DRHP for making any investment decision.

This advertisement is not an offer of securities for sale in the United States or elsewhere. This advertisement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and applicable laws of the jurisdictions where such offers and sales occur. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer and that will contain detailed information about the company and management, as well as financial statements. No public offering or sale of securities in the United States is contemplated. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold except in compliance with the applicable laws of such jurisdiction.

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