

National Stock Exchange of India Limited

Security Parameters - Stallion India Fluorochemicals Limited - EQ (Mainboard) IPO

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|-------------------------------------|--|
| Security symbol | STALLION |
| Series | EQ |
| Company Name | Stallion India Fluorochemicals Limited |
| Issue size | Initial Public of Fresh Issue up to 1,78,58,740 Equity shares and Offer for Sale upto 4,30,26,56 Equity Shares |
| Face Value | Rs.10 per Equity Share |
| Price Range | Rs. 85 to Rs. 90 per Equity Share |
| Lot size | 165 Equity shares and multiples thereof |
| Minimum Order Size | 165 Equity Shares |
| Tick size | Re.1 |
| Subcategories | FI, IC, MF, FII, OTH, CO, IND, NOH |
| Sub - Categories applicable for UPI | IND (upto 5 Lakhs) |
| Book Running Lead Managers | Sarathi Capital Advisors Private Limited |
| Sponsor Bank | Axis Bank Limited and Yes Bank Limited |
| Registrar to Issue | Bigshare Services Private Limited |

| Important Web Links | |
|---|---|
| E-forms link: | https://ipoforms.nseindia.com/issueforms/html/index.jsp |
| Banks Eligible for UPI | https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40 |
| Mobile applications accepting UPI as Payment Option | https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43 |
| Live Web URL | https://eipo.nseindia.com |

| Live Session Details | |
|---|------------------------------|
| Issue Period | 16-Jan-2025 to 20-Jan-2025 |
| Bidding Timings | 10.00 A.M. to 5.00 P.M. |
| QIB and NIB Closure Date & Time | 20-Jan-2025 (upto 4:00 P.M.) |
| Cut-off time for UPI Mandate Confirmation | 20-Jan-2025 (upto 5:00 P.M.) |

| Sr. No. | Main Category | No of equity shares reserved for the main category | Minimum Application Size | Maximum Application Size | Cut-off Price allowed (Yes / No) |
|--------------------------|---------------------------------------|--|---|---|----------------------------------|
| 1 | QIB | Not more than 1,10,80,697 Equity Shares | Such number of Equity Shares in multiples of 165 Equity Shares such that the Bid Amount exceeds Rs. 2,00,000. | Such number of Equity Shares in multiples of 165 Equity Shares do not exceed the size of the Offer, (excluding the Net Anchor portion), subject to applicable limits. | No |
| 2 | NIB (Total) | Not less than 33,24,210 Equity Shares | Such number of Equity Shares in multiples of 165 Equity Shares such that the Bid Amount exceeds Rs. 2,00,000. | Such number of Equity Shares in multiples of 165 Equity Shares do not exceed the size of the Net Offer (excluding the QIB Portion), subject to applicable limits. | No |
| 2(A) | NIB (Above 10 Lakhs) | 22,16,140 Equity Shares | | | |
| 2(B) | NIB (between 200001 to 1000000 Lakhs) | 11,08,070 Equity Shares | | | |
| 3 | Retail | Not less than 77,56,489 Equity Shares | 165 Equity Shares | Such number of Equity Shares in multiples of 165 Equity Shares so that the Bid Amount does not exceed Rs. 2,00,000. | Yes |
| Total Issue size (1+2+3) | | 2,21,61,396 Equity Shares | | | |

Note: - The above numbers are calculated at the higher end of the price band of Rs. 90/-

Max Bid quantity (Pre-Anchor)

| Category | Max Quantity * | Max Value * |
|----------|---------------------------|----------------------|
| QIB | 2,21,61,315 Equity Shares | Rs. 1,99,45,18,350/- |
| NIB | 1,10,80,575 Equity Shares | Rs. 99,72,51,750/- |

*Calculated at Higher Price Band of Rs.90 per Equity Share

As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

As per SEBI circular no SEBI/HO/CFD/DIL/CIR/P/2016/26 dated January 46, 2016. The exchange shall **validate the electronic bid details with depository's records for DP ID, Client ID and PAN, at** periodic intervals throughout the bidding day and download mismatch information on daily basis. (Path: - Transaction inquiry > mismatch)

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 05, 2022, all Syndicate Members / Registered Stockbrokers / DPs / RTAs shall use Unified Payments Interface (UPI) as a mandatory payment mechanism for bid amounting upto Rs. 5 Lacs for applications in public issues by individual investors. All Other Category of investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments.

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019 all are requested to comply with the provisions of the aforementioned circular which states as below:

“Intermediaries shall retain physical application forms submitted by retail individual investors with UPI as a payment mechanism, for a period of six months and thereafter forward the same to the issuer/ Registrar to Issue. However, in case of Electronic forms, “printouts” of such applications need not be retained or sent to the issuer. Intermediaries shall, at all times, maintain the electronic records relating to such forms for a minimum period of three years.”

In view of SEBI Circular dated May 30, 2022 following shall be applicable for all issues opening from 01 September 2022 onwards.

- *All the ASBA applications in Public Issues (EQ IPO/FPO) shall be processed only after the application money is blocked in the investor's bank accounts. Bids shall be accepted only with a mandatory ASBA Block Ref No for confirmation on the application money is blocked.*
- *ASBA Block Ref No shall mandatorily start/Postfix with “D” for Direct ASBA and with “S” for Syndicate ASBA for bids entered by bank user and “T” for bids entered by syndicate members for their investors with 3-in-1 type account facility.*
- *Bid modification/Updation shall be allowed in parallel to the regular bidding period of IPO and shall close at 5:00 PM on the last day. The dedicated window provided for bid modification on T+1 day shall cease to exist.*
- *UPI Mandate Shall expire on the closing day of IPO at 5:00 PM.*
- *Exchange shall display demand on website for only those applications which are successfully blocked i.e. (D, S or T) in case of ASBA bids and (RC 100 Status) in case of UPI bids*