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# ACETECH E-COMMERCE LIMITED

Our Company was originally incorporated as a Limited Liability Partnership Firm under the provisions of the Limited Liability Partnership Act, 2008 pursuant to Certificate of Incorporation issued by Registrar of Companies, Mumbai dated December 04, 2014 with the name “Acetech Ventures LLP” bearing LLPIN: AAD-0110. Subsequently, pursuant to a Resolution of our designated partners in their Meeting held on January 30, 2024, our Company was converted from a Limited Liability Partnership to Public Limited Company and consequently, the name of our Company was changed from “Acetech Ventures LLP” to “Acetech Ventures Limited” and a Fresh Certificate of Incorporation consequent to Conversion was issued on February 21, 2024, bearing Corporate Identification Number U47912MH2024PLC419702 by the Central Processing Centre. Further, the name of our Company was changed from ‘Acetech Ventures Limited’ to ‘Acetech E-Commerce Limited’ pursuant to Special Resolution passed by the members of the Company at the Extra-Ordinary General Meeting dated September 27, 2024 and a fresh Certificate of Incorporation was issued by Central Processing Centre dated November 25, 2024. For details in relation to the incorporation, Change in Registered Office and other details, please refer to the chapter titled “*Our History and Certain Other Corporate Matters*” beginning on page 176 of the Red Herring Prospectus.

Corporate Identification Number: U47912MH2024PLC419702

Registered Office: 1234/C/1 to 1234/C/6 Gala, Bldg B-5 Prithvi complex, Anjur, Thane, Bhiwandi, Maharashtra, India, 421302

Contact Person: Ms. Vandana Mahesh Chandak, Company Secretary and Compliance Officer

Tel: +91 84849 93426 | Email Id: info@acetechecommerce.com | Website: https://acetechecommerce.com

PROMOTERS OF OUR COMPANY ARE MS. SWETA BIPPINKUMAR SARAOGI, MS. MADHAVI GOVINDPRASAD SHARMA AND MR. BIPPINKUMAR VIJAY SARAOGI

## DETAILS OF OFFER TO PUBLIC

TYPE	FRESH ISSUE SIZE	OFS SIZE	TOTAL ISSUE SIZE
Fresh Issue	Up to 43,70,400* equity shares of face value of ₹10 each (“Equity Shares”) aggregating up to ₹ [●] Lakhs (“Issue”)	Nil	Up to 43,70,400* equity shares of face value of ₹ 10 each (“Equity Shares”) aggregating up to ₹[●] Lakhs (“Issue”)

\*Subject to finalisation of Basis of Allotment

DETAILS OF THE OFFER FOR SALE, SELLING SHAREHOLDERS AND THEIR AVERAGE COST OF ACQUISITION: N/A

PRICE BAND: ₹ 106.00 to ₹ 112.00 PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH

THE FLOOR PRICE IS 10.6 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 11.2 TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE TO EARNING RATIO BASED ON BASIC & DILUTED EPS FOR FY 2024-25 AT THE FLOOR PRICE IS 13.87 TIMES AND AT THE CAP PRICE IS 14.66 TIMES. BIDS CAN BE MADE FOR A MINIMUM OF TWO LOTS OF 1200 EQUITY SHARES EACH AND IN MULTIPLES OF 1200 EQUITY SHARES THEREAFTER.

## ISSUE PROGRAMME

ISSUE OPENS ON: FRIDAY, FEBRUARY 27, 2026

ISSUE CLOSES ON: WEDNESDAY, MARCH 4, 2026

Our Company is engaged in the purchasing, selling, distributing, trading, acting as an agent, franchising, collaborating, exporting, merchandising, designing, packaging and dealing with all kinds of products, goods, commodities, merchandise accessories and equipment, wellness products and equipments and any other human centric products on the Company’s online portals or websites as well as through ecommerce, e-commerce internet, intranet, stores, stalls or kiosks set up across India or abroad or in any other manner.

“THE ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AS AMENDED FROM TIME TO TIME (SEBI ICDR REGULATIONS) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE). THE DESIGNATED STOCK EXCHANGE SHALL BE NSE.”

## ALLOCATION OF THE ISSUE

QIB PORTION	NOT MORE THAN 50.00% OF THE NET ISSUE
INDIVIDUAL INVESTOR PORTION	NOT LESS THAN 35.00% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT LESS THAN 15.00% OF THE NET ISSUE
MARKET MAKER PORTION	UPTO 2,19,600 EQUITY SHARES OR 5.02% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

The price band is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title “*Basis for Issue Price*” beginning on page 114 of the Red Herring Prospectus.

## RISKS TO INVESTORS

- Risk to Investors: Summary description of key risk factors based on materiality:**
  - We are dependent on the procurement of imported products sourced from the People’s Republic of China through domestic dealers. Any disruption in the supply of such products from China may impair our ability to meet increasing customer demand and could adversely affect our business operations, financial condition and profitability
  - Our Company does not own a registered office or any warehousing facilities and instead operate from leased premises in Bhiwandi, Bangalore, and Delhi. Our dependence on leased facilities exposes us to risks of non-renewal, termination, or escalation of rental costs, which could disrupt our operations and increase expenses.
  - Our Company has a negative cash flow in its operating activities for the six months period ended September 30, 2025, financial year ended March 31, 2025 and March 31, 2024, investing activities for the financial year ended March 31, 2023 and Financing activities for the financial years ended March 31, 2025 details of which are given below. Sustained negative cash flow could impact on our growth and business.
  - Our business model is built on identifying and rapidly commercializing trending products, which inherently have short life cycles and uncertain demand trajectories. While this approach allows us to capture early momentum, it also creates unpredictability in revenues, risk of obsolescence, and exposure to working capital pressures.
  - We have Certain litigations involving our Company, for which case papers are not currently available, could adversely affect our business, financial condition and results of operations.
- Details of suitable ratios of the company and its peer group for the latest full financial year:

Particulars	CMP	EPS (₹)	PE Ratio	RONW (%)	NAV (₹)	Face Value (₹)	Revenue from Operations
Acetech E-commerce Limited	[●]*	7.64	[●]	73.75%	14.17	10.00	7,028.05
Peer Group**							
Pace E-Commerce Ventures Ltd	16.20	1.47	15.56	4.34%	33.83	10.00	7,213.87

\* CMP for our Company is considered as Issue Price

\*\* Source: www.bseindia.com

- Notes:
- The figures of Acetech E-Commerce limited are based on financial statements as restated as on March 31, 2025.
  - Considering the nature and size of business of the Company, the peers are not strictly comparable. However, the same have been included for broad comparison.
  - Current Market Price (CMP) is the closing price of peer group as on February 19, 2026.
  - The figures for the peer group are based on the standalone audited financials for the year ended March 31, 2025.
  - PE Ratio of peer company is calculated as Market Price (Rs. 24.54) as on March 31, 2025 divided by EPS as on March 31, 2025 as the EPS is not available as on February 19, 2026.

- Weighted average return on net worth for the last 3 FYs, and return on net worth:

As per Restated Financial Statements

Period	RONW (%)	Weights
March 31, 2023	136.61	1
March 31, 2024	103.70	2
March 31, 2025	73.75	3
Weighted Average	94.21	
September 30, 2025 (Not Annualised)	32.88	

Note: The RONW has been computed by dividing net profit after tax (as restated), by Average Net worth (as restated) as at the end of the year/ period.

- Disclosures as per clause (9)(K)(4) of Part A to Schedule VI:

- Primary Acquisition:** Except below, there has been no issuance of Equity Shares, during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

Date of Allotment	Nature of allotment	No of shares	Face value (₹)	Issue Price (₹)	Nature of Consideration Paid	Total Consideration (₹ In Lakhs)
May 03, 2025	Rights Issue	30,03,335	10.00	12.00	Cash	3,60,40,020
Total		30,03,335				3,60,40,020
Weighted Average cost of acquisition						12.00

- Secondary Acquisition:** There have been no secondary sale/acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-offer capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

- Weighted average cost of acquisition, floor price and cap price:

Type of Transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price (i.e. ₹ 106.00)	Cap price (i.e. ₹ 112.00)
Weighted average cost of acquisition of primary issuance as per paragraph (a) above	12.00	8.83 times	9.33 times
Weighted average cost of acquisition for secondary transaction as per paragraph (b) above	NIL	NA	NA
Weighted average cost of acquisition for last five primary or secondary transaction as per paragraph (c) above	NA	NA	NA

## ADDITIONAL INFORMATION FOR INVESTORS:

- Details of proposed /undertaken pre-issue placements from the DRHP filing date - Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
- Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date - Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.
- Pre-Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:

Sr. No.	Shareholders	Pre-Issue shareholding as at the date of Advertisement		Post-Issue shareholding as at Allotment <sup>(2)</sup>			
		Number of Equity Shares <sup>(1)</sup>	Share holding (in %) <sup>(1)</sup>	At the lower end of the price band (₹ 106.00)		At the upper end of the price band (₹ 112.00)	
				Number of Equity Shares <sup>(2)</sup>	Shareholding (in %) <sup>(2)</sup>	Number of Equity Shares <sup>(2)</sup>	Shareholding (in %) <sup>(2)</sup>
A. Promoter							
1.	Ms. Sweta Bippinkumar Saraogi	1,04,76,757	87.21	[●]	[●]	[●]	[●]
2.	Ms. Madhavi Govindprasad Sharma	12,013	0.10	[●]	[●]	[●]	[●]
3.	Mr. Bippinkumar Vijay Saraogi	-	-	[●]	[●]	[●]	[●]
B. Promoter Group <sup>(1)</sup>							
1	Mr.Vijay Chiranjilal Saraogi	12,013	0.10	[●]	[●]	[●]	[●]
2	Ms.Vinita Vinit Saraogi	12,013	0.10	[●]	[●]	[●]	[●]

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3	Mr. Sanjay Kumar Goenka	12,013	0.10	●	●	●	●
4	Ms. Mridula Goenka	12,013	0.10	●	●	●	●
5	Ms. Kumuddevi Vijaykumar Saraogi	12,013	0.10	●	●	●	●
C. Additional Top Ten Shareholders							
1.	Nova Global Opportunities Fund PCC-Touchstone	4,00,000	3.33	●	●	●	●
2.	Mr. Sunil Kumar Sagarmal Agarwal	2,00,000	1.66	●	●	●	●
3.	Mr. Shrikant Bhangdiya	2,00,000	1.66	●	●	●	●
4.	Mr. Pankaj Jagdish Bazari	1,45,000	1.21	●	●	●	●
5.	Mr. Manmohan Radheshyam Beswal	53,000	0.44	●	●	●	●
6.	Mr. Shivam Manmohan Beswal	53,000	0.44	●	●	●	●
7.	Mr. Maheshkumar Banwarilal Agarwal	53,000	0.44	●	●	●	●
8.	Mr. Bela Mahesh Kumar Agarwal	53,000	0.44	●	●	●	●
9.	Mrs. Ranu Agarwal	40,000	0.33	●	●	●	●
10.	Mrs. Seema Deepak Bansal	25,000	0.21	●	●	●	●

<sup>(1)</sup> Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisement until date of prospectus.

<sup>(2)</sup> Based on the Issue price of ₹[●] and subject to finalisation of basis of allotment.

BASIS OF OFFER PRICE
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The “**Basis for Issue Price**” on page 114 of the offer document has been updated with the above price band. You may scan the QR code given on the first page of this Advertisement for the chapter titled “**Basis for Issue Price**” on page 114 of the Red Herring Prospectus.

INDICATIVE TIMELINES FOR THE ISSUE	
Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – <b>Upto 5 pm on T Day.</b> Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – <b>Upto 4 pm on T Day.</b> Electronic Applications (Syndicate Non-Individual, Non-Individual Applications) – <b>Upto 3 pm on T Day.</b> Physical Applications (Bank ASBA) – Upto 1 pm on T Day. Physical Applications (Syndicate Non-Individual, Non- Individual Applications of QIBs and NIIs) – <b>Upto 12 pm on T Day</b> and Syndicate members shall transfer such applications to banks <b>before 1 pm on T Day.</b>
Bid Modification	From Issue Opening date up to <b>5 pm of T Day</b>
Validation of bid details with depositories	From Issue Opening date up to <b>5 pm of T Day</b>
<b>Reconciliation of UPI mandate transactions</b> (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs** – Issuer Banks. Reporting formats of bid information, UPI analysis report and compliance timelines.	On Daily basis  Merchant Bakers to submit to SEBI, sought as and when
UPI Mandate acceptance time	<b>Upto 5 pm T Day</b>
Issue Closure	<b>T day – 4 pm</b> for QIB and NIi categories <b>T day – 5 pm</b> for Individual Investor and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before <b>9:30 AM on T+1 day.</b>
Third party check on Non-UPI applications	On daily basis and to be completed before <b>1 pm on T+1 day.</b>
<b>Submission of final certificates:</b> -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA	UPI ASBA – <b>Before 9:30 pm on T Day</b> All SCSBs for Direct ASBA – <b>Before 07:30 pm on T Day</b> Syndicate ASBA - <b>Before 1 pm on T Day</b>
<b>Finalization of rejections and completion of basis</b>	Before <b>6 pm on T+1 day.</b>
<b>Approval of basis by Stock Exchange</b>	Before <b>9 pm on T+1 day.</b>
<b>Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs</b> <b>For UPI ASBA – To Sponsor Bank</b>	Intimation not later than <b>9:30 am on T+2 day.</b> Completion before <b>2 pm on T+2 day</b> for fund transfer. Completion before <b>4 pm on T+2 day</b> for unblocking.
<b>Corporate action execution for credit of shares</b>	Initiation before <b>2 pm on T+2 day</b> Completion before <b>6 pm on T+2 day</b>
<b>Filing of Listing Application with Stock Exchanges and issuance of trading notice</b>	Before <b>7:30 pm on T+2 day</b>
<b>Publish allotment advertisement</b>	On the website of Issuer, Merchant Banker and RTI - before <b>9 pm on T+2 day.</b> In newspapers - on <b>T+3 day</b> but not later than <b>T+4 day</b>
<b>Trading starts</b>	<b>T+3 day</b>

\*Pursuant to NSE Circular no. 07/2025 dated June 18, 2025, bidding for all categories shall close at 4:00 PM & UPI mandate end time and date shall be at 5:00pm IST on Bid/Offer Closing Date i.e. Wednesday, March 4, 2026.

**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:** For information on the main objects of the company, please see the section “**History and Certain Corporate Matters**” on page 176 of the Red Herring Prospectus. The Memorandum of Association of the company is a material document for inspection in relation to the issue. For further details, please see the section titled “**Material Contracts and Documents for Inspection**” on page 325 of the Red Herring Prospectus.

**LIABILITY OF THE MEMBERS OF THE COMPANY:** Limited by shares.

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** The authorized share capital of the Company is ₹ 20,00,00,000, divided into 2,00,00,000 Equity Shares of ₹10/ each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 12,01,33,350 divided into 1,20,13,335 Equity Shares of ₹ 10/ each. For details of the Capital Structure, see “**Capital Structure**” on the page 91 of the Red Herring Prospectus.

NAMES OF SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:
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ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Sweta Bippinkumar Saraogi	10	9,940	Sweta Bippinkumar Saraogi	10	1,04,76,757
Vijay Chiranjilal Saraogi	10	10	Madhavi Govindprasad Sharma	10	12,013
Madhavi Govindprasad Sharma	10	10	Bippinkumar Vijay Saraogi	-	-
Sanjay Kumar Goenka	10	10			
Vinita Vinit Saraogi	10	10			
Mridula Goenka	10	10			
Kumuddevi Vijaykumar Saraogi	10	10			

**LISTING:** The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of NSE (“NSE EMERGE”). Our Company has received an “In-principle” approval from the NSE for the listing of the Equity Shares pursuant to letter dated January 28, 2026. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on February 23, 2026 and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013.

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (“SEBI”):** “SEBI only gives its observations on the draft offer document, and this does not constitute approval of either the issue or the specified securities stated in the offer document.

**DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the ‘**Disclaimer Clause of NSE**’ beginning on page 252 of the Red Herring Prospectus.

**GENERAL RISKS:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section titled “**Risk Factors**” on page 43 of the Red Herring Prospectus..

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>GRETEX CORPORATE SERVICES LIMITED</b> <b>Address:</b> A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (W), Delisle Road, Mumbai-400013, Maharashtra, India <b>Contact Person:</b> Mr. Pradip Agarwal <b>Contact No.:</b> +91 93319 26937 <b>Email:</b> info@gretexgroup.com <b>Website:</b> www.gretexcorporate.com <b>SEBI Registration No.:</b> INM000012177 <b>CIN:</b> L74999MH2008PLC288128	 <b>SKYLINE FINANCIAL SERVICES PRIVATE LIMITED</b> <b>Address:</b> D-153/ A, First Floor, Okhla Industrial Area, Phase - I, New Delhi – 110020 <b>Contact person:</b> Mr. Anuj Kumar <b>Tel. No.:</b> +91-11-40450193-97 <b>E-mail ID:</b> ipo@skylinerta.com <b>Investor Grievance Email ID:</b> grievances@skylinerta.com <b>Website:</b> www.skylinerta.com <b>SEBI Regn. No.:</b> INR000003241 <b>CIN</b> - U74899DL1995PTC071324	 <b>MS. VANDANA MAHESH CHANDAK</b> <b>Address:</b> 1234/C/1 to 1234/C/6 Gala, Bldg B-5 Prithvi complex, Anjur, Thane, Bhiwandi - 421302, Maharashtra, India.   <b>Tel:</b> +91 86002 95494 <b>Email:</b> cs@acetechecommerce.com <b>Website:</b> www.acetechecommerce.com  Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to BRLM.

**Availability of Red Herring Prospectus:** Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in); the website of Stock Exchange at [www.nseindia.com](http://www.nseindia.com), the website of BRLM at [www.gretexcorporate.com](http://www.gretexcorporate.com) and website of Company at [www.acetechecommerce.com](http://www.acetechecommerce.com)

**Availability of Abridged Prospectus:** A copy of the abridged prospectus shall be available on the website of the Company, BRLM and NSE at [www.acetechecommerce.com](http://www.acetechecommerce.com), [www.gretexcorporate.com](http://www.gretexcorporate.com) and [www.nseindia.com](http://www.nseindia.com) respectively

**Availability of Bid-Cum-Application forms:** Bid-Cum-Application forms can be obtained from the Company: Acetech E-Commerce Limited, Book Running Lead Manager: Gretex Corporate Services Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) and website of Stock Exchange at [www.nseindia.com](http://www.nseindia.com).

**Application Supported by Blocked Amount (ASBA):** All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked, and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

**SYNDICATE MEMBER:** Arihant Capital Markets Limited

**SUB- SYNDICATE MEMBERS:** Nil

**BANKERS TO THE ISSUE / SPONSOR BANK:** Kotak Mahindra Bank Limited

**UPI:** UPI Bidders can also bid through UPI mechanism.

**All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.**

**FOR ACETECH E-COMMERCE LIMITED**

Sd/-

**Mr. Bippinkumar Vijay Saraogi**

**Managing Director**

**DIN: 05320263**

**Date:** February 23, 2026

**Place:** Thane, Maharashtra

**ACETECH E-COMMERCE LIMITED** is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Mumbai on February 23, 2026. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at [www.gretexcorporate.com](http://www.gretexcorporate.com) and the website of the NSE i.e., [www.nseindia.com](http://www.nseindia.com), and website of our Company at [www.acetechecommerce.com](http://www.acetechecommerce.com)

Investors should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled “Risk Factors” of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (“the Securities Act”) or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, “U.S. persons” (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

AdBaz

**COCHIN INTERNATIONAL AIRPORT LIMITED**

CIAL/FIN/2025-26/02-01    **REQUEST FOR PROPOSALS**    25.02.2026

Cochin International Airport Ltd (CIAL) invites sealed proposals from eligible entities for selection of a **Point of Presence (PoP)** for implementation and servicing of the National Pension System (NPS) - Corporate Model for its employees.

Proposals are invited from Scheduled Commercial Banks(Nationalized / Indian Private Sector Banks) and PFRDA - registered Pension Fund Managers holding valid PoP registration under NPS with active CRA tie - up.

Scope	Employees	Period of Appointment	Last Date of Submission
Selection of PoP for Corporate NPS implementation and servicing at CIAL	541 (as on 31.01.2026)	3 Years	27.03.2026

For more details, visit our website <https://www.cial.aero/tenders>    Sd/-  
Managing Director

**सिडबी**

**भारतीय लघु उद्योग विकास बैंक**

**निविदा सूचना**

सिडबी बोलौकर्ताओं से निम्नलिखित कार्य के लिए निविदाएँ आमंत्रित करता है:

**साईबर सुरक्षा परिचालन केंद्र के प्रबंध हेतु मानव संसाधन उपलब्ध कराने हेतु आरएफ़पी।**

विस्तृत निविदा दस्तावेज़ के लिए कृपया हमारी वेबसाइट [www.sidbi.in](http://www.sidbi.in) या GEM पोर्टल का अवलोकन करें।

परिशिष्ट / शुद्धिपत्र यदि कोई हुआ तो उसे उपर्युक्त वेबसाइट पर प्रकाशित किया जाएगा।

**वित्तीय सेवा संस्था ब्यूरो**

भारत सरकार की एक स्वायत्त संस्था

निम्नलिखित पद के लिए आवेदन आमंत्रित करता है

**इंडिया इंफ्रास्ट्रक्चर फाइनेंस कंपनी लिमिटेड**

**में**

**उप प्रबंध निदेशक**

आयु, शैक्षणिक योग्यता, अनुभव/सेवा आवश्यकता और अन्य नियमों एवं शर्तों के विवरण के लिए, कृपया <https://fsib.org.in/> पर "Vacancies & Recommendations" टैब के तहत विज्ञापन देखें।

**आवेदन कैसे करें:** इच्छुक उम्मीदवार <https://fsib.org.in/> पर "Vacancies & Recommendations" टैब के तहत उपलब्ध लिंक के माध्यम से **ऑनलाइन** आवेदन कर सकते हैं या सीधे <https://www.research.net/ur/dmduifcl2026> पर जा करके आवेदन कर सकते हैं।

**आवेदन की अंतिम तिथि: 23 मार्च, 2026 शाम 5:00 बजे तक**

नोट: शुद्धिपत्र सहित अतिरिक्त विवरण, यदि कोई हो, केवल ब्यूरो की वेबसाइट पर प्रकाशित किये जाएंगे।

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**Business Standard**

**Insight Out**

**CREDENT GLOBAL FINANCE LIMITED**

(Formerly Known as Oracle Credit Limited)

**Reg. Office:** Unit No. 1216, 12<sup>th</sup> Floor, C-Wing, One BKC, G Block, Opposite Bank of Baroda, Bandra Kurla Complex, Bandra (East), Mumbai-400051, MH

**Corporate Office.:** MICL Aaradhya One Earth, Four Point, H Wing, Pant Nagar, Ghatkopar East, Mumbai-400075

**CIN:** L65910MH1991PLC404531; **Email:** [compliance@credentglobal.com](mailto:compliance@credentglobal.com)

**Credent Global Finance Limited Successfully Raises ₹ 30 Crores Through Qualified Institutions Placement**

Offering receives overwhelming response from investors – a testimony to robust financial performance, positive outlook, and the strong growth potential of the company.

Mumbai, 10<sup>th</sup> October 2025: Credent Global Finance Limited (“CGFL”), a non-banking financial company, announced the successful completion of its Qualified Institutions Placement (“QIP”), raising equity capital of ₹ 30 crores by issuing 1 Crore equity shares to Qualified Institutional Buyers in compliance with SEBI ICDR Regulations. The Board Meeting convened on February 17<sup>th</sup>, 2026 and February 19<sup>th</sup>, 2026, to approve the pricing and allotment in the QIP respectively. This marks the first QIP by the Company in the last decade. The issue witnessed overwhelming response led by domestic and foreign institutional investors, underscoring strong confidence in the Company’s financial performance, governance standards, and long-term growth strategy.

Mr. Aditya Vikram Kanoria, Managing Director, Credent Global Finance Limited, said, “The successful QIP marks a significant milestone in Company’s growth journey. The strong participation from institutional investors reflects their trust in our business fundamentals and future prospects. The capital raised will enable us to capitalize on growth opportunities across key lending verticals, expand our geographical presence and strengthen our capital base. We are encouraged by the continued trust of our existing shareholders and welcome the new shareholders. We remain committed to deliver a robust financial performance and create long-term value for all our stakeholders.”

**About Credent Global Finance Limited:**

Credent Global Finance Limited (“CGFL”) is a BSE listed & RBI regulated NBFC, providing end-to-end financial services Globally. We offer a robust platform to a diversified client base across domestic and global geographies. We provide a broad range of financial products and services and what sets us apart is our decade long expertise in handling NRI clients. 150+ years of joint experience from a team of experts who will work with you to create a portfolio that meets your specific needs and goals.

**Our Vision:**

Credent Global is an emerging leader in the financial advisory space. Be it real estate or corporate finances, Credent works to cohesively combine the UK and the Indian markets and thus, creates unique lucrative opportunities for our clientele. We are and have always been, since our inception, on the mission to empower innovative and sustainable businesses to create long-term strong returns over verticals.

The roadmap ahead is to deliver more value to investors, clientele, and stakeholders as we continue to be the only Indian financial advisor with a cross-border presence that you can count on, commanding a strong portfolio in the UK and India.

**Our Mission:**

Fostering relationships built on trust, expertise, and growth.

Through our time, we have strived and succeeded in building a diverse clientele of individuals, corporates, and financial institutions. The way ahead is one where we grow stronger together as we continue to expand our presence Pan-India and in the UK market, further bridging the borders. Credent sees itself becoming a name synonymous with trust and real outcomes in all matters financial.

**The below mentioned are the details of the Book Running Lead Manager (“BRLM”) and Legal Counsel to the Company for the said issue.**

**BOOK RUNNING LEAD MANAGER:** Socradamus Capital Private Limited

Address: Gala No. 303, Cama Industrial Estate, Sun Mill Compound, Delisle Road, Lower Parel (West), Mumbai – 400 013, Maharashtra, India

Telephone: 022 – 4961 4235 Email: [mb@socradamus.in](mailto:mb@socradamus.in)

Website: <https://socradamus.in/> Contact Person: Kritika Rupda

**LEGAL COUNSEL TO THE COMPANY:** M/s. M. V. Kini Law Firm

Address: 6/39, Kini House, near Rajdoot Hotel, Jangpura, Block C, Jangpura B, New Delhi – 110 014, Delhi, India

Telephone: 011 - 2437 1038/39/40 Email: [corporatedelhi@mvkini.com](mailto:corporatedelhi@mvkini.com)

Contact Person: Vidisha Krishnan

**For further information, please visit: [www.credentglobal.com](http://www.credentglobal.com).**

**Place: Mumbai**

**Date: 25.02.2026**

**For CREDENT GLOBAL FINANCE LIMITED**

Sd/-

**Aditya Vikram Kanoria**

**(Managing Director)**